



Annual Action Plan

FY 2019-2020

DRAFT

Table of Contents

Executive Summary

AP-05 Executive Summary	2
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The Process

PR-05 Lead & Responsible Agencies	8
AP-10 Consultation	9
AP-12 Participation	20

2019-2020 Action Plan

AP-15 Expected Resources.....	31
AP-20 Annual Goals and Objectives.....	35
AP-35 Projects.....	38
AP-38 Project Summary Information.....	40
AP-50 Geographic Distribution	47
AP-55 Affordable Housing.....	48
AP-60 Public Housing	51
AP-65 Homeless and Other Special Needs Activities.....	53
AP-75 Barriers to Affordable Housing.....	56
AP-85 Other Actions.....	58
AP-90 Program Specific Requirements	62

Action Plan Appendices

Citizen Participation (To be added to final Action Plan)	Appendix A
Grantee Unique Appendices.....	Appendix B
Grantee SF-424s and Action Plan Certifications (To be added to final Action Plan)	Appendix C

Executive Summary

AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

The 2019-2020 Action Plan is the fifth of five annual plans implementing the 2015-2019 Consolidated Plan Strategic Plan goals for the investment of annual allocations of Community Development Block Grant (CDBG) funds from the U.S. Department of Housing and Urban Development (HUD). The Action Plan identifies available resources, annual goals, projects and activities for the period beginning July 1, 2019 and ending June 30, 2020.

The City of Newport Beach (City) receives CDBG funds from HUD on a formula basis each year, and in turn, awards grants to nonprofit, for-profit or public organizations for programs and projects in furtherance of the Strategic Plan. The CDBG program generally provides for a range of eligible activities which benefit low- and moderate-income Newport Beach residents, as discussed below.

Community Development Block Grant (CDBG)

The Housing and Community Development Act of 1974 created the CDBG Program with three primary objectives against which HUD evaluates the Consolidated Plan and the City's performance under the Plan. Those primary objectives are decent housing, suitable living environments, and expanded economic opportunities for low- and moderate-income persons. The CDBG regulations require that each activity meet one of the following national objectives:

- Benefit low- and moderate-income persons;
- Aid in the prevention or elimination of slums and blight; or
- Meet other community development needs having a particular urgency (usually the result of a natural disaster).

For the 2019-2020 program year, the City estimates it will receive \$358,444 of CDBG funds from HUD. In the event that the actual amount of CDBG funding received from HUD is higher or lower than anticipated, the City will adjust the funding amounts for each activity proportionally and in compliance with regulatory requirements for funding allocations to certain types of CDBG activities. Table 1 provides the amount of CDBG funds available for the 2019-2020 program year.

Table 1 – Sources of Funds

Source	Description	Amount
2019-2020 Allocation	CDBG Allocation for 2019-2020	\$ 358,444
Total:		\$ 358,444

The CDBG program activities to be implemented from July 1, 2019 to June 30, 2020 include:

2019-2020 Public Service Activities

- Age Well Senior Services Home Delivered Meals \$ 25,000
- Council on Aging Orange County \$ 7,500
- Families Forward Transitional Housing Program \$ 15,000
- Second Chance Orange County \$ 6,266

2019-2020 Capital Activities

- Section 108 Loan Repayment \$ 185,890
- Activity to be Determined \$ 47,099

2019-2020 Program Administration Activities

- CDBG Program Administration \$ 59,689
- Fair Housing Foundation: Fair Housing Services \$ 12,000

TOTAL: \$ 358,444

2. Summary of the objectives and outcomes identified in the Plan

HUD's Community Planning and Development (CPD) Outcome Performance Measurement Framework classifies objectives in three categories: decent housing, a suitable living environment, and economic opportunity. The 2015-2019 Strategic Plan includes five high priority needs to be addressed through the implementation of activities aligned with five Strategic Plan Goals.

The five high priority needs include:

- (1) Ensure equal access to housing opportunities
- (2) Provide public services for low-income residents
- (3) Provide public services for residents with special needs
- (4) Prevent and eliminate homelessness
- (5) Improve public facilities and infrastructure

The following five goals are identified in the Strategic Plan:

- (1) Fair Housing Services
- (2) Public Services
- (3) Special Needs Services
- (4) Homelessness Prevention Services
- (5) Public Facilities and Infrastructure Improvements

Table 2 - Strategic Plan Summary

	Goal Name	Category	Need(s) Addressed	5-Year Outcome Indicator	2019-2020 Outcome Indicator
1.	Fair Housing Services	Affordable Housing	Ensure equal access to housing opportunities	600 people	125 people
2.	Public Services	Non-Housing Community Development	Provide public services to low-income residents	700 people	132 people
3.	Special Needs Services	Non-Homeless Special Needs	Provide public services for residents with special needs	50 people	5 people
4.	Homelessness Prevention Services	Homeless	Prevent and eliminate homelessness	800 people	215 people
5.	Public Facilities and Infrastructure Improvements	Non-Housing Community Development	Improve public facilities and infrastructure	8,595 people	No activities

3. Evaluation of past performance

The City is currently implementing the activities included in the 2018-2019 Action Plan. As of this writing, all activities are underway.

The investment of HUD resources during the 2017-2018 program year was a catalyst for positive change in the community. Together with other federal, state and local investments, HUD resources allowed the City and its partners to accomplish the following goals:

- Provide Fair Housing services to 102 residents;
- Provide Public Services to 130 residents;
- Provide Homelessness Prevention and Assistance to 177 residents; and
- Make the scheduled debt service payments on the City's Section 108 Loan.

4. Summary of citizen participation process and consultation process

2015-2019 Citizen Participation Plan

Subsequent to the enactment of the Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act of 2009, HUD revised the Consolidated Plan regulations at 24 CFR Part 91 to emphasize the importance of citizen participation and consultation in the development of the Consolidated Plan. HUD strengthened the consultation process with requirements for consultation with the Continuum of Care of Orange County (CoC), Public Housing Authorities (PHA), business leaders, civic leaders and public or private agencies that address housing, health, social service, victim services, employment, or education needs of low-income individuals and families, homeless individuals and families, youth and/or other persons with special needs. Together with the analytic capabilities of the eCon Plan Suite, these requirements created the conditions necessary to implement a collaborative, data-driven and place-based planning process that includes a robust level of citizen participation and consultation.

The City adopted its current Citizen Participation Plan on May 12, 2015 that reflects regulatory changes and process improvements. In accordance with the City's adopted Citizen Participation Plan, the City facilitated citizen participation through surveys, community meetings and public hearings. Efforts were made to encourage participation by low- and moderate-income persons, particularly those living in areas and in areas where HUD funds are proposed to be used, and by residents of predominantly low- and moderate-income neighborhoods. The consultation process included representatives of the CoC, PHA, and other specified groups who completed surveys, provided local data and assisted the City to ensure practical coordination of strategies to maximize impact and to avoid duplication of effort.

2019-2020 Action Plan

In the development of the Action Plan, the City solicited applications from eligible subrecipients including non-profit organizations and public agencies for fair housing services and a variety of public service activities. The draft Action Plan was available for public review and comment from March 22, 2019 to April 23, 2019.

5. Summary of public comments

2019-2020 Action Plan

The City received *[to be inserted after CC meeting]* public comments during the Public Hearing meeting held April 23, 2019

- *[comments to be added after CC meeting]*

2015-2019 Consolidated Plan

In the development of the Consolidated Plan, the City convened a community meeting to discuss the housing and community development needs in the community on February 26, 2015 at the Newport Beach Civic Center. Community residents and stakeholders attended the meeting and received a presentation on the importance of the Consolidated Plan, Action Plan and the Analysis of Impediments to Fair Housing Choice. Many questions were answered concerning each of the planning documents and participants commented on the extensive efforts made to reach out to the low- and moderate-income community through traditional methods such as newspaper advertisements and flyers distributed to affordable housing sites, senior community centers, libraries, and other public places as well as new technology-based methods such as the City's News Splash email newsletter and the city website.

A community meeting/hearing to discuss the housing and community development needs in Newport Beach was held on February 26, 2015 at the Community Room in the Newport Beach Civic Center. Participants and staff discussed the CDBG program and attendees were encouraged to complete the City's 2015-2019 Consolidated Plan Needs Assessment Survey.

A public hearing to receive comments on the draft 2015-2019 Consolidated Plan was held before the Newport Beach City Council on May 12, 2015. One public comment was received during the public hearing prior to the adoption of the Consolidated Plan:

- Jim Mosher, who summarized his understanding of the Consolidated Plan, Action Plan and Citizen Participation Plan and pointed out the importance of the Citizen Participation Plan and citizen involvement in the grants planning process.

6. Summary of comments or views not accepted and the reasons for not accepting them

All comments and views received by the City in the development and approval of the Consolidated Plan and Action Plan were accepted and taken into consideration.

7. Summary

The 2019-2020 Action Plan addresses four of the five Strategic Plan Goals from the 2015-2019 Consolidated Plan by allocating \$358,444 of CDBG funds to projects and activities to be implemented from July 1, 2019 to June 30, 2020.

The Process

PR-05 Lead & Responsible Agencies 24 CFR 91.200(b)

1. Agency/entity responsible for preparing/administering the Consolidated Plan AP

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Table 3 – Responsible Agencies

Agency Role	Name	Department/Agency
CDBG Administrator	Newport Beach	Community Development Department, Planning Division

Narrative

The Community Development Department of the City of Newport Beach is the lead agency responsible for the administration of the CDBG program. The Community Development Department contracted with LDM Associates, Inc. to prepare the 2015-2019 Consolidated Plan.

In the development of the Consolidated Plan, LDM Associates, Inc. developed and implemented a comprehensive citizen participation and consultation process and conducted a needs assessment and market analysis to identify levels of relative need regarding affordable housing, homelessness, special needs, and community development. This information was gathered through consultation with public officials and local agencies, public outreach and community meetings, review of demographic and economic data, and housing market analysis.

In the implementation of the 2015-2019 Consolidated Plan and each of the five Annual Action Plans, the Planning Division shall be responsible for all grants planning, management and monitoring duties necessary to comply with HUD regulations and City policy.

Consolidated Plan Public Contact Information

City of Newport Beach
Lauren Wooding Whitlinger, Real Property Administrator
Community Development Department
100 Civic Center Drive
Newport Beach, CA 92660
(949) 644-3236

AP-10 Consultation - 91.100, 91.200(b), 91.215(l)

1. Introduction

As a component of the Consolidated Plan process, the City of Newport Beach consulted with representatives from multiple agencies, groups, and organizations involved in the development of affordable housing, creation of job opportunities for low- and moderate-income residents, and/or provision of services to children, elderly persons, persons with disabilities, persons with HIV/AIDS and their families, and homeless persons. To facilitate this consultation, the City solicited feedback through the following methods:

- Stakeholder surveys (web-based and paper-surveys)
- Individual stakeholder consultations
- Community meetings
- Public hearings
- Receipt of written comments

The input gathered from these consultation partners helped establish and inform the objectives and goals described in the current Strategic Plan. Specific comments received from consultation partners are included in the Attachments section of the 2015-2019 Consolidated Plan. In the development of the 2019-2020 Action Plan, the City provided each agency with an opportunity to comment on the draft Action Plan during the public review and comment period.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(l)).

The City recognizes the importance of careful coordination and alignment among various service providers to maximize the effectiveness of the CDBG program. As a result, during the development of this Consolidated Plan, the City consulted closely with organizations that provide assisted housing, health services and other community-focused programs. Outreach efforts included surveys including specific questions associated with coordination, invitations to community meetings and follow-up in-person interviews where appropriate.

The City further recognizes the importance of continued coordination and alignment during the upcoming five-year planning period with these organizations and agencies. The City will continue strengthening relationships and alignment among these organizations.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness

The Continuum of Care (CoC) for Orange County guides the development of homeless strategies and the implementation of programs to end homelessness throughout the region. Orange County's homeless system of care is comprised of a network of public, private, faith-based, for-profit, and nonprofit service providers who utilize several federal, state and local resources to provide services for homeless people. The region's municipalities, including the City of Newport Beach, also provide resources for services that assist the homeless and those at risk of becoming homeless. The County's nonprofit community plays a key role in the Continuum of Care system. Hundreds of agencies throughout the County provide programs ranging from feeding the homeless on the street to creating permanent supportive housing opportunities. These services are available to homeless families with children, and single men and women. The County's nonprofit community also serves special needs populations, such as victims of domestic violence, veterans, the disabled and youth.

The CoC guides the development of homeless strategies and the implementation of programs to end homelessness throughout the region. The City provided a detailed questionnaire to the CoC to identify the CoC's perceived needs in the county and its objectives to address the needs of different homeless populations, specifically chronically homeless families and individuals, families with children, veterans, unaccompanied youth and persons at risk of homelessness. Following the delivery and response to this questionnaire, the City followed up with the CoC to clarify existing needs and objectives and understand opportunities for collaboration and coordination during the five-year planning process.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop funding, policies and procedures for the administration of HMIS

In the development of the 2015-2019 Consolidated Plan, the City of Newport Beach consulted with 25 housing, social service and other entities involved in housing, community and economic development in Newport Beach and how CDBG funds and other resources should be invested to provide decent affordable housing, a suitable living environment and economic opportunities for low- and moderate-income residents. The Orange County Continuum of Care was consulted directly by telephone and e-mail to discuss performance standards, outcomes, and policies and procedures for HMIS.

The Orange County CoC established a collaborative implementation and management with the three CoCs located in Los Angeles County (City of Pasadena, City of Glendale, and Los Angeles County). The Collaborative developed and maintains a Policies and Procedures guide for the use of the HMIS system. Additionally, HMIS system administrators provide training as needed to HMIS users and provide troubleshooting assistance on an “as needed” basis.

Table 4 below provides a listing of the entities consulted as part of this planning process.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities

Table 4 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	Orange County Housing Authority
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
2	Agency/Group/Organization	Oasis Senior Center
	Agency/Group/Organization Type	Services-Elderly Persons Other government - Local
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
3	Agency/Group/Organization	Regional Center of Orange County
	Agency/Group/Organization Type	Services-Persons with Disabilities Other government - Local
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
4	Agency/Group/Organization	Aids Services Foundation of Orange County
	Agency/Group/Organization Type	Services-Persons with HIV/AIDS
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
5	Agency/Group/Organization	New Horizon Shelters
	Agency/Group/Organization Type	Services-homeless
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
6	Agency/Group/Organization	211 Orange County
	Agency/Group/Organization Type	Services-homeless
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth AP 2019-2020

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
7	Agency/Group/Organization	Newport Beach Unified School District
	Agency/Group/Organization Type	Services-Education Other government - Local
	What section of the Plan was addressed by Consultation?	Educational Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
8	Agency/Group/Organization	Fair Housing Foundation
	Agency/Group/Organization Type	Service-Fair Housing
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
9	Agency/Group/Organization	OC Health Care Agency
	Agency/Group/Organization Type	Health Agency Other government - Local
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
10	Agency/Group/Organization	Newport Beach Chamber of Commerce
	Agency/Group/Organization Type	Business and Civic Leaders
	What section of the Plan was addressed by Consultation?	Economic Development AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.

11	Agency/Group/Organization	Irvine Company
	Agency/Group/Organization Type	Housing Business Leaders
	What section of the Plan was addressed by Consultation?	Housing Need Assessment AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
12	Agency/Group/Organization	Vocational Visions
	Agency/Group/Organization Type	Services-Persons with Disabilities
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
13	Agency/Group/Organization	Women Helping Women
	Agency/Group/Organization Type	Services-Victims of Domestic Violence Services-Employment
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
14	Agency/Group/Organization	Mariposa Women and Family Services
	Agency/Group/Organization Type	Services-Health
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.

15	Agency/Group/Organization	Age Well Senior Services
	Agency/Group/Organization Type	Services-Elderly Persons Services-Persons with Disabilities
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
16	Agency/Group/Organization	Families Forward
	Agency/Group/Organization Type	Services-Victims of Domestic Violence Services-homeless Services-Education Services-Employment
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
17	Agency/Group/Organization	Human Options, Inc.
	Agency/Group/Organization Type	Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Services-Employment

	What section of the Plan was addressed by Consultation?	Homeless Needs - Chronically homeless Homeless Needs - Families with children Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
18	Agency/Group/Organization	Serving People in Need, Inc. (SPIN)
	Agency/Group/Organization Type	Services - Housing Services-Victims of Domestic Violence Services-homeless
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
19	Agency/Group/Organization	Youth Employment Services of The Harbor Area
	Agency/Group/Organization Type	Services-Education Services-Employment
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and in person
20	Agency/Group/Organization	Rebuilding Together Orange County
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing AP 2019-2020

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
21	Agency/Group/Organization	Mercy House Transitional Living Centers
	Agency/Group/Organization Type	Services-Persons with HIV/AIDS Services-homeless
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
22	Agency/Group/Organization	Orange Coast Interfaith Shelter
	Agency/Group/Organization Type	Services-homeless
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.

23	Agency/Group/Organization	Wise Place
	Agency/Group/Organization Type	Services-Victims of Domestic Violence
	What section of the Plan was addressed by Consultation?	Public Services AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
24	Agency/Group/Organization	Seaview Lutheran Plaza
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing Needs AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.
25	Agency/Group/Organization	Habitat for Humanity of Orange County, Inc.
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment AP 2019-2020
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Survey, e-mail, and mail.

Identify any Agency Types not consulted and provide rationale for not consulting

The City maintains comprehensive list of local agencies, organizations and other stakeholders and invited representatives from each entity to participate at multiple points in the planning process. If an agency did not attend to the meeting or participate in surveys, it was done so by the agency's choice.

If an agency or organization was not consulted and would like to be included in the City's list of stakeholders, the agency or organization may contact the Community Development Department, Planning Division at (949) 644-3200.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Table 5 – Other local / regional / federal planning efforts

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	The Commission to End Homelessness	Strategic Plan goals are consistent with Ten Year Plan
2014-2021 Housing Element	City of Newport Beach	Strategic Plan goals are consistent with Housing Element policies and goals

AP-12 Citizen Participation – 91.105, 91.200(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation Summarize citizen participation process and how it impacted goal-setting

The City established and followed a process for the development of the five-year Consolidated Plan that included broad participation from the community. To assist in the identification of priority needs in the City, the 2015-2019 Consolidated Plan Needs Assessment Survey was prepared and distributed to residents of the City to solicit resident input in the prioritization of needs related to community services, community facilities, infrastructure, neighborhood services, special needs services, businesses and jobs, and housing. The surveys were available online and also were made available at various public facilities.

A community meeting to discuss the housing and community development needs in the community was held on February 26, 2015. The public hearing took place on May 12, 2015 to receive comments on the draft 2015-2019 Consolidated Plan.

At each step in the process, the City was careful to ensure that low- and moderate-income residents, members of minority groups, agencies involved in the provision of services to these populations, and others who are directly impacted by the programs and activities supported by the Consolidated Plan programs had the opportunity to be actively involved.

In the preparation of the 2015-2019 Consolidated Plan, the City followed the process established for citizen participation set forth in the Citizen Participation Plan. To promote greater public accessibility to program documents, the Citizen Participation Plan, Consolidated Plan, Action Plans, CAPERs and the Analysis of Impediments to Fair Housing Choice are posted on the City website at:

<https://www.newportbeachca.gov/index.aspx?page=1871>

In the preparation of the 2019-2020 Action Plan, the City made the draft Action Plan available for public review and comment from March 22, 2019 to April 23, 2019. Residents were invited to review the draft Action Plan and to attend the public hearing or submit written comments concerning the projects and activities in the Action Plan.

Citizen Participation Outreach

Table 6 – Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
1	Newspaper Ad	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted / broad community</p> <p>Residents of Public and Assisted Housing</p>	Newspaper ad published February 10, 2015 in the Daily Pilot newspaper announcing the Community Meeting to receive input on the preparation of the City's 2015-2019 Consolidated Plan and the 2015-2016 Action Plan.	Not applicable.	Not applicable.	https://www.newportbeachca.gov/index.aspx?page=1364

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
2	Public Meeting	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted / broad community</p> <p>Residents of Public and Assisted Housing</p>	Publicly-noticed Community Meeting on February 26, 2015 at 6:30 p.m. at Newport Beach Civic Center Community Room. Two residents attended this meeting.	No comments were received. Participants discussed the CDBG program including eligible activities. Participants were encouraged to complete the Consolidated Plan Community Survey.	No comments were received.	https://www.newportbeachca.gov/index.aspx?page=1364

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
3	Internet Outreach	Non-targeted / broad community	The 2015-2019 Consolidated Plan Community Survey was available online from January, 2015 to March, 2015. The City advised residents of the availability of the survey via email to stakeholders, posting on the City website and during the Community Meetings. The purpose of the survey was to allow all residents the opportunity to provide their assessment of the level of need in Newport Beach for a variety of housing, community and economic development activities.	57 Newport Beach residents completed the survey.	All comments were accepted.	https://www.newportbeachca.gov/index.aspx?page=1364

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
4	Newspaper Ad	Non-targeted / broad community	Newspaper ad published on April 10, 2015 in the Daily Pilot newspaper announcing the availability of the draft 2015-2019 Consolidated Plan, and draft 2015-2016 Annual Action Plan for a 30-day public review and comment period to include a public hearing before the Newport Beach City Council on May 12, 2015.	Not applicable.	Not applicable.	https://www.newportbeachca.gov/index.aspx?page=1364

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
5	Public Hearing	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted/broad community</p> <p>Residents of Public and Assisted Housing</p>	Public hearing before the Newport Beach City Council on May 12, 2015 to receive comments on the draft 2015-2019 Consolidated Plan and draft 2015-2016 Annual Action Plan prior to adoption and submission to HUD.	One public comment was received from Jim Mosher, who summarized his understanding of the Consolidated Plan, Action Plan and Citizen Participation Plan and pointed out the importance of the Citizen Participation Plan and citizen involvement in the grants planning process.	All comments were accepted.	Not applicable.

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
6	Newspaper Ad	Minorities Persons with disabilities Non-targeted / broad community Residents of Public and Assisted Housing	Newspaper ad published April 8, 2016 in the Daily Pilot newspaper announcing the availability of the draft 2016-2017 Annual Action Plan for a 30-day public review and comment period to include a public hearing before the Newport Beach City Council on May 10, 2016.	Not applicable.	Not applicable.	https://www.newportbeachca.gov/index.aspx?page=1364
7	Public Hearing	Minorities Persons with disabilities Non-targeted/broad community Residents of Public and Assisted Housing	Public hearing before the Newport Beach City Council on May 10, 2016 to receive comments on the draft 2016-2017 Annual Action Plan prior to adoption and submission to HUD.	Two public comments were received. Refer to Summary of Public Comments in AP-05 Executive Summary.	All comments were accepted.	Not applicable.

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
8	Newspaper Ad	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted / broad community</p> <p>Residents of Public and Assisted Housing</p>	Newspaper ad published April 7, 2017 in the Daily Pilot newspaper announcing the availability of the draft 2017-2018 Annual Action Plan for a 30-day public review and comment period to include a public hearing before the Newport Beach City Council on May 9, 2017.	Not applicable.	Not applicable.	https://www.newportbeachca.gov/index.aspx?page=1364

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
9	Public Hearing	Minorities Persons with disabilities Non-targeted/broad community Residents of Public and Assisted Housing	Public hearing before the Newport Beach City Council on May 9, 2017 to receive comments on the draft 2017-2018 Annual Action Plan prior to adoption and submission to HUD.	Refer to Summary of Public Comments in AP-05 Executive Summary.	All comments were accepted.	Not applicable.

Sort Order	Mode of Outreach	Target of Outreach	Summary of response / attendance	Summary of Comments received	Summary of comments not accepted and reasons	URL (If applicable)
10	Newspaper Ad	Minorities Persons with disabilities Non-targeted / broad community Residents of Public and Assisted Housing	Newspaper ad published May 10, 2018 in the Daily Pilot newspaper announcing the availability of the draft 2018-2019 Annual Action Plan for a 30-day public review and comment period to include a public hearing before the Newport Beach City Council on June 12, 2018.	Not applicable.	Not applicable.	https://www.newportbeachca.gov/index.aspx?page=1364
11	Public Hearing	Minorities Persons with disabilities Non-targeted/broad community Residents of Public and Assisted Housing	Public hearing before the Newport Beach City Council on June 12, 2018 to receive comments on the draft 2018-2019 Annual Action Plan prior to adoption and submission to HUD.	Refer to Summary of Public Comments in AP-05 Executive Summary and Appendix A Citizen Participation.	All comments were accepted.	Not applicable.

12	Newspaper Ad	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted / broad community</p> <p>Residents of Public and Assisted Housing</p>	Newspaper ad published March 22, 2019 in the Daily Pilot newspaper announcing the availability of the draft 2019-2020 Annual Action Plan for a 30-day public review and comment period to include a public hearing before the Newport Beach City Council on April 23, 2019.	Not Applicable	Not Applicable	https://www.newportbeachca.gov/index.aspx?page=1364
13	Public Hearing	<p>Minorities</p> <p>Persons with disabilities</p> <p>Non-targeted/broad community</p> <p>Residents of Public and Assisted Housing</p>	Public hearing before the Newport Beach City Council on April 23, 2019 to receive comments on the draft 2019-2020 Annual Action Plan prior to adoption and submission to HUD.	Refer to Summary of Public Comments in AP-05 Executive Summary and Appendix A Citizen Participation.	All comments were accepted.	Not Applicable

AP-15 Expected Resources – 91.220(c)(1,2)

Introduction

The projects and activities included in the 2019-2020 Action Plan are based on resources that are reasonably anticipated to be available to the City from federal, state, local and private sources from July 1, 2019 through June 30, 2020.

The City estimates it will receive \$358,444 of CDBG funds from HUD. The actual resources available to support activities during the implementation of the remainder of the 2015-2019 Consolidated Plan may vary significantly due to factors outside of the City's control. For example, HUD formula grant allocations are subject to change each year based on a number of factors such as the amount of the national appropriation, changes in ACS population data applied to the CPD grant formulas, statutory changes to the CPD grant formulas, the addition or removal of entitlements receiving a particular CPD grant and the availability of reallocated funds. Additionally, state, local and private resources will vary significantly depending on economic conditions.

Anticipated Resources

Table 7 - Expected Resources – Priority Table

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 5 – 2019-2020				Expected Amount Available Remainder of Con Plan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	358,444	0	0	358,444	0	The “Expected Amount Available Remainder of Con Plan” figure is based on an assumption of level funding from HUD in the fifth year (2019-2020) of the 2015-2019 Consolidated Plan cycle.

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

The City and its development partners may continue to seek new opportunities to leverage federal funds, such as the Low-Income Tax Credit program and U.S. Department of Housing and Urban Development Section 202 and 811 for the Elderly Program, as well as a host of State resources to be made available following the passage of several affordable housing bills in late 2017. Depending on the financing structure of a given activity, the City may use CDBG funds to leverage appropriate state, local and private resources, including but not limited to those listed below.

State Resources

- State Low-Income Housing Tax Credit Program
- Building Equity and Growth in Neighborhoods Program (BEGIN)
- CalHome Program
- Multifamily Housing Program (MHP)
- Housing Related Parks Grant
- CalHFA Single and Multi-Family Program
- Mental Health Service Act (MHSA) Funding

Local Resources

- Orange County Housing & Finance Agency (OCHFA) Funding
- Southern California Home Financing Authority (SCHFA) Funding
- Orange County Continuum of Care Program
- Orange County Housing Authority (OCHA) Programs

Private Resources

- Federal Home Loan Bank Affordable Housing Program (AHP)
- Community Reinvestment Act Programs
- United Way Funding
- Private Contributions

Matching Requirements

The City of Newport Beach does not receive HOME funds as part of its entitlement allocation. The amount of matching is therefore; not applicable for the 2015-2019 Consolidated Plan.

If appropriate, describe publicly owned land or property located within the jurisdiction that

may be used to address the needs identified in the plan

The City does not currently own any publicly owned land or property that may be used to address the affordable housing needs of the Consolidated Plan.

Discussion

Assuming continued level funding of the CDBG programs, the City expects to utilize approximately \$2.7 million of CDBG funds and program income during the five-year period beginning July 1, 2015 and ending June 30, 2020 to achieve the goals of the Strategic Plan.

The City does not anticipate receiving any new program income funds during the remainder of the five-year period, based on past and current projects and activities.

AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)

Goals Summary Information

Table 8 – Goals Summary

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding FY 2019-2020	Goal Outcome Indicator FY 2019-2020
1	Fair Housing Services	2019	2020	Affordable Housing	Citywide	Ensure equal access to housing opportunities	CDBG: \$12,000 Fair Housing Foundation	Other: 125 people
2	Public Services	2019	2020	Non-Housing Community Development	Citywide	Provide public services for low-income residents	CDBG: \$32,500 Age Well & Council on Aging	Public service activities other than Low/Moderate Income Housing Benefit: 132 people
3	Special Needs Services	2019	2020	Non-Homeless Special Needs	Citywide	Provide public services for residents with special needs	CDBG: \$6,266 Second Chance Orange County	Public service activities other than Low/Moderate Income Housing Benefit: 5 people
4	Homelessness Prevention Services	2019	2020	Homeless	Citywide	Prevent and eliminate homelessness	CDBG: \$15,000 Families Forward	Homelessness Prevention: 215 people
5	Public Facilities / Infrastructure Improvements and Section 108 Debt Service	2019	2020	Non-Housing Community Development	Citywide	Improve public facilities and infrastructure	CDBG: \$232,989	Other: Section 108 Debt Service & Public Facility/infrastructure project TBD

Goal Descriptions

Table 9 – Goal Descriptions

1	Goal Name	Fair Housing Services
	Goal Description	Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.
2	Goal Name	Public Services
	Goal Description	Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.
3	Goal Name	Special Needs Services
	Goal Description	Provide special needs services including, but not limited, to those concerned with disabilities, domestic violence, substance abuse and HIV/AIDS.
4	Goal Name	Homelessness Prevention Services
	Goal Description	Support a continuum of services in Orange County to prevent and eliminate homelessness including, but not limited to, homelessness prevention programs, emergency shelter programs and transitional housing.
5	Goal Name	Public Facilities/Infrastructure Improvements and Section 108 Debt Service
	Goal Description	Provide for debt service on the Section 108 Loan previously used to fund public improvements as part of the Balboa Village Pedestrian and Streetscape Improvement to Balboa Boulevard, Pier Parking Lot, Pier Plaza and Lot A connecting access to Main Street and provide funds for a public facility/infrastructure improvement. Subsequent to Section 108 Debt Service, the remaining \$47,099 of CDBG funds available in 2019-2020 may be combined with future funds to provide an appropriate level of funding for a public facilities and infrastructure improvements activity.

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.215(b)

During the 2019-2020 Action Plan period, the City does not anticipate creating any affordable housing units that will meet the HOME Investment Partnerships (HOME) program definitions of affordable housing found at 24 CFR 92.252 for rental and 24 CFR 92.254 for homeownership.

Any new affordable housing that is made available to Newport Beach residents will be as a result of other local, state or federal investment or as part of a density bonus agreement.

AP-35 Projects – 91.220(d)

Introduction

To address the high priority needs identified in the Strategic Plan to the 2015-2019 Consolidated Plan, the City of Newport Beach will invest CDBG funds in projects that provide fair housing services, provide services to low- and moderate-income residents, provide services to residents with special needs, and prevent homelessness. Together, these projects will address the needs of low- and moderate-income Newport Beach residents.

The Fair Housing Services project will provide fair housing assistance to an estimated 125 moderate-income people, the Public Services project will provide assistance to an estimated 132 presumed low-income elderly people, the Special Needs Services project will provide assistance to an estimated 5 people, and the Homelessness Prevention projects will provide supportive services to an estimated 215 presumed extremely-low income homeless people.

Projects

Table 10 – Project Information

#	Project Name
1	CDBG Administration
2	Fair Housing Services
3	Public Services
4	Special Needs Services
5	Homelessness Prevention Services
6	Section 108 Loan Repayment
7	Public Facility/Infrastructure Improvements

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

Based on the Strategic Plan, the City is allocating 100 percent of its non-administrative CDBG funds for program year 2019-2020 to projects and activities that benefit low- and moderate-income people throughout the City.

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state and other local sources and the high cost of housing

that is not affordable to low-income residents. To address these obstacles, the City is investing CDBG funds through the 2019-2020 Action Plan in projects that provide public services to low- and moderate-income people, prevent homelessness and address special needs populations to strengthen economic opportunities for the low- and moderate-income residents of Newport Beach.

AP-38 Project Summary

Project Summary Information

Table 11 – Project Summary

1	Project Name	CDBG ADMINISTRATION
	Target Area	Citywide
	Goals Supported	All
	Needs Addressed	All
	Funding	CDBG: \$59,689
	Description	Administration services of the CDBG Program
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Not applicable.
	Location Description	100 Civic Center Drive, Newport Beach, California
	Planned Activities	City of Newport Beach: CDBG Administration Services - \$59,689

2	Project Name	FAIR HOUSING SERVICES
	Target Area	Citywide
	Goals Supported	Fair Housing Services
	Needs Addressed	Ensure equal access to housing opportunities
	Funding	CDBG: \$12,000
	Description	Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Approximately 125 people will benefit from the proposed activity.
	Location Description	Citywide
	Planned Activities	Fair Housing Foundation: Fair Housing Services (125 people) - \$12,000

3	Project Name	PUBLIC SERVICES
	Target Area	Citywide
	Goals Supported	Public Services
	Needs Addressed	Provide public services for low-income residents
	Funding	CDBG: \$32,500
	Description	Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Approximately 132 people will benefit from the proposed activities.
	Location Description	Citywide
	Planned Activities	Age Well Senior Services: Home Delivered Meals (92 people) - \$25,000 Council of Aging of Orange County (40 people) - \$7,500

4	Project Name	SPECIAL NEEDS SERVICES
	Target Area	Citywide
	Goals Supported	Special Needs Services
	Needs Addressed	Provide public services for residents with special needs
	Funding	CDBG: \$6,266
	Description	<p>Provide special needs services including, but not limited, to those concerned with disabilities, domestic violence, substance abuse and HIV/AIDS.</p> <p>The Second Chance Orange County – More Second Chances for those in Recovery activity will provide supportive services to recovering addicts in Newport Beach. Supportive mentorship and counseling services are designed to help individuals for a period of one year to maintain sobriety, secure employment and / or further their education.</p>
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Approximately 5 people will benefit from the proposed activity.
	Location Description	Citywide
	Planned Activities	Second Chance Orange County: More Second Chances for those in Recovery (5 people) - \$6,266

5	Project Name	HOMELESSNESS PREVENTION SERVICES
	Target Area	Citywide
	Goals Supported	Homelessness Prevention Services
	Needs Addressed	Prevent and eliminate homelessness
	Funding	CDBG: \$15,000
	Description	Support a continuum of services in Orange County to prevent and eliminate homelessness including, but not limited to, homelessness prevention programs, emergency shelter programs and transitional housing.
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Approximately 215 people will benefit from the proposed activities.
	Location Description	Citywide
	Planned Activities	Families Forward: Housing Program (215 people) - \$15,000

6	Project Name	SECTION 108 LOAN REPAYMENT
	Target Area	Citywide
	Goals Supported	Section 108 Debt Service (Public Facilities)
	Needs Addressed	Improve public facilities and infrastructure and economic opportunity
	Funding	CDBG: \$185,890
	Description	Section 108 Loan Repayment
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	Not applicable.
	Location Description	Not applicable.
	Planned Activities	Section 108 Loan Repayment - \$185,890

7	Project Name	PUBLIC FACILITY IMPROVEMENTS
	Target Area	Citywide
	Goals Supported	Public Facility and Infrastructure Improvements
	Needs Addressed	Improve public facilities and Infrastructure
	Funding	CDBG: \$47,099
	Description	The 2019-2020 amount of \$47,099 may be combined with future funds to provide an appropriate level of funding for a public facilities and infrastructure improvements activity.
	Target Date	6/30/2020
	Estimate the number and type of families that will benefit from the proposed activities	TBD
	Location Description	Citywide
	Planned Activities	TBD

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Based on evaluation of CPD Maps data, there are no areas within the City exhibiting a greater level of need for affordable housing or services for low- and moderate-income residents and there were no areas of the City containing minority concentrations; therefore, no geographic priorities were established within the Consolidated Plan and allocation priorities will be driven by citywide need. All CDBG funds will be directed toward activities benefitting low- and moderate-income residents citywide.

The only exception to this approach would be for CDBG projects that are qualified on a low- and moderate-income area basis where a specific proportion of the residents within the service area must be low- and moderate-income residents, such as the new community public facility and community infrastructure.

Geographic Distribution

Table 12 - Geographic Distribution

Target Area	Percentage of Funds
Citywide	100%

Rationale for the priorities for allocating investments geographically

For the 2019-2020 program year, the City's investments in Fair Housing Services, Public Services, and Homelessness Prevention Services are based on a citywide geography because individuals in need of these services may live anywhere within the jurisdiction—particularly services for seniors with needed assistance and people that are homeless or at-risk of becoming homeless.

Discussion

Based on the Strategic Plan, the City is allocating 100 percent of its non-administrative CDBG funds for program year 2019-2020 to projects and activities that benefit low- and moderate-income people.

AP-55 Affordable Housing – 91.220(g)

Introduction

As stated in the Consolidated Plan, the City of Newport Beach will continue its efforts to leverage other funding sources such as the Affordable Housing Trust Fund to address the local housing needs identified below.

Expand the Supply of Affordable Housing

Based on evaluation of 2007-2011 American Community Survey (ACS) and Comprehensive Housing Affordability Strategy (CHAS) data, there is a need for additional rental housing units affordable for households earning less than 50 percent of AMI. Of the households earning 0-80 percent of AMI, 7,790 are cost burdened households — meaning households paying more than 30 percent of their income for housing. Additionally, 5,805 of the cost burdened households are considered severely cost burdened households — meaning that they pay more than 50 percent of their income for housing. Of the 5,805 severely cost burdened households, 3,580 are renters. Of those severely cost burdened renter households, 2,945 households earn less than 50 percent of AMI and are considered the most at risk of becoming homeless. The City will continue to use its Affordable Housing Trust Fund and other available options under the State Density Bonus law to create additional affordable housing. In February 2013, the City approved the Uptown Newport Planned Community consisting of 1,244 units that included the requirement to construct affordable housing pursuant to State Density Bonus Law. In April 2017, the City issued building permit for the first 462 units that include 92 units for very-low income households. The project construction will take approximately 2 years, with the first phase expected to open in third-quarter 2019. The California Statewide Community Development Authority (CSCDA) has issued \$161,620,000 in tax-exempt and taxable multifamily affordable housing bonds that will ensure the affordability for 55 years.

Preserve the Supply of Affordable Housing

As the City's housing stock ages, a growing percentage of housing units may need rehabilitation to allow them to remain safe and habitable. The situation is of particular concern for low- and moderate-income homeowners who are generally not in a financial position to properly maintain their homes.

The age and condition of Newport Beach's housing stock is an important indicator of potential rehabilitation needs. Commonly, housing over 15 years of age will exhibit deficiencies in terms of paint, weatherization, heating / air-conditioning systems, hot water heaters and finish plumbing fixtures. Housing over 30 years of age will typically require some form of major

rehabilitation, such as roof replacement, foundation work and plumbing systems.

According to CHAS data showing the year that housing units were built categorized by owner and renter tenure:

- 5,363 or 26 percent of the 20,950 owner-occupied housing units built between 15 and 34 years ago (built between 1980 and 1999).
- 12,619 or 60 percent of the 20,950 owner-occupied housing units in Newport Beach were built 34 or more years ago (built prior to 1980).
- 3,934 or 23 percent of the 17,098 renter-occupied housing units in Newport Beach were built between 15 and 34 years ago (built between 1980 and 1999).
- 11,655 or 68 percent of the 17,098 renter-occupied housing units in Newport Beach were built 34 or more years ago (built prior to 1980).

Preservation of the physical and functional integrity of existing housing units occupied by low- and moderate-income households is a cost-effective way to invest limited resources to retain existing housing units that are already affordable to low- and moderate-income households in the community. Addressing substandard housing conditions through housing preservation activities ensures that all economic segments of the community have the opportunity to live in decent housing that meets local standards.

Table 13 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	0
Total	0

Table 14 - One Year Goals for Affordable Housing by Support Type

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	0
Acquisition of Existing Units	0
Total	0

Discussion

To expand the supply of affordable housing, the City awarded \$1,975,000 of Affordable Housing Trust Funds to Newport Veterans Housing, LP to acquire and rehabilitate 12 former market rate rental units. The Cove Apartments was fully occupied as of March 2018 and will continue to be rented affordably for a period of 55 years, with priority for occupancy directed toward low-income seniors and veterans.

To preserve affordable housing, the City awarded \$800,000 of Affordable Housing Trust Funds to Seaview Lutheran Plaza for the rehabilitation of 100 existing apartments for senior citizens, extending the project's affordability period an additional 30 years. On July 26, 2016, the City and Seaview Lutheran entered into an affordable housing grant agreement for the first \$800,000 of the award for upgrades to existing bathrooms. The design and permits were approved in late 2016, and by the end of 2017, 60 of the 100 units were complete, with the balance of units completed in March 2018. As a result of this award, the affordability requirements will remain in place through 2069.

To preserve housing that is affordable to current owner-occupants, the City created a Senior Housing Assistance Repair Program (SHARP) in 2016, operated in partnership with Habitat for Humanity Orange County (Habitat OC). Initial program funding of up to \$600,000 was granted by the City Council from the City's Affordable Housing Trust Fund. This two-year program to perform critical home repairs for lower-income seniors was extended for an additional two years so that assistance will be available into 2020. To date, nine projects have been approved and five applications were denied. Of the nine total projects, eight have been completed at a total cost of \$206,596. As of this writing, one application is under contract for rehabilitation and additional projects are in the application phase. The scope of work for SHARP projects generally includes some combination of the following repairs: roofing, painting, plumbing, electrical, structural/accessibility (repairing and modifying hazardous steps and landings), landscaping (when in violation of City codes), installation of smoke detectors and addressing "hoarding" conditions. It is anticipated that the City (OASIS Senior Center) and Habitat OC will complete three additional projects in the coming program year.

The City of Newport Beach is registered as a Qualified Preservation Entity with the California Department of Housing and Community Development (HCD). When notification is received of the expiration of a prior affordable housing agreement—whether monitored by the City or as part of a different affordable housing program not sponsored by the City—staff evaluates the potential use of local Affordable Housing Trust funds to preserve the affordable units, subject to funding availability.

AP-60 Public Housing – 91.220(h)

Introduction

The Newport Beach Housing Authority does not administer Section 8 and does not own HUD Public Housing. Newport Beach is within the service area of the Orange County Housing Authority (OCHA) for the purposes of Section 8 and Public Housing. As of January 2019, OCHA administered a total of 11,181 housing vouchers throughout the County. The 162 housing vouchers in use in the City of Newport Beach include:

- 19 Veterans Affairs Supportive Housing (VASH) vouchers;
- 19 Vouchers transferred in from other areas;
- 1 Non-elderly Disabled Voucher;
- 4 Continuum of Care Program Permanent Supportive Housing Certificates;
- 2 Family Self-Sufficiency Vouchers;
- 4 Family Unification Program vouchers; and
- 113 Housing Choice Vouchers (Section 8).

OCHA monitors all units to ensure they are in adequate condition, meeting the Section 8 Housing Quality Standards (HQS).

Actions planned during the next year to address the needs to public housing

OCHA's stated goals include:

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services.

Actions to encourage public housing residents to become more involved in management and

participate in homeownership

OCHA supports resident councils and actively seeks input from PHA residents on the management and implementation of OCHA policies and procedures.

Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide two affordable homeownership units, but these types of efforts are limited.

OCHA also manages a Housing Choice Voucher Homeownership Program that it markets to all OCHA program tenants.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

Not applicable. OCHA is designated as a High Performing PHA.

Discussion

Newport Beach continues to support OCHA in effective administration of its limited affordable housing resources. The City also continues to work with OCHA to include the residents with Section 8 Housing Choice Vouchers in the federally-funded programs administered by the City, including any homeownership programs.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

The City will invest CDBG funds during the 2019-2020 program year to address high priority needs identified in the 2015-2019 Consolidated Plan including preventing homelessness and providing public services to homeless populations.

Homelessness Prevention Services

According to the most recent bi-annual Point-In-Time Homeless Count (PIT Count) data available from the PIT Count held on January 28, 2017, on any given night in Orange County, approximately 4,792 people are homeless. To address incidences of homelessness that may occur in Newport Beach and to prevent extremely low-income families from becoming homeless, the City places a high priority on programs that work to prevent homelessness or rapidly assist homeless individuals living in the community. To address this need, the City will support CDBG public service activities that help prevent homelessness and that provide a structured path to stable housing for individuals and families who become homeless.

Services for Residents with Special Needs

Analysis of available data and consultation with organizations providing services for special needs populations revealed a high need for a range of additional services including, but not limited to, those concerned with domestic violence, human trafficking, mental disabilities, physical disabilities, developmental disabilities, substance abuse/alcoholism and HIV/AIDS. To address the needs of those residents addicted to drugs and/or alcohol, the City is providing CDBG funds to the following activity:

- Second Chance Orange County: More Second Chances for Those in Recovery (5 people)

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Newport Beach, through its Planning Division will provide information and referrals — primarily to 2-1-1 Orange County. Additionally, to reduce and end homelessness, the City of Newport Beach will provide CDBG public service funds to the following activity:

- Families Forward: Housing Program (215 people)

Addressing the emergency shelter and transitional housing needs of homeless persons

To address the emergency shelter and transitional housing needs of homeless persons, the City supports the Families Forward Housing Program that provides transitional housing, counseling and case management to families at risk of homelessness. Each year, Families Forward serves approximately 215 unduplicated people with an array of services beyond housing, including career services, childcare and a food pantry. Families Forward continues to grow its partnerships with affordable housing developers throughout Orange County, securing access to affordable housing units while providing the supportive case management services necessary to ensure a long-term stable housing outcome for its clients.

Other organizations in the Continuum of Care (CoC) addressing the emergency shelter and transitional housing needs of homeless persons include Orange Coast Interfaith Shelter, Orange County Rescue Mission and WISE Place.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

To address the needs of homeless families, families with children, veterans and their families, the City supports the Families Forward Housing Program, which provides transitional housing, counseling and case management to families at risk of homelessness. Each year, Families Forward serves approximately 215 unduplicated people through its transitional housing program. When paired with financial counseling, career coaching and other available case management services, Families Forward makes certain that families are ready to succeed in their transition to permanent housing.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Orange County CoC Ten Year Plan to End Homelessness included a goal to establish countywide protocols and procedures to prevent people from being discharged from public and private institutions of care into homelessness that will help decrease the number of persons

being discharged into homelessness. The CoC is seeking improve coordination among publicly and privately funded institutions of care and local service agencies in the County of Orange in order to decrease the number of persons being discharged into homelessness annually.

Discussion

The City of Newport Beach considers addressing homelessness a high priority need for the CDBG program and will support public service activities that help prevent homelessness and that provide a structured path to stable housing for individuals and families who become homeless.

AP-75 Barriers to Affordable Housing – 91.220(j)

Introduction:

A barrier to affordable housing is a public policy or nongovernmental condition that constrains the development or rehabilitation of affordable housing, such as land use controls, property taxes, state prevailing wage requirements, environmental protection, cost of land and availability of monetary resources. Barriers to affordable housing are distinguished from impediments to fair housing choice in the sense that barriers are lawful and impediments to fair housing choice are usually unlawful.

Based on information gathered during community meetings, the Consolidated Plan Needs Assessment Survey, the 2014-2021 Housing Element and market analysis, the primary barriers to affordable housing in Newport Beach are housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing. The two barriers are related in the sense that demand for affordable housing exceeds the supply and insufficient resources are available to increase the supply of affordable housing to meet demand.

For low- and moderate-income households, finding and maintaining decent affordable housing is difficult due to the high cost of housing in Newport Beach and throughout the region in general. Over 20 percent of the City's 38,048 households experience a cost burden or severe cost burden, meaning that they pay more than 30 or 50 percent of their income for housing, respectively. Consistent with available data, responses to the 2015-2019 Consolidated Plan Needs Assessment Survey indicate a high need for additional affordable housing in Newport Beach.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

In the development of the 2014-2021 Housing Element, the City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all appropriate and necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing. Moreover, the City will continue to use its Affordable Housing Trust Fund to fund future affordable housing projects.

Discussion:

To address housing affordability and the lack of monetary resources for affordable housing, the City has invested available Affordable Housing Trust Fund resources to incentivize the development of new affordable housing units and the preservation of existing affordable housing.

AP-85 Other Actions – 91.220(k)

Introduction:

In the implementation of the 2019-2020 Annual Action Plan, the City will invest CDBG resources to address obstacles to meeting underserved needs, reduce the number of poverty-level families, develop institutional structure and enhance coordination between public and private social service agencies.

Actions planned to address obstacles to meeting underserved needs

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state and other local sources, and the high cost of housing that is not affordable to low-income people. To address these obstacles, the City is investing CDBG funds through the 2019-2020 Action Plan in projects that provide assistance to those with special needs, projects that prevent homelessness for low- and moderate-income residents. To address underserved needs, the City is allocating 100 percent of its non-administrative CDBG investments for program year 2019-2020 to projects and activities that benefit low- and moderate-income people or people presumed under HUD regulations to be low- and moderate-income.

Actions planned to foster and maintain affordable housing

To expand the supply of affordable housing, the City awarded \$1,975,000 of Affordable Housing Trust Funds to Newport Veterans Housing, LP to acquire and rehabilitate 12 former market rate rental units. The Cove Apartments was fully occupied as of March 2018 and will continue to be rented affordably for a period of 55 years, with priority for occupancy directed toward low-income seniors and veterans.

To preserve affordable housing, the City awarded \$800,000 of Affordable Housing Trust Funds to Seaview Lutheran Plaza for the rehabilitation of 100 existing apartments for senior citizens, extending the project's affordability period an additional 30 years. On July 26, 2016, the City and Seaview Lutheran entered into an affordable housing grant agreement for the first \$800,000 of the award for upgrades to existing bathrooms. The design and permits were approved late 2016, and by the end of 2017, 60 of the 100 units were complete, with the balance of units completed in March 2018. As a result of this award, the affordability requirements will remain in place through 2069.

To preserve housing that is affordable to current owner-occupants, the City created a Senior Housing Assistance Repair Program (SHARP) in 2016, operated in partnership with Habitat for

Humanity Orange County (Habitat OC). Initial program funding of up to \$600,000 was granted by the City Council from the City's Affordable Housing Trust Fund. This two-year program to perform critical home repairs for lower-income seniors was extended for an additional two years so that assistance will be available into 2020. To date, nine projects have been approved and five applications were denied. Of the nine total projects, eight have been completed at a total cost of \$206,596. As of this writing, one application is under contract for rehabilitation and additional projects are in the application phase. The scope of work for SHARP projects generally includes some combination of the following repairs: roofing, painting, plumbing, electrical, structural/accessibility (repairing and modifying hazardous steps and landings), landscaping (when in violation of City codes), installation of smoke detectors and addressing "hoarding" conditions. It is anticipated that the City (OASIS Senior Center) and Habitat OC will complete three additional projects in the coming program year.

The City of Newport Beach is registered as a Qualified Preservation Entity with the California Department of Housing and Community Development (HCD). When notification is received of the expiration of a prior affordable housing agreement—whether monitored by the City or as part of a different affordable housing program not sponsored by the City—staff evaluates the potential use of local Affordable Housing Trust funds to preserve the affordable units, subject to funding availability.

The City also continues to consider Density Bonuses and other incentives on a project-by-project basis to encourage the construction of housing for persons and families of very low, low, and moderate income.

Actions planned to reduce lead-based paint hazards

In the implementation of any future Residential Rehabilitation Programs, the City will disseminate brochures provided by the U.S. Environmental Protection Agency to all applicants as part of the transmittal of the program application. Any unit receiving assistance through the program that was built prior to January 1, 1978 will be tested for lead-based paint. If lead-based paint is present, appropriate abatement procedures are implemented as part of the rehabilitation contract consistent with the requirements of 24 CFR Part 35.

Actions planned to reduce the number of poverty-level families

The implementation of CDBG activities meeting the goals established in the 2015-2019 Consolidated Plan-Strategic Plan and this Annual Action Plan will help to reduce the number of poverty-level families by:

- Supporting activities that expand the supply of housing that is affordable to low- and

moderate-income households, including investment of the City's Housing Trust Fund resources and using the State Density Bonus law to incentivize the development of additional affordable housing units;

- Supporting a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supporting housing preservation programs that ensure low income households have a safe, decent and appropriate place to live;
- Supporting public services through various nonprofits funded by CDBG that serve the community's youth, seniors, families and those with special needs; and
- Promoting economic opportunity for all residents working for employers doing business with the City of Newport Beach through the Commercial Façade Improvement Program.

In addition to these local efforts, mainstream state and federal resources also contribute to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide a pathway out of poverty for families who are ready to pursue employment and educational opportunities. Additionally, in California, the primary programs that assist families in poverty are CalWORKs, CalFresh (formerly food stamps) and Medi-Cal. Together, these programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence and mental illness.

Actions planned to develop institutional structure

The institutional delivery system in Newport Beach is high-functioning and collaborative — particularly the relationship between local government and the nonprofit sector comprised of a network of capable community-based organizations that are delivering a full range of services to residents. Affordable housing development and preservation activities will be carried out by the Planning Division of the Community Development Department in partnership with other agencies. Public service activities will be carried out by nonprofit organizations to achieve the Strategic Plan goals. The Planning Division and the Public Works Department will work together with contractors to implement public facility improvement projects.

One of the key ways the City is developing and expanding institutional structure to meet underserved needs is by funding a wide variety of services targeted to seniors, special needs populations and individuals or families at risk of homelessness with CDBG public service grants.

Actions planned to enhance coordination between public and private housing and social service agencies

To enhance coordination between public and private housing and social service agencies, the City will continue consulting with and inviting the participation of a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents in Newport Beach.

Discussion:

In the implementation of the 2019-2020 Annual Action Plan, the City will invest CDBG resources to address obstacles to meeting underserved needs, reduce the number of poverty-level families, develop institutional structure and enhance coordination between public and private social service agencies.

AP-90 Program Specific Requirements – 91.220(I)(1,2,4)

Introduction:

In the implementation of programs and activities under the 2019-2020 Annual Action Plan, the City of Newport Beach will follow all HUD regulations concerning the use of program income, forms of investment, overall low- and moderate-income benefit for the CDBG program.

Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from Section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	100.00%

Discussion:

In the implementation of programs and activities under the 2019-2020 Annual Action Plan, the City of Newport Beach will follow all HUD regulations concerning the use of program income, forms of investment, overall low- and moderate-income benefit for the CDBG program.



**2019-2020 ANNUAL ACTION PLAN
JULY 1, 2019 THROUGH JUNE 30, 2020**

APPENDIX A
Citizen Participation
(To be inserted in the final Action Plan)

- Proof of Publication – Public Hearing and Adoption
- Proof of Publication – NOFA Process
- Summary of Comments Received



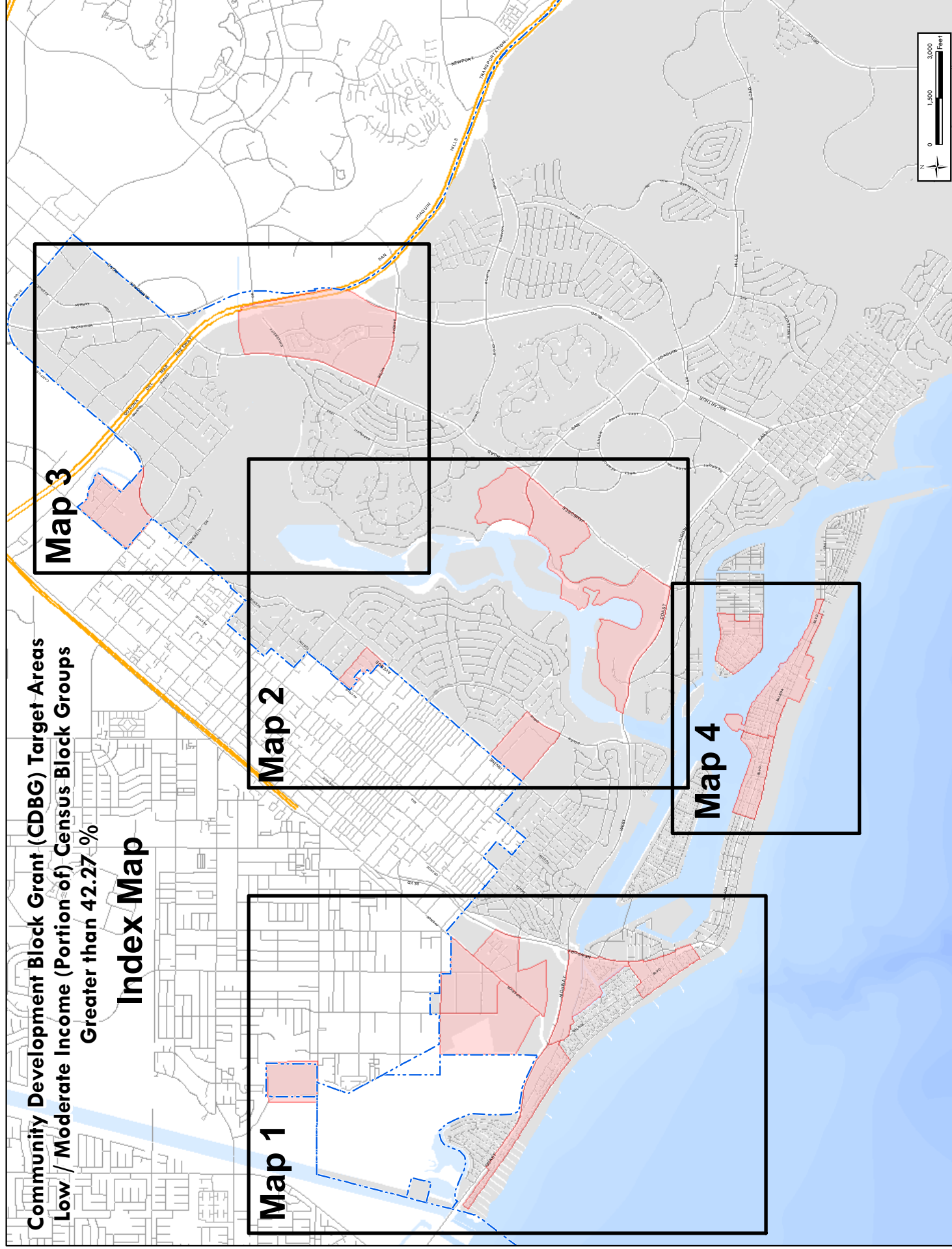
**2019-2020 ANNUAL ACTION PLAN
JULY 1, 2019 THROUGH JUNE 30, 2020**

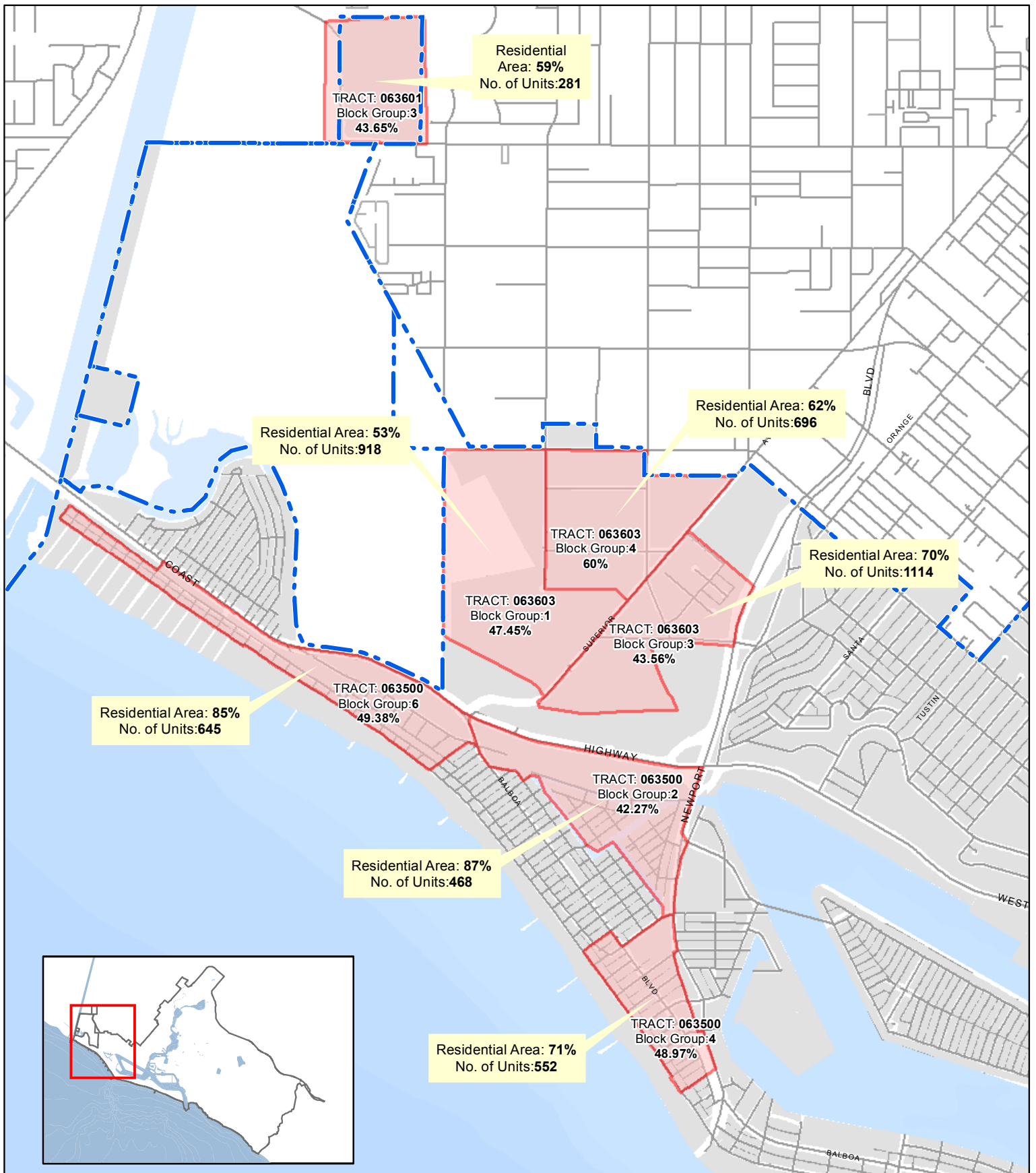
**APPENDIX B
Grantee Unique Appendices**

- MAPS - CDBG Target Areas

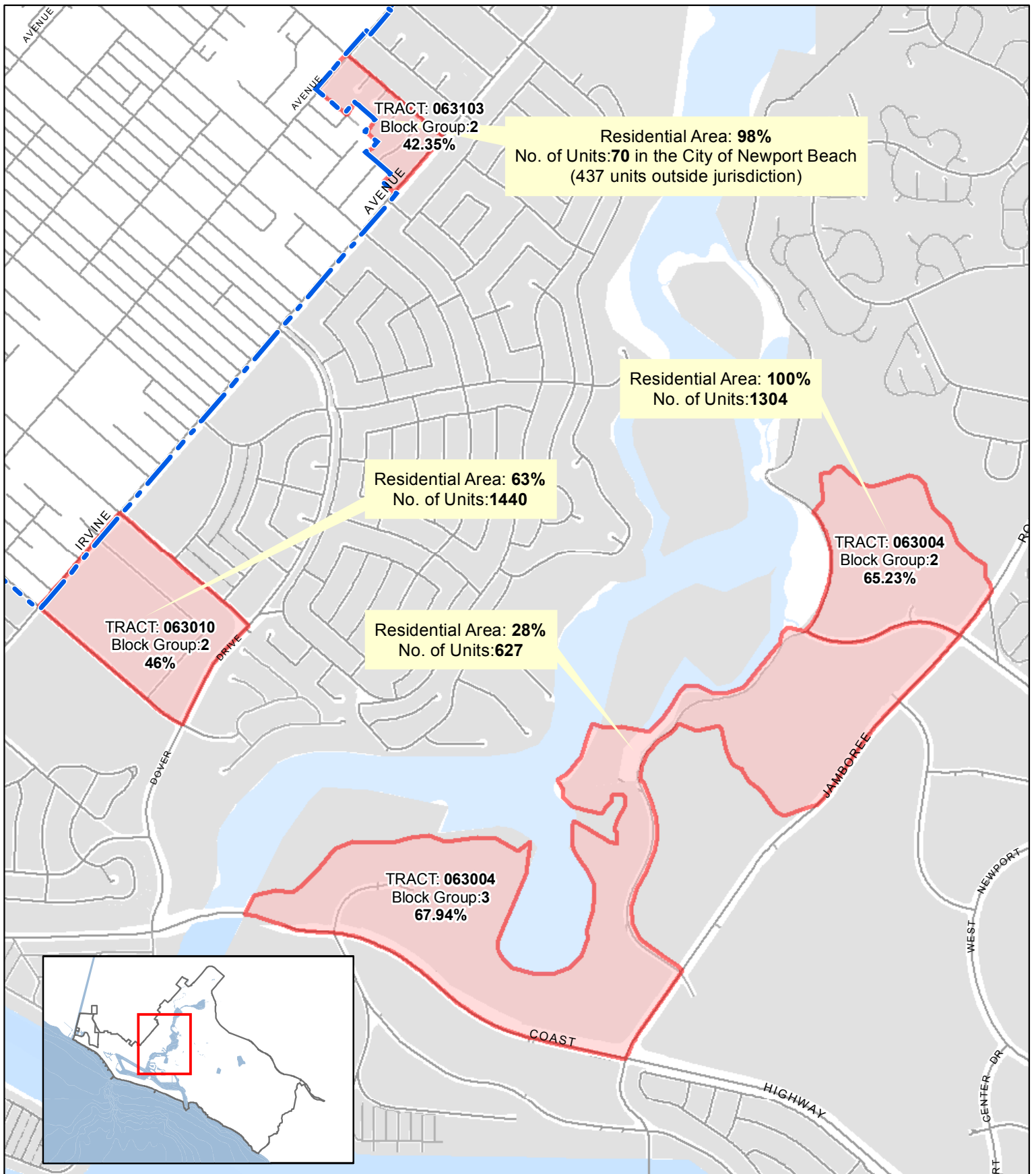
Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %

Index Map

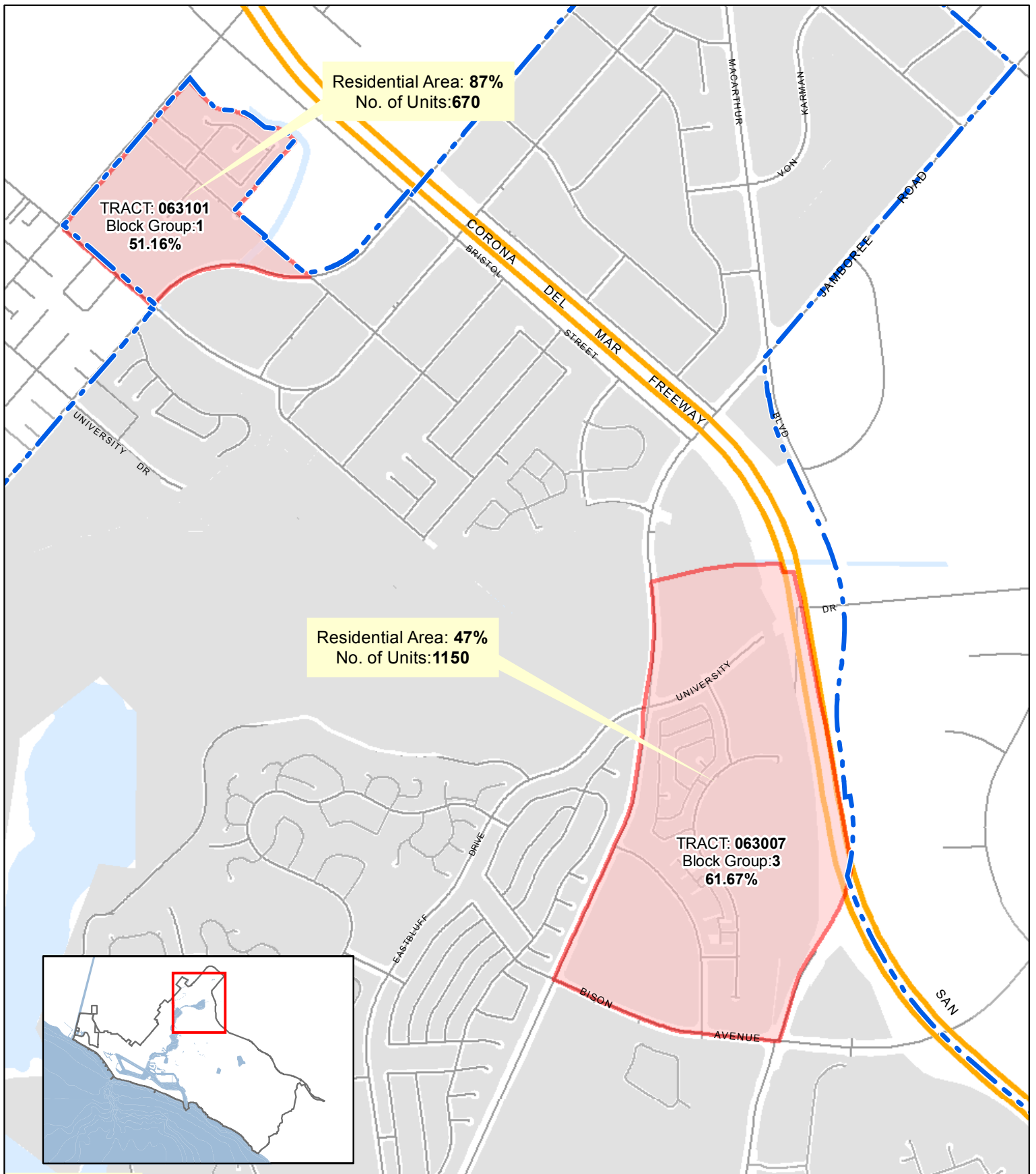




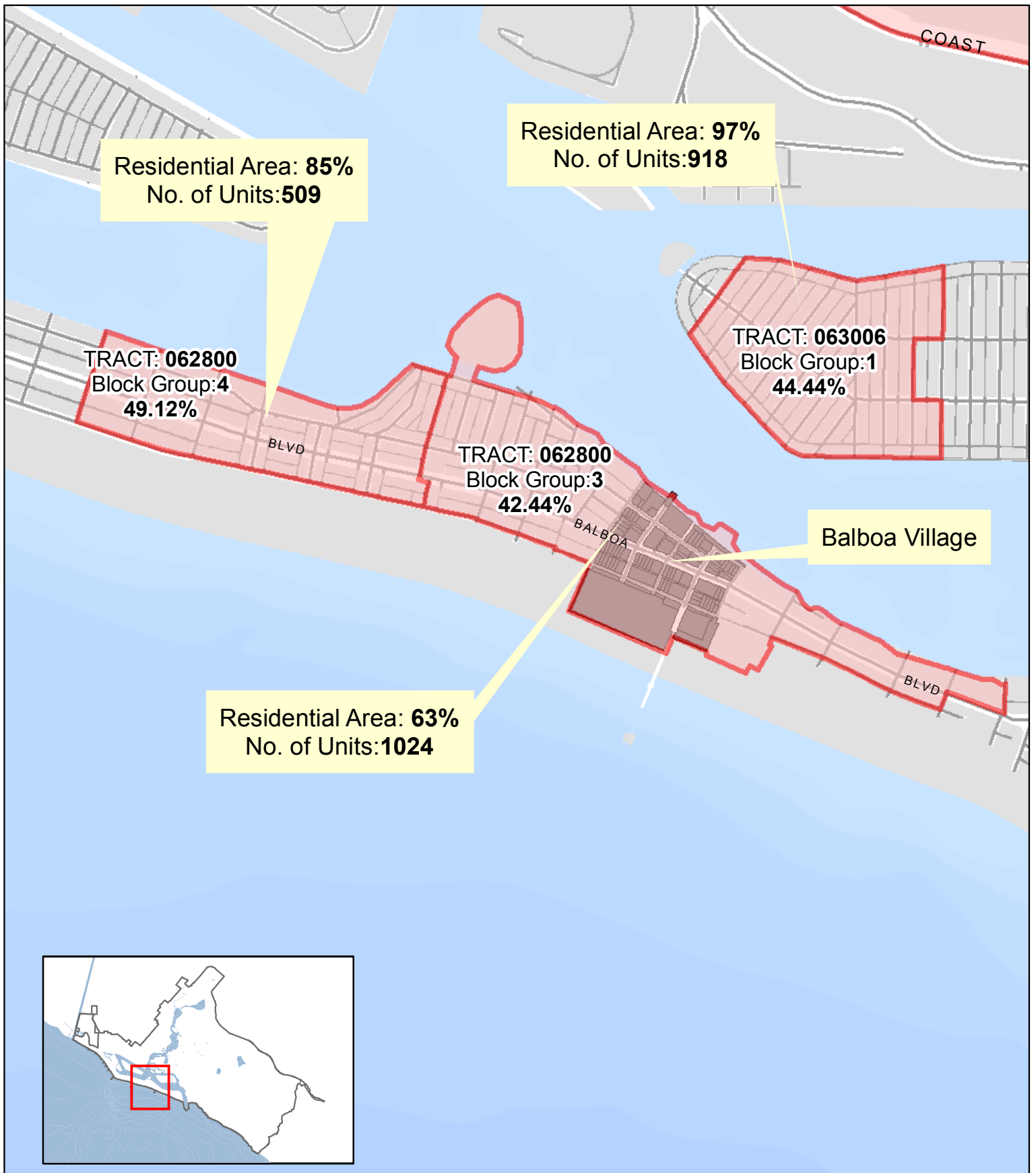
**MAP 1 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



**MAP 2 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



MAP 3 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %



**MAP 4 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



**2019-2020 ANNUAL ACTION PLAN
JULY 1, 2019 THROUGH JUNE 30, 2020**

APPENDIX C
SF-424 and Action Plan Certifications
(To be inserted in the final Action Plan)

- SF-424 Community Development Block Grant
- 2019-2020 Action Plan Certifications