## CORONA DEL MAR

Pacific Coast Highway (MacArthur - Hazel)
by ECDNSolutions

## March 2018



| Population | 22,747 | 84,118 | 205,751 |
| :--- | :---: | :---: | :---: |
| Daytime Population | 36,425 | 100,641 | 359,098 |
| Households | 11,211 | 38,382 | 83,837 |
| Average Age | 48.6 | 43.8 | 39.7 |
| Average HH Income | $\$ 212,788$ | $\$ 190,228$ | $\$ 146,747$ |
| White Collar (Residents) | $87 \%$ | $86 \%$ | $77 \%$ |
| Some College or Degree | $79 \%$ | $81 \%$ | $72 \%$ |

## Traffic Counts

| Pacific Coast Hwy \& MacArthur | $>50,000$ |
| :--- | :--- |
| Pacific Coast Hwy \& Hazel Dr | $>47,000$ |

For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Corona Del Mar
Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA
March 2018

MARKET ANALYTICS
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Corona Del Mar
Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA
March 2018
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Corona Del Mar
Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA
March 2018

MARKET ANALYTICS
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Corona Del Mar
Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA
March 2018


## Household Segmentation Profile

For Market: Corona Del Mar - Newport Beach, CA Date: March 2018


|  |  |  | Trade Are <br> 5 Minute Drive PCH (MacArthur | 1: <br> Time <br> Hazel) | Trade Are <br> 10 Minute Drive PCH (MacArthur | 2: <br> Time <br> - Hazel) | Trade Are <br> 15 Minute Driv <br> PCH (MacArthur | 3: <br> Time <br> Hazel) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Hous |  |  | 10,889 | 100\% | 37,481 | 100\% | 82,718 | 100\% |
| Rank* | Cluster | Lifestage Group | Households | \% | Households | \% | Households | \% |
| 1 | 02- Established Elite | (15M) Top Wealth | 2,915 | 26.8\% | 7,861 | 21.0\% | 10,732 | 13.0\% |
| 2 | 01- Summit Estates | (118) Affluent Households | 1,819 | 16.7\% | 5,899 | 15.7\% | 8,182 | 9.9\% |
| 3 | 33- Urban Diversity | (14B) Diverging Paths | 1,251 | 11.5\% | 3,341 | 8.9\% | 6,662 | 8.1\% |
| 4 | 03- Corporate Connected | (15M) Top Wealth | 893 | 8.2\% | 2,343 | 6.3\% | 4,338 | 5.2\% |
| 5 | 24- Career Building | (02Y) Taking Hold | 758 | 7.0\% | 3,172 | 8.5\% | 5,987 | 7.2\% |
| 6 | 04- Top Professionals | (11B) Affluent Households | 557 | 5.1\% | 1,630 | 4.3\% | 3,554 | 4.3\% |
| 7 | 05- Active \& Involved | (19M) Solid Prestige | 541 | 5.0\% | 1,556 | 4.2\% | 2,865 | 3.5\% |
| 8 | 09- Busy Schedules | (19M) Solid Prestige | 477 | 4.4\% | 1,377 | 3.7\% | 2,982 | 3.6\% |
| 9 | 07- Active Lifestyles | (11B) Affluent Households | 336 | 3.1\% | 1,133 | 3.0\% | 2,038 | 2.5\% |
| 10 | 36- Persistent \& Productive | (20S) Community Minded | 155 | 1.4\% | 556 | 1.5\% | 1,718 | 2.1\% |

[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

| Household Segmentation Profile |  |  |  |  |  | INSICHTHT |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Market: | Corona Del Mar - Newport Beach, CA |  |  |  |  |  |  |
| Date: | March 2018 |  |  |  |  | by ECONSolutions |  |
| TOTAL HOUSEHOLDS |  | 10,889 | 100\% | 37,481 | 100\% | 82,718 | 100\% |
| Lifestage Group | Cluster Name | 5 Minute Drive Time PCH (MacArthur - Hazel) |  | 10 Minute Drive Time PCH (MacArthur - Hazel) |  | 15 Minute Drive Time PCH (MacArthur - Hazel) |  |
| (01Y) Starting Out |  | 13 | 0.1\% | 479 | 1.3\% | 3,478 | 4.2\% |
|  | 39-Setting Goals | 1 | 0.0\% | 21 | 0.1\% | 271 | 0.3\% |
|  | 45-Offices \& Entertainment | 0 | 0.0\% | 188 | 0.5\% | 791 | 1.0\% |
|  | 57-Collegiate Crowd | 9 | 0.1\% | 188 | 0.5\% | 1,769 | 2.1\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 1 | 0.0\% | 1 | 0.0\% |
|  | 67-First Steps | 3 | 0.0\% | 82 | 0.2\% | 647 | 0.8\% |
| (02Y) Taking Hold |  | 776 | 7.1\% | 3,301 | 8.8\% | 6,511 | 7.9\% |
|  | 18-Climbing the Ladder | 1 | 0.0\% | 27 | 0.1\% | 113 | 0.1\% |
|  | 21-Children First | 13 | 0.1\% | 88 | 0.2\% | 356 | 0.4\% |
|  | 24-Career Building | 758 | 7.0\% | 3,172 | 8.5\% | 5,987 | 7.2\% |
|  | 30- Out \& About | 4 | 0.0\% | 13 | 0.0\% | 55 | 0.1\% |
| (03X) Settling Down |  | 3 | 0.0\% | 15 | 0.0\% | 153 | 0.2\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 41-Rural Adventure | 0 | 0.0\% | 0 | 0.0\% | 15 | 0.0\% |
|  | 46-Rural \& Active | 3 | 0.0\% | 15 | 0.0\% | 137 | 0.2\% |
| (04X) Social Connectors |  | 13 | 0.1\% | 486 | 1.3\% | 3,501 | 4.2\% |
|  | 42-Creative Variety | 2 | 0.0\% | 36 | 0.1\% | 287 | 0.3\% |
|  | 52-Stylish \& Striving | 5 | 0.0\% | 222 | 0.6\% | 1,165 | 1.4\% |
|  | 59-Mobile Mixers | 6 | 0.1\% | 228 | 0.6\% | 2,049 | 2.5\% |
| (05X) Busy Households |  | 22 | 0.2\% | 185 | 0.5\% | 1,060 | 1.3\% |
|  | 37-Firm Foundations | 5 | 0.0\% | 27 | 0.1\% | 227 | 0.3\% |
|  | 62-Movies \& Sports | 17 | 0.2\% | 158 | 0.4\% | 833 | 1.0\% |
| (06X) Working \& Studying |  | 9 | 0.1\% | 831 | 2.2\% | 2,465 | 3.0\% |
|  | 61-City Life | 5 | 0.0\% | 783 | 2.1\% | 1,725 | 2.1\% |
|  | 69-Productive Havens | 4 | 0.0\% | 13 | 0.0\% | 159 | 0.2\% |
|  | 70- Favorably Frugal | 0 | 0.0\% | 35 | 0.1\% | 581 | 0.7\% |
| (07X) Career Oriented |  | 314 | 2.9\% | 1,767 | 4.7\% | 4,990 | 6.0\% |
|  | 06-Casual Comfort | 145 | 1.3\% | 591 | 1.6\% | 1,717 | 2.1\% |
|  | 10- Careers \& Travel | 27 | 0.3\% | 258 | 0.7\% | 657 | 0.8\% |
|  | 20-Carving Out Time | 1 | 0.0\% | 22 | 0.1\% | 106 | 0.1\% |
|  | 26-Getting Established | 141 | 1.3\% | 896 | 2.4\% | 2,510 | 3.0\% |
| (08X) Large Households |  | 60 | 0.6\% | 374 | 1.0\% | 1,188 | 1.4\% |
|  | 11- Schools \& Shopping | 30 | 0.3\% | 188 | 0.5\% | 474 | 0.6\% |
|  | 12- On the Go | 18 | 0.2\% | 91 | 0.2\% | 328 | 0.4\% |
|  | 19-Country Comfort | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 27-Tenured Proprietors | 12 | 0.1\% | 95 | 0.3\% | 386 | 0.5\% |
|  |  |  |  |  |  |  |  |
| (09B) Comfortable Independence |  | 6 | 0.1\% | 212 | 0.6\% | 461 | 0.6\% |
|  | 29-City Mixers | 1 | 0.0\% | 171 | 0.5\% | 187 | 0.2\% |
|  | 35-Working \& Active | 1 | 0.0\% | 18 | 0.0\% | 125 | 0.2\% |
|  | 56-Metro Active | 3 | 0.0\% | 23 | 0.1\% | 149 | 0.2\% |
| (10B) Rural-Metro Mix |  |  |  |  |  |  |  |
|  |  | 15 | 0.1\% | 161 | 0.4\% | 920 | 1.1\% |
|  | 47-Rural Parents | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 53- Metro Strivers | 15 | 0.1\% | 161 | 0.4\% | 920 | 1.1\% |
|  | 60 - Rural \& Mobile | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |

Household Segmentation Profile
Corona Del Mar - Newport Beach, CA
Market:
Date:
March 2018
TOTAL HOUSEHOLDS

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile

| For Market: | Corona Del Mar |
| :--- | :--- |
| Market Definition: | Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA |
| Date Report Created: | March 2018 |

by ECONSolutions

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 36,425 |  | 100,641 |  | 359,098 |  |
| Student Population | 1,633 |  | 15,242 |  | 75,504 |  |
| Median Employee Salary | 49,305 |  | 45,973 |  | 47,899 |  |
| Average Employee Salary | 61,122 |  | 57,236 |  | 59,356 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 361 | 1.5\% | 982 | 1.9\% | 5,802 | 2.8\% |
| 15,000 to 30,000 CrYr | 2,399 | 9.7\% | 6,793 | 13.3\% | 18,705 | 9.1\% |
| 30,000 to 45,000 CrYr | 8,563 | 34.8\% | 18,053 | 35.2\% | 71,347 | 34.8\% |
| 45,000 to 60,000 CrYr | 3,775 | 15.3\% | 7,700 | 15.0\% | 33,936 | 16.6\% |
| 60,000 to 75,000 CrYr | 2,608 | 10.6\% | 5,110 | 10.0\% | 19,540 | 9.5\% |
| 75,000 to 90,000 CrYr | 1,723 | 7.0\% | 3,598 | 7.0\% | 16,655 | 8.1\% |
| 90,000 to 100,000 CrYr | 979 | 4.0\% | 1,666 | 3.3\% | 9,141 | 4.5\% |
| Over 100,000 CrYr | 4,230 | 17.2\% | 7,318 | 14.3\% | 29,838 | 14.6\% |

Employee's by Industry


|  | Establishments$\#$ |  | Employee's |  | Establishments |  | Employee's |  | Establishments |  | Employee's |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | , | \% | \# | \% | , | \% | \# | \% | \# | \% |
| Total | 2,132 | 100\% | 24,638 | 100\% | 4,572 | 100\% | 51,220 | 100\% | 12,730 | 100\% | 204,963 | 100\% |
| Accomodation \& Food Services | 97 | 4.5\% | 2,020 | 8.2\% | 277 | 6.1\% | 7,614 | 14.9\% | 618 | 4.9\% | 15,410 | 7.5\% |
| Administration \& Support Services | 54 | 2.5\% | 960 | 3.9\% | 106 | 2.3\% | 1,696 | 3.3\% | 366 | 2.9\% | 10,449 | 5.1\% |
| Agriculure, Forestry, Fishing, Hunting | 3 | 0.1\% | 17 | 0.1\% | 11 | 0.2\% | 60 | 0.1\% | 27 | 0.2\% | 157 | 0.1\% |
| Arts, Entertainment, \& Recreation | 49 | 2.3\% | 827 | 3.4\% | 134 | 2.9\% | 2,087 | 4.1\% | 331 | 2.6\% | 7,643 | 3.7\% |
| Construction | 77 | 3.6\% | 905 | 3.7\% | 181 | 4.0\% | 2,317 | 4.5\% | 565 | 4.4\% | 8,768 | 4.3\% |
| Educational Services | 41 | 1.9\% | 511 | 2.1\% | 104 | 2.3\% | 1,791 | 3.5\% | 258 | 2.0\% | 16,664 | 8.1\% |
| Finance \& Insurance | 215 | 10.1\% | 2,389 | 9.7\% | 373 | 8.2\% | 3,577 | 7.0\% | 1,158 | 9.1\% | 16,850 | 8.2\% |
| Health Care \& Social Assistance | 534 | 25.0\% | 8,247 | 33.5\% | 1,042 | 22.8\% | 13,274 | 25.9\% | 2,118 | 16.6\% | 31,996 | 15.6\% |
| Information | 32 | 1.5\% | 421 | 1.7\% | 70 | 1.5\% | 819 | 1.6\% | 242 | 1.9\% | 6,229 | 3.0\% |
| Management of Companies \& Enterprises | 3 | 0.1\% | 92 | 0.4\% | 8 | 0.2\% | 182 | 0.4\% | 19 | 0.2\% | 1,076 | 0.5\% |
| Manufacturing | 43 | 2.0\% | 734 | 3.0\% | 104 | 2.3\% | 1,748 | 3.4\% | 425 | 3.3\% | 13,550 | 6.6\% |
| Mining | 0 | 0.0\% | 0 | 0.0\% | 1 | 0.0\% | 3 | 0.0\% | 7 | 0.1\% | 114 | 0.1\% |
| Professional, Scientific, \& Technical Services | 272 | 12.8\% | 1,857 | 7.5\% | 560 | 12.2\% | 3,735 | 7.3\% | 2,182 | 17.1\% | 23,916 | 11.7\% |
| Real Estate, Rental, Leasing | 138 | 6.5\% | 1,036 | 4.2\% | 253 | 5.5\% | 1,816 | 3.5\% | 709 | 5.6\% | 7,354 | 3.6\% |
| Retail Trade | 232 | 10.9\% | 2,442 | 9.9\% | 546 | 11.9\% | 5,209 | 10.2\% | 1,378 | 10.8\% | 19,576 | 9.6\% |
| Transportation \& Storage | 5 | 0.2\% | 96 | 0.4\% | 26 | 0.6\% | 484 | 0.9\% | 105 | 0.8\% | 7,823 | 3.8\% |
| Utilities | 1 | 0.0\% | 45 | 0.2\% | 1 | 0.0\% | 45 | 0.1\% | 10 | 0.1\% | 1,109 | 0.5\% |
| Wholesale Trade | 17 | 0.8\% | 130 | 0.5\% | 50 | 1.1\% | 355 | 0.7\% | 200 | 1.6\% | 2,083 | 1.0\% |
| Other Services | 320 | 15.0\% | 1,909 | 7.7\% | 725 | 15.9\% | 4,406 | 8.6\% | 2,011 | 15.8\% | 14,196 | 6.9\% |

by ECDNSolutions

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 15,615 | 63.4\% | 28,616 | 55.9\% | 117,846 | 57.5\% |
| Architecture \& Engineering | 246 | 1.0\% | 631 | 1.2\% | 4,643 | 2.3\% |
| Community \& Social Science | 1,185 | 4.8\% | 2,072 | 4.0\% | 5,381 | 2.6\% |
| Computer/Mathematical Science | 447 | 1.8\% | 845 | 1.6\% | 5,623 | 2.7\% |
| Education, Training, \& Library | 485 | 2.0\% | 1,496 | 2.9\% | 9,128 | 4.5\% |
| Entertainment \& Media | 353 | 1.4\% | 832 | 1.6\% | 4,154 | 2.0\% |
| Healthcare Practitioners | 2,965 | 12.0\% | 4,889 | 9.5\% | 11,818 | 5.8\% |
| Healthcare Support | 1,166 | 4.7\% | 1,897 | 3.7\% | 5,005 | 2.4\% |
| Legal | 368 | 1.5\% | 598 | 1.2\% | 3,655 | 1.8\% |
| Life, Physical, \& Social Science | 228 | 0.9\% | 426 | 0.8\% | 2,082 | 1.0\% |
| Management | 1,658 | 6.7\% | 3,242 | 6.3\% | 13,832 | 6.7\% |
| Office \& Administrative Support | 5,454 | 22.1\% | 9,780 | 19.1\% | 43,075 | 21.0\% |
| Blue Collar | 8,856 | 35.9\% | 22,229 | 43.4\% | 85,772 | 41.8\% |
| Building \& Grounds Cleaning \& Maintenance | 819 | 3.3\% | 1,662 | 3.2\% | 7,042 | 3.4\% |
| Construction | 628 | 2.5\% | 1,640 | 3.2\% | 6,743 | 3.3\% |
| Farming, Fishing, \& Forestry | 15 | 0.1\% | 37 | 0.1\% | 164 | 0.1\% |
| Food Service | 1,784 | 7.2\% | 6,623 | 12.9\% | 14,271 | 7.0\% |
| Installation \& Maintenance | 584 | 2.4\% | 1,328 | 2.6\% | 8,023 | 3.9\% |
| Personal Care \& Service | 752 | 3.1\% | 1,592 | 3.1\% | 5,498 | 2.7\% |
| Production | 703 | 2.9\% | 1,673 | 3.3\% | 10,586 | 5.2\% |
| Protective Service | 278 | 1.1\% | 489 | 1.0\% | 2,287 | 1.1\% |
| Sales \& Related | 2,601 | 10.6\% | 5,350 | 10.4\% | 20,455 | 10.0\% |
| Transportation \& Material Moving | 691 | 2.8\% | 1,835 | 3.6\% | 10,703 | 5.2\% |
| Military Services | 166 | 0.7\% | 375 | 0.7\% | 1,345 | 0.7\% |

Employee's by Occupation


| Employee Totals and History | \# | \# | \# |
| :---: | :---: | :---: | :---: |
| Current | 24,638 | 51,220 | 204,963 |
| 2017 Q3 | 24,209 | 50,875 | 196,337 |
| 2017 Q2 | 24,081 | 51,352 | 202,976 |
| 2017 Q1 | 24,287 | 50,649 | 202,876 |
| 2016 Q4 | 25,009 | 51,470 | 204,901 |
| 2016 Q3 | 24,402 | 49,773 | 193,477 |
| 2016 Q2 | 24,364 | 50,502 | 201,978 |
| 2016 Q1 | 24,307 | 50,434 | 202,390 |
| 2015 Q4 | 24,306 | 50,579 | 202,510 |

INSIGHT
by E[DNSolutions

# Consumer Demand \& Market Supply Assessment 

## For Market:

Market Definition:
Date Report Created:

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishment

Electronic Shopping/Mail Order Houses Automotive Parts/Accessories/Tire Bar/Drinking Places (Alcoholic Beverages) Grocery Stores
Special Food Services
Building Material/Supplies Dealers Vending Machine Operators (Non-Store) Other Motor Vehicle Dealers
Other Misc. Store Retailers
Full-Service Restaurants
Sporting Goods/Hobby/Musical Instrument Other General Merchandise Stores
Home Furnishing Stores
Lawn/Garden Equipment/Supplies Stores Beer/Wine/Liquor Stores
Health/Personal Care Stores
Electronics/Appliance
Used Merchandise Stores
Department Stores
Gasoline Stations
Office Supplies/Stationary/Gift
Direct Selling Establishments
Florists/Misc. Store Retailers
Limited-Service Eating Places
Book/Periodical/Music Stores
Automotive Dealers
Furniture Stores
Specialty Food Stores Shoe Stores
Jewelry/Luggage/Leather Goods
Clothing Stores
Consumer Demand/Market Supply Index
5 Minutes

| 22,747 |  |  |  | 84,118 |  |  |  | 205,751 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 22,544 |  |  |  | 83,800 |  |  |  | 207,463 |  |  |  |
| 22,735 |  |  |  | 83,532 |  |  |  | 198,183 |  |  |  |
| 12 |  |  |  | 586 |  |  |  | 7,569 |  |  |  |
| 11,211 |  |  |  | 38,382 |  |  |  | 83,837 |  |  |  |
| 11,120 |  |  |  | 38,214 |  |  |  | 84,463 |  |  |  |
| 2,132 |  |  |  | 4,572 |  |  |  | 12,730 |  |  |  |
| 24,638 |  |  |  | 51,220 |  |  |  | 204,963 |  |  |  |
| \$128,315 |  |  |  | \$121,052 |  |  |  | \$92,145 |  |  |  |
| Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market <br> Supply |  | Opportunity Gap/Surplus |
| \$64,974,125 | \$0 | -100\% | (\$64,974,125) | \$215,062,585 | \$38,945,094 | -82\% | (\$176,117,491) | \$538,986,547 | \$697,544,174 | 29\% | \$158,557,627 |
| \$6,895,318 | \$2,429,439 | -65\% | (\$4,465,878) | \$25,061,564 | \$9,633,677 | -62\% | (\$15,427,887) | \$58,606,683 | \$68,363,088 | 17\% | \$9,756,405 |
| \$2,555,501 | \$1,109,265 | -57\% | $(\$ 1,446,235)$ | \$5,979,904 | \$7,292,461 | 22\% | \$1,312,558 | \$20,711,832 | \$20,553,901 | -1\% | $(\$ 157,931)$ |
| \$44,609,978 | \$31,186,427 | -30\% | (\$13,423,550) | \$159,479,576 | \$115,779,384 | -27\% | (\$43,700,192) | \$370,234,843 | \$319,840,872 | -14\% | (\$50,393,971) |
| \$7,716,016 | \$5,818,815 | -25\% | $(\$ 1,897,202)$ | \$20,874,599 | \$70,344,354 | 237\% | \$49,469,755 | \$62,435,691 | \$113,977,602 | 83\% | \$51,541,912 |
| \$23,638,238 | \$19,492,318 | -18\% | (\$4,145,920) | \$85,537,619 | \$37,329,958 | -56\% | (\$48,207,661) | \$197,260,451 | \$239,033,655 | 21\% | \$41,773,203 |
| \$2,995,083 | \$2,540,224 | -15\% | $(\$ 454,859)$ | \$10,306,416 | \$2,562,562 | -75\% | (\$7,743,855) | \$24,730,360 | \$5,613,309 | -77\% | (\$19,117,051) |
| \$4,424,846 | \$3,771,768 | -15\% | $(\$ 653,078)$ | \$16,004,150 | \$54,235,988 | 239\% | \$38,231,839 | \$36,390,413 | \$129,792,042 | 257\% | \$93,401,629 |
| \$6,489,563 | \$5,819,699 | -10\% | $(\$ 669,864)$ | \$23,353,974 | \$16,634,078 | -29\% | (\$6,719,897) | \$53,492,867 | \$68,570,497 | 28\% | \$15,077,631 |
| \$41,298,823 | \$37,799,111 | -8\% | (\$3,499,711) | \$104,667,684 | \$151,668,427 | 45\% | \$47,000,743 | \$334,470,343 | \$381,812,910 | 14\% | \$47,342,567 |
| \$5,135,346 | \$5,359,499 | 4\% | \$224,152 | \$18,686,177 | \$16,413,984 | -12\% | (\$2,272,194) | \$42,819,276 | \$67,610,266 | 58\% | \$24,790,990 |
| \$45,680,957 | \$57,317,923 | 25\% | \$11,636,966 | \$163,041,322 | \$70,843,312 | -57\% | (\$92,198,010) | \$380,230,180 | \$402,757,118 | 6\% | \$22,526,938 |
| \$4,181,445 | \$5,724,612 | 37\% | \$1,543,167 | \$15,140,472 | \$13,497,819 | -11\% | (\$1,642,653) | \$34,939,836 | \$56,018,452 | 60\% | \$21,078,616 |
| \$2,646,530 | \$3,644,721 | 38\% | \$998,191 | \$9,495,357 | \$7,016,451 | -26\% | (\$2,478,906) | \$21,545,765 | \$15,781,756 | -27\% | (\$5,764,009) |
| \$3,751,718 | \$5,368,593 | 43\% | \$1,616,876 | \$13,396,091 | \$15,384,093 | 15\% | \$1,988,002 | \$31,045,451 | \$42,551,938 | 37\% | \$11,506,487 |
| \$23,620,801 | \$34,308,152 | 45\% | \$10,687,351 | \$85,383,319 | \$79,558,289 | -7\% | (\$5,825,030) | \$198,894,686 | \$328,543,970 | 65\% | \$129,649,284 |
| \$11,037,008 | \$16,137,588 | 46\% | \$5,100,580 | \$32,265,272 | \$32,120,505 | 0\% | $(\$ 144,767)$ | \$90,064,476 | \$245,808,686 | 173\% | \$155,744,211 |
| \$1,349,672 | \$2,030,364 | 50\% | \$680,692 | \$4,858,253 | \$4,338,766 | -11\% | $(\$ 519,488)$ | \$11,141,079 | \$11,646,731 | 5\% | \$505,653 |
| \$11,355,784 | \$18,125,705 | 60\% | \$6,769,921 | \$40,907,574 | \$24,848,726 | -39\% | (\$16,058,849) | \$94,357,452 | \$77,337,219 | -18\% | (\$17,020,233) |
| \$31,057,820 | \$52,146,864 | 68\% | \$21,089,044 | \$112,312,933 | \$139,143,188 | 24\% | \$26,830,256 | \$260,877,961 | \$331,025,682 | 27\% | \$70,147,721 |
| \$2,813,572 | \$4,846,266 | 72\% | \$2,032,694 | \$9,400,295 | \$9,338,440 | -1\% | $(\$ 61,856)$ | \$23,166,649 | \$27,265,287 | 18\% | \$4,098,638 |
| \$2,247,226 | \$4,073,243 | 81\% | \$1,826,017 | \$7,997,312 | \$5,558,538 | -30\% | (\$2,438,774) | \$18,555,996 | \$20,675,834 | 11\% | \$2,119,838 |
| \$637,491 | \$1,183,442 | 86\% | \$545,951 | \$2,286,419 | \$3,118,182 | 36\% | \$831,764 | \$5,188,264 | \$9,402,361 | 81\% | \$4,214,097 |
| \$35,352,002 | \$73,857,725 | 109\% | \$38,505,723 | \$95,651,482 | \$171,431,614 | 79\% | \$75,780,133 | \$286,134,226 | \$343,621,579 | 20\% | \$57,487,353 |
| \$1,731,015 | \$3,693,631 | 113\% | \$1,962,616 | \$6,194,476 | \$7,050,291 | 14\% | \$855,815 | \$14,597,021 | \$36,621,386 | 151\% | \$22,024,365 |
| \$80,182,147 | \$179,815,646 | 124\% | \$99,633,499 | \$291,321,691 | \$349,844,495 | 20\% | \$58,522,804 | \$666,264,612 | \$1,806,179,984 | 171\% | \$1,139,915,372 |
| \$4,847,048 | \$11,650,846 | 140\% | \$6,803,798 | \$17,586,031 | \$14,948,433 | -15\% | $(\$ 2,637,598)$ | \$39,942,769 | \$68,544,735 | 72\% | \$28,601,966 |
| \$2,476,318 | \$6,296,461 | 154\% | \$3,820,143 | \$8,836,997 | \$11,975,578 | 36\% | \$3,138,580 | \$20,520,065 | \$27,584,721 | 34\% | \$7,064,656 |
| \$2,953,681 | \$7,892,487 | 167\% | \$4,938,806 | \$10,735,253 | \$12,632,954 | 18\% | \$1,897,701 | \$24,123,956 | \$49,281,017 | 104\% | \$25,157,060 |
| \$2,849,888 | \$12,585,692 | 342\% | \$9,735,804 | \$10,343,943 | \$22,679,779 | 119\% | \$12,335,835 | \$23,693,718 | \$43,635,364 | 84\% | \$19,941,646 |
| \$20,428,897 | \$117,275,051 | 474\% | \$96,846,153 | \$74,156,670 | \$174,547,962 | 135\% | \$100,391,292 | \$168,366,265 | \$346,873,709 | 106\% | \$178,507,443 |
| \$501,933,855 | \$733,301,577 |  | 68 | \$1,696,325,411 | \$1,690,717,382 |  | 100 | \$4,153,789,730 | \$6,403,869,841 |  | 65 |

by ELDNSolutions

Consumer Demand \& Market Supply Assessment

Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA March 2018

## By Major Product Lines

Computer Hardware/Software/Supplie Pets/Pet Foods/Pet Supplies
Alcoholic Drinks Served at the Establishment Dimensional Lumber/Other Building Materials Hardware/Tools/Plumbing/Electrical Supplies Drugs/Health Aids/Beauty Aids/Cosmetics Paints/Sundries/Wallpaper/Wall Coverings Sporting Goods (incl Bicycles/Sports Vehicles) Small Electric Appliances
Groceries/Other Food Items (Off Premises) Automotive Tires/Tubes/Batteries/Parts Audio Equipment/Musical Instruments All Other Merchandise
Lawn/Garden/Farm Equipment/Supplies Floor/Floor Coverings
Packaged Liquor/Wine/Beer Sewing/Knitting Materials/Supplies Furniture/Sleep/Outdoor/Patio Furniture Soaps/Detergents/Household Cleaners Cigars/Cigarettes/Tobacco/Accessories Curtains/Draperies/Slipcovers/Bed/Coverings Paper/Related Products
Kitchenware/Home Furnishings
Meats/Nonalcoholic Beverages
Books/Periodicals
Toys/Hobby Goods/Games
Major Household Appliances
Automotive Lubricants (incl Oil, Greases)
Optical Goods (incl Eyeglasses, Sunglasses) Retailer Services
Automotive Fuels
Televisions/VCR/Video Cameras/DVD etc
Photographic Equipment/Supplies
Autos/Cars/Vans/Trucks/Motorcycles
Footwear, including Accessories
Household Fuels (incl Oil, LP gas, Wood, Coal)
Jewelry (including Watches)
Mens Wear
Womens/Juniors/Misses Wear
Childrens Wear/Infants/Toddlers Clothing

| 5 Minutes |  |  |  | 10 Minutes |  |  |  | 15 Minutes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus | Consumer Demand | Market Supply |  | Opportunity Gap/Surplus |
| \$21,737,650 | \$5,783,549 | -73\% | (\$15,954,102) | \$49,243,527 | \$17,032,045 | -65\% | (\$32,211,482) | \$177,173,441 | \$184,419,875 | 4\% | \$7,246,434 |
| \$3,999,347 | \$2,398,867 | -40\% | $(\$ 1,600,480)$ | \$14,314,044 | \$5,695,091 | -60\% | (\$8,618,953) | \$32,001,482 | \$25,458,032 | -20\% | $(\$ 6,543,450)$ |
| \$22,221,909 | \$14,612,835 | -34\% | (\$7,609,073) | \$51,316,574 | \$60,594,730 | 18\% | \$9,278,156 | \$180,128,973 | \$151,417,869 | -16\% | $(\$ 28,711,104)$ |
| \$9,674,037 | \$8,264,547 | -15\% | (\$1,409,490) | \$35,015,237 | \$15,891,258 | -55\% | (\$19,123,979) | \$80,700,858 | \$100,947,655 | 25\% | \$20,246,797 |
| \$6,500,234 | \$5,710,578 | -12\% | $(\$ 789,656)$ | \$23,654,643 | \$11,062,872 | -53\% | (\$12,591,770) | \$55,168,009 | \$72,529,468 | 31\% | \$17,361,459 |
| \$51,650,800 | \$46,289,952 | -10\% | (\$5,360,848) | \$186,872,750 | \$105,965,638 | -43\% | $(\$ 80,907,112)$ | \$436,310,392 | \$571,563,860 | 31\% | \$135,253,468 |
| \$1,675,941 | \$1,530,743 | -9\% | $(\$ 145,197)$ | \$6,106,240 | \$2,908,226 | -52\% | (\$3,198,014) | \$14,351,093 | \$18,437,846 | 28\% | \$4,086,752 |
| \$3,961,479 | \$3,738,457 | -6\% | $(\$ 223,023)$ | \$14,508,384 | \$11,481,164 | -21\% | (\$3,027,220) | \$33,434,001 | \$60,842,414 | 82\% | \$27,408,413 |
| \$958,137 | \$909,890 | -5\% | $(\$ 48,247)$ | \$3,445,710 | \$1,830,740 | -47\% | (\$1,614,970) | \$7,877,052 | \$12,582,809 | 60\% | \$4,705,757 |
| \$67,785,817 | \$66,047,803 | -3\% | $(\$ 1,738,014)$ | \$244,366,313 | \$153,515,860 | -37\% | (\$90,850,453) | \$562,271,005 | \$524,094,008 | -7\% | (\$38,176,997) |
| \$13,216,966 | \$13,030,387 | -1\% | $(\$ 186,579)$ | \$48,105,218 | \$31,662,082 | -34\% | (\$16,443,136) | \$112,951,038 | \$186,520,898 | 65\% | \$73,569,859 |
| \$2,531,936 | \$2,531,040 | 0\% | (\$896) | \$9,194,977 | \$6,267,348 | -32\% | (\$2,927,630) | \$21,112,977 | \$49,493,926 | 134\% | \$28,380,949 |
| \$17,438,359 | \$17,794,426 | 2\% | \$356,067 | \$62,686,866 | \$47,264,292 | -25\% | (\$15,422,574) | \$143,706,642 | \$236,854,930 | 65\% | \$93,148,288 |
| \$7,051,069 | \$7,301,621 | 4\% | \$250,552 | \$25,286,292 | \$15,915,464 | -37\% | $(\$ 9,370,828)$ | \$57,426,115 | \$67,702,207 | 18\% | \$10,276,092 |
| \$3,302,888 | \$3,554,858 | 8\% | \$251,970 | \$12,005,188 | \$7,702,492 | -36\% | $(\$ 4,302,696)$ | \$28,102,522 | \$39,139,654 | 39\% | \$11,037,132 |
| \$8,143,677 | \$9,499,759 | 17\% | \$1,356,082 | \$29,456,921 | \$25,838,558 | -12\% | (\$3,618,363) | \$67,178,667 | \$84,701,260 | 26\% | \$17,522,593 |
| \$215,152 | \$262,698 | 22\% | \$47,546 | \$753,268 | \$669,558 | -11\% | $(\$ 83,710)$ | \$1,653,590 | \$3,168,372 | 92\% | \$1,514,783 |
| \$12,366,884 | \$16,305,186 | 32\% | \$3,938,302 | \$44,909,016 | \$24,913,548 | -45\% | $(\$ 19,995,468)$ | \$101,936,172 | \$133,793,773 | 31\% | \$31,857,601 |
| \$2,116,981 | \$2,805,201 | 33\% | \$688,219 | \$7,600,783 | \$5,303,651 | -30\% | (\$2,297,132) | \$17,572,094 | \$23,090,449 | 31\% | \$5,518,355 |
| \$4,628,357 | \$6,576,598 | 42\% | \$1,948,241 | \$16,915,058 | \$15,256,147 | -10\% | (\$1,658,911) | \$40,941,942 | \$52,942,603 | 29\% | \$12,000,661 |
| \$2,073,033 | \$3,019,437 | 46\% | \$946,405 | \$7,402,710 | \$5,531,442 | -25\% | $(\$ 1,871,268)$ | \$16,645,478 | \$28,739,468 | 73\% | \$12,093,989 |
| \$1,857,185 | \$2,765,705 | 49\% | \$908,520 | \$6,677,436 | \$4,801,072 | -28\% | $(\$ 1,876,365)$ | \$15,495,761 | \$21,036,920 | 36\% | \$5,541,159 |
| \$5,124,553 | \$7,827,983 | 53\% | \$2,703,430 | \$18,601,152 | \$14,780,145 | -21\% | (\$3,821,007) | \$43,360,609 | \$67,705,964 | 56\% | \$24,345,355 |
| \$69,017,590 | \$105,622,007 | 53\% | \$36,604,417 | \$187,046,642 | \$341,125,761 | 82\% | \$154,079,119 | \$558,558,576 | \$718,474,423 | 29\% | \$159,915,847 |
| \$1,963,633 | \$3,021,734 | 54\% | \$1,058,101 | \$7,229,527 | \$6,261,063 | -13\% | $(\$ 968,464)$ | \$16,757,936 | \$38,361,717 | 129\% | \$21,603,781 |
| \$2,160,447 | \$3,332,942 | 54\% | \$1,172,496 | \$7,912,781 | \$6,948,386 | -12\% | (\$964,395) | \$18,509,665 | \$35,329,832 | 91\% | \$16,820,167 |
| \$1,719,866 | \$2,742,313 | 59\% | \$1,022,447 | \$6,067,459 | \$5,241,682 | -14\% | $(\$ 825,777)$ | \$13,059,754 | \$37,289,186 | 186\% | \$24,229,432 |
| \$1,719,866 | \$2,742,313 | 59\% | \$1,022,447 | \$6,067,459 | \$5,241,682 | -14\% | $(\$ 825,777)$ | \$13,059,754 | \$37,289,186 | 186\% | \$24,229,432 |
| \$1,061,722 | \$1,696,963 | 60\% | \$635,241 | \$3,771,985 | \$3,361,760 | -11\% | $(\$ 410,224)$ | \$8,383,490 | \$14,243,958 | 70\% | \$5,860,468 |
| \$14,666,659 | \$24,399,480 | 66\% | \$9,732,820 | \$52,382,261 | \$61,685,504 | 18\% | \$9,303,243 | \$116,029,602 | \$279,627,852 | 141\% | \$163,598,250 |
| \$28,242,330 | \$49,860,507 | 77\% | \$21,618,177 | \$102,838,033 | \$127,111,817 | 24\% | \$24,273,784 | \$237,291,116 | \$322,394,142 | 36\% | \$85,103,026 |
| \$2,768,220 | \$5,174,435 | 87\% | \$2,406,215 | \$10,149,961 | \$9,701,162 | -4\% | $(\$ 448,799)$ | \$23,534,965 | \$75,462,285 | 221\% | \$51,927,320 |
| \$486,779 | \$956,071 | 96\% | \$469,292 | \$1,767,427 | \$1,863,129 | 5\% | \$95,702 | \$4,032,163 | \$14,329,786 | 255\% | \$10,297,623 |
| \$69,937,335 | \$153,833,165 | 120\% | \$83,895,830 | \$254,574,694 | \$324,160,650 | 27\% | \$69,585,956 | \$583,213,449 | \$1,595,232,180 | 174\% | \$1,012,018,731 |
| \$7,156,887 | \$17,053,478 | 138\% | \$9,896,591 | \$26,013,256 | \$27,533,019 | 6\% | \$1,519,763 | \$58,412,616 | \$92,605,021 | 59\% | \$34,192,405 |
| \$781,256 | \$2,105,362 | 169\% | \$1,324,106 | \$2,784,636 | \$3,168,755 | 14\% | \$384,118 | \$6,366,891 | \$11,317,978 | 78\% | \$4,951,087 |
| \$4,215,175 | \$14,080,079 | 234\% | \$9,864,905 | \$15,326,096 | \$24,796,574 | 62\% | \$9,470,478 | \$35,161,361 | \$57,521,748 | 64\% | \$22,360,388 |
| \$6,810,199 | \$24,183,182 | 255\% | \$17,372,983 | \$24,838,223 | \$38,152,379 | 54\% | \$13,314,156 | \$55,898,413 | \$100,777,988 | 80\% | \$44,879,575 |
| \$17,404,763 | \$62,839,871 | 261\% | \$45,435,108 | \$62,786,681 | \$96,053,884 | 53\% | \$33,267,202 | \$141,888,780 | \$234,642,010 | 65\% | \$92,753,229 |
| \$2,582,061 | \$12,783,352 | 395\% | \$10,201,291 | \$9,748,464 | \$19,280,736 | 98\% | \$9,532,272 | \$22,915,414 | \$47,364,736 | 107\% | \$24,449,322 |

Consumer Demand \& Market Supply Assessment For Market:<br>Corona Del Mar<br>Market Definition:<br>Pacific Coast Highway (MacArthur - Hazel) - Newport Beach, CA

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI)

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS)
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.

The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

Consumer Demand/Market Supply Index
100 = Equalibrium
$>100$ suggests demand is not being fully met within the market, consumers are leaving the area to shop
< 100 suggests supply exceeds demand, attracting consumers from outside the defined area


[^0]:    *Rank is based on Trade Area 1 cluster size

