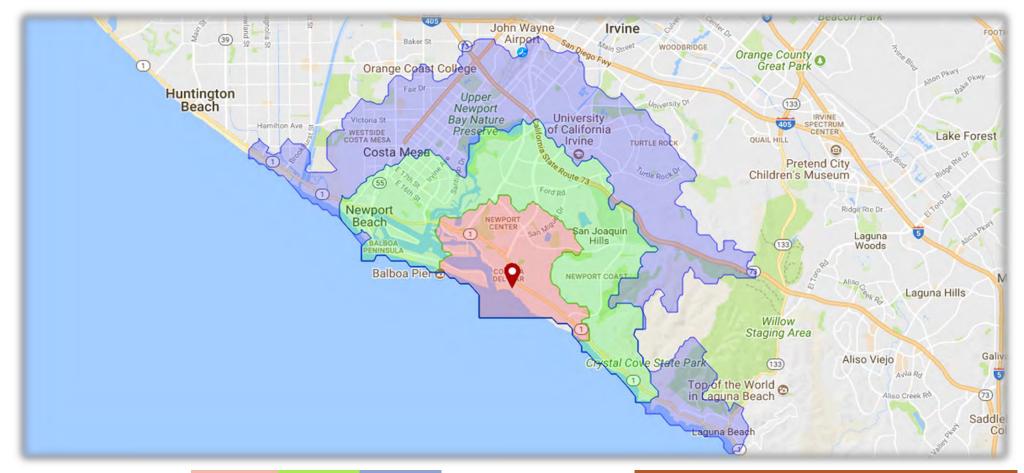
CORONA DEL MAR

Pacific Coast Highway (MacArthur - Hazel)

March 2018





	o Pilliace
Population	22,747
Daytime Population	36,425
Households	11,211
Average Age	48.6
Average HH Income	\$212,788
White Collar (Residents)	87%
Some College or Degree	79%

5 Minutes	10 Minutes	15 Minutes
22,747	84,118	205,751
36,425	100,641	359,098
11,211	38,382	83,837
48.6	43.8	39.7
\$212,788	\$190,228	\$146,747
87%	86%	77%
79%	81%	72%

Traffic Counts	
Pacific Coast Hwy & MacArthur	> 50,000
Pacific Coast Hwy & Hazel Dr	> 47,000





For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA



	5 Minutes #	s %	10 Minute: #	s %	15 Minute	s %								
Market Stats	#	70	#	70	#	70								
Population	22,747		84,118		205,751			Popula	ition			Hous	eholds	
5 Year Projected Pop	22,544		83,800		207,463									
Pop Growth (%)	-0.9%		-0.4%		0.8%									
Households	11,211		38,382		83,837		250,000				100,0	000		
Year Projected HHs	11,120		38,214		84,463							_		
HH Growth (%)	-0.8%		-0.4%		0.7%		200,000				80,0	000		
,	0.070		0.170		0.1 70		150,000				60,0	200		
Census Stats							130,000				60,0	000		
2000 Population	22,794		74,799		181,592		100,000				40,0	000		
2010 Population	22,070		81,895		198,966		,				, .	_		
Pop Growth (%)	-3.2%		9.5%		9.6%		50,000	_			20,0	000	_	
2000 Households	11,244		34,990		73,330									
2010 Households	10,851		37,329		80,849		0					0		
HH Growth (%)	-3.5%		6.7%		10.3%									
otal Population by Age									_			_		
Average Age	48.6		43.8		39.7				Ро	pulation	by Age	Group		
19 yrs & under	3,741	16.4%	15,656	18.6%	41,006	19.9%								
20 to 24 yrs	1,448	6.4%	7,158	8.5%	26,074	12.7%	16.0%							
25 to 34 yrs	1,918	8.4%	9,424	11.2%	26,924	13.1%						-	_	
35 to 44 yrs	2,296	10.1%	10,205	12.1%	28,028	13.6%	14.0%							
45 to 54 yrs	2,800	12.3%	11,047	13.1%		12.7%	12.0%						-	
55 to 64 yrs	3,552		12,197	14.5%	25,120	12.2%	12.070							
65 to 74 yrs	3,582	15.7%	10,112	12.0%	18,589	9.0%	10.0%							
75 to 84 yrs	2,435	10.7%	5,958	7.1%	9,781	4.8%								
85 + yrs	975	4.3%	2,361	2.8%	4,017	2.0%	8.0%							
•	373	4.070	2,301	2.070	4,017	2.070	6.0%							
opulation Bases							0.070							
20-34 yrs		14.8%	16,582	19.7%		25.8%	4.0%							
45-64 yrs		27.9%	23,244	27.6%	51,332	24.9%								
16 yrs +	19,379	85.2%	70,049	83.3%	168,555	81.9%	2.0%							
25 yrs +	17,558		61,305	72.9%	138,671	67.4%	0.0%							
65 yrs +	6,991	30.7%	18,431	21.9%	32,388	15.7%	0.0%	20 +=	2F +c	25 +-	4F +-	ГГ + -	CF +-	7F +c
75 yrs +	3,409	15.0%	8,319	9.9%	13,798	6.7%		20 to	25 to	35 to	45 to	55 to	65 to	75 to
85 yrs +	975	4.3%	2,361	2.8%	4,017	2.0%		24 yrs	34 yrs	44 yrs	54 yrs	64 yrs	74 yrs	84 yrs



For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA



	5 Minutes	;	10 Minute	S	15 Minute	s	
	#	%	#	%	#	%	
Population by Race							
White	19,856	87.3%	68,964	82.0%	130,973	63.7%	Ethnic Breakdown
Hispanic	1,346	5.9%	6,114	7.3%	40,826	19.8%	0.0% 20.0% 40.0% 60.0% 80.0% 100.
Black	113	0.5%	517	0.6%	1,792	0.9%	
Asian	967	4.3%	6,136	7.3%	25,267	12.3%	White
							Hispanic
ncestry							Black
American Indian (ancestry)	36	0.2%	139	0.2%	378	0.2%	Asian Asian
Hawaiin (ancestry)	21	0.1%	96	0.1%	413	0.2%	
							Household Income Levels - %
lousehold Income							20.0%
Per Capita Income	\$104,877		\$86,798		\$59,795		20.0%
Average HH Income	\$212,788		\$190,228		\$146,747		15.0%
Median HH Income	\$128,315		\$121,052		\$92,145		
Less than \$25K	1,086	9.7%	3,972	10.3%	11,909	14.2%	10.0%
\$25K to \$34.9K	465	4.2%	1,768	4.6%	5,008	6.0%	
\$35K to \$49.9K	625	5.6%	2,652	6.9%	7,432	8.9%	5.0%
\$50K to \$74.9K	1,223	10.9%	3,789	9.9%	10,842	12.9%	0.0%
\$75K to \$99.9K	1,021	9.1%	3,757	9.8%	9,400	11.2%	Less \$25K \$35K \$50K \$75K \$100K \$150
\$100K to \$149.9K	1,901	17.0%	6,902	18.0%	14,392	17.2%	than to to to to to
\$150K to \$199.9K	1,656	14.8%	5,433	14.2%	8,968	10.7%	\$25K \$34.9K \$49.9K \$74.9K \$99.9K \$149.9K \$199.9
\$200K +	3,232	28.8%	10,108	26.3%	15,885	18.9%	
			c				Education
ducation	17,558		61,305		138,671		
Less than 9th Grade	117	0.7%	367	0.6%	6,682	4.8%	40.0%
Some HS, No Diploma	333	1.9%	951	1.6%	4,969	3.6%	30.0%
HS Grad (or Equivalent)	1,381	7.9%	4,608	7.5%	15,096	10.9%	20.0%
Some College, No Degree	3,480	19.8%	11,440	18.7%	24,519	17.7%	10.0%
Associate Degree	1,153	6.6%	4,002	6.5%	9,266	6.7%	HS Grad Some Associate Bachelor Graduates
Bachelor Degree	6,551	37.3%	24,026	39.2%	46,861	33.8%	(or College, No Degree Degree Degree
Graduates Degree	2,681	15.3%	9,947	16.2%	19,367	14.0%	Equivalent) Degree



For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA



5 Minutes		10 Minutes	s _	15 Minute	s _	
#	%	#	%	#	%	
6,548		21,874		46,776		
123	1.9%	621	2.8%	1,875	4.0%	Household Size
333	5.1%	1,169	5.3%	3,095	6.6%	
58	0.9%	422	1.9%	1,647	3.5%	50.0%
210	3.2%	1,034	4.7%	2,908	6.2%	
1,548	23.6%	6,256	28.6%	14,574	31.2%	40.0%
4,275	65.3%	12,372	56.6%	22,677	48.5%	30.0%
						50.0%
						20.0%
4,112		12,834	33.4%			10.0%
4,594	41.0%	14,611	38.1%	29,159	34.8%	10.0%
1,192	10.6%	5,036	13.1%			0.0%
,		5,757	15.0%	15,120	18.0%	1 Person 2 People 3 People 4 to 6
33	0.3%	144	0.4%	1,282	1.5%	People
	57.9%	20,285	52.8%		46.8%	Civilian Employment
4,719	42.1%	18,097	47.2%	44,621	53.2%	. ,
						120,000
						120,000
						100,000
-128	-0.6%	-356	-0.4%	-1,309	-0.6%	
						80,000
		•				60,000
-						00,000
						40,000
			60.0%		61.4%	
295	1.5%			4,652	2.8%	20,000
8,486	43.8%	26,434	37.7%	60,416	35.8%	0
10,591		,		•		5 Minutes 10 Minutes 15 Minutes
						■ Employed ■ Unemployed
1,402	13.2%	5,857	13.9%	23,761	23.0%	Linployed Unemployed
	6,548 123 333 58 210 1,548 4,275 4,112 4,594 1,192 1,281 33 11,211 6,493 4,719 196 341 -128 19,379 7 10,886 10,591 295 8,486 10,591 9,190	6,548 123	6,548 21,874 123 1.9% 621 333 5.1% 1,169 58 0.9% 422 210 3.2% 1,034 1,548 23.6% 6,256 4,275 65.3% 12,372 4,112 36.7% 12,834 4,594 41.0% 14,611 1,192 10.6% 5,036 1,281 11.4% 5,757 33 0.3% 144 11,211 38,382 6,493 57.9% 20,285 4,719 42.1% 18,097 196 0.9% 880 341 1.5% 893 -128 -0.6% -356 19,379 70,049 7 7 0.0% 17 10,886 56.2% 43,598 10,591 54.7% 42,026 295 1.5% 1,572 8,486 43.8% 26,434 10,591 42,026 9,190 86.8% <td>6,548 21,874 123 1.9% 621 2.8% 333 5.1% 1,169 5.3% 58 0.9% 422 1.9% 210 3.2% 1,034 4.7% 1,548 23.6% 6,256 28.6% 4,275 65.3% 12,372 56.6% 4,112 36.7% 12,834 33.4% 4,594 41.0% 14,611 38.1% 1,192 10.6% 5,036 13.1% 1,281 11.4% 5,757 15.0% 33 0.3% 144 0.4% 11,211 38,382 6,493 57.9% 20,285 52.8% 4,719 42.1% 18,097 47.2% 196 0.9% 880 1.0% 341 1.5% 893 1.1% -128 -0.6% -356 -0.4% 19,379 70,049 17 0.0% 10,886 56.2% 43,598 62.2% 10,591 54.7% 42,026 60.0% <t< td=""><td>6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 333 5.1% 1,169 5.3% 3,095 58 0.9% 422 1.9% 1,647 210 3.2% 1,034 4.7% 2,908 1,548 23.6% 6,256 28.6% 14,574 4,275 65.3% 12,372 56.6% 22,677 4,112 36.7% 12,834 33.4% 26,336 4,594 41.0% 14,611 38.1% 29,159 1,192 10.6% 5,036 13.1% 11,941 1,281 11.4% 5,757 15.0% 15,120 33 0.3% 144 0.4% 1,282 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 4,719 42.1% 18,097 47.2% 44,621 196 0.9% 880 1.0% 2,460 341 1.5% 893 1.1% 1,591 -128</td><td>6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 4.0% 333 5.1% 1,169 5.3% 3,095 6.6% 58 0.9% 422 1.9% 1,647 3.5% 210 3.2% 1,034 4.7% 2,908 6.2% 1,548 23.6% 6,256 28.6% 14,574 31.2% 4,275 65.3% 12,372 56.6% 22,677 48.5% 4,112 36.7% 12,834 33.4% 26,336 31.4% 4,594 41.0% 14,611 38.1% 29,159 34.8% 1,192 10.6% 5,036 13.1% 11,941 14.2% 1,281 11.4% 5,757 15.0% 15,120 18.0% 33 0.3% 144 0.4% 1,282 1.5% 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 46.8% 4,719 42.1% 18,097 47.2% 44,621 53.2%</td></t<></td>	6,548 21,874 123 1.9% 621 2.8% 333 5.1% 1,169 5.3% 58 0.9% 422 1.9% 210 3.2% 1,034 4.7% 1,548 23.6% 6,256 28.6% 4,275 65.3% 12,372 56.6% 4,112 36.7% 12,834 33.4% 4,594 41.0% 14,611 38.1% 1,192 10.6% 5,036 13.1% 1,281 11.4% 5,757 15.0% 33 0.3% 144 0.4% 11,211 38,382 6,493 57.9% 20,285 52.8% 4,719 42.1% 18,097 47.2% 196 0.9% 880 1.0% 341 1.5% 893 1.1% -128 -0.6% -356 -0.4% 19,379 70,049 17 0.0% 10,886 56.2% 43,598 62.2% 10,591 54.7% 42,026 60.0% <t< td=""><td>6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 333 5.1% 1,169 5.3% 3,095 58 0.9% 422 1.9% 1,647 210 3.2% 1,034 4.7% 2,908 1,548 23.6% 6,256 28.6% 14,574 4,275 65.3% 12,372 56.6% 22,677 4,112 36.7% 12,834 33.4% 26,336 4,594 41.0% 14,611 38.1% 29,159 1,192 10.6% 5,036 13.1% 11,941 1,281 11.4% 5,757 15.0% 15,120 33 0.3% 144 0.4% 1,282 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 4,719 42.1% 18,097 47.2% 44,621 196 0.9% 880 1.0% 2,460 341 1.5% 893 1.1% 1,591 -128</td><td>6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 4.0% 333 5.1% 1,169 5.3% 3,095 6.6% 58 0.9% 422 1.9% 1,647 3.5% 210 3.2% 1,034 4.7% 2,908 6.2% 1,548 23.6% 6,256 28.6% 14,574 31.2% 4,275 65.3% 12,372 56.6% 22,677 48.5% 4,112 36.7% 12,834 33.4% 26,336 31.4% 4,594 41.0% 14,611 38.1% 29,159 34.8% 1,192 10.6% 5,036 13.1% 11,941 14.2% 1,281 11.4% 5,757 15.0% 15,120 18.0% 33 0.3% 144 0.4% 1,282 1.5% 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 46.8% 4,719 42.1% 18,097 47.2% 44,621 53.2%</td></t<>	6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 333 5.1% 1,169 5.3% 3,095 58 0.9% 422 1.9% 1,647 210 3.2% 1,034 4.7% 2,908 1,548 23.6% 6,256 28.6% 14,574 4,275 65.3% 12,372 56.6% 22,677 4,112 36.7% 12,834 33.4% 26,336 4,594 41.0% 14,611 38.1% 29,159 1,192 10.6% 5,036 13.1% 11,941 1,281 11.4% 5,757 15.0% 15,120 33 0.3% 144 0.4% 1,282 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 4,719 42.1% 18,097 47.2% 44,621 196 0.9% 880 1.0% 2,460 341 1.5% 893 1.1% 1,591 -128	6,548 21,874 46,776 123 1.9% 621 2.8% 1,875 4.0% 333 5.1% 1,169 5.3% 3,095 6.6% 58 0.9% 422 1.9% 1,647 3.5% 210 3.2% 1,034 4.7% 2,908 6.2% 1,548 23.6% 6,256 28.6% 14,574 31.2% 4,275 65.3% 12,372 56.6% 22,677 48.5% 4,112 36.7% 12,834 33.4% 26,336 31.4% 4,594 41.0% 14,611 38.1% 29,159 34.8% 1,192 10.6% 5,036 13.1% 11,941 14.2% 1,281 11.4% 5,757 15.0% 15,120 18.0% 33 0.3% 144 0.4% 1,282 1.5% 11,211 38,382 83,837 6,493 57.9% 20,285 52.8% 39,215 46.8% 4,719 42.1% 18,097 47.2% 44,621 53.2%



For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA



	5 Minutes	;	10 Minute	S	15 Minute	s	
	#	%	#	%	#	%	
Employment By Occupation	10,591		42,026		103,468		
White Collar	9,190	86.8%	36,170	86.1%	79,707	77.0%	Industry Breakdown
Managerial executive	3,707	35.0%	14,223	33.8%	26,842	25.9%	25.0%
Prof specialty	2,564	24.2%	10,724	25.5%	26,712	25.8%	
Healthcare support	123	1.2%	248	0.6%	1,035	1.0%	20.0%
Sales	1,941	18.3%	7,649	18.2%	15,525	15.0%	15.0%
Office Admin	854	8.1%	3,325	7.9%	9,592	9.3%	10.0%
							10.0%
Blue Collar	1,402	13.2%	5,857	13.9%	23,761	23.0%	5.0%
Protective	67	0.6%	327	0.8%	1,036	1.0%	0.0%
Food Prep Serving	384	3.6%	1,293	3.1%	5,654	5.5%	X 6. 0 0 0 0
Bldg Maint/Cleaning	91	0.9%	409	1.0%	3,802	3.7%	ASI MITTING COTES WAS THE THEORY OF THE THEORY OF THE WHOLE SHE RETAIL THE WAS A STATE OF
Personal Care	333	3.1%	1,299	3.1%	3,679	3.6%	ings have done town ale, salt
Farming/Fishing/Forestry	1	0.0%	53	0.1%	334	0.3%	ing, Way, Lianz, II, Wolfs, Fritz,
Construction	187	1.8%	940	2.2%	3,937	3.8%	Agri Amines Const. Warutaturines Transportation Information wholesale Retail Fin hear Real Legate.
Production Transp	339	3.2%	1,536	3.7%	5,319	5.1%	ξ.,
							Industry Breakdown Cont.
Employment By Industry	10,591		42,026		103,468		20.0%
Agri Mining Const	408	3.9%	1,683	4.0%	5,036	4.9%	45.00/
Manufacturing	936	8.8%	3,973	9.5%	9,784	9.5%	15.0%
Transportation	271	2.6%	1,070	2.5%	2,283	2.2%	10.0%
Information	176	1.7%	817	1.9%	2,161	2.1%	
Wholesale Retail	1,511		5,981	14.2%	14,600	14.1%	5.0%
Fin Insur Real Estate	2,175	20.5%	7,356	17.5%	12,838	12.4%	0.004
Professional Services	1,662	15.7%	7,013	16.7%	14,340	13.9%	0.0%
Management Services	4	0.0%	14	0.0%	49	0.0%	ices ices ices ices ices icis
Admin Waste Services	250	2.4%	1,103	2.6%	4,879	4.7%	Ser, Ser, Ser, Ser, Ser, Ser, Ser, Ser,
Educational services	1,956	18.5%	7,434	17.7%	19,941	19.3%	sional services tarvices expires expires tronal services or Prof services public admir
Entertain services	809	7.6%	3,466	8.2%	11,156	10.8%	Professional services Labrium Maste Services services Other Profservices Public admin
Other Prof services	290	2.7%	1,420	3.4%	4,630	4.5%	bio, Way, 89 kg, Fgr, A. Or
Public admin	144	1.4%	697	1.7%	1,770	1.7%	Λ. Υ.



Household Segmentation Profile

For Market: Corona Del Mar - Newport Beach, CA

Date: March 2018



Trade Area 3: Trade Area 1: Trade Area 2: 5 Minute Drive Time 10 Minute Drive Time 15 Minute Drive Time PCH (MacArthur - Hazel) PCH (MacArthur - Hazel) PCH (MacArthur - Hazel) Household Lifestage Group Comparison 0.0% 15.0% 20.0% 30.0% 35.0% 40.0% 5.0% 10.0% 25.0% (01Y) Starting Out (02Y) Taking Hold (03X) Settling Down (04X) Social Connectors (05X) Busy Households (06X) Working & Studying (07X) Career Oriented (08X) Large Households (09B) Comfortable Independence (10B) Rural-Metro Mix (11B) Affluent Households (12B) Comfortable Households (13B) Working Households (14B) Diverging Paths (15M) Top Wealth (16M) Living Well (17M) Bargain Hunters (18M) Thrifty and Active (19M) Solid Prestige (20S) Community Minded (21S) Leisure Seekers Trade Area 1: Trade Area 2: Trade Area 3: 5 Minute Drive Time 10 Minute Drive Time 15 Minute Drive Time PCH (MacArthur - Hazel) PCH (MacArthur - Hazel) PCH (MacArthur - Hazel) **Total Households** 10,889 100% 37,481 100% 82,718 100% Rank * Cluster **Lifestage Group** Households % Households % Households % 1 02- Established Elite (15M) Top Wealth 2.915 26.8% 7.861 21.0% 10.732 13.0% (11B) Affluent Households 2 01- Summit Estates 1,819 16.7% 5,899 9.9% 15.7% 8,182 14B) Diverging Paths 15M) Top Wealth 3 33- Urban Diversity 1,251 11.5% 3,341 8.9% 6,662 8.1% 4 03- Corporate Connected 893 8.2% 2,343 6.3% 4,338 5.2% (02Y) Taking Hold 5 24- Career Building 758 7.0% 3,172 8.5% 5.987 7.2% (11B) Affluent Households 04- Top Professionals 557 5.1% 1,630 4.3% 3.554 4.3% 6 (19M) Solid Prestige 7 05- Active & Involved 541 5.0% 1,556 4.2% 2,865 3.5% 09- Busy Schedules (19M) Solid Prestige 477 4.4% 2,982 8 1,377 3.7% 3.6% (11B) Affluent Households 9 07- Active Lifestyles 336 3.1% 1,133 3.0% 2,038 2.5% 10 36- Persistent & Productive (20S) Community Minded 155 1.4% 556 1.5% 1,718 2.1%



* Rank is based on Trade Area 1 cluster size

Household Segmentation Profile

Market: Corona Del Mar - Newport Beach, CA

Date: March 2018



TOTAL HOUSEHOLD	OS	10,889	100%	37,481	100%	82,718	100%
Lifestage Group	Cluster Name	5 Minute Drive	Time	10 Minute Drive	Time	15 Minute Drive	Time
		PCH (MacArthur -	Hazel)	PCH (MacArthur - I	Hazel)	PCH (MacArthur - I	Hazel)
(01Y) Starting Out		13	0.1%	479	1.3%	3,478	4.2%
	39- Setting Goals	1	0.0%	21	0.1%	271	0.3%
	45- Offices & Entertainment	0	0.0%	188	0.5%	791	1.0%
	57- Collegiate Crowd	9	0.1%	188	0.5%	1,769	2.1%
	58- Outdoor Fervor 67- First Steps	3	0.0%	1 82	0.0% 0.2%	1 647	0.0% 0.8%
(02Y) Taking Hold		776	7.1%	3,301	8.8%	6,511	7.9%
	18- Climbing the Ladder	1	0.0%	27	0.1%	113	0.1%
	21- Children First 24- Career Building	13 758	0.1% 7.0%	88	0.2% 8.5%	356	0.4% 7.2%
	30- Out & About	4	0.0%	3,172 13	0.0%	5,987 55	0.1%
	30 Out & About	-	0.070	13	0.070	33	0.170
(03X) Settling Down	<u>n</u>	3	0.0%	15	0.0%	153	0.2%
	34- Outward Bound	0	0.0%	0	0.0%	0	0.0%
	41- Rural Adventure	0	0.0%	0	0.0%	15	0.0%
	46- Rural & Active	3	0.0%	15	0.0%	137	0.2%
(04X) Social Connec	<u>ctors</u>	13	0.1%	486	1.3%	3,501	4.2%
	42- Creative Variety	2	0.0%	36	0.1%	287	0.3%
	52- Stylish & Striving	5	0.0%	222	0.6%	1,165	1.4%
	59- Mobile Mixers	6	0.1%	228	0.6%	2,049	2.5%
(05X) Busy Househ	<u>olds</u>	22	0.2%	185	0.5%	1,060	1.3%
	37- Firm Foundations	5	0.0%	27	0.1%	227	0.3%
	62- Movies & Sports	17	0.2%	158	0.4%	833	1.0%
(06X) Working & St	udving:	9	0.1%	831	2.2%	2,465	3.0%
	61- City Life	5	0.0%	783	2.1%	1,725	2.1%
	69- Productive Havens	4	0.0%	13	0.0%	159	0.2%
	70- Favorably Frugal	0	0.0%	35	0.1%	581	0.7%
(07X) Career Orient	ted	314	2.9%	1,767	4.7%	4,990	6.0%
	06- Casual Comfort	145	1.3%	591	1.6%	1,717	2.1%
	10- Careers & Travel	27	0.3%	258	0.7%	657	0.8%
	20- Carving Out Time	1	0.0%	22	0.1%	106	0.1%
	26- Getting Established	141	1.3%	896	2.4%	2,510	3.0%
(08X) Large Househ	nolds	60	0.6%	374	1.0%	1,188	1.4%
	11- Schools & Shopping	30	0.3%	188	0.5%	474	0.6%
	12- On the Go	18	0.2%	91	0.2%	328	0.4%
	19- Country Comfort	0	0.0%	0	0.0%	0	0.0%
	27- Tenured Proprietors	12	0.1%	95	0.3%	386	0.5%
(09B) Comfortable	<u>Independence</u>	6	0.1%	212	0.6%	461	0.6%
	29- City Mixers	1	0.0%	171	0.5%	187	0.2%
	35- Working & Active	1	0.0%	18	0.0%	125	0.2%
	<u>56- Metro Active</u>	3	0.0%	23	0.1%	149	0.2%
(10B) Rural-Metro	Mix	15	0.1%	161	0.4%	920	1.1%
	47- Rural Parents	0	0.0%	0	0.0%	0	0.0%
	53- Metro Strivers	15	0.1%	161	0.4%	920	1.1%
	60- Rural & Mobile	0	0.0%	0	0.0%	0	0.0%



Household Segmentation Profile

Market: Corona Del Mar - Newport Beach, CA

Date: March 2018



TOTAL HOUSEHOL	DS	10,889	100%	37,481	100%	82,718	100%
Lifestage Group	Cluster Name	5 Minute Drive PCH (MacArthur - I		10 Minute Drive PCH (MacArthur - F		15 Minute Drive PCH (MacArthur - F	
(11B) Affluent Hou	01- Summit Estates 04- Top Professionals 07- Active Lifestyles	2,711 1,819 557 336	24.9% 16.7% 5.1% 3.1%	8,663 5,899 1,630 1,133	23.1% 15.7% 4.3% 3.0%	13,774 8,182 3,554 2,038	9.9% 4.3% 2.5%
(12B) Comfortable	Households 13- Work & Play 17- Firmly Established	210 104 107	1.9% 1.0% 1.0%	1,383 832 551	3.7% 2.2% 1.5%	4,440 2,699 1,741	5.4% 3.3% 2.1%
(13B) Working Hou	useholds 38- Occupational Mix 48- Farm & Home	22 22 0	0.2% 0.2% 0.0%	111 111 0	0.3% 0.3% 0.0%	579 579 0	0.7% 0.7% 0.0%
(14B) Diverging Pa	16- Country Enthusiasts 22- Comfortable Cornerstones 31- Mid-Americana 32- Metro Mix 33- Urban Diversity	1,272 0 3 4 15 1,251	11.7% 0.0% 0.0% 0.0% 0.1% 11.5%	3,481 0 30 23 87 3,341	9.3% 0.0% 0.1% 0.1% 0.2% 8.9%	7,210 0 70 119 359 6,662	8.7% 0.0% 0.1% 0.1% 0.4% 8.1%
(15M) Top Wealth	02- Established Elite 03- Corporate Connected	3,808 2,915 893	35.0% 26.8% 8.2%	10,204 7,861 2,343	27.2% 21.0% 6.3%	15,070 10,732 4,338	18.2% 13.0% 5.2%
(16M) Living Well	14- Career Centered 15- Country Ways 23- Good Neighbors	86 82 0 4	0.8% 0.8% 0.0% 0.0%	430 389 0 41	1.1% 1.0% 0.0% 0.1%	1,119 1,016 0 103	1.4% 1.2% 0.0% 0.1%
(17M)Bargain Hun	43- Work & Causes 44- Open Houses 55- Community Life 63- Staying Home 68- Staying Healthy	45 6 4 2 30 2	0.4% 0.1% 0.0% 0.0% 0.3% 0.0%	477 41 48 25 348 15	1.3% 0.1% 0.1% 0.1% 0.9% 0.0%	2,893 254 344 153 1,969 173	3.5% 0.3% 0.4% 0.2% 2.4% 0.2%
(18M) Thrifty & Ac	40- Great Outdoors 50- Rural Community 54- Work & Outdoors	0 0 0 0 0	0.0% 0.0% 0.0% 0.0%	0 0 0	0.0% 0.0% 0.0% 0.0%	0 0 0	0.0% 0.0% 0.0% 0.0%
(19M) Solid Prestig	05- Active & Involved 08- Solid Surroundings 09- Busy Schedules	1,132 541 115 477	10.4% 5.0% 1.1% 4.4%	3,550 1,556 617 1,377	9.5% 4.2% 1.6% 3.7%	7,976 2,865 2,129 2,982	9.6% 3.5% 2.6% 3.6%
(20S) Community I	Minded 25- Clubs & Causes 28- Community Pillars 36- Persistent & Productive	298 27 115 155	2.7% 0.3% 1.1% 1.4%	1,051 146 348 556	2.8% 0.4% 0.9% 1.5%	3,028 419 891 1,718	3.7% 0.5% 1.1% 2.1%
(21S) Leisure Seek	49- Home & Garden 51- Role Models 64- Practical & Careful 65- Hobbies & Shopping 66- Helping Hands	74 13 10 32 8 11	0.7% 0.1% 0.1% 0.3% 0.1% 0.1%	320 68 35 96 34 87	0.9% 0.2% 0.1% 0.3% 0.1% 0.2%	1,900 298 210 411 412 568	2.3% 0.4% 0.3% 0.5% 0.5% 0.7%





Employment Profile

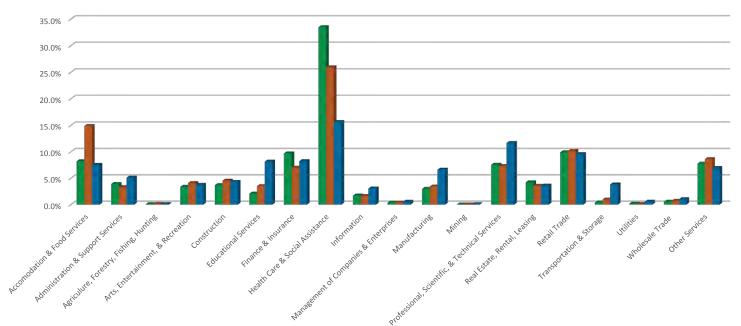
For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

Date Report Created: March 2018

	5 Minutes		10 Minutes	s	15 Minute	es
Daytime Population	36,425		100,641		359,098	
Student Population	1,633		15,242		75,504	
Median Employee Salary	49,305		45,973		47,899	
Average Employee Salary	61,122		57,236		59,356	
Wages	#		#		#	
Salary/Wage per Employee per Annum						
Under \$15,000 CrYr	361	1.5%	982	1.9%	5,802	2.8%
15,000 to 30,000 CrYr	2,399	9.7%	6,793	13.3%	18,705	9.1%
30,000 to 45,000 CrYr	8,563	34.8%	18,053	35.2%	71,347	34.8%
45,000 to 60,000 CrYr	3,775	15.3%	7,700	15.0%	33,936	16.6%
60,000 to 75,000 CrYr	2,608	10.6%	5,110	10.0%	19,540	9.5%
75,000 to 90,000 CrYr	1,723	7.0%	3,598	7.0%	16,655	8.1%
90,000 to 100,000 CrYr	979	4.0%	1,666	3.3%	9,141	4.5%
Over 100,000 CrYr	4,230	17.2%	7,318	14.3%	29,838	14.6%
Industry Groups						

Employee's by Industry



	Establish	ments	Employ	ee's	Establish	ments	Employ	ee's	Establish	ments	Employ	ee's
	#	%	#	%		%		%	#	%	#	%
Total	2,132	100%	24,638	100%	4,572	100%	51,220	100%	12,730	100%	204,963	100%
Accomodation & Food Services	97	4.5%	2,020	8.2%	277	6.1%	7,614	14.9%	618	4.9%	15,410	7.5%
Administration & Support Services	54	2.5%	960	3.9%	106	2.3%	1,696	3.3%	366	2.9%	10,449	5.1%
Agriculure, Forestry, Fishing, Hunting	3	0.1%	17	0.1%	11	0.2%	60	0.1%	27	0.2%	157	0.1%
Arts, Entertainment, & Recreation	49	2.3%	827	3.4%	134	2.9%	2,087	4.1%	331	2.6%	7,643	3.7%
Construction	77	3.6%	905	3.7%	181	4.0%	2,317	4.5%	565	4.4%	8,768	4.3%
Educational Services	41	1.9%	511	2.1%	104	2.3%	1,791	3.5%	258	2.0%	16,664	8.1%
Finance & Insurance	215	10.1%	2,389	9.7%	373	8.2%	3,577	7.0%	1,158	9.1%	16,850	8.2%
Health Care & Social Assistance	534	25.0%	8,247	33.5%	1,042	22.8%	13,274	25.9%	2,118	16.6%	31,996	15.6%
Information	32	1.5%	421	1.7%	70	1.5%	819	1.6%	242	1.9%	6,229	3.0%
Management of Companies & Enterprises	3	0.1%	92	0.4%	8	0.2%	182	0.4%	19	0.2%	1,076	0.5%
Manufacturing	43	2.0%	734	3.0%	104	2.3%	1,748	3.4%	425	3.3%	13,550	6.6%
Mining	0	0.0%	0	0.0%	1	0.0%	3	0.0%	7	0.1%	114	0.1%
Professional, Scientific, & Technical Services	272	12.8%	1,857	7.5%	560	12.2%	3,735	7.3%	2,182	17.1%	23,916	11.7%
Real Estate, Rental, Leasing	138	6.5%	1,036	4.2%	253	5.5%	1,816	3.5%	709	5.6%	7,354	3.6%
Retail Trade	232	10.9%	2,442	9.9%	546	11.9%	5,209	10.2%	1,378	10.8%	19,576	9.6%
Transportation & Storage	5	0.2%	96	0.4%	26	0.6%	484	0.9%	105	0.8%	7,823	3.8%
Utilities	1	0.0%	45	0.2%	1	0.0%	45	0.1%	10	0.1%	1,109	0.5%
Wholesale Trade	17	0.8%	130	0.5%	50	1.1%	355	0.7%	200	1.6%	2,083	1.0%
Other Services	320	15.0%	1.909	7.7%	725	15.9%	4.406	8.6%	2.011	15.8%	14.196	6.9%





Employment Profile

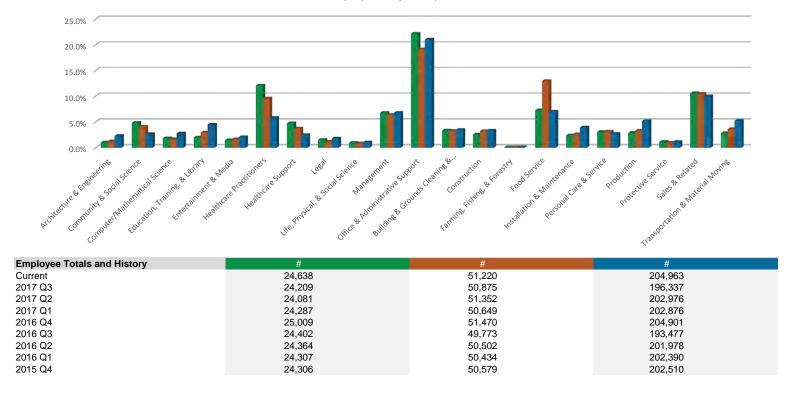
For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

Date Report Created: March 2018

White Collar 15,615 63.4% 28,616 55.9% 117,846 Architecture & Engineering 246 1.0% 631 1.2% 4,643 Community & Social Science 1,185 4.8% 2,072 4.0% 5,381 Computer/Mathematical Science 447 1.8% 845 1.6% 5,623 Education, Training, & Library 485 2.0% 1,496 2.9% 9,128 Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4,7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	nutes
Architecture & Engineering 246 1.0% 631 1.2% 4,643 Community & Social Science 1,185 4.8% 2,072 4.0% 5,381 Computer/Mathematical Science 447 1.8% 845 1.6% 5,623 Education, Training, & Library 485 2.0% 1,496 2.9% 9,128 Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	loyee's
Community & Social Science 1,185 4.8% 2,072 4.0% 5,381 Computer/Mathematical Science 447 1.8% 845 1.6% 5,623 Education, Training, & Library 485 2.0% 1,496 2.9% 9,128 Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	57.5%
Computer/Mathematical Science 447 1.8% 845 1.6% 5,623 Education, Training, & Library 485 2.0% 1,496 2.9% 9,128 Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	2.3%
Education, Training, & Library 485 2.0% 1,496 2.9% 9,128 Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	2.6%
Entertainment & Media 353 1.4% 832 1.6% 4,154 Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4,7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	2.7%
Healthcare Practitioners 2,965 12.0% 4,889 9.5% 11,818 Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	4.5%
Healthcare Support 1,166 4.7% 1,897 3.7% 5,005 Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	2.0%
Legal 368 1.5% 598 1.2% 3,655 Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	5.8%
Life, Physical, & Social Science 228 0.9% 426 0.8% 2,082 Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	2.4%
Management 1,658 6.7% 3,242 6.3% 13,832 Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	1.8%
Office & Administrative Support 5,454 22.1% 9,780 19.1% 43,075	1.0%
	6.7%
Plus Coller 9 956 35 09/ 22 220 43 49/ 95 772	21.0%
50.9% 22,229 45.4% 55,772	41.8%
Building & Grounds Cleaning & Maintenance 819 3.3% 1,662 3.2% 7,042	3.49
Construction 628 2.5% 1,640 3.2% 6,743	3.3%
Farming, Fishing, & Forestry 15 0.1% 37 0.1% 164	0.19
Food Service 1,784 7.2% 6.623 12.9% 14,271	7.0%
Installation & Maintenance 584 2.4% 1,328 2.6% 8,023	3.9%
Personal Care & Service 752 3.1% 1,592 3.1% 5,498	2.7%
Production 703 2.9% 1,673 3.3% 10,586	5.2%
Protective Service 278 1.1% 489 1.0% 2,287	1.19
Sales & Related 2,601 10.6% 5,350 10.4% 20,455	10.0%
Transportation & Material Moving 691 2.8% 1,835 3.6% 10,703	5.2%
Military Services 166 0.7% 375 0.7% 1,345	0.7%

Employee's by Occupation







Consumer Demand & Market Supply Assessment

For Market: Corona Del M

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

	5 Minutes					10 Minutes			15 Minutes				
Domographics													
Demographics Repulation	22,747				84,118				205,751				
Population	•				•				•				
5-Year Population estimate	22,544				83,800				207,463				
Population Households	22,735				83,532				198,183				
Group Quarters Population	12				586				7,569				
Households	11,211				38,382				83,837				
5-Year Households estimate	11,120				38,214				84,463				
WorkPlace Establishments	2,132				4,572				12,730				
Workplace Employees	24,638				51,220				204,963				
Median Household Income	\$128,315				\$121,052				\$92,145				
	Consumer	Market		Opportunity	Consumer	Market		Opportunity	Consumer	Market		Opportunity	
By Establishments	Demand	Supply		Gap/Surplus	Demand	Supply		Gap/Surplus	Demand	Supply		Gap/Surplus	
Electronic Shopping/Mail Order Houses	\$64,974,125	\$0	-100%	(\$64,974,125)	\$215,062,585	\$38,945,094	-82%	(\$176,117,491)	\$538,986,547	\$697,544,174	29%	\$158,557,627	
Automotive Parts/Accessories/Tire	\$6,895,318	\$2,429,439	-65%	(\$4,465,878)	\$25,061,564	\$9,633,677	-62%	(\$15,427,887)	\$58,606,683	\$68,363,088	17%	\$9,756,405	
Bar/Drinking Places (Alcoholic Beverages)	\$2,555,501	\$1,109,265	-57%	(\$1,446,235)	\$5,979,904	\$7,292,461	22%	\$1,312,558	\$20,711,832	\$20,553,901	-1%	(\$157,931	
Grocery Stores	\$44,609,978	\$31,186,427	-30%	(\$13,423,550)	\$159,479,576	\$115,779,384	-27%	(\$43,700,192)	\$370,234,843	\$319,840,872	-14%	(\$50,393,971	
Special Food Services	\$7,716,016	\$5,818,815	-25%	(\$1,897,202)	\$20,874,599	\$70,344,354	237%	\$49,469,755	\$62,435,691	\$113,977,602	83%	\$51,541,912	
Building Material/Supplies Dealers	\$23,638,238	\$19,492,318	-18%	(\$4,145,920)	\$85,537,619	\$37,329,958	-56%	(\$48,207,661)	\$197,260,451	\$239,033,655	21%	\$41,773,203	
Vending Machine Operators (Non-Store)	\$2,995,083	\$2,540,224	-15%	(\$454,859)	\$10,306,416	\$2,562,562	-75%	(\$7,743,855)	\$24,730,360	\$5,613,309	-77%	(\$19,117,051	
Other Motor Vehicle Dealers	\$4,424,846	\$3,771,768	-15%	(\$653,078)	\$16,004,150	\$54,235,988	239%	\$38,231,839	\$36,390,413	\$129,792,042	257%	\$93,401,629	
Other Misc. Store Retailers	\$6,489,563	\$5,819,699	-10%	(\$669,864)	\$23,353,974	\$16,634,078	-29%	(\$6,719,897)	\$53,492,867	\$68,570,497	28%	\$15,077,631	
Full-Service Restaurants	\$41,298,823	\$37,799,111	-8%	(\$3,499,711)	\$104,667,684	\$151,668,427	45%	\$47,000,743	\$334,470,343	\$381,812,910	14%	\$47,342,567	
Sporting Goods/Hobby/Musical Instrument	\$5,135,346	\$5,359,499	4%	\$224,152	\$18,686,177	\$16,413,984	-12%	(\$2,272,194)	\$42,819,276	\$67,610,266	58%	\$24,790,990	
Other General Merchandise Stores	\$45,680,957	\$57,317,923	25%	\$11,636,966	\$163,041,322	\$70,843,312	-57%	(\$92,198,010)	\$380,230,180	\$402,757,118	6%	\$22,526,938	
Home Furnishing Stores	\$4,181,445	\$5,724,612	37%	\$1,543,167	\$15,140,472	\$13,497,819	-11%	(\$1,642,653)	\$34,939,836	\$56,018,452	60%	\$21,078,616	
Lawn/Garden Equipment/Supplies Stores	\$2,646,530	\$3,644,721	38%	\$998,191	\$9,495,357	\$7,016,451	-26%	(\$2,478,906)	\$21,545,765	\$15,781,756	-27%	(\$5,764,009	
Beer/Wine/Liquor Stores	\$3,751,718	\$5,368,593	43%	\$1,616,876	\$13,396,091	\$15,384,093	15%	\$1,988,002	\$31,045,451	\$42,551,938	37%	\$11,506,487	
Health/Personal Care Stores	\$23,620,801	\$34,308,152	45%	\$10,687,351	\$85,383,319	\$79,558,289	-7%	(\$5,825,030)	\$198,894,686	\$328,543,970	65%	\$129,649,284	
Electronics/Appliance	\$11,037,008	\$16,137,588	46%	\$5,100,580	\$32,265,272	\$32,120,505	0%	(\$144,767)	\$90,064,476	\$245,808,686	173%	\$155,744,211	
Used Merchandise Stores	\$1,349,672	\$2,030,364	50%	\$680,692	\$4,858,253	\$4,338,766	-11%	(\$519,488)	\$11,141,079	\$11,646,731	5%	\$505,653	
Department Stores	\$11,355,784	\$18,125,705	60%	\$6,769,921	\$40,907,574	\$24,848,726	-39%	(\$16,058,849)	\$94,357,452	\$77,337,219	-18%	(\$17,020,233	
Gasoline Stations	\$31,057,820	\$52,146,864	68%	\$21,089,044	\$112,312,933	\$139,143,188	24%	\$26,830,256	\$260,877,961	\$331,025,682	27%	\$70,147,721	
Office Supplies/Stationary/Gift	\$2,813,572	\$4,846,266	72%	\$2,032,694	\$9,400,295	\$9,338,440	-1%	(\$61,856)	\$23,166,649	\$27,265,287	18%	\$4,098,638	
Direct Selling Establishments	\$2,247,226	\$4,073,243	81%	\$1,826,017	\$7,997,312	\$5,558,538	-30%	(\$2,438,774)	\$18,555,996	\$20,675,834	11%	\$2,119,838	
Florists/Misc. Store Retailers	\$637,491	\$1,183,442	86%	\$545,951	\$2,286,419	\$3,118,182	36%	\$831,764	\$5,188,264	\$9,402,361	81%	\$4,214,097	
Limited-Service Eating Places	\$35,352,002	\$73,857,725	109%	\$38,505,723	\$95,651,482	\$171,431,614	79%	\$75,780,133	\$286,134,226	\$343,621,579	20%	\$57,487,353	
Book/Periodical/Music Stores	\$1,731,015	\$3,693,631	113%	\$1,962,616	\$6,194,476	\$7,050,291	14%	\$855,815	\$14,597,021	\$36,621,386	151%	\$22,024,365	
Automotive Dealers	\$80,182,147	\$179,815,646	124%	\$99,633,499	\$291,321,691	\$349,844,495	20%	\$58,522,804	\$666,264,612	\$1,806,179,984	171%	\$1,139,915,372	
Furniture Stores	\$4,847,048	\$11,650,846	140%	\$6,803,798	\$17,586,031	\$14,948,433	-15%	(\$2,637,598)	\$39,942,769	\$68,544,735	72%	\$28,601,966	
Specialty Food Stores	\$2,476,318	\$6,296,461	154%	\$3,820,143	\$8,836,997	\$11,975,578	36%	\$3,138,580	\$20,520,065	\$27,584,721	34%	\$7,064,656	
Shoe Stores	\$2,953,681	\$7,892,487	167%	\$4,938,806	\$10,735,253	\$12,632,954	18%	\$1,897,701	\$24,123,956	\$49,281,017	104%	\$25,157,060	
Jewelry/Luggage/Leather Goods	\$2,849,888	\$12,585,692	342%	\$9,735,804	\$10,733,233	\$22,679,779	119%	\$1,335,835	\$23,693,718	\$43,635,364	84%	\$19,941,646	
Clothing Stores	\$20,428,897	\$117,275,051	474%	\$96,846,153	\$74,156,670	\$174,547,962	135%	\$100,391,292	\$168,366,265	\$346,873,709	106%	\$178,507,443	
Consumer Demand/Market Supply Index	\$501,933,855	\$733,301,577	7,470	590,840,133 68	\$1,696,325,411	\$1,690,717,382	13370	\$100,391,292 100	\$4,153,789,730	\$6,403,869,841	100/8	\$178,307,443 6 5	





Consumer Demand & Market Supply Assessment

For Market: Corona Del M

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

	5 Minutes					10 Minutes		15 Minutes				
	Consumer	Market		Opportunity	Consumer	Market		Opportunity	Consumer	Market		Opportunity
By Major Product Lines	Demand	Supply		Gap/Surplus	Demand	Supply		Gap/Surplus	Demand	Supply		Gap/Surplus
Computer Hardware/Software/Supplies	\$21,737,650	\$5,783,549	-73%	(\$15,954,102)	\$49,243,527	\$17,032,045	-65%	(\$32,211,482)	\$177,173,441	\$184,419,875	4%	\$7,246,434
Pets/Pet Foods/Pet Supplies	\$3,999,347	\$2,398,867	-40%	(\$1,600,480)	\$14,314,044	\$5,695,091	-60%	(\$8,618,953)	\$32,001,482	\$25,458,032	-20%	(\$6,543,450)
Alcoholic Drinks Served at the Establishment	\$22,221,909	\$14,612,835	-34%	(\$7,609,073)	\$51,316,574	\$60,594,730	18%	\$9,278,156	\$180,128,973	\$151,417,869	-16%	(\$28,711,104)
Dimensional Lumber/Other Building Materials	\$9,674,037	\$8,264,547	-15%	(\$1,409,490)	\$35,015,237	\$15,891,258	-55%	(\$19,123,979)	\$80,700,858	\$100,947,655	25%	\$20,246,797
Hardware/Tools/Plumbing/Electrical Supplies	\$6,500,234	\$5,710,578	-12%	(\$789,656)	\$23,654,643	\$11,062,872	-53%	(\$12,591,770)	\$55,168,009	\$72,529,468	31%	\$17,361,459
Drugs/Health Aids/Beauty Aids/Cosmetics	\$51,650,800	\$46,289,952	-10%	(\$5,360,848)	\$186,872,750	\$105,965,638	-43%	(\$80,907,112)	\$436,310,392	\$571,563,860	31%	\$135,253,468
Paints/Sundries/Wallpaper/Wall Coverings	\$1,675,941	\$1,530,743	-9%	(\$145,197)	\$6,106,240	\$2,908,226	-52%	(\$3,198,014)	\$14,351,093	\$18,437,846	28%	\$4,086,752
Sporting Goods (incl Bicycles/Sports Vehicles)	\$3,961,479	\$3,738,457	-6%	(\$223,023)	\$14,508,384	\$11,481,164	-21%	(\$3,027,220)	\$33,434,001	\$60,842,414	82%	\$27,408,413
Small Electric Appliances	\$958,137	\$909,890	-5%	(\$48,247)	\$3,445,710	\$1,830,740	-47%	(\$1,614,970)	\$7,877,052	\$12,582,809	60%	\$4,705,757
Groceries/Other Food Items (Off Premises)	\$67,785,817	\$66,047,803	-3%	(\$1,738,014)	\$244,366,313	\$153,515,860	-37%	(\$90,850,453)	\$562,271,005	\$524,094,008	-7%	(\$38,176,997)
Automotive Tires/Tubes/Batteries/Parts	\$13,216,966	\$13,030,387	-1%	(\$186,579)	\$48,105,218	\$31,662,082	-34%	(\$16,443,136)	\$112,951,038	\$186,520,898	65%	\$73,569,859
Audio Equipment/Musical Instruments	\$2,531,936	\$2,531,040	0%	(\$896)	\$9,194,977	\$6,267,348	-32%	(\$2,927,630)	\$21,112,977	\$49,493,926	134%	\$28,380,949
All Other Merchandise	\$17,438,359	\$17,794,426	2%	\$356,067	\$62,686,866	\$47,264,292	-25%	(\$15,422,574)	\$143,706,642	\$236,854,930	65%	\$93,148,288
Lawn/Garden/Farm Equipment/Supplies	\$7,051,069	\$7,301,621	4%	\$250,552	\$25,286,292	\$15,915,464	-37%	(\$9,370,828)	\$57,426,115	\$67,702,207	18%	\$10,276,092
Floor/Floor Coverings	\$3,302,888	\$3,554,858	8%	\$251,970	\$12,005,188	\$7,702,492	-36%	(\$4,302,696)	\$28,102,522	\$39,139,654	39%	\$11,037,132
Packaged Liquor/Wine/Beer	\$8,143,677	\$9,499,759	17%	\$1,356,082	\$29,456,921	\$25,838,558	-12%	(\$3,618,363)	\$67,178,667	\$84,701,260	26%	\$17,522,593
Sewing/Knitting Materials/Supplies	\$215,152	\$262,698	22%	\$47,546	\$753,268	\$669,558	-11%	(\$83,710)	\$1,653,590	\$3,168,372	92%	\$1,514,783
Furniture/Sleep/Outdoor/Patio Furniture	\$12,366,884	\$16,305,186	32%	\$3,938,302	\$44,909,016	\$24,913,548	-45%	(\$19,995,468)	\$101,936,172	\$133,793,773	31%	\$31,857,601
Soaps/Detergents/Household Cleaners	\$2,116,981	\$2,805,201	33%	\$688,219	\$7,600,783	\$5,303,651	-30%	(\$2,297,132)	\$17,572,094	\$23,090,449	31%	\$5,518,355
Cigars/Cigarettes/Tobacco/Accessories	\$4,628,357	\$6,576,598	42%	\$1,948,241	\$16,915,058	\$15,256,147	-10%	(\$1,658,911)	\$40,941,942	\$52,942,603	29%	\$12,000,661
Curtains/Draperies/Slipcovers/Bed/Coverings	\$2,073,033	\$3,019,437	46%	\$946,405	\$7,402,710	\$5,531,442	-25%	(\$1,871,268)	\$16,645,478	\$28,739,468	73%	\$12,093,989
Paper/Related Products	\$1,857,185	\$2,765,705	49%	\$908,520	\$6,677,436	\$4,801,072	-28%	(\$1,876,365)	\$15,495,761	\$21,036,920	36%	\$5,541,159
Kitchenware/Home Furnishings	\$5,124,553	\$7,827,983	53%	\$2,703,430	\$18,601,152	\$14,780,145	-21%	(\$3,821,007)	\$43,360,609	\$67,705,964	56%	\$24,345,355
Meats/Nonalcoholic Beverages	\$69,017,590	\$105,622,007	53%	\$36,604,417	\$187,046,642	\$341,125,761	82%	\$154,079,119	\$558,558,576	\$718,474,423	29%	\$159,915,847
Books/Periodicals	\$1,963,633	\$3,021,734	54%	\$1,058,101	\$7,229,527	\$6,261,063	-13%	(\$968,464)	\$16,757,936	\$38,361,717	129%	\$21,603,781
Toys/Hobby Goods/Games	\$2,160,447	\$3,332,942	54%	\$1,172,496	\$7,912,781	\$6,948,386	-12%	(\$964,395)	\$18,509,665	\$35,329,832	91%	\$16,820,167
Major Household Appliances	\$1,719,866	\$2,742,313	59%	\$1,022,447	\$6,067,459	\$5,241,682	-14%	(\$825,777)	\$13,059,754	\$37,289,186	186%	\$24,229,432
Automotive Lubricants (incl Oil, Greases)	\$1,719,866	\$2,742,313	59%	\$1,022,447	\$6,067,459	\$5,241,682	-14%	(\$825,777)	\$13,059,754	\$37,289,186	186%	\$24,229,432
Optical Goods (incl Eyeglasses, Sunglasses)	\$1,061,722	\$1,696,963	60%	\$635,241	\$3,771,985	\$3,361,760	-11%	(\$410,224)	\$8,383,490	\$14,243,958	70%	\$5,860,468
Retailer Services	\$14,666,659	\$24,399,480	66%	\$9,732,820	\$52,382,261	\$61,685,504	18%	\$9,303,243	\$116,029,602	\$279,627,852	141%	\$163,598,250
Automotive Fuels	\$28,242,330	\$49,860,507	77%	\$21,618,177	\$102,838,033	\$127,111,817	24%	\$24,273,784	\$237,291,116	\$322,394,142	36%	\$85,103,026
Televisions/VCR/Video Cameras/DVD etc	\$2,768,220	\$5,174,435	87%	\$2,406,215	\$10,149,961	\$9,701,162	-4%	(\$448,799)	\$23,534,965	\$75,462,285	221%	\$51,927,320
Photographic Equipment/Supplies	\$486,779	\$956,071	96%	\$469,292	\$1,767,427	\$1,863,129	5%	\$95,702	\$4,032,163	\$14,329,786	255%	\$10,297,623
Autos/Cars/Vans/Trucks/Motorcycles	\$69,937,335	\$153,833,165	120%	\$83,895,830	\$254,574,694	\$324,160,650	27%	\$69,585,956	\$583,213,449	\$1,595,232,180	174%	\$1,012,018,731
Footwear, including Accessories	\$7,156,887	\$17,053,478	138%	\$9,896,591	\$26,013,256	\$27,533,019	6%	\$1,519,763	\$58,412,616	\$92,605,021	59%	\$34,192,405
Household Fuels (incl Oil, LP gas, Wood, Coal)	\$781,256	\$2,105,362	169%	\$1,324,106	\$2,784,636	\$3,168,755	14%	\$384,118	\$6,366,891	\$11,317,978	78%	\$4,951,087
Jewelry (including Watches)	\$4,215,175	\$14,080,079	234%	\$9,864,905	\$15,326,096	\$24,796,574	62%	\$9,470,478	\$35,161,361	\$57,521,748	64%	\$22,360,388
Mens Wear	\$6,810,199	\$24,183,182	255%	\$17,372,983	\$24,838,223	\$38,152,379	54%	\$13,314,156	\$55,898,413	\$100,777,988	80%	\$44,879,575
Womens/Juniors/Misses Wear	\$17,404,763	\$62,839,871	261%	\$45,435,108	\$62,786,681	\$96,053,884	53%	\$33,267,202	\$141,888,780	\$234,642,010	65%	\$92,753,229
Childrens Wear/Infants/Toddlers Clothing	\$2,582,061	\$12,783,352	395%	\$10,201,291	\$9,748,464	\$19,280,736	98%	\$9,532,272	\$22,915,414	\$47,364,736	107%	\$24,449,322





Consumer Demand & Market Supply Assessment

For Market: Corona Del Mar

Market Definition: Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

Date Report Created: March 2018

5 Minutes 10 Minutes 15 Minutes 15 Minutes

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.

The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

Consumer Demand/Market Supply Index:

100 = Equalibrium

>100 suggests demand is not being fully met within the market, consumers are leaving the area to shop

< 100 suggests supply exceeds demand, attracting consumers from outside the defined area

