



City of Newport Beach

Program Year 2013-2014

Consolidated Annual Performance

and Evaluation Report

(CAPER)

Draft

September 9, 2014

Prepared by:



**City of Newport Beach
2013-2014 Consolidated Annual
Performance and Evaluation Report**

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EXECUTIVE SUMMARY

Fourth Program Year CAPER

The Consolidated Plan Management Process (CPMP) Fourth Consolidated Annual Performance and Evaluation Report includes narrative responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

EXECUTIVE SUMMARY

This report is the Fourth Year Consolidated Annual Performance and Evaluation Report (CAPER) which outlines the City of Newport Beach achievements in meeting the goals and objectives outlined in the City's 2010-2014 Consolidated Plan. The strategic plan objectives, goals, and accomplishments for the fiscal year 2013-2014 are summarized in the table below.

2013-2014 Program Year Goals vs. Accomplishments

Activity	Accomplishment Units	2013-2014 Goals	2013-2014 Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	495
<i>Fair Housing Activities:</i> Fair Housing & Counseling Services	People Served	160	204
<i>Senior Services:</i> Home Delivered Meals Program	People Served	130	119
<i>Special Needs/Non-Homeless:</i> Battered and Abused Spousal Program	People Served	12	16
<i>Homeless and HIV/AIDS:</i> Guided-Assistance Permanent Placement Housing (GAPP)	People Served	10	16
<i>Homeless and HIV/AIDS:</i> Transitional Housing Program	People Served	135	155
<i>Public Services:</i> Youth Services	People Served	25	21
<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

A detailed breakdown of the five-year accomplishments by the City of Newport Beach using CDBG funds can be found in the Summary of Annual Objectives in Appendix "A".

Development of the 2013-2014 CAPER

As required by the United States Department of Housing and Urban Development (HUD), the City of Newport Beach has prepared the CAPER for public review and comment prior to its submittal to HUD. This document contains an assessment of the City's performance relative to the One-Year Action Plan. To the greatest extent feasible, the data collection efforts required by the CAPER reflect information for housing and community development projects that occurred within the City's jurisdiction, even if the City was not the lead agency.

Citizen Participation

As a prerequisite to submitting its CAPER, the City's Citizen Participation Plan and the CDBG implementing regulation require that a public hearing is held to provide citizens with an opportunity to express their views concerning the use of CDBG funds. The public hearing was held on September 9, 2014 before the City Council.

In addition, the draft 2013-2014 CAPER was made available to the general public for a period of 15 days in order to provide an opportunity for the public to review the document. In compliance with the City's approved Citizen Participation Plan and CDBG implementing regulation 24 CFR 91.105, a Public Notice was published to solicit public comments from interested citizens regarding the City's 2013-2014 CAPER. A copy of the published Public Hearing Notice can be found in Appendix "C".

Consultation

The City obtained information from local agencies in the preparation of the 2013-2014 CAPER. These included Community Based Organizations, various City departments and the Fair Housing Foundation.

City Council Review and Public Hearing

On September 9, 2014, the City Council reviewed the 2013-2014 CAPER, allowed citizens an opportunity to comment on the draft CAPER and approved the 2013-2014 CAPER.

Activities Undertaken

The following page indicates the source of funds used to implement projects undertaken with CDBG funds under the Program Year (PY) 2013-2014.

2013-2014 Program Year Sources of Funds

Source	Amount
2013-2014 CDBG Entitlement	\$367,271
Unallocated CDBG Funds (Prior Year)	\$11,580
CDBG Program Income	\$0
All other forms of CDBG	\$0
TOTAL	\$378,851

2013-2014 Program Year Uses of Funds

Public Services	
Age Well Senior Services – Home Delivered Meals Program	\$ 16,000
Families Forward – Transitional Housing Program	\$ 10,000
Human Options – Community Resource Center	\$ 10,000
Serving People in Need – GAPP Housing Program	\$ 14,090
Youth Employment Service of the Harbor Area – Youth Employment Services	\$ 5,000
Capital Improvements	
City of Newport Beach – 108 Loan Repayment	\$ 250,307 ¹
Program Administration	
City of Newport Beach – Program Administration	\$ 61,454
Fair Housing Services	\$ 12,000
TOTAL	\$ 378,851

¹Allocation for Capital Project FY 13-14 of \$238,727 plus additional unallocated funds of \$11,580 totaling \$250,307.



I. GENERAL NARRATIVE

I. GENERAL NARRATIVE

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.

The City consulted with several local agencies concerning their accomplishments for the program year, including Community Based Organizations, the City of Newport Beach Community Development Department, and the Fair Housing Foundation. Overall, the City has been successful in implementing most of the proposed projects for this Program Year and meeting most of the Five-Year Consolidated Plan goals (See Executive Summary 2013-2014 Program Year Goals vs. Accomplishments Table).

The City uses its allocation of Community Development Block Grant (CDBG) funds to address the Strategic Plan goals for Affordable Housing, Special Needs Populations, Homeless Objectives, Community Development Objectives, and some Housing Objectives. The majority of the Housing objectives, however, are funded locally using the City's in-lieu fee proceeds. The specific accomplishments for the 2013-2014 program year concerning housing goals and objectives are discussed in Section VII, Housing.

The City successfully utilized its allocation of CDBG funds to meet or exceed the majority of the annual goals established for the 2013-2014 program year as illustrated in the table below:

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The following table reflects the percentage of CDBG expended to accomplish the various Strategic Plan objectives.

HUD Objectives	HUD Outcomes		
	Availability / Accessibility	Affordability	Sustainability
Provide Decent Affordable Housing	3%	-	-
Create Suitable Living Environments	32%	-	65%
Create Economic Opportunities	-	-	-

The table below illustrates how the City used the 2013-2014 CDBG allocation to meet the HUD-mandated priority need categories:

HUD Priority Need Categories	2013-2014 Funding	2013-2014 Percentage
Housing & Fair Housing Services	\$ 12,000	3%
Senior Services	\$ 16,000	4%
Special Needs/Non- Homeless	\$ 10,000	3%
Homeless and HIV/AIDS	\$ 24,090	7%
Public Services	\$ 5,000	1%
*Public Facilities/Infrastructure	\$ 238,727	65%
Administration	\$ 61,454	17%

**Excludes unallocated funds totaling \$11,580 from prior fiscal year.*

2. Describe the manner in which the recipient would change its program as a result of its experiences.

The City would not change its program at this time. This is a worthy program that increases accessibility for the purpose of creating a suitable living environment and access to decent housing for the residents of Newport Beach.

3. Affirmatively Furthering Fair Housing:
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.

In addition to developing a Consolidated Plan that addresses a broad range of housing and community development needs, the City also participated in the development of a regional plan with other Orange County cities called the “Analysis of Impediments to Fair Housing Choice”, or AI, to specifically address overcoming the barriers to fair housing found in the community. This study identifies impediments to fair housing and also recommends actions to overcome the effects of these impediments.

During the most recent AI update, the City of Newport Beach monitored and reviewed its land use and other policies to ensure compliance with fair housing laws. The jurisdiction will work to ensure all potential recipients of government funds for housing related programs assist the jurisdiction in affirmatively furthering fair housing choice.

The following impediments were identified in the 2010-2015 Orange County Regional Analysis of Impediments to Fair Housing Choice (Regional AI).

HOUSING DISCRIMINATION

Impediment

The California Department of Fair Employment and Housing (DFEH) compiled data on housing discrimination complaints for this *Regional AI*. In the five-year period since the prior AI, about 300 housing discrimination complaints have been filed with DFEH. Annually, the number of housing discrimination complaints averaged 60 per year. The number of cases ranged from a low of 46 in 2005 to a high of 78 in 2006. The vast majority – 244 of 302 housing discrimination complaints – have been filed in the Entitlement Cities. Irvine (58) and Anaheim (40) accounted for the highest number of complaints.

Housing discrimination, especially in the rental housing market, is an impediment to fair housing choice because 60 complaints annually are filed by residents of the participating entitlement cities and Urban County.

A housing discrimination complaint can have more than one basis. The bases include:

- Physical Disability
- Mental Disability
- Race/Color
- National Origin
- Familial Status
- Sex
- Marital Status
- Other - Retaliation; Religion; Source of Income; Association and Age

About 35% of the housing discrimination complaints were based on a physical or mental disability. Since the prior *Regional AI* was completed, disability has been

increasing as a basis for a housing discrimination complaint. Race and color (20%) and national origin (14%) rank second and third as a basis for making a housing discrimination complaint. Although individual cities vary in terms of the basis for a housing discrimination complaint, disability, race/color and national origin comprise the basis for the highest number of complaints.

The DFEH compiles data on number of housing discrimination cases according to nine types of alleged acts:

- Refusal to Rent
- Eviction
- Refusal to Show
- Loan Withheld
- Unequal Terms
- Harassment
- Unequal Access to Facilities
- Denied Reasonable Modification/Accommodation

A summary of the highest number and percentage of alleged acts is presented below:

- About 22% (101) of the housing discrimination complaints occurred during the eviction process.
- About 19% each of the alleged acts pertained to unequal terms (88) and to denial of a reasonable modification and/or accommodation (87).
- About 15% each of the housing cases were filed because of harassment (72) and the refusal to rent (68).

It appears that most of the alleged acts affect renters or persons seeking rental housing. This mirrors HUD's national study which found that about 70% of the persons who thought they were victims of discrimination were looking to rent at the time.

Actions Taken

During the 2010-2015 period, the FHCOC is implementing the following actions:

1. FHCOC committed to continue to process housing discrimination complaints filed by city and county residents.
2. FHCOC committed to conduct testing of housing provider practices to determine whether there are differences in treatment based on a protected class. The 2005-2009 housing discrimination complaint data and the fair housing community profile used to identify the protected classes and locations of housing providers that should be tested.

3. FHCOC committed to revise its website to provide direct access to a housing discrimination complaint form and provide a diagram or brief explanation of the process for investigating and resolving a complaint.
4. FHCOC committed to revise its website to add more information on how residents can detect whether they have been victims of unlawful housing discrimination.
5. FHCOC committed to publish a quarterly report on the FHCOC website summarizing the remedies pertaining to filed housing discrimination complaints.
6. FHCOC committed to compile an Annual Report on housing discrimination complaints filed with the FHCOC, the State Department of Fair Employment and Housing (DFEH) and HUD. The report will include housing discrimination complaints unique to each participating jurisdiction as well as those of the entire County. The Annual Report will describe emerging trends within the City and County.
7. FHCOC committed to transmit the Annual Report to the participating jurisdictions by August of each calendar year to allow jurisdictions to include a summary of the report findings in the CAPER. To date, the City of Newport Beach has not received this report.

DISCRIMINATORY ADVERTISING

Impediment

Rental housing ads that state “no pets” or indicate rental discounts for seniors are impediments to fair housing choice because they make housing unavailable to disabled persons and the non-elderly. “No Section 8” ads may become an impediment to fair housing choice because they could make housing unavailable disproportionately to a protected class such as persons with disabilities.

Actions Taken

During the five-year period of the Consolidated Plan, the FHCOC is implementing the following actions:

1. FHCOC is encourage the Orange County Register to publish a Fair Housing Notice in the for rent classified ad section and to identify the FHCOC as an agency that can respond to fair housing questions. FHCOC is encouraging apartment rental websites to display more prominently their Fair Housing Notice.
2. FHCOC is encouraging the Los Angeles Times and Orange County Register to publish a “no pets” disclaimer that indicates rental housing

- owners must provide reasonable accommodations, including “service animals” and “companion animals” for disabled persons.
3. FHCOOC Supports an amendment to the Communications Decency Act of 1996 to state no provider or user of an interactive computer service shall be treated as the publisher or speaker of any information provided by another information content provider, except for notices, statements, or advertisements with respect to the sale, rental, financing or insuring, or any other service of a dwelling that violate the Fair Housing Act, 42 U.S.C. § 3601 et seq.
 4. FHCOOC committed to periodically review for rent and for sale ads published in the print media.
 5. FHCOOC committed to prepare a summary of the accomplishments each year and transmit to the Entitlement Cities and Urban County in August of each year to allow the Entitlement Cities and Urban County to include a summary of the accomplishments in the CAPER. To date, the City of Newport Beach has not received the report.

BLOCKBUSTING

Impediment

Blockbusting is unlawful; however, it does not appear to be a significant impediment to fair housing choice. For profit, to induce or attempt to induce any person to sell or rent any dwelling by representations regarding the entry or prospective entry into the neighborhood of a person or persons of a particular race, color, religion, sex, handicap, familial status, or national origin.

With respect to blockbusting, the California law has more protected classes than the Federal Fair Housing Act.

There is no local or county agency that maintains records on actual or potential blockbusting incidents. Such incidents would take place primarily as real estate agents attempt to solicit or induce homeowners to sell their homes. The California Real Estate Commissioner is authorized to take disciplinary action against licensees who have committed the prohibited discriminatory practice of blockbusting and panic selling. The Department of Real Estate stated in June 2010 that no Orange County licensee has had their license suspended or revoked because of the illegal practice of blockbusting.

Actions Taken

During the five-year period of the Fair Housing Action Plan, the FHCOOC is implementing the following actions:

1. FHCOC provides information on their website about the unlawful practice of blockbusting and includes examples of this illegal practice.
2. FHCOC committed to work with the California Department of Real Estate to determine if any Orange County licensees have had their licenses suspended or revoked because of the illegal practice of blockbusting.
3. In the event, a licensee has been found to have committed blockbusting, FHCOC committed to provide education and information on this practice to the responsible broker and all related salespersons.

DENIAL OF REASONABLE MODIFICATION/REASONABLE ACCOMMODATION

Impediment

Denial of a reasonable modification or reasonable accommodation is an impediment to fair housing choice because they account for almost one-fifth of all alleged discriminatory acts. It is unlawful to refuse to make reasonable accommodations for disabled persons.

The DFEH compiles data on the number of housing discrimination cases according to nine types of alleged acts. During the 2005-2009 period, 461 alleged discriminatory acts were committed in the cases processed by the DFEH. Of this total, 87 or 18.9% involved denial of a reasonable modification/reasonable accommodation. About 17-18 denials of reasonable modification/reasonable accommodation occurred per year during the five-year period.

Actions Taken

During the five-year period of the Fair Housing Action Plan, the FHCOC is implementing the following actions:

1. FHCOC committed to provide education and information on why this practice is unlawful to the owners and managers of apartment complexes and homeowner associations.
2. FHCOC committed to provide information on the unlawful practice of denying reasonable modifications/reasonable accommodations at fair housing seminars conducted by the Apartment Association of Orange County.

HATE CRIMES

Impediment

Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of 20-30 households per year. Almost one-half of all hate crime events in Orange County had an anti-Black or anti-Latino bias motivation.

Hate crime events were reviewed for the 5-year period from 2004 to 2008 as reported by Criminal Justice Statistics Center of the California Department of Justice (DOJ). The annual average of events was 73 and, during the five-years there was a narrow low (69) to high (79) range. Except for the City of Huntington Beach, on a city-by-city basis, the number of hate crime events is low.

In 2008, according to the Orange County Human Rights Commission (OCHRC), there were 79 cases of hate crimes in Orange County, essentially unchanged from the 80 cases in 2007. Despite the fact that the African American population makes up less than 2% of Orange County's population, this group continues to be the most frequent target for hate crimes. Hate crimes against Latinos continues to increase. In fact, since 2006 there has been almost a 100% increase in the number of cases reported. After a four-year downward trend, hate crimes against Jews increased. Additionally, while there was a slight decrease in hate crimes reported against Gays and Lesbian, this group frequently underreports.

In 2008, 29% and 19% of the hate crimes in Orange County had an anti-African American and anti-Latino bias motivation.

The California DOJ reports the location of hate crime events for the entire state by 25 categories (e.g., church, park, college, etc). During the past five years two locations are predominant, accounting for about 60% of all hate crime locations: Highway/Road/Alley/Street (29.1%) and Residence/Home/Driveway (29.7%).

The application of the statewide housing location average of 29.7% to the annual Orange County average of hate crime events of 73 yields at estimate of 22 annual events occurring at a residence, home or driveway. The application of the 40% factor cited by the OCHRC yields an estimate of 29 events occurring at a housing location.

On an individual city basis, the number of hate crime events occurring at a *housing* location is small. However, the number at the countywide level is significant and, as a result, the resources to monitor and alleviate this impediment are best handled at the regional level.

Actions Taken

During the five-year of the Fair Housing Action Plan, FHCOC is implementing the following actions:

1. FHCOC committed to coordinate with the Orange County Human Relations Commission, Center OC and the Orange County Victim Assistance Partnership.
2. FHCOC committed to provide affected residents – when needed - with referrals to hate crime victim resources.

UNFAIR LENDING

Impediment

Disparities in the loan denial rates experienced by Hispanic and Black/African applicants create an impediment to fair housing choice as they have loans denied at rates 1.5 to 2.0 times greater than White applicants.

The Equal Credit Opportunity Act (ECOA) 15 U.S.C. 1691 *et seq.* prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age, because an applicant receives income from a public assistance program, or because an applicant has in good faith exercised any right under the Consumer Credit Protection Act.

To supplement federal legislation, state laws have been enacted to forbid the discriminatory practice known as “redlining;” a practice results in blanket refusals by some lenders to make loans in whole neighborhoods or geographic areas. Redlining is illegal in California pursuant to the Housing Financial Discrimination Act of 1977 (Holden Act). (Health & Safety Code Section 35800-35833) The Holden Act prohibits the consideration of race, color, religion, sex, marital status, national origin, or ancestry in lending for the purchase, construction, improvement, or rehabilitation of housing. Further, lenders cannot deny loan applications because of ethnic composition, conditions, characteristics, or expected trends in the neighborhood or geographic area surrounding the property.

An analysis of the 2008 Home Mortgage Disclosure Act (HMDA) data was completed in order to determine loan denial rates by census tract, race/ethnicity and income. HMDA requires lenders to report on the action taken on each loan application, as follows:

- Loan Originated
- Application Approved, Not Accepted
- Application Denied
- Application Withdrawn
- Filed Closed for Incompleteness

Many determinants of a loan decision – such as borrower credit history, debt-to-income-ratio and loan-to-value ratio - are not included in the HMDA data. Although the loan denial rates do not support definitive conclusions regarding discrimination on the bases of race or ethnicity, they are a useful screen to identify disparities in loan approval rates by the race and ethnicity of applicants and geographic markets where differences in denial rates warrant further investigation. Additionally, identifying census tracts/neighborhoods with high loan denial rates helps to target credit counseling and homebuyer education programs.

Evidence from the 2008 Home Mortgage Disclosure Act (HMDA) data reveals the loan denial disparities between White applicants and Black and Hispanic applicants. Moderate income Blacks have an FHA loan denial rate almost two times greater

than moderate income White applicants. Above moderate income Blacks have an FHA loan denial rate about 1.4 times greater than White applicants with identical incomes. The conventional loan disparities are lower for moderate and above moderate income applicants than for FHA loans. However, low income Blacks have a conventional loan denial rate 2.55 times greater than White applicants.

Moderate-income Hispanics have a loan denial rate for FHA and conventional loans that is two times greater than White applicants. The very low, low and above moderate income Hispanics have loan denial rates 1.46 to 1.93 higher than White applicants.

Unfair lending is manifested more in the loan denial disparities experienced by different racial/ethnic borrowers than by the denial rate disparities experienced in neighborhoods with 20%-79% minority populations, regardless of income.

Additionally, a regression analysis was completed to determine if race/ethnicity is associated with the denial of loan applications. Two types of loans applications were considered in the analysis: (1) home purchases with conventional loans and (2) home purchases with FHA loan.

A logit regression was used to “predict” if a loan was denied based on the minority population and income ratio of the census tract, as well as the loan amount. These variables were chosen because the results of a preliminary analysis utilizing census tract level data suggested each of these variables were influencing denials. Each of the three variables was significant predictors of loan denials for conventional loan applications, while the percent minority and the income ratio of a census tract were significant predictors of denials for FHA loan applications.

For conventional loans, the probability of a loan being denied increased as the percentage *minority population* in the census tract *increased*, as the *income increased* the probability of a denial *decreased*, and as the *amount of the loan increased* the probability of a loan denial *increased*.

Actions Taken

1. FHCOC committed to monitor the HMDA data annually using the 2008 HMDA analysis as a benchmark.
2. FHCOC committed to complete a HMDA analysis of the top 10 lenders in Orange County to compare and contrast loan denial rates.
3. FHCOC committed to conduct a follow-up analysis of loan denial rates at the neighborhood level to determine to what extent, if any, redlining may exist in Orange County. This follow-up will be completed when Census 2010 data are available on minority populations at the census tract level. The Census 2010 data will enable an analysis of loan activity and minority population characteristics for the *same* time period.

4. FHCOC committed to conduct outreach to cultural, ethnic and minority organizations to potentially increase interest and readiness in home purchases.
5. FHCOC committed to provide homebuyer education programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.

ACTIONS TO ADDRESS PUBLIC SECTOR IMPEDIMENTS

Public Sector Impediments Common to Most Participating Jurisdictions

As part of the preparation of an *Analysis of Impediments to Fair Housing Choice* participating cities responded to a 24-question survey regarding local governmental codes or policies and practices that may result in the creation or perpetuation of one or more impediments to fair housing choice. The survey has a particular focus on land use and zoning regulations, practices and procedures that can act as barriers to the siting, development, or use of housing for individuals with disabilities. In identifying impediments to fair housing choice, the survey looks to distinguish between *regulatory* impediments based on specific code provisions and *practice* impediments, which arise from practices or implementing policies used by the jurisdiction.

- The most common public sector impediments are:
- The zoning regulations do not define “disability”.
- The zoning regulations do not define “supportive” and “transitional housing” as required by Government Code Section 65583(a)(5).
- Some cities have not adopted a reasonable accommodation procedure.
- The zoning regulations do not discuss housing for “special needs” populations.
- The zoning regulations do not discuss fair housing.

The population to be served by supportive and transitional housing is people with different kinds of disabilities. Actions by the entitlement cities and Urban County to provide zoning regulations will eliminate a potential impediment to the development of such housing.

City Identified Public Sector Impediments

Based on an evaluation of City Zoning and Planning Codes as well as policies and practices that may pose an impediment to Fair Housing Choice, the City of Newport Beach did not identify any public sector impediments.

Actions to Be Taken by the City

Based on an evaluation of City Zoning and Planning Codes as well as policies and practices that may pose an impediment to Fair Housing Choice, the City of Newport

Beach did not identify any public sector impediments.

Therefore, there are no actions to be taken at this time by the City with respect to public sector impediments.

Actions To Affirmatively Further Fair Housing Choice Through the Location of Affordable Housing

During the 2010-2015 period, the FHCOC committed to take the following actions:

- As needed, provide technical assistance to participating jurisdictions on how the location of affordable housing contributes to AFFH.
- Aggregate - for each census tract - the number of voucher holders assisted by all four housing authorities. FHCOC committed to accomplish this in calendar year 2011, but has not provided the City with its findings to date.
- Conduct an analysis of the location of affordable housing in census tracts with a low concentration of minority and low income populations for purposes of determining whether they offer sufficient affordable housing opportunities. FHCOC committed to accomplish this in calendar year 2011 or as soon as Census 2010 and American Community Survey data are available, but has not provided the City with its findings to date.
- Extend the analysis to include census tracts with minority populations in the range of 60 to 80%. FHCOC committed to accomplish this in calendar year 2011 or as soon as Census 2010 and American Community Survey data are available, but has not provided the City with its findings to date.
- Suggest policies that the Housing Authorities and/or entitlement cities and the Urban County Program can implement to promote affordable housing opportunities outside of census tracts with high percentages of poverty and minority populations. FHCOC committed to review the housing authority annual plans and to provide input to the entitlement cities and Urban County Program as needed.

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

According to the Consolidated Plan, one of the most underserved needs in the City is affordable housing for families of extremely low, very low and low income. The City has identified the lack of developable sites, high land costs and limited funding as obstacles to affordable housing. Other obstacles in non-housing community development include NIMBY-ism (Not in My Backyard), lack of organizational capacity, and lack of available funding.

The City has previously adopted policies to overcome these obstacles and to encourage affordable housing production by providing density bonuses and fee waivers.

In addition, the City encourages affordable housing production by providing density bonuses to interested developers and through the inclusionary zoning requirements. The City will work closely with affordable housing developers to expedite the permitting process in order to cut costs.

In regard to non-housing obstacles, the City will facilitate community involvement to increase understanding of community needs and the possible solutions to meet those needs. The City will maintain close partnerships with service providers and other community development professionals to identify and correct issues such as lack of capacity and resources.

Toward the end of the 2010-2014 Consolidated Plan cycle, additional affordable units will be created. The City continues to monitor and enforce affordability covenants on affordable housing projects throughout the City. This includes not only housing units developed with federal funds, but also all units with an affordability covenant in place.

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.
- b. How Federal resources from HUD leveraged other public and private resources.
- c. How matching requirements were satisfied.

The City used its CDBG allocations as collateral to secure a \$2.4 million Section 108 loan in the 2001-2002 program year. These additional funds were used to complete a portion of the Balboa Village Improvement Project. The 108 loan is being repaid over a twenty year-period. Ten payments remain on a principal balance.

The Orange County Partnership's Continuum of Care Homeless Assistance Grant application resulted in an award of \$14,909,466 Million for 40 ongoing programs. In addition, the County of Orange also received \$3,969,937 million of Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) funds during the program year 2013-2014.

There are no matching requirements for CDBG.

MANAGING THE PROCESS

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

The City has made all efforts to ensure compliance with the 2010-2014 Consolidated Plan and the 2013-2014 Action Plan. The City has used data from the HUD Integrated Disbursement and Information System (IDIS) for preparation of the Consolidated Plan and Action Plans. The City has included all necessary HUD reports as part of its CAPER submittal and has utilized the CPMP Tool to monitor the progress of the Strategic Plan (also see Appendix “A”). In addition, the City continues to consult with HUD for technical assistance of projects when necessary.

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<i>Homeless and HIV/AIDS:</i> Guided-Assistance Permanent Placement Housing (GAPP)	People Served	10	16
<i>Homeless and HIV/AIDS:</i> Transitional Housing Program	People Served	135	155
<i>Public Services:</i> Youth Services	People Served	25	21
<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

CITIZEN PARTICIPATION

1. Provide a summary of citizen comments.

The City encourages input and feedback on its performance in meeting the objectives of the Strategic Plan from concerned residents and local advocacy groups. The City provides a public review and comment period for the draft version of the CAPER, and also holds a public hearing to solicit input.

A draft copy of the CAPER covering PY 2013-2014 was made available from August 25, 2014 to September 9, 2014. [Insert comments if any]. The public hearing to solicit public input and comment on the CAPER and the City's performance during PY 2013-2014 was held at the Newport Beach City Council Chambers at 100 Civic Center Drive, , Newport Beach, California. No public comments were made. Notice of both the public comment/review period and the public hearing was published on August 22, 2014 in the Daily Pilot, a newspaper of local circulation. A copy of the Notice appears in Appendix "C".

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

2013-2014 Program Year Sources of Funds

Source	Amount
2013-2014 CDBG Entitlement	\$367,271
Unallocated CDBG Funds (Prior Year)	\$11,580
CDBG Program Income	\$0
All other forms of CDBG	\$0
TOTAL	\$378,851

2013-2014 Program Year Fund Sources and Uses

Activities	Budget	Expenditures
Program Administration		
City of Newport Beach – Program Administration	\$ 61,454	\$ 60,026
Fair Housing Services	\$ 12,000	\$ 12,000
<i>Subtotal Administration:</i>	\$ 73,454	\$ 72,026
Public Services		
Age Well Senior Services – Home Delivered Meals Program	\$ 16,000	\$ 16,000
Families Forward – Transitional Housing Program	\$ 10,000	\$ 10,000
Human Options – Community Resource Center	\$ 10,000	\$ 6,437
Serving People in Need – GAPP Housing Program	\$ 14,090	\$ 14,090
Youth Employment Service of the Harbor Area – Youth Employment	\$ 5,000	\$ 5,000
<i>Subtotal Public Services:</i>	\$ 55,090	\$ 51,527
Capital Improvements		
City of Newport Beach – 108 Loan Repayment	\$ 250,307 ¹	\$ 204,722
<i>Subtotal Capital Improvements:</i>	\$ 250,307	\$ 204,722
TOTALS	\$ 378,851	\$ 328,275

¹Allocation for Capital Project FY 13-14 of \$238,727 plus additional unallocated funds of \$11,580 totaling \$250,307.

Summary of Uses

Activities	Budget	% of Budget	Expenditures
Program Administration	\$ 73,454	20%	\$ 72,026
Public Services	\$ 55,090	15%	\$ 51,527
Capital Improvements	\$ 238,727 ¹	65%	\$ 204,722
TOTALS	\$ 367,271	100%	\$ 328,275

¹Allocation for Capital Project FY 13-14 of \$238,727 plus additional unallocated funds of \$11,580 totaling \$250,307.

INSTITUTIONAL STRUCTURE

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

The City of Newport Beach continued to work with Orange County, the Orange County Housing Authority and various non-profit organizations to provide services to the City's residents. Through the cooperative efforts of these organizations, a variety of housing and community development programs were implemented throughout the community.

The City maintained close contact with social service organizations using CDBG funds as well as other local service providers to coordinate efforts and to avoid the duplication of services.

MONITORING

1. Describe how and the frequency with which you monitored your activities.

Each program year, the City develops a custom monitoring schedule including each contractor / subrecipient. The monitoring plan includes the following tools:

- Subrecipient Workshop / Onsite Technical Assistance Visit
- Desk monitoring
- Performance reports
- Onsite program and financial reviews

An appropriate combination of these four items provides a clear and timely picture of each contractor/subrecipient's progress and level of compliance with program regulations.

Annual Subrecipient Workshop / Onsite Technical Assistance Visits

An annual workshop is provided for all subrecipients. At this workshop, program staff review the program reporting requirements and documentation/recordkeeping standards to foster compliance. For high risk agencies, an onsite technical assistance meeting may also be necessary to assess the subrecipient's capacity related to recordkeeping, service delivery, and/or accounting systems.

Desk Monitoring

Annually, the City reviews copies of case files to ensure complete and accurate documentation regarding the following items:

- Client eligibility (if applicable)
- Property eligibility (if applicable)
- Appropriate funding levels for the activity
- Compliance with all program requirements (i.e. environmental review)

Performance Reports

The City requires that performance reports from all subrecipients be submitted in order to facilitate the examination of a project's progress throughout the program year. The performance reports alert program staff to any problems in subrecipient performance, need for technical assistance, and ensure data collection requirements are met.

Annual Onsite Program and Financial Reviews

The Department provides annual on-site reviews of all high-risk subrecipients in order to conduct a complete programmatic and financial monitoring. The Department will conduct on-site monitoring of low- and moderate-risk subrecipients on a bi-annual basis.

2. Describe the results of your monitoring including any improvements.

The Department achieved monitoring success through:

- Pre-award eligibility reviews, risk assessment, and orientation;
- Strong written agreements;
- Performance standards and program objectives; and
- Defined monitoring of each subrecipient partner on quarterly, semi-annual, and annual basis.

The City will continually refine its monitoring procedures to ensure that each monitoring has a meaningfully positive impact on the overall program and that projects have measurable outcomes.

3. Self Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.
- b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
- c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
- d. Indicate any activities falling behind schedule.
- e. Describe how activities and strategies made an impact on identified needs.
- f. Identify indicators that would best describe the results.
- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 2013-2014 was the nineteenth year that Newport Beach administered its own CDBG program since becoming a CDBG Entitlement Jurisdiction in 1994. The City completed all the planning requirements of the CDBG program and began program implementation on July 1, 2013.

To facilitate the administration of the CDBG program, the City retains a consultant to provide technical support and to oversee the City of Newport Beach CDBG activities and expenditures.

CDBG grants were awarded to five (5) social service and one (1) fair housing agencies to address the supportive service needs of Newport Beach residents.

Overall, the City has been successful in implementing the proposed projects during the twentieth year of its CDBG program and fourth under the 2010-2014 Five-Year Consolidated Plan.

The City utilizes its CDBG funds to address homeless issues, special needs and community development objectives. Housing objectives are primarily met with the use of local in-lieu fee proceeds. As a result, the majority of the achievements in this report address the strategic plan objectives in which CDBG funds are utilized (homeless, special needs and community development objectives).

The City has met the majority of the annual goals for the aforementioned objectives. The City met the following objectives for the program year:

2013-2014 Program Year Goals vs. Accomplishments

Activity	Accomplishment Units	2013-2014 Goals	2013-2014 Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	495
<i>Fair Housing Activities:</i> Fair Housing & Counseling Services	People Served	160	204
<i>Senior Services:</i> Home Delivered Meals Program	People Served	130	119
<i>Special Needs/Non-Homeless:</i> Battered and Abused Spousal Program	People Served	12	16
<i>Homeless and HIV/AIDS:</i> Guided-Assistance Permanent Placement Housing (GAPP)	People Served	10	16
<i>Homeless and HIV/AIDS:</i> Transitional Housing Program	People Served	135	155
<i>Public Services:</i> Youth Services	People Served	25	21
<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

The tables in the Executive Summary and Managing the Process clearly demonstrate that the City met a majority of the quantifiable goals it proposed in the Five-Year Consolidated Plan and the One-Year Action Plan, and exceeded most goals. However, many of the City's programs have indirect benefits that are difficult to measure. For example, the full benefits of the Balboa Village Public Facility Improvements were not realized until private businesses capitalize on the public investment, expand their operations and hire new staff.

In establishing five-year priorities, the City of Newport Beach has taken two (2) concerns into consideration: 1) those categories of lower- and moderate-income households most in need of housing and community development assistance; and 2) which activities will best meet the needs of those identified households. The homeless, persons with special needs, and those at risk of homelessness are most in need of housing and community assistance. The City developed the following strategies to address the needs of such persons:

- Provide supportive services and housing for the homeless and near homeless through support of social agencies and regional programs;
- Provide supportive services for special needs populations;
- Provide for the access needs of the physically challenged; and
- Provide needed community services to those of lower- and moderate-income.

The activities funded in program year 2013-2014 not only addressed the above strategies, but improved the quality of life for those identified as the most in need of housing and community development assistance.

The City awarded CDBG funds to the Fair Housing Foundation CDBG funds to help low and moderate-income and persons with special needs to remain in their homes. The Fair Housing Foundation assisted 204 persons with various fair housing services.

The most noted example of how activities and strategies made an impact on identified needs during the 2013-2014 program year is Age Well Senior Services Mobile Meals Program. This organization provides home-delivered nutritious meals to homebound, disabled, low and moderate-income seniors and disabled persons in southern Orange County, including Newport Beach. Age Well Senior Services delivered nutritional meals to 119 seniors and disabled persons in the City during the program year. In an effort to increase supportive services to elderly residents and disabled persons, Age Well Senior Services has worked with HOAG Hospital to ensure that discharged low-income seniors and disabled persons can receive home delivered nutritionally appropriate meals. Such coordination has improved the access of seniors and disabled persons to services.

Serving People In Need (GAPP Housing Program) assisted 16 low- and/or homeless families and individuals who are residents who needed assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.

Families Forward provided emergency/transitional shelter to 155 people providing meals, shelter, clothing, case management and referral services to homeless families.

Human Options provided services to 16 clients who are homeless because of domestic violence. This agency provides to battered women with children shelter, food, clothing, and counseling and legal advocacy.

The City continues to look for ways to provide affordable housing to low- and moderate-income households by using resources such as City's in-lieu housing fund associated with market-rate development, as well as density bonuses and other incentives such as the waiver of processing and permitting fees, expedited review and processing, and relief from development standards. The City continues to look for potential developers of affordable housing for seniors and families to use these available funds.

The City continues to preserve affordable housing by monitoring existing affordable housing units and enforcing affordability covenants (see Affordable Housing Table in Section II). Additionally, the City is working with developers to create over 100 new affordable housing units through the approval of four Affordable Housing Implementation Plans (AHIP) in conjunction with the approval of the following projects; however, none are expected to be built and occupied prior to June 30, 2015.

- **Santa Barbara Condominiums (79 units)** - AHIP amended February 2012, to require the payment of in-lieu housing fee in the amount of \$1.7 million into the City's Affordable Housing Fund. The fee has been paid in full as of July 2014.
- **North Newport Center Planned Community Development Plan (524 units)** - AHIP amended July 2012, to require the recordation of affordability covenants on existing market-rate rental units to maintain rents affordable for a period of 30 years to either 52 very low-, 79 low-, 105 moderate-income households, or a combination of units. Affordable housing agreements will be recorded in the future based on phased schedule, in conjunction with the issuance of certificates of occupancy for the market-rate units in the project (estimated 2015).
- **Banning Ranch (1,375 units)** - AHIP approved July 23, 2012 (pending Coastal Commission approval), which includes a requirement that 15 percent of the units be affordable to either very low-, low-, or moderate-income households. A minimum of 50 percent of the affordable units must be constructed onsite, with alternative development options for the other 50 percent. The affordable units will be restricted for a period of 30 years.
- **Uptown Newport (922 units + 322 density bonus units)** - AHIP approved March 12, 2013, requires that either 11 percent (102 units) of the units be

rented at very low-income rates or 20 percent (185 units) of the units at low-income rates. Units must remain affordable for a period of 30 years. Alternatively, 40 percent (369 units) of the units may be sold at an affordable price for moderate-income households. A combination of these income groups can also be accommodated, subject to City approval.

The Substantial Amendment to the Annual Action Plan 2011-2012 cancelled the Sidewalk, Curb and Gutter Improvements activity. The activity was not implemented during 2011-2012 due to insufficient CDBG funds. Subsequent to cancellation, the entire \$8,802 budget was to be allocated to the new 2012-2013 Sidewalk, Curb and Gutter Improvements activity as part of the 2012-2013 Action Plan.

The City completed an ADA Sidewalk Improvements to public facilities throughout the City to ensure accessibility to residents with disabilities during the 2012-2013 program year. The City set a goal of improving ADA access to one (1) public facility in the consolidated plan.

The City cannot identify any barriers to strategies and activities at this time. As previously stated, the City is on target to meet its Strategic Plan goals. The City has no other adjustments to strategies and activities for the CDBG program other than those previously mentioned in this report.

LEAD-BASED PAINT

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

The City does not administer a general housing rehabilitation program that includes lead abatement and therefore has no method of directly reducing the threat of lead paint in the community. The City supports the efforts of the Orange County Department of Health Services, an organization that educates residents on the health hazards of lead-based paint through the dissemination of brochures to residents.



II. HOUSING

II. HOUSING

Housing Needs

1. Describe Actions taken during the last year to foster and maintain affordable housing.

The City fosters and maintains affordable housing with local resources such as the in-lieu fee associated with market-rate development and local regulations such as density bonuses, waiver of processing and permitting fees, and the relaxation of development standards. The City continues to look for potential developers of affordable housing for seniors and families to use these available funds. In past years, the City used in-lieu fee proceeds for repairs needed to preserve affordable housing. These funds continue to be available for the purpose of preserving affordability through the extension of existing covenants. In addition, staff continued to monitor the number of affordable housing units and enforce existing affordability covenants. The table below provides a list of units that currently have affordability covenants. The City is responsible for monitoring 377 of the 405 affordable units.

City of Newport Beach - Affordable Housing Units

Project Name	Project Address	Termination Date	No. Units	Unit Breakdown
Newport Sea Crest Apts.	843 15 th Street	11/1/16	65	45-2 Bedroom 20-1 Bedroom
Newport Seaside Apts.	1544 Placentia Avenue	8/1/19	25	23-2 bedroom 2-3 bedroom
Newport Seashore Apts.	849 West 15 th Street	7/1/18	15	2 bedrooms
Newport Harbor I	1538 Placentia Avenue	5/7/20	26	21-2 bedroom 5-3 bedroom
Pacific Heights Apartments	881-887 W. 15 th Street	9/12/18	7	2 bedrooms
Newport Harbor II	1530 Placentia Ave	7/16/23	14	10-2 Bedroom 4-SRO Style
Kirkwood (Villa del Este)	401 Seaward Road <i>(Proprietorship)</i>	4/19/25	2	2 bedrooms
Villa Sienna Condominiums	2102 East 15 th Street <i>(Proprietorship)</i>	07/02/22	3	2 bedrooms
851 Domingo Drive Apts.	851 Domingo Drive <i>(County Project)</i>	Perm.	28	Not monitored by City
Seaview Lutheran Plaza	2900 Pacific View Dr. <i>(Federal Project)</i>	03/26/21	100	1 bedroom
Lower Bayview Housing	1121 Back Bay Drive	Perm.	120	96-1bedroom 24-2 bedroom
TOTAL			405	
TOTAL RENTAL UNITS MONITORED BY THE CITY:			377	

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City divided its efforts to foster and maintain affordable housing into two specific objectives that are described more fully below. The three objectives are:

- Maintain current level of Section 8 Vouchers
- Ensure universal access to fair housing

Maintain current level of Section 8 Vouchers

The Orange County Housing Authority (OCHA) administers the Section 8 rental certificate and rental voucher program for the City. The Section 8 rental program provides rental assistance to very low-income families. Currently, 495 households received Section 8 rental assistance.

Ensure universal access to fair housing

The Fair Housing Foundation was allocated \$12,000 to provide landlord tenant mediation, eviction prevention and fair housing counseling. Fair Housing Foundation made contacts with individuals in Newport Beach regarding fair housing issues, 204 persons received services. A comprehensive education and outreach program was implemented to ensure that residents, potential residents, landlords, real estate brokers and agents all have access to critical information needed to ensure fair housing choice throughout Newport Beach.

HOUSING

5-Year Strategy: Preserve and improve the existing housing stock and ensure equal access				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Accessibility / Decent Affordable Housing	Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	495
	Housing Rehabilitation Programs Utility Connection Programs	Housing Units	0	0
	Fair Housing Program	People	160	204

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City's goal is to preserve and increase housing affordability. In 2010, the City expected to add at least 102 affordable housing covenants during the current Consolidated Plan period. A Substantial Amendment to the Consolidated Plan was approved on April 22, 2014 to revise housing goal 2 from the Consolidated Plan to reflect zero (0) units. For additional information refer to Appendix "F".

3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

In addition to the activities mentioned in questions number 1 and 2 of the Specific Housing Objectives Section above, the City addressed the needs of "worst-case" households through the funding of non-profit public service agencies. "Worst-case" households are defined as households that do not receive on-going rental assistance and pay more than one-half of their income for rent or live in severely inadequate housing. These households face the greatest risk of becoming homeless.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

The City supported the Orange County Housing Authority (OCHA) made efforts to maximize the use of Section 8 funds and other resources within Newport Beach. There are currently thirty-one (31) OCHA participating jurisdictions, including Newport Beach. Representatives from the participating jurisdictions meet at a minimum quarterly, often times monthly, to form the Cities Advisory Committee to assist the Orange County Board of Supervisors and the OCHA staff in accomplishing public housing goals. Newport Beach attends the meetings regularly and provides input on the OCHA Five-Year Strategic Plan, Annual Plan and Administrative Plans. Although there are currently no public housing units in Newport Beach, the City continued to participate on the Advisory Committee and support OCHA's efforts (1) in expanding affordable housing opportunities for Section 8 Voucher recipients, and (2) ensuring OCHA goals are consistent with the City's Consolidated Plan and Housing Element.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

The City implemented the following actions to reduce barriers to affordable housing:

- Continued to monitor all regulations, ordinances, departmental processing procedures, and residential development fees to ensure these requirements do not excessively constrain affordable residential development.
- Continued to offer density bonus incentives for the development of affordable housing pursuant to state density bonus requirements and Newport Beach Housing Element.
- Offered fee waivers to developers of affordable housing.

HOME/American Dream Down Payment Initiative (ADDI)

The City of Newport Beach does not receive HOME funds.



III. HOMELESS NEEDS

III. HOMELESS NEEDS

Homeless Needs

1. Identify actions taken to address needs of homeless persons.

The Strategic Plan addresses the needs of persons who are homeless and are at risk of homelessness.

1. Preserve the supply of emergency and transitional units available
2. Assist homeless and those at risk of homelessness
3. Assist homeless battered women and children

Preserve the supply of emergency and transitional units available

Three (3) of the public service agencies receiving CDBG funds from the City provided emergency or transitional housing for homeless persons in Orange County. These funded programs were:

- Human Options – Emergency Shelter for Battered Women;
- Families Forward - Transitional Housing Programs; and
- Serving People in Need (GAPP) – Guided-Assistance Permanent Placement Housing Program.

Assist homeless and those at risk of homelessness

The City of Newport Beach provided financial assistance to Serving People In Need (SPIN), Families Forward, and Age Well Senior Services to provide access to recovery programs to homeless and low income individuals who otherwise could not afford such services. The program includes one month of room and board, counseling, and supplemental services focused on employment, medical assistance, and legal assistance. Home delivery meals twice daily to homebound persons to age, illness or disability.

Assist homeless battered women and children

The City of Newport Beach provided financial assistance to Human Options under the Domestic Violence Intervention/Prevention Program to provide temporary emergency shelter to battered and abused women and their children. This program also receives referrals through the Courthouse Family violence Outreach Center, Interval House Project, and Transitional Housing Project.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

In order to address homelessness in an effective, comprehensive manner, HUD asks cities to form Continuums of Care. A Continuum of care refers to an overall plan to coordinate the efforts of all involved parties to meet the needs of homeless

persons and persons at risk of homelessness. The components of a continuum include homeless prevention, emergency shelter, transitional shelter, permanent supportive housing, and supportive services. The overall objective is to move homeless persons and families outside the service delivery system into emergency housing, then to transitional housing, and finally to self-sufficiency or permanent supportive housing.

The City of Newport Beach actively participates in the Orange County Continuum of Care, a collaboration of other city jurisdictions, non-profit organizations, and local groups and charities. The City is involved with the Steering Committee and has assisted in the development of strategies to meet homeless needs. The City also funded several non-profits involved at different stages of the Continuum:

Prevention:	Fair Housing Foundation and Human Options
Emergency Shelter:	Human Options & Families Forward
Transitional Housing:	Serving People In Need (SPIN), Human Options; and Families Forward
Permanent Supportive Housing:	Serving People In Need
Supportive Services:	Families Forward, Human Options, and SPIN

HOMELESS AND HIV/AIDS

5-Year Strategy: Support a continuum of services in support of the City's and County's effort to end homeless and improve the quality of life for persons living with HIV/AIDS				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Accessibility / Suitable Living Environments	Homeless Prevention Programs	People	145	171
	Transitional Housing			
	Emergency Shelter to Victims of Domestic Violence			
	Transitional Housing and Support Services for Victims of Domestic Violence			
	Case Management and Other Services			

3. Identify new Federal resources obtained from Homeless SuperNOFA.

The City of Newport Beach supports the County of Orange Housing and Community Services Department and the Orange County Partnership in their efforts to secure funds to end homelessness. In 2013, the County of Orange and OC partnership secured \$14.9 million for the region through the Competitive Homeless SuperNOFA.

While none of the funded projects are located in the City of Newport Beach, the region as a whole will benefit from the following new programs that were awarded funding in the Homeless SuperNOFA:

- **American Family Housing:** \$291,729 for 36 beds, supportive services, and operations to provide transitional housing to homeless
- **Orange County Housing Authority:** \$3,350,039 for 174 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$594,055 for 30 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$547,821 for 30 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Collette's Children's Home:** \$148,117 for 24 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless
- **John Henry Foundation:** \$149,509 for 6 units, supportive services and operations to provide permanent housing to homeless
- **OC Partnership:** \$58,130 for HMIS implementation
- **OC Partnership:** \$441,516 for HMIS to provide support services to providers who serve homeless subpopulations
- **Collette's Children's Home:** \$126,260 for 24 beds, supportive services, operations, leasing, and HMIS to provide transitional housing to homeless
- **Veterans Family Housing:** \$218,579 for 24 beds, supportive services, operations and leasing to provide transitional housing to homeless
- **Veterans Village:** \$216,259 for 28 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless
- **Eli Home:** \$534,263 for 28 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless
- **Joseph House/Regina House:** \$120,260 for supportive services for homeless individuals
- **Orange County Housing Authority:** \$1,082,255 for 58 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$742,589 for 40 Housing Certificates for tenant-based rental assistance for disabled homeless

In addition to the agencies listed above, another twenty two (22) agencies received funds from the SuperNOFA award.

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Fair Housing Foundation – Fair Housing

The City of Newport Beach provided financial assistance to continue to provide fair housing and landlord/tenant mediation to ensure universal access to fair housing to low and moderate income residents.

Serving People in Need (SPIN) – GAPP (Guided-Assistance Permanent Placement Housing Program)

This program provided access to homeless families and individuals who are residents of Newport Beach and need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.

Human Options – Emergency Shelter for Battered Women

The City of Newport Beach provided financial assistance to provide for emergency shelter, food, clothing, counseling, and legal advocacy to battered women and their children to ensure availability/accessibility of suitable living environment.

Families Forward – Emergency Shelter and Transitional Housing

The City of Newport Beach provided financial assistance. This program transits struggling families from crisis to stability and self-sufficiency.

Emergency Solutions Grants (ESG)

The City of Newport Beach does not receive ESG funds.



IV. COMMUNITY DEVELOPMENT

IV. COMMUNITY DEVELOPMENT

Community Development

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

The primary objective of CDBG Program is the development of viable urban communities, including decent housing, a suitable living environment and expanding economic opportunities, principally for persons of low- and moderate-income.

Accordingly, the City of Newport Beach developed a Consolidated Plan – One-Year Action Plan that gave priority to those activities benefitting low- and moderate-income people.

Through public meetings and public hearings in the development of the Consolidated Plan, the City provided residents and service providers an opportunity to help identify the City's major needs and thereby assist in the establishment of long and short term community development objectives.

During the 2013-2014 fiscal year, the City expended CDBG funds in a manner consistent with meeting the National Objectives of the program. 100% of the CDBG funds expended were for activities that benefit low to moderate income persons. The percentage includes Administration and Planning activities.

The following is a list of activities that were undertaken:

- Fair Housing and Landlord/Tenant Mediation
- Community Resource Center for Battered and Abused Spouse
- Emergency/Transitional Housing Shelter
- Senior Services
- Permanent Placement Housing Services
- Youth Employment Services

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Accessibility / Suitable Living Environments	General Public Service Programs	People	25	21
	Employment and Other Training Programs			
	Food and Essential Services			
	Family Services			
	Health Services			
	Youth Services			

The following is a list of CDBG capital improvement projects that were implemented:

- Section 108 Loan Repayment (Balboa Village Improvements)

PUBLIC FACILITIES

5-Year Strategy: Provide access to local public facilities that contribute to community and neighborhood development				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Sustainability / Suitable Living Environments	Section 108 Loan Repayment – Balboa Village Improvements	Public Facilities	1	1

2. Changes in Program Objectives

- a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

The City made adjustments to its 5-Year Consolidated Plan goals on April 22, 2014. For additional information, please refer to Appendix “F”.

3. Assessment of Efforts in Carrying Out Planned Actions

- a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
- b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
- c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

The City pursued all resources described in the PY 2013-2014 One-Year Action Plan. The City provided certifications of consistency upon request to non-profits that were pursuing activities and projects that worked toward meeting the strategic objectives and national objectives found in the Consolidated Plan and the Orange County Housing Authority (OCHA) for its Annual Plan. The City did not hinder the implementation of any portion of the Consolidated Plan through any action or willful inaction.

4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.

According to the CDBG Grantee Performance Report generated by HUD's Integrated Disbursement and Information System (IDIS), all CDBG funded activities, with the exception of administration, fair housing, and Section 108 repayments, satisfied the Low/Moderate Income National Objective.

In the 2013-2014 One-Year Action Plan, the City certified that at least 70 percent of all CDBG funded activities would primarily benefit low and moderate-income persons. According to the CDBG Financial Summary Report (PR26) generated by HUD's Integrated Disbursement and Information System (IDIS), 100% of the City's CDBG expenditures went toward satisfying the national objective of serving persons of low- and moderate-income.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

The City did not undertake any CDBG-funded activities that involved acquisition, displacement or relocation.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.

- c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

The City did not undertake any CDBG-funded activities using the economic development or job creation national objective.

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

The City funded several activities on the basis that at least 51 percent of the beneficiaries of the service would be of low- or moderate-income. All funded services that qualified as a Low/Mod Clientele activity either served homeless persons, who qualify as a presumed benefit sub-population, or verified the income of the beneficiary upon intake. At least 51 percent of beneficiaries for each CDBG-funded activity were documented or presumed to be of low- and moderate-income.

8. Program income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.

The City did not receive any CDBG program income in PY 2013-2014.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.

There were no prior period adjustments.

10. Loans and other receivables
 - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.

- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

The City did not use CDBG funds for any float-funded activities.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.
- c. Provide the date the use of funds commenced.
- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

The City has no lump sum agreements.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.

The May 8, 2012 Substantial Amendment to the Annual Action Plan 2010-2011 cancelled the Utility Assessment District Grant Program activity.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

The City did not have a Neighborhood Revitalization Strategy Area in PY 2013-2014.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

In Program Year 2013-2014, the City provided CDBG funding to support several programs to maintain or increase the client's level of self-sufficiency and ability to escape poverty. The following programs directly assisted low- and moderate-income persons:

1. Senior Services Home-Delivered Meal Program
2. Human Option/Emergency Shelter for Battered Women
3. Families Forward/Emergency/Transitional Shelter
4. SPIN/Guided-Assistance Permanent Placement Housing Services
5. Youth Employment Services/Employment Related Services



V. NON-HOMELESS SPECIAL NEEDS

V. NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

The City funded a number of programs that address the special needs of persons that are not homeless but require supportive housing. These programs include:

Age Well Senior Services Home-Delivered Meal Program

Provided home delivered meals to seniors and disabled persons to reduce the possibility of institutionalization.

Human Options – Battered and Abused Spousal Program

Provided a wide variety of counseling and educational programs to help victims and their family members deal with the effects of domestic violence. Services also include emergency shelters and transitional housing.

SENIOR SERVICES

5-Year Strategy: Provide quality supportive services so elderly residents can live as independently as possible				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2012 Goals	2012 Achievements
Accessibility /Suitable Living Environments	General Senior Programs	People	130	119
	Information and Referral Programs			
	Food and Essential Services			
	Senior Transportation Services			

SPECIAL NEEDS/NON-HOMELESS

5-Year Strategy: Help persons with special needs live as independently as possible				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Accessibility / Suitable Living Environments	Battered and Abused Spousal Programs Food & Essential Services Referral and Case Management Services Employment Training and placement for persons with Disabilities	People	12	16
	Upgrade Public Facilities with ADA Improvements	Public Facilities	0	0
	Substance Abuse Rehabilitation Services	People	0	0

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2013 Goals	2013 Achievements
Accessibility / Suitable Living Environments	General Public Service Programs Employment and Other Training Programs Food and Essential Services Family Services Health Services Youth Services	People	25	25

Specific HOPWA Objectives

The City of Newport Beach does not receive HOPWA funds.



VI. OTHER NARRATIVE

VI. OTHER NARRATIVE

1. Include any CAPER information that was not covered by narratives in any other section.

Economic Opportunity / Minority Business Enterprise / Women-Owned Business Enterprise (MBE-WBE)

As an Entitlement recipient of CDBG funds, the City of Newport Beach is required to provide business opportunities to minority and women-owned businesses in connection with the activities funded through the CDBG grant. This requirement is applicable to contracting and subcontracting opportunities funded in whole or in part with the federal housing and community development assistance provided to the City as a grantee. OMB Circular A-102 states that “It is national policy to award a fair share of contracts to small and minority business firms. Grantees shall take similar appropriate affirmative action to support of women's enterprises and are encouraged to procure goods and services from labor surplus areas.” The Uniform Administrative Requirements of 24 CFR 85.36(e) require the City to “take all necessary affirmative steps to assure that minority firms, women’s business enterprises, and labor surplus area firms are used when possible.” Further, the City is required under §570.507(b) - Reports (24 CFR Part 570, CDBG Final Rule) to submit a report to the U.S. Department of Housing and Urban Development (HUD) on the City’s MBE-WBE contracting and subcontracting activity generated through the expenditure of HUD funds.

To comply with these requirements, the City includes MBE-WBE firms on its bid solicitation lists and encourages MBE-WBE firms to compete for CDBG-funded construction contracts. The City ensures that the Contract-Subcontract Activity Report and the MBE-WBE Summary Report are submitted to the Los Angeles Field Office of the U.S. Department of Housing and Urban Development as required.



APPENDICES



APPENDIX “A”
SUMMARY OF ANNUAL
OBJECTIVES

HOUSING

5-Year Strategy: Preserve and improve the existing housing stock and ensure equal access

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-1 Availability/Accessibility of Decent Housing								
DH-1 (1)	Section 8 Housing Choice Voucher - Maintain existing level of Section 8 housing vouchers and rent-restricted units within the City at risk of conversion to market rate housing through refinancing.	Section 8	Housing Units	2010	478	409	86%	
				2011	478	497	104%	
		In-Lieu Fee		2012	478	495	104%	
				2013	478	495	104%	
				2014	478		0%	
	MULTI-YEAR GOAL					2390	1896	79%
	Housing Rehabilitation Programs & Utility Connection Programs - Prevent deterioration of property and provide financial assistance for repair, rehabilitation, and utility underground hook-ups to low- and moderate-income households.	CDBG	Housing Units	2010	0		0%	
				2011	0		0%	
				2012	0		0%	
				2013	0		0%	
				2014	0		0%	
	MULTI-YEAR GOAL					0	0	0%
	Fair Housing Program - Ensure universal access to fair housing choice within the City.	CDBG	People	2010	160	160	100%	
				2011	160	161	101%	
				2012	160	187	117%	
		2013		160	204	128%		
		2014		160		0%		
MULTI-YEAR GOAL					800	712	89%	

SENIOR SERVICES

5-Year Strategy: Provide quality supportive services so elderly residents can live as independently as possible

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (1)	Improve supportive services for elderly residents through: - General Senior Programs - Information and Referral Services - Food and Essential Services - Senior Transportation Services	CDBG	People	2010	130	144	111%
				2011	130	145	112%
				2012	130	112	86%
				2013	130	119	92%
				2014	130		0%
		MULTI-YEAR GOAL				650	520

Age Well

SPECIAL NEEDS/NON-HOMELESS

5-Year Strategy: Help persons with special needs live as independently as possible

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (2)	Increase services to low- and moderate-income persons with special needs through: - Battered and Abused Spousal Programs - Food and Essential Services - Referral and Case Management Services - Employment Training and Placement of Persons with Disabilities	CDBG	People	2010	12	13	108%
				2011	12	14	117%
				2012	12	4	33%
				2013	12	16	133%
				2014	12		0%
		MULTI-YEAR GOAL		60	47	78.3%	
	Upgrade Public Facilities with ADA Improvements - Increase accessibility of persons with disabilities to public facilities.	CDBG	Public Facilities	2010	0		0%
				2011	0		0%
				2012	1	1	0%
				2013	0		0%
		2014	0		0%		
	MULTI-YEAR GOAL		1	1	100.0%		
	Substance Abuse Rehabilitation Services - Increase supportive services for persons suffering from substance abuse.	CDBG	People	2010	8	8	100%
				2011	7	7	100%
				2012	7	7	100%
2013				0	0	0%	
2014		0		0%			
MULTI-YEAR GOAL		22	22	100.0%			

Human Options

SPIN - SARS

HOMELESS AND HIV/AIDS

5-Year Strategy: Support a continuum of services in support of the City's and County's effort to end homeless and assist in improving the quality of life for persons with HIV/AIDS

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (3)	Preserve the supply of emergency and transitional housing, increase supportive services for persons living with HIV/AIDS, and improve services for homeless persons and prevent those at-risk of homelessness through: - Homeless Prevention Programs - Transitional Housing - Emergency Shelter to Victims of Domestic Violence - Transitional Housing and Support Services for Victims of Domestic Violence - Case Management and Other Services	CDBG	People	2010	145	144	99%
				2011	145	147	101%
				2012	145	150	103%
				2013	145	171	118%
				2014	145		0%
		MULTI-YEAR GOAL					725

Families Forward 155
 SPIN - GAPP 16
 TOTAL FY 13-14: 171

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (4)	Provide and improve public services to low- and moderate-income persons through: - General Public Services - Employment and Other Training Programs - Food and Essential Services - Family Services - Health Services - Youth Services	CDBG	People	2010	369	369	100%
				2011	404	404	100%
				2012	25	25	100%
				2013	25	21	84%
				2014	25		0%
				MULTI-YEAR GOAL	848	819	96.6%

Youth Employment Serv.

SOS - Save Our Selves FY 10/11 & 11/12

PUBLIC FACILITIES

5-Year Strategy: Provide access to local public facilities that contribute to community and neighborhood development

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-3 Sustainability of Suitable Living Environment							
SL-3 (1)	Repayment Section 108 Loan / Balboa Village Improvements - Preserve community infrastructure in order to eliminate blight, blighting influences, and prevent deterioration of property. The improvements will stimulate future economic investments and create a suitable living environment.	CDBG	Public Facility	2010	1	1	100%
				2011	1	1	100%
				2012	1	1	100%
				2013	1	1	100%
				2014	1		0%
		MULTI-YEAR GOAL				5	4

Section 108 Loan



APPENDIX “B” CPMP PROJECT SUMMARIES

Grantee Name: City of Newport Beach									
CPMP Version 2.0									
Project Name:		CDBG Administration							
Description:		IDIS Project #:	2013-01	UOG Code:	CA62454 NEWPORT BEACH				
This project will provide for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the CAPER, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management.									
Location:				Priority Need Category					
City of Newport Beach 3300 Newport Blvd. Newport Beach, CA 92658				Select one:		Planning/Administration			
Expected Completion Date:				Explanation:					
6/30/2014				The goal of the City's CDBG program is to provide decent housing, housing choice, suitable living environment and economic opportunity for all residents, businesses and visitors. Staff responsible for CDBG administration work towards these endeavors.					
Objective Category				Specific Objectives					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity				1. Improve the services for low/mod income persons 2. 3.					
Outcome Categories									
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability									
Project-level Accomplishments	Accompl. Type:		Proposed	N/A	Accompl. Type:		Proposed	N/A	
	Program Year 1		Underway		Program Year 4		Underway		
			Complete				Complete		
	Accompl. Type:		Proposed	N/A	Accompl. Type:		Proposed		
	Program Year 2		Underway		Program Year 5		Underway		
			Complete				Complete		
	Accompl. Type:		Proposed	N/A	Accompl. Type:		Proposed		
	Program Year 3		Underway		Con Plan Period		Underway		
			Complete				Complete		
	Proposed Outcome			Performance Measure			Actual Outcome		
Access to decent housing and suitable living environment			National Objective: N/A			see individual CDBG Project			
21A General Program Administration 570.206				Matrix Codes					
Matrix Codes				Matrix Codes					
Matrix Codes				Matrix Codes					
Program Year 1	CDBG	Proposed Amt.	\$60,285	Fund Source:		Proposed Amt.			
		Actual Amount	\$60,285			Actual Amount			
	Fund Source:	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Accompl. Type:	Proposed Units	N/A	Accompl. Type:		Proposed Units			
		Actual Units	N/A			Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			
Program Year 2	CDBG	Proposed Amt.	\$52,755	Fund Source:		Proposed Amt.			
		Actual Amount	\$52,164			Actual Amount			
	Fund Source:	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Accompl. Type:	Proposed Units	N/A	Accompl. Type:		Proposed Units			
		Actual Units	N/A			Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			
Program Year 3	CDBG	Proposed Amt.	\$58,133	Fund Source:		Proposed Amt.			
		Actual Amount	\$58,133			Actual Amount			
	Fund Source:	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Accompl. Type:	Proposed Units	N/A	Accompl. Type:		Proposed Units			
		Actual Units	N/A			Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			
Program Year 4	CDBG	Proposed Amt.	\$61,454	Fund Source:		Proposed Amt.			
		Actual Amount	\$60,026			Actual Amount			
	Fund Source:	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Accompl. Type:	Proposed Units	N/A	Accompl. Type:		Proposed Units			
		Actual Units	N/A			Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			
Program Year 5	CDBG	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Other	Proposed Amt.		Fund Source:		Proposed Amt.			
		Actual Amount				Actual Amount			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:		Proposed Units			
		Actual Units				Actual Units			

Grantee Name: City of Newport Beach									
CIMP Version 2.0									
Project Name:		Fair Housing Services							
Description:		IDIS Project #:	2013-02	UOG Code:	CA62454 NEWPORT BEACH				
The project will provide fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the extremely-low to moderate income population.									
Location:		Priority Need Category							
Fair Housing Foundation 3605 Long Beach Blvd. Long Beach, CA 90807		Select one:		Planning/Administration					
Explanation:									
Expected Completion Date:		Low-income and special needs persons often have limited resources to address any landlord/tenant concerns, or other issues that affect their housing. Providing access to fair housing services improves housing choice, ensures decent housing and a more suitable living environment.							
6/30/2014									
Objective Category		Specific Objectives							
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input type="checkbox"/> 1. Improve access to affordable rental housing <input type="checkbox"/> 2. <input type="checkbox"/> 3.							
Outcome Categories									
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability									
Project-level Accomplishments	01 People	Proposed		01 People	Proposed	243			
		Underway			Underway				
	Program Year 1	Complete		Program Year 4	Complete	204			
	01 People	Proposed	200	01 People	Proposed				
		Underway			Underway				
	Program Year 2	Complete	161	Program Year 5	Complete				
	01 People	Proposed	200	01 People	Proposed				
		Underway			Underway				
	Program Year 3	Complete	187	Con Plan Period	Complete				
		Underway			Underway				
Proposed Outcome		Performance Measure			Actual Outcome				
Accessibility for the purpose of providing decent affordable housing		National Objective: N/A			DH-1 Availability/Accessibility				
21D Fair Housing Activities (subject to 20% Admin cap) 570.200									
Matrix Codes				Matrix Codes					
Matrix Codes				Matrix Codes					
Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
Program Year 2	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.				
		Actual Amount	\$12,000		Actual Amount				
	Other	Proposed Amt.	\$581,359	Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units				
		Actual Units	161		Actual Units				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
Program Year 3	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.				
		Actual Amount	\$12,000		Actual Amount				
	Other	Proposed Amt.	\$558,230	Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units				
		Actual Units	187		Actual Units				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
Program Year 4	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.				
		Actual Amount	\$12,000		Actual Amount				
	Other	Proposed Amt.	\$550,000	Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	01 People	Proposed Units	243	Accompl. Type:	Proposed Units				
		Actual Units	204		Actual Units				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	Other	Proposed Amt.		Fund Source:	Proposed Amt.				
		Actual Amount			Actual Amount				
	01 People	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units				
		Actual Units			Actual Units				

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name:		Human Options: Community Resource Center				
Description:		IDIS Project #:	2013-03	UOG Code:	CA62454 NEWPORT BEACH	
This project will provide a wide variety of counseling and educational programs to help victims and their family members deal with the effects of domestic violence. CDBG funds will be used to pay for a portion of the salaries of staff who provide counseling and case management services.						
Location:		Priority Need Category				
Community Resource Center 5540 Trabucco Road Irvine, CA 92620		Select one:	Public Services			
Expected Completion Date:		Explanation:				
6/30/2014		Victims of domestic violence who flee their abuser often need confidential support services and housing. Many victims flee an abusive situation without the resources (food, clothing, etc.) necessary to support themselves. This can often lead to homelessness. National Objective Citation: LMC 570.208(a)(2)(i)(A)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input type="text"/> 1 Improve the services for low/mid income persons <input type="text"/> 2 <input type="text"/> 3				
Outcome Categories						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	01 People	Proposed	7	01 People	Proposed	16
		Underway			Underway	
		Complete	13		Complete	16
	Program Year 1					
	01 People	Proposed	7	01 People	Proposed	
		Underway			Underway	
		Complete	14		Complete	
	Program Year 2					
	01 People	Proposed	7	Accompl. Type:	Proposed	
	Underway			Underway		
	Complete	4	Con Plan Period	Complete		
Program Year 3						
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility		
OSG Battered and Abused Spouses 570.201(e)		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Program Year 1	CDBG	Proposed Amt.	\$4,600	Fund Source:	Proposed Amt.	
		Actual Amount	\$2,719		Actual Amount	
	Other	Proposed Amt.	\$408,698	Fund Source:	Proposed Amt.	
		Actual Amount	\$408,698		Actual Amount	
	01 People	Proposed Units	7	Accompl. Type:	Proposed Units	
		Actual Units	13		Actual Units	
	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 2	CDBG	Proposed Amt.	\$3,867	Fund Source:	Proposed Amt.	
		Actual Amount	\$3,769		Actual Amount	
	Other	Proposed Amt.	\$426,931	Fund Source:	Proposed Amt.	
		Actual Amount	\$426,931		Actual Amount	
	01 People	Proposed Units	7	Accompl. Type:	Proposed Units	
		Actual Units	14		Actual Units	
	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.	\$4,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$3,313		Actual Amount	
	Other	Proposed Amt.	\$552,150	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	7	Accompl. Type:	Proposed Units	
		Actual Units	4		Actual Units	
	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$6,437		Actual Amount	
	Other	Proposed Amt.	\$572,881	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	16	Accompl. Type:	Proposed Units	
		Actual Units	16		Actual Units	
	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach					
Project Name: Families Forward: Transitional Housing Program							
Description:		IDIS Project #: 2013-04	UOG code: CA62454 NEWPORT BEACH				
The Transitional Housing program assists homeless families to regain stability and self sufficiency. The target population is homeless families with children. The program provides case management and supportive services to households residing in Families Forward transitional housing units. CDBG funds will be use to pay for a portion of the salary of a case manager.							
Location: Families Forward 9221 Irvine Blvd. Irvine, CA 92618		Priority Need Category					
		Select one:		Public Services			
Explanation:							
Expected Completion Date: 6/30/2014		Provide needed services for low/mod income persons by preserving the supply of emergency and transitional units and those at risk of homelessness. National Objective Citation: LMC 570.208(a)(2)(i)(A)					
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Specific Objectives							
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		1 Increase the number of homeless persons moving into permanent housing					
		2 Improve the services for low/mod income persons					
		3					
Project-level Accomplishments	01 People	Proposed	100	01 People	Proposed	150	
	Program Year 1	Underway		Program Year 4	Underway		
		Complete	144		Complete	155	
	01 People	Proposed	100	01 People	Proposed		
	Program Year 2	Underway		Program Year 5	Underway		
		Complete	147		Complete		
	01 People	Proposed	150	Accompl. Type:	Proposed		
	Program Year 3	Underway		Con Plan Period	Underway		
		Complete	150		Complete		
Proposed Outcome		Performance Measure		Actual Outcome			
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility			
05 Public Services (General) 570.201(e)				Matrix Codes			
Matrix Codes				Matrix Codes			
Matrix Codes				Matrix Codes			
Program Year 1	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$10,000		Actual Amount		
	Other	Proposed Amt.	\$1,104,907	Fund Source:	Proposed Amt.		
		Actual Amount	\$1,104,907		Actual Amount		
	01 People	Proposed Units	100	Accompl. Type:	Proposed Units		
		Actual Units	144		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Program Year 2	CDBG	Proposed Amt.	\$8,406	Fund Source:	Proposed Amt.	
			Actual Amount	\$8,406		Actual Amount	
		Other	Proposed Amt.	\$1,043,610	Fund Source:	Proposed Amt.	
			Actual Amount	\$1,043,610		Actual Amount	
01 People		Proposed Units	100	Accompl. Type:	Proposed Units		
		Actual Units	147		Actual Units		
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 3		CDBG	Proposed Amt.	\$9,000	Fund Source:	Proposed Amt.	
			Actual Amount	\$9,000		Actual Amount	
		Other	Proposed Amt.	\$975,419	Fund Source:	Proposed Amt.	
			Actual Amount			Actual Amount	
	01 People	Proposed Units	100	Accompl. Type:	Proposed Units		
		Actual Units	147		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Program Year 4	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.	
			Actual Amount	\$10,000		Actual Amount	
		Other	Proposed Amt.	\$857,758	Fund Source:	Proposed Amt.	
			Actual Amount			Actual Amount	
01 People		Proposed Units	150	Accompl. Type:	Proposed Units		
		Actual Units	155		Actual Units		
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 5		CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
			Actual Amount			Actual Amount	
		Other	Proposed Amt.		Fund Source:	Proposed Amt.	
			Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name: Age Well Senior Services: Home Delivered Meals						
Description:		IDIS Project #:	2013-05	UOG Code:	CA62454 NEWPORT BEACH	
Age Well Senior Services will provide home-delivered meals to homebound senior citizens (62 years or older) who are unable to prepare meals for themselves due to age, illness, or disability. CDBG funds will be used to pay for a portion of the salary of home-delivered meal staff.						
Location:		Priority Need Category				
Age Well Senior Services, Inc. 24300 El Toro Road, Suite 2000 Laguna Woods, CA 92637		Select one:		Public Services		
Expected Completion Date:		Explanation:				
6/30/2014		Homebound seniors often have difficulty preparing nutritiously appropriate meals for themselves. Home delivered nutritious meals enables homebound seniors to remain in their homes, avoid being institutionalized, and creates a more suitable living environment.				
Objective Category		National Objective Citation: LMC 570.208(a)(2)(i)(A)				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
Outcome Categories		Specific Objectives				
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		1. Improve the services for low/mod income persons				
		2.				
		3.				
Project-level Accomplishments	01 People	Proposed	100	01 People	Proposed	148
		Underway			Underway	
	Program Year 1	Complete	142	Program Year 4	Complete	119
	01 People	Proposed	100	01 People	Proposed	
		Underway			Underway	
	Program Year 2	Complete	145	Program Year 5	Complete	
01 People	Proposed	148	Accompl. Type:	Proposed		
	Underway			Underway		
Program Year 3	Complete	112	Con Plan Period	Complete		
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility		
OSA Senior Services 570.201(e)		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Program Year 1	CDBG	Proposed Amt.	\$20,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$20,000		Actual Amount	
	Other	Proposed Amt.	\$1,552,940	Fund Source:	Proposed Amt.	
		Actual Amount	\$1,552,940		Actual Amount	
	01 People	Proposed Units	100	Accompl. Type:	Proposed Units	
	Actual Units	142		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$18,492	Fund Source:	Proposed Amt.	
		Actual Amount	\$18,492		Actual Amount	
	Other	Proposed Amt.	\$1,559,440	Fund Source:	Proposed Amt.	
		Actual Amount	\$1,559,440		Actual Amount	
	01 People	Proposed Units	100	Accompl. Type:	Proposed Units	
	Actual Units	145		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	\$15,600	Fund Source:	Proposed Amt.	
		Actual Amount	\$15,600		Actual Amount	
	Other	Proposed Amt.	\$1,722,931	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	148	Accompl. Type:	Proposed Units	
	Actual Units	112		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	CDBG	Proposed Amt.	\$16,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$16,000		Actual Amount	
	Other	Proposed Amt.	\$1,647,440	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	148	Accompl. Type:	Proposed Units	
	Actual Units	119		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: City of Newport Beach									
CPMP Version 2.0									
Project Name:		Serving People In Need (SPIN): Guided Assistance-Permanent Placement Hsg Pgm							
Description:		IDIS Project #:	2013-06		UOG Code:	CA62454 NEWPORT BEACH			
The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.									
Location:		Priority Need Category							
Serving People In Need (SPIN) 151 Kalmus, H-2 S Costa Mesa, CA 92626		Select one:			Public Services				
Explanation:									
Expected Completion Date:		Provide access to appropriate housing to low-income and homeless families and individuals who need assistance for various housing issues.							
6/30/2014		National Objective Citation: LMC 570.208(a)(2)(i)(B)							
Objective Category		Specific Objectives							
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1. Improve the services for low/mod income persons 2. End chronic homelessness 3.							
Outcome Categories		<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability							
Project-level Accomplishments	Accompl. Type:	Proposed			01 People	Proposed	10		
		Underway				Underway			
	Program Year 1	Complete			Program Year 4	Complete	16		
	Accompl. Type:	Proposed			01 People	Proposed			
		Underway				Underway			
	Program Year 2	Complete			Program Year 5	Complete			
Accompl. Type:	Proposed			01 People	Proposed				
	Underway				Underway				
Program Year 3	Complete			Con Plan Period	Complete				
Proposed Outcome		Performance Measure			Actual Outcome				
Accessibility for the purpose of creating suitable living environment		People			SL-1 Availability/Accessibility				
05 Public Services (General) 570.201(e)				Matrix Codes		Matrix Codes			
Matrix Codes				Matrix Codes		Matrix Codes			
Matrix Codes				Matrix Codes		Matrix Codes			
Program Year 1	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	01 People	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
Program Year 2	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	01 People	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
Program Year 3	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	01 People	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
Program Year 4	CDBG	Proposed Amt.	\$14,090		Fund Source:	Proposed Amt.			
		Actual Amount	\$14,090			Actual Amount			
	Other	Proposed Amt.	\$562,145		Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	01 People	Proposed Units	10		Accompl. Type:	Proposed Units			
		Actual Units	16			Actual Units			
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
Program Year 5	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	Other	Proposed Amt.			Fund Source:	Proposed Amt.			
		Actual Amount				Actual Amount			
	01 People	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units			
		Actual Units				Actual Units			

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name: Walk in Service for Youth Program						
Description:		IDIS Project #: 2013-07	UOG Code: CA62454 NEWPORT BEACH			
The YES walk in Service for Youth Program will provide effective employment related services to youth ages 16-22 from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers. Services include: A two hour employment skills class where youth learn important basic skills such as how to fill out job applications. Upon completion of these program components, each youth receives up to three (3) job referrals upon each visit to YES. The program estimates serving 100 unduplicated Newport Beach residents and Orange County residents combined overall.						
Location:		Priority Need Category				
Youth Employment Service of the Harbor Area, Inc. 114 E 19th Street Costa Mesa, CA 92627		Select one:		Public Services		
Explanation:						
Expected Completion Date:		Increase availability of employment and other training programs to low/mod income persons.				
6/30/2014		National Objective Citation: LMC 570.208(a)(2)(i)(B)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1. Improve the services for low/mod income persons 2. 3.				
Outcome Categories						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	Accmpl. Type:	Proposed		01 People	Proposed	25
	Program Year 1	Underway		Program Year 4	Underway	
		Complete			Complete	21
	Accmpl. Type:	Proposed		Accmpl. Type:	Proposed	
	Program Year 2	Underway		Program Year 5	Underway	
		Complete			Complete	
01 People	Proposed	25		Accmpl. Type:	Proposed	
Program Year 3	Underway		Con Plan Period	Underway		
	Complete	25		Complete		
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility		
05 Public Services (General) 570.201(e)		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
	Actual Amount			Actual Amount		
Accmpl. Type:	Proposed Units		Accmpl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accmpl. Type:	Proposed Units		Accmpl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
	Actual Amount			Actual Amount		
Accmpl. Type:	Proposed Units		Accmpl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accmpl. Type:	Proposed Units		Accmpl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.	\$5,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$5,000		Actual Amount	
	Other	Proposed Amt.	\$186,287	Fund Source:	Proposed Amt.	
	Actual Amount			Actual Amount		
01 People	Proposed Units	25		Accmpl. Type:	Proposed Units	
	Actual Units	25			Actual Units	
Accmpl. Type:	Proposed Units			Accmpl. Type:	Proposed Units	
	Actual Units				Actual Units	
Program Year 4	CDBG	Proposed Amt.	\$5,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$5,000		Actual Amount	
	Other	Proposed Amt.	\$208,000	Fund Source:	Proposed Amt.	
	Actual Amount			Actual Amount		
01 People	Proposed Units	25		Accmpl. Type:	Proposed Units	
	Actual Units	21			Actual Units	
Accmpl. Type:	Proposed Units			Accmpl. Type:	Proposed Units	
	Actual Units				Actual Units	
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
	Actual Amount			Actual Amount		
01 People	Proposed Units			Accmpl. Type:	Proposed Units	
	Actual Units				Actual Units	
Accmpl. Type:	Proposed Units			Accmpl. Type:	Proposed Units	
	Actual Units				Actual Units	

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name:		Section 108 Loan Repayment				
Description:		IDIS Project #:	2013-08	UOG Code:	CA62454 NEWPORT BEACH	
Funds will be used to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, Pier Plaza, and Lot A connecting access to Main Street.						
Location:		Priority Need Category				
LMA - Census Tract 62800.1		Select one:	Public Facilities			
Explanation:						
Expected Completion Date:		Targeted areas within Balboa Village were deteriorating. To eliminate the blight, blighting influences and prevent further deterioration, the City used CDBG funds to make necessary improvements to the target areas. The improvements will stimulate future economic investment and provide a more suitable living environment.				
6/30/2014		National Objective Citation: LMA 570.208(a)(1)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input checked="" type="checkbox"/> 1. Improve quality /increase quantity of public improvements for lower income persons <input checked="" type="checkbox"/> 2. Improve quality /increase quantity of neighborhood facilities for low-income persons <input checked="" type="checkbox"/> 3.				
Outcome Categories						
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability						
Project-level Accomplishments	11 Public Facilities	Proposed	1	11 Public Facilities	Proposed	1
		Underway			Underway	
		Complete	1		Complete	
	Program Year 1			Program Year 4		
	11 Public Facilities	Proposed	1	11 Public Facilities	Proposed	
		Underway			Underway	
		Complete	1		Complete	
	Program Year 2			Program Year 5		
	11 Public Facilities	Proposed	1	Accompl. Type:	Proposed	
	Underway			Underway		
	Complete		Con Plan Period	Complete		
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environments		Public Facility		SL-3 Sustainability		
19F Planned Repayment of Section 108 Loan Principal		Matrix Codes				
19F Planned Repayment of Section 108 Loan Principal		Matrix Codes				
Matrix Codes		Matrix Codes				
Program Year 1	CDBG	Proposed Amt.	\$199,346	Fund Source:	Proposed Amt.	
		Actual Amount	\$199,346		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$201,654	Fund Source:	Proposed Amt.	
		Actual Amount	\$201,653		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	\$202,486	Fund Source:	Proposed Amt.	
		Actual Amount	\$202,485		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	CDBG	Proposed Amt.	\$250,307	Fund Source:	Proposed Amt.	
		Actual Amount	\$204,722		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	



**APPENDIX “C”
PROOF OF PUBLIC NOTICE**

NOTICE OF PUBLIC HEARING AND PUBLIC REVIEW PERIOD

NOTICE IS HEREBY GIVEN that on **Tuesday, September 9, 2014, at 7:00 p.m.**, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will consider the following:

Draft Consolidated Annual Performance and Evaluation Report (CAPER) 2013-2014- The City of Newport Beach has prepared has prepared the draft Consolidated Annual Performance and Evaluation Report (CAPER) for the Fiscal Year, beginning July 1, 2013, and ending June 30, 2014, as required by the U.S. Department of Housing and Urban Development. The draft CAPER provides a detailed account of how the City of Newport Beach utilized its Community Development Block Grant (CDBG) and other funds in Fiscal Year 2013-2014 to pursue the strategies, goals, and objectives proposed in the City’s 2013-2014 One Year Action Plan and how well the City addressed the housing and community development needs identified in the City’s 2010-2014 Consolidated Plan. The purpose of the Public Hearing for the CAPER is to allow the public the opportunity to comment on the manner in which the City implemented its CDBG Program for the one-year period that ended on June 30, 2014.

The project is categorically exempt under Section 15301, of the California Environmental Quality Act (CEQA) Guidelines – California Code of Regulations, Title 14, Chapter 3, because it has no potential to have a significant effect on the environment.

NOTICE IS HEREBY FURTHER GIVEN that the publication of this notice commences a minimum 15-day public review period. This public review and comment period begins August 25, 2014, and runs through September 9, 2014. Copies of the draft CAPER will be available for public review on the City’s website at <http://www.newportbeachca.gov/CDBGreports> and at the following locations:

Community Development Department and City Clerk’s Office 100 Civic Center Drive Newport Beach, CA 92660	City of Newport Beach – Central Library 1000 Avocado Avenue Newport Beach, CA 92660
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ACCESSIBILITY TO MEETINGS AND DOCUMENTS

It is the objective of the City to comply with Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk’s Office at least 72 hours prior to the meeting at (949) 644-3005.

All interested parties may appear and present testimony at the public hearing in regard to this application. If you challenge this project in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The application may be continued to a specific future meeting date, and if such an action occurs additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk’s Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at www.newportbeachca.gov. Individuals not able to attend the meeting may contact the Planning Division or access the City’s website after the meeting to review the action on this application.

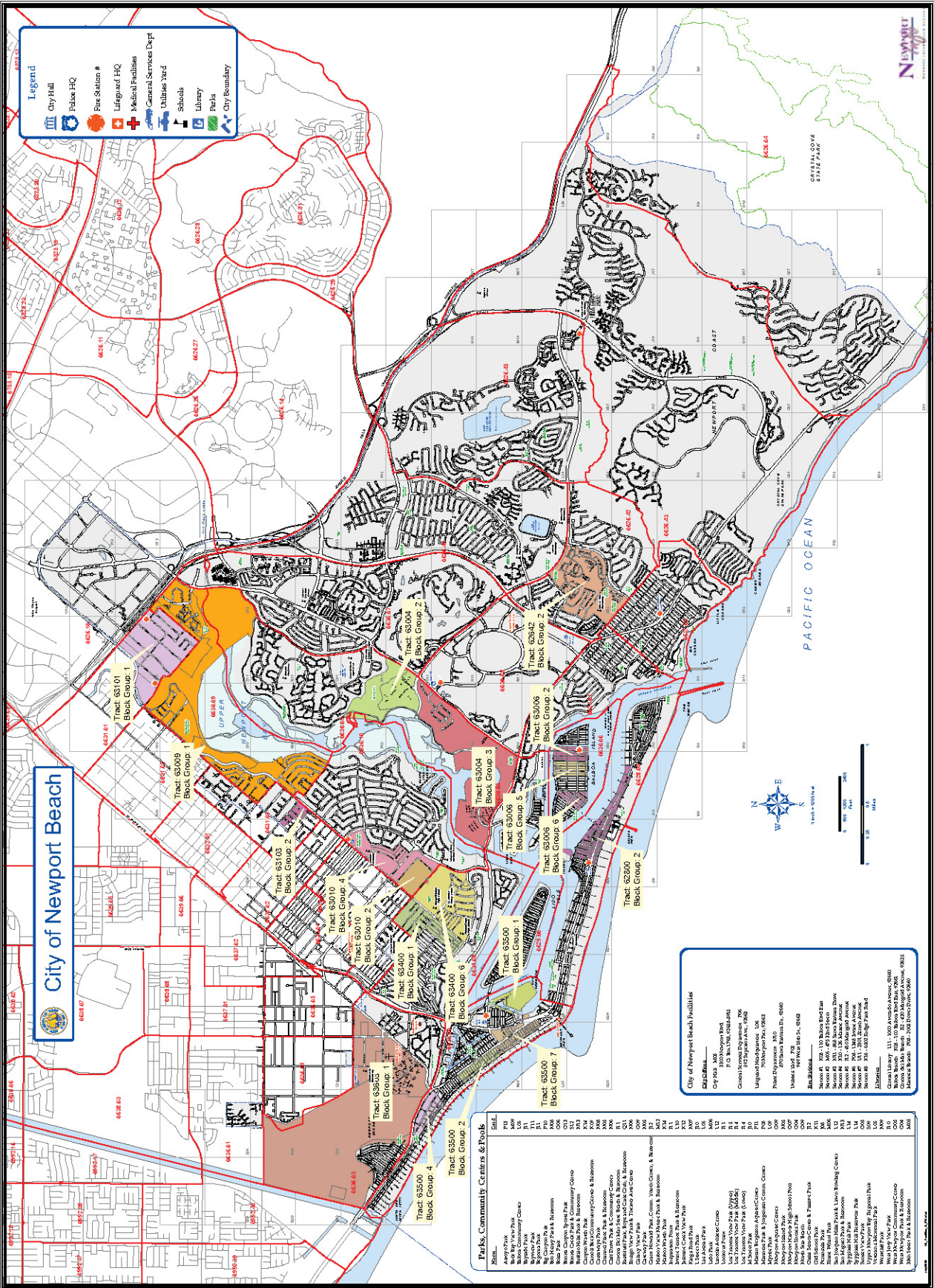
Questions and written comments regarding the draft CAPER may be addressed to Clint Whited, CDBG Consultant, at 100 Civic Center Drive, Newport Beach, CA 92660. You may also call (909) 476-6006 ext. 115 with any questions concerning the above documents.

Leilani I. Brown, City Clerk
City of Newport Beach



APPENDIX "D"

MAP





APPENDIX “E” IDIS REPORTS

1. HUD GRANTS AND PROGRAM INCOME REPORT (PR01)
2. CDBG ACTIVITY SUMMARY REPORT (PR03)
3. SUMMARY OF CONSOLIDATED PLAN PROJECTS (PR06)
4. SUMMARY OF ACCOMPLISHMENTS (PR23)
5. CDBG FINANCIAL SUMMARY (PR26)
6. SECTION 3 SUMMARY REPORT

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	YTD Net Draw Amount	Available to Commit	Available to Draw
CDBG	EN	NEWPORT BEACH	B89MC060546	\$423,000.00	\$0.00	\$423,000.00	\$423,000.00	\$0.00	\$0.00	\$0.00
			B90MC060546	\$406,000.00	\$0.00	\$406,000.00	\$406,000.00	\$0.00	\$0.00	\$0.00
			B91MC060546	\$453,000.00	\$0.00	\$453,000.00	\$453,000.00	\$0.00	\$0.00	\$0.00
			B92MC060546	\$469,000.00	\$0.00	\$469,000.00	\$469,000.00	\$0.00	\$0.00	\$0.00
			B93MC060546	\$472,000.00	\$0.00	\$472,000.00	\$472,000.00	\$0.00	\$0.00	\$0.00
			B94MC060546	\$513,000.00	\$0.00	\$513,000.00	\$513,000.00	\$0.00	\$0.00	\$0.00
			B95MC060546	\$534,000.00	\$0.00	\$534,000.00	\$534,000.00	\$0.00	\$0.00	\$0.00
			B96MC060546	\$520,000.00	\$0.00	\$520,000.00	\$520,000.00	\$0.00	\$0.00	\$0.00
			B97MC060546	\$515,000.00	\$0.00	\$515,000.00	\$515,000.00	\$0.00	\$0.00	\$0.00
			B98MC060546	\$492,000.00	\$0.00	\$492,000.00	\$492,000.00	\$0.00	\$0.00	\$0.00
			B99MC060546	\$495,000.00	\$0.00	\$495,000.00	\$495,000.00	\$0.00	\$0.00	\$0.00
			B00MC060546	\$498,000.00	\$0.00	\$498,000.00	\$498,000.00	\$0.00	\$0.00	\$0.00
			B01MC060546	\$518,000.00	\$0.00	\$518,000.00	\$518,000.00	\$0.00	\$0.00	\$0.00
			B02MC060546	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$0.00	\$0.00
B03MC060546	\$426,000.00	\$0.00	\$426,000.00	\$426,000.00	\$0.00	\$0.00	\$0.00			
B04MC060546	\$437,000.00	\$0.00	\$437,000.00	\$437,000.00	\$0.00	\$0.00	\$0.00			
B05MC060546	\$412,233.00	\$0.00	\$412,233.00	\$412,233.00	\$0.00	\$0.00	\$0.00			
B06MC060546	\$373,292.00	\$0.00	\$373,292.00	\$373,292.00	\$0.00	\$0.00	\$0.00			
B07MC060546	\$370,332.00	\$0.00	\$370,332.00	\$370,332.00	\$0.00	\$0.00	\$0.00			
B08MC060546	\$355,659.00	\$0.00	\$355,659.00	\$355,659.00	\$0.00	\$0.00	\$0.00			
B09MC060546	\$357,354.00	\$0.00	\$357,354.00	\$357,354.00	\$0.00	\$0.00	\$0.00			
B10MC060546	\$385,189.00	\$0.00	\$385,189.00	\$385,189.00	\$0.00	\$0.00	\$0.00			
B11MC060546	\$323,777.00	\$0.00	\$323,777.00	\$323,777.00	\$0.00	\$0.00	\$0.00			
B12MC060546	\$350,669.00	\$0.00	\$350,669.00	\$350,669.00	\$0.00	\$0.00	\$0.00			
B13MC060546	\$367,271.00	\$0.00	\$312,039.57	\$312,039.57	\$153,197.82	\$55,231.43	\$55,231.43			
		NEWPORT BEACH Subtotal:		\$10,956,776.00	\$0.00	\$10,901,544.57	\$10,901,544.57	\$153,197.82	\$55,231.43	\$55,231.43
		EN Subtotal:		\$10,956,776.00	\$0.00	\$10,901,544.57	\$10,901,544.57	\$153,197.82	\$55,231.43	\$55,231.43
SL		NEWPORT BEACH	B00MC060546	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		NEWPORT BEACH Subtotal:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		SL Subtotal:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG-R	EN	NEWPORT BEACH	B09MY060546	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
		NEWPORT BEACH Subtotal:		\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
		EN Subtotal:		\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
GRANTEE				\$11,053,379.00	\$0.00	\$10,998,147.57	\$10,998,147.57	\$153,197.82	\$55,231.43	\$55,231.43

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Recapture Amount
CDBG	EN	NEWPORT BEACH	B89MC060546	\$0.00
			B90MC060546	\$0.00
			B91MC060546	\$0.00
			B92MC060546	\$0.00
			B93MC060546	\$0.00
			B94MC060546	\$0.00
			B95MC060546	\$0.00
			B96MC060546	\$0.00
			B97MC060546	\$0.00
			B98MC060546	\$0.00
			B99MC060546	\$0.00
			B00MC060546	\$0.00
			B01MC060546	\$0.00
			B02MC060546	\$0.00
		NEWPORT BEACH Subtotal:	\$0.00	
		EN Subtotal:	\$0.00	
SL	EN	NEWPORT BEACH	B00MC060546	\$0.00
				NEWPORT BEACH Subtotal:
		SL Subtotal:	\$0.00	
CDBG-R	EN	NEWPORT BEACH	B09MY060546	\$0.00
				NEWPORT BEACH Subtotal:
		EN Subtotal:	\$0.00	
GRANTEE				\$0.00



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2013
 NEWPORT BEACH

Date: 18-Aug-2014
 Time: 21:28
 Page: 1

PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 6/30/2001 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Public Facilities and Improvement
National Objective:

Initial Funding 01/01/0001

Financing

Funded Amount: 3,159,877.80
 Drawn Thru Program Year: 3,159,877.80
 Drawn In Program Year: 0.00

Description:
 FUNDS DRAWN DOWN THROUGH LOCCS.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	

Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0001 - CDBG Administration
IDIS Activity: 215 - CDBG Administration

Status: Completed 8/15/2013 12:00:00 AM
 Location: ,

Objective:
 Outcome:
 Matrix Code: General Program Administration (21A) National Objective:

Initial Funding 09/21/2012

Financing
 Funded Amount: 58,133.00
 Drawn Thru Program Year: 58,133.00
 Drawn In Program Year: 0.00

Description:
 This project will provide for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the Caper, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:		-			0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0002 - Fair Housing
IDIS Activity: 216 - Fair Housing Services

Status: Completed 8/15/2013 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% National Objective:
 11110101 (CDB)

Initial Funding 09/21/2012

Financing

Funded Amount: 12,000.00
 Drawn Thru Program Year: 12,000.00
 Drawn In Program Year: 0.00

Description:

The project will provide fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the extremely-low to moderate income population.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:		-			0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0003 - Human Options: Community Resource Center
IDIS Activity: 217 - Human Options: Community Resource Center

Status: Completed 8/15/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Battered and Abused Spouses (05G) **National Objective:** LMC

Initial Funding 09/21/2012

Financing
 Funded Amount: 3,312.89
 Drawn Thru Program Year: 3,312.89
 Drawn In Program Year: 0.00

Description:
 This project will provide a wide variety of counseling and educational programs to help victims and their family members deal with the effects of domestic violence. CDBG funds will be used to pay for a portion of the salaries of staff who provide counseling and case management services.

Proposed Accomplishments

People (General) : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	4	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	4
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	4
Percent Low/Mod	100.0%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st Qtr. 2 unduplicated persons were served and 8 client contacts were made. 2nd Qtr. 1 unduplicated person was assisted and 1 client contact was made. 3rd Qtr. 0 unduplicated persons were assisted. 4th Qtr. 0 unduplicates persons were assisted. A total of 4 persons were assisted during the fiscal year and 10 client contacts were made.	

PGM Year: 2012
Project: 0004 - Families Forward: Transitional Housing Program
IDIS Activity: 218 - Families Forward: Transitional Housing Program

Status: Completed 8/15/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 9,000.00
 Drawn Thru Program Year: 9,000.00
 Drawn In Program Year: 0.00

Description:

The Transitional Housing program assists homeless families to regain stability and self sufficiency. The target population is homeless families with children. The program provides case management and supportive services to households residing in Families Forward transitional housing units. CDBG funds will be use to pay for a portion of the salary of a case manager.

Proposed Accomplishments

People (General) : 100

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	115	26
Black/African American:	0	0	0	0	0	0	19	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	3
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	8	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	150	29

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	92
Low Mod	0	0	0	58
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	150
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st Qtr. 109 unduplicated persons were assisted, which comprised 8 families helped. The organization completed 109% of its proposed annual goal. 2nd Qtr. 12 unduplicated persons were assisted, which comprised 2 families helped. 3rd Qtr. 19 unduplicated persons were assisted, which comprised 7 families helped. 4th Qtr. 10 unduplicates persons were assisted, which comprised 3 families helped. A total of 150 unduplicated persons were assisted, comprising 20 families helped.	

PGM Year: 2012
Project: 0005 - Age Well Senior Services: Home Delivered Meals
IDIS Activity: 219 - Age Well Senior Services: Home Delivered Meals

Status: Completed 8/15/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 15,600.00
 Drawn Thru Program Year: 15,600.00
 Drawn In Program Year: 0.00

Description:

Age Well Senior Services will provide home-delivered meals to homebound senior citizens (62 years or older) who are unable to prepare meals for themselves due to age, illness, or disability. CDBG funds will be used to pay for a portion of the salary of home-delivered meal staff.

Proposed Accomplishments

People (General) : 100

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	112	4
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	112	4

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	58
Low Mod	0	0	0	20
Moderate	0	0	0	20
Non Low Moderate	0	0	0	14
Total	0	0	0	112
Percent Low/Mod				87.5%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st Qtr. 68 unduplicated persons were assisted. A total of 9,261 meals were home delivered. 2nd Qtr. 18 unduplicated persons were assisted. A total of 9,147 meals were home delivered. 3rd Qtr. 13 unduplicated persons were assisted. A total of 8,265 meals were home delivered. 4th Qtr. 13 unduplicated persons were assisted. A total of 8,019 meals were home delivered. A total of 112 unduplicates clients were assisted. A total of 34,692 meals were home delivered throughout the fiscal year.	

PGM Year: 2012
Project: 0006 - SPIN: Substance Abuse Treatment Program (SARP)
IDIS Activity: 220 - SPIN: Substance Abuse Treatment Program (SARP)

Status: Completed 8/15/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Substance Abuse Services (05F) **National Objective:** LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 10,000.00
 Drawn Thru Program Year: 10,000.00
 Drawn In Program Year: 0.00

Description:

SARP provides access to substance abuse recovery to those least able to afford it - the homeless and low income. These individuals cannot otherwise afford treatment. Case management includes:counseling, supplemental employment services, medical assistance, and legal assistance. CDBG funds will be used to pay for personnel costs to implement this program.

Proposed Accomplishments

People (General) : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	5	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	7	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	7
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st Qtr. 5 unduplicated persons were assisted and 45 client contacts were made. 2nd Qtr. 2 unduplicated persons were assisted and 29 client contacts were made. 3rd Qtr. 0 unduplicated persons were assisted and 2 client contacts were made. 4th Qtr. 0 unduplicated persons were assisted and 7 client contacts were made with duplicated clients. A total of 7 unduplicated persons were assisted and a total of 83 client contacts were made throughout the fiscal year.	

PGM Year: 2012
Project: 0007 - SOS: SOS Free Medical and Dental Clinics
IDIS Activity: 221 - SOS: SOS Free Medical and Dental Clinics

Status: Canceled 7/27/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 0.00
 Drawn Thru Program Year: 0.00
 Drawn In Program Year: 0.00

Description:

Share Our Selves will provide primaryurgent care on a daily walk-in basis, chronic care, and specialty care by appointment to uninsured Orange County residents and patients in the County MSI Program. In addition, SOS provides bridge medical care to patients who qualify for medical insurance programs and are waiting to be placed in an appropriate medical home or who will not qualify but who reside far from SOS and therefore need to establish a medical home closer to home. Full scope primary careurgent care clinics is a commitment to

Proposed Accomplishments

People (General) : 100

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st. Qtr. SOS has not reported the accomplishments for this period. Pending submittal during the next reporting period.	

PGM Year: 2012
Project: 0008 - Walk in Service for Youth Program
IDIS Activity: 222 - Walk in Service for Youth Program

Status: Completed 8/15/2013 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 5,000.00
 Drawn Thru Program Year: 5,000.00
 Drawn In Program Year: 0.00

Description:

The YES walk in Service for Youth Program will provide effective employment related services to youth from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers. Services include: A two hour employment skills class where youth learn important basic skills such as how to fill out job applications. Upon completion of these program components, each youth receives up to three (3) job referrals.

Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	23	11
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	25	11

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	7
Moderate	0	0	0	5
Non Low Moderate	0	0	0	0
Total	0	0	0	25
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	<p>1st Qtr. 12 unduplicated youths were served through the program and 47 client contacts were made.</p> <p>2nd Qtr. 0 unduplicated youths were served, however, existing youth from the prior quarter continued in the program and 40 youth contacts were made.</p> <p>3rd Qtr. 4 unduplicated youths were served through the program and 28 youth contacts were made.</p> <p>4th Qtr. 9 unduplicated youths were served through the program and 53 youth contacts were made.</p> <p>A total of 25 unduplicated youths were served and a total of 168 youth contacts were made throughout the fiscal year.</p>	

PGM Year: 2012
Project: 0009 - Section 108 Loan Repayment
IDIS Activity: 223 - Section 108 Loan Repayment

Status: Completed 8/15/2013 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Planned Repayment of Section 108
National Objective:

Initial Funding 09/28/2012

Financing
 Funded Amount: 202,485.20
 Drawn Thru Program Year: 202,485.20
 Drawn In Program Year: 0.00

Description:
 Funds will be used to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, Pier Plaza, and Lot A connecting access to Main Street.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0010 - Sidewalk Curb and Gutter Improvements
IDIS Activity: 224 - Sidewalk Curb and Gutter Improvements

Status: Completed 8/22/2013 12:00:00 AM Objective: Create suitable living environments
 Location: 3300 Newport Blvd Newport Beach, CA 92663-3816 Outcome: Availability/accessibility
 Matrix Code: Sidewalks (03L) National Objective: LMC

Initial Funding 09/28/2012

Financing

Funded Amount: 96,206.00
 Drawn Thru Program Year: 96,206.00
 Drawn In Program Year: 0.00

Description:

This project will provide improvements to repair concrete ADA access pathways and other ADA improvements citywide. The work will be performed by a private consultant and contractor.

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	7,660	454
Black/African American:	0	0	0	0	0	0	90	5
Asian:	0	0	0	0	0	0	358	21
American Indian/Alaskan Native:	0	0	0	0	0	0	80	5
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	23	1
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	384	23
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	8,595	509

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	8,595
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8,595
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	1st Qtr. Pubic Works Dept. prepared the bid package and put it out to bid. 2nd Qtr. Contract was awarded and construction is underway. 3rd Qtr. Construction portion of the project is about 80% complete. 4th Qtr. 100% construction has been completed. Project is completed.	

PGM Year: 2013
Project: 0001 - CDBG Administration
IDIS Activity: 225 - CDBG Administration

Status: Completed 8/13/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding 10/28/2013

Financing

Funded Amount: 60,026.40
 Drawn Thru Program Year: 60,026.40
 Drawn In Program Year: 60,026.40

Description:

This project provides for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the CAPER, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

White:
 Black/African American:
 Asian:
 American Indian/Alaskan Native:
 Native Hawaiian/Other Pacific Islander:
 American Indian/Alaskan Native & White:
 Asian White:
 Black/African American & White:
 American Indian/Alaskan Native & Black/African American:
 Other multi-racial:
 Asian/Pacific Islander:
 Hispanic:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
		-			0	0		
					0	0		
					0	0		
					0	0		
					0	0		
					0	0		
					0	0		
					0	0		
					0	0		
					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0002 - Fair Housing Services
IDIS Activity: 226 - Fair Housing Services

Status: Completed 8/13/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20%
National Objective:

Initial Funding 10/28/2013

Financing

Funded Amount: 12,000.00
 Drawn Thru Program Year: 12,000.00
 Drawn In Program Year: 12,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - Human Options: Community Resource Center
IDIS Activity: 227 - Human Options: Community Resource Center

Status: Completed 8/13/2014 12:00:00 AM
Location: 5540 Trabuco Rd Irvine, CA 92620-5744

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Battered and Abused Spouses (05G) **National Objective:** LMC

Initial Funding 10/28/2013

Financing

Funded Amount: 6,436.82
 Drawn Thru Program Year: 6,436.82
 Drawn In Program Year: 6,436.82

Description:

Human Options Center for Children and Families offers a wide variety of counseling and psychoeducational programs to help victims and their family members heal from the effects of domestic violence. The proposed services include crisis intervention, individual adult counseling, family counseling, support groups, personal empowerment program (PEP), children's individual counseling, parenting education groups, information and referrals, community education, intake to Human Options' Emergency Shelter and legal advocacy.

Proposed Accomplishments

People (General) : 16

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	12	4
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	16	4

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	3
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 7 unduplicated persons received one or more of the following services: counseling, emergency shelter, legal advocacy or parenting classes. 2nd Qtr. 4 unduplicated persons received one or more of the services being provided. 3rd Qtr. 2 unduplicated persons received one or more of the services being provided. 4th Qtr. 3 unduplicated persons received one or more of the services being provided. Total of unduplicated persons assisted this fiscal year is 16 persons.	

PGM Year: 2013
Project: 0004 - Families Forward: Transitional Housing Program
IDIS Activity: 228 - Families Forward: Transitional Housing Program

Status: Completed 8/13/2014 12:00:00 AM
Location: 9221 Irvine Blvd Irvine, CA 92618-1645

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding 10/28/2013

Financing

Funded Amount: 10,000.00
 Drawn Thru Program Year: 10,000.00
 Drawn In Program Year: 10,000.00

Description:

The Transitional Housing Program requires families to fully commit to making permanent changes in their lives that will result in achieving and maintaining self-sufficiency. The target population is homeless families and children. The program provides case management and supportive services to households residing in Families Forward transitional housing units.

Proposed Accomplishments

People (General) : 150

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	103	46
Black/African American:	0	0	0	0	0	0	21	0
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	18	5
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	155	51
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	107
Low Mod	0	0	0	48
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	155
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	<p>1st Qtr 101 unduplicated persons were assisted which comprise a total of 7 families. All 7 families were able to move into an apartment in the community are stably housed.</p> <p>2nd Qtr. 28 unduplicated persons were assisted which comprise a total of 2 families and 5 individuals. Only one family left the program due to non-compliance.</p> <p>3rd Qtr. 5 unduplicated persons were assisted which comprise a total of 1 family.</p> <p>4th Qtr. 21 unduplicated persons were assisted which comprise a total of 6 families.</p> <p>Total of unduplicated persons assisted this fiscal year is 155 individuals which comprise a total of 17 families and 2 individuals.</p>	

PGM Year: 2013
Project: 0005 - Age Well Senior Services: Home Delivered Meals
IDIS Activity: 229 - Age Well Senior Serv: Home Delivered Meals

Status: Completed 8/13/2014 12:00:00 AM Objective: Create suitable living environments
 Location: 24300 El Toro Rd Ste 2000 Suite 2000 Laguna Woods, CA 92637-2777 Outcome: Availability/accessibility
 Matrix Code: Senior Services (05A) National Objective: LMC

Initial Funding 10/28/2013

Financing
 Funded Amount: 16,000.00
 Drawn Thru Program Year: 16,000.00
 Drawn In Program Year: 16,000.00

Description:
 Age Well Senior Services will provide home-delivered meals to homebound senior citizens (62 or older) who are unable to prepare meals for themselves due to age, illness, or disability.

Proposed Accomplishments

People (General) : 148

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	118	2
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	119	2

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	64
Low Mod	0	0	0	22
Moderate	0	0	0	19
Non Low Moderate	0	0	0	14
Total	0	0	0	119
Percent Low/Mod				88.2%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 63 unduplicated seniors were provided meals. A total of 7,755 meals were delivered during this quarter. 2nd Qtr. 23 unduplicated seniors were provided meals. A total of 7,200 meals were delivered during this quarter. 3rd Qtr. 20 unduplicated seniors were provided meals. A total of 8,802 meals were delivered during this quarter. 4th Qtr. 13 unduplicated seniors were provided meals. A total of 8,619 meals were delivered during this quarter. A total of 119 unduplicated seniors were provided meals and 32,376 meals were delivered during this fiscal year.	

PGM Year: 2013
Project: 0006 - SPIN: Guided Assistance-Permanent Placement Housing Program
IDIS Activity: 230 - SPIN: GAPP Housing Program

Status: Completed 8/13/2014 12:00:00 AM Objective: Create suitable living environments
Location: 151 Kalmus Dr H-2 S Costa Mesa, CA 92626-5988 Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding 10/28/2013

Financing
Funded Amount: 14,090.00
Drawn Thru Program Year: 14,090.00
Drawn In Program Year: 14,090.00

Description:

The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing. SPIN will assist them with the costs of that housing need (paid to the provider, not the client) which is appropriate for their need, combine it with support services if appropriate and case management.

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	16	5
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	16	5

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	10
Low Mod	0	0	0	6
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 2 unduplicated persons were assisted with the program totaling 1 family assisted. 2nd Qtr. 6 unduplicated persons were assisted consisting of 2 families. 3rd Qtr. 5 unduplicated persons were assisted consisting of 2 families. 4th Qtr. 5 unduplicated persons were assisted consisting of 1 family and 2 individuals. Total of unduplicated persons assisted this fiscal year is 16 consisting of 6 families and 2 individuals.	

PGM Year: 2013
Project: 0007 - Youth Employment Serv.: Walking In Service for Youth Program
IDIS Activity: 231 - YES: Walk In Service Youth Program

Status: Completed 8/13/2014 12:00:00 AM
Location: 114 E 19th St Costa Mesa, CA 92627-2807

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding 10/28/2013

Financing

Funded Amount: 5,000.00
 Drawn Thru Program Year: 5,000.00
 Drawn In Program Year: 5,000.00

Description:

The YES Walk In Service for Youth Program will provide effective employment related services to youth from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers. Services include: A two hour employment skills class where youth learn important basic skills such as how to fill out job applications; A two hour personal finance and money management class; A mock interview experience. Upon completion of these program components, each youth receives up to three (3) job referrals from each of the

Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	16	9
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	21	9

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	8
Moderate	0	0	0	5
Non Low Moderate	0	0	0	0
Total	0	0	0	21
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 6 unduplicated youths were assisted which included a total of 49 client contacts. 2nd Qtr. 7 unduplicated youths were assisted which included a total of 31 client contacts. 3rd Qtr. 4 unduplicated youths were assisted which included a total of 25 client contacts. 4th Qtr. 4 unduplicated youths were assisted which included a total of 25 client contacts. Total of unduplicated youths assisted this fiscal year is 21 youths.	

PGM Year: 2013
Project: 0008 - Section 108 Loan Repayment
IDIS Activity: 232 - Section 108 Loan Repayment

Status: Completed 8/13/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Planned Repayment of Section 108
National Objective:

Initial Funding 10/28/2013

Financing
 Funded Amount: 204,722.40
 Drawn Thru Program Year: 204,722.40
 Drawn In Program Year: 204,722.40

Description:
 Funds will be used to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, and Pier Plaza and Lot A connecting access to Main Street.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispani	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount: \$3,899,890.51
Total Drawn Thru Program Year: \$3,899,890.51
Total Drawn In Program Year: \$328,275.62

PR03 - NEWPORT BEACH

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year
2013 1	CDBG Administration	CDBG	\$61,454.00	\$60,026.40	\$60,026.40
2	Fair Housing Services	CDBG	\$12,000.00	\$12,000.00	\$12,000.00
3	Human Options: Community Resource Center	CDBG	\$10,000.00	\$6,436.82	\$6,436.82
4	Families Forward: Transitional Housing Program	CDBG	\$10,000.00	\$10,000.00	\$10,000.00
5	Age Well Senior Services: Home Delivered Meals	CDBG	\$16,000.00	\$16,000.00	\$16,000.00
6	SPIN: Guided Assistance-Permanent Placement Housing Program	CDBG	\$14,090.00	\$14,090.00	\$14,090.00

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description	Program	Amount Available to Draw	Amount Drawn in Report Year
2013 1	CDBG Administration	CDBG	\$0.00	\$60,026.40
2	Fair Housing Services	CDBG	\$0.00	\$12,000.00
3	Human Options: Community Resource Center	CDBG	\$0.00	\$6,436.82
4	Families Forward: Transitional Housing Program	CDBG	\$0.00	\$10,000.00
5	Age Well Senior Services: Home Delivered Meals	CDBG	\$0.00	\$16,000.00
6	SPIN: Guided Assistance-Permanent Placement Housing Program	CDBG	\$0.00	\$14,090.00

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year
2013 7	Youth Employment Serv.: Walking In Service for Youth Program	The project will provide effective employment related services to youth ages 16-22 from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers.	CDBG	\$5,000.00	\$5,000.00	\$5,000.00
8	Section 108 Loan Repayment	This project will provide funds to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Boulevard, Pier Parkint Lot, Pier Plaza, and Lot A connecting access to main street.	CDBG	\$250,307.00	\$204,722.40	\$204,722.40

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report
Year

Plan IDIS Year Project	Project Title and Description		Program	Amount Available to Draw	Amount Drawn in Report Year
2013 7	Youth Employment Serv.: Walking In Service for Youth Program	The project will provide effective employment related services to youth ages 16-22 from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers.	CDBG	\$0.00	\$5,000.00
8	Section 108 Loan Repayment	This project will provide funds to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Boulevard, Pier Parkint Lot, Pier Plaza, and Lot A connecting access to main street.	CDBG	\$0.00	\$204,722.40



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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	1	\$0.00	0	\$0.00	1	\$0.00
	Sidewalks (03L)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	1	\$0.00	1	\$0.00	2	\$0.00
Public Services	Public Services (General) (05)	0	\$0.00	6	\$29,090.00	6	\$29,090.00
	Senior Services (05A)	0	\$0.00	2	\$16,000.00	2	\$16,000.00
	Substance Abuse Services (05F)	0	\$0.00	1	\$0.00	1	\$0.00
	Battered and Abused Spouses (05G)	0	\$0.00	2	\$6,436.82	2	\$6,436.82
	Total Public Services	0	\$0.00	11	\$51,526.82	11	\$51,526.82
General Administration and Planning	General Program Administration (21A)	0	\$0.00	2	\$60,026.40	2	\$60,026.40
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	2	\$12,000.00	2	\$12,000.00
	Total General Administration and Planning	0	\$0.00	4	\$72,026.40	4	\$72,026.40
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	2	\$204,722.40	2	\$204,722.40
	Total Repayment of Section 108 Loans	0	\$0.00	2	\$204,722.40	2	\$204,722.40
Grand Total		1	\$0.00	18	\$328,275.62	19	\$328,275.62



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Facilities and Improvements	Sidewalks (03L)	Public Facilities	0	8,595	8,595
	Total Public Facilities and Improvements		0	8,595	8,595
Public Services	Public Services (General) (05)	Persons	0	367	367
	Senior Services (05A)	Persons	0	231	231
	Substance Abuse Services (05F)	Persons	0	7	7
	Battered and Abused Spouses (05G)	Persons	0	20	20
	Total Public Services		0	625	625
Grand Total			0	9,220	9,220



NEWPORT BEACH

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		Total Hispanic Households
			Persons	Total Households	
Non Housing	White	8,183	561	0	0
	Black/African American	133	5	0	0
	Asian	377	21	0	0
	American Indian/Alaskan Native	84	8	0	0
	Native Hawaiian/Other Pacific Islander	26	1	0	0
	American Indian/Alaskan Native & White	4	0	0	0
	Asian & White	2	0	0	0
	Other multi-racial	411	28	0	0
	Total Non Housing	9,220	624	0	0
Grand Total	White	8,183	561	0	0
	Black/African American	133	5	0	0
	Asian	377	21	0	0
	American Indian/Alaskan Native	84	8	0	0
	Native Hawaiian/Other Pacific Islander	26	1	0	0
	American Indian/Alaskan Native & White	4	0	0	0
	Asian & White	2	0	0	0
	Other multi-racial	411	28	0	0
	Total Grand Total	9,220	624	0	0



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low ($\leq 30\%$)	0	0	202
	Low ($>30\%$ and $\leq 50\%$)	0	0	87
	Mod ($>50\%$ and $\leq 80\%$)	0	0	24
	Total Low-Mod	0	0	313
	Non Low-Mod ($>80\%$)	0	0	14
	Total Beneficiaries	0	0	327



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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	16,236.05
02 ENTITLEMENT GRANT	367,271.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	383,507.05
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	51,526.82
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	51,526.82
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	72,026.40
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	204,722.40
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	328,275.62
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	55,231.43
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	51,526.82
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	51,526.82
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	51,526.82
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	51,526.82
32 ENTITLEMENT GRANT	367,271.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	367,271.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.03%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	72,026.40
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	72,026.40
42 ENTITLEMENT GRANT	367,271.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	367,271.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.61%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	3	227	5649226	Human Options: Community Resource Center	05G	LMC	\$771.56
2013	3	227	5670601	Human Options: Community Resource Center	05G	LMC	\$1,864.73
2013	3	227	5690156	Human Options: Community Resource Center	05G	LMC	\$1,614.68
2013	3	227	5716950	Human Options: Community Resource Center	05G	LMC	\$2,185.85
2013	4	228	5670601	Families Forward: Transitional Housing Program	05	LMC	\$10,000.00
2013	5	229	5649226	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$4,000.00
2013	5	229	5670601	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$6,000.00
2013	5	229	5690156	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$6,000.00
2013	6	230	5649226	SPIN: GAPP Housing Program	05	LMC	\$1,745.88
2013	6	230	5670601	SPIN: GAPP Housing Program	05	LMC	\$3,130.59
2013	6	230	5690156	SPIN: GAPP Housing Program	05	LMC	\$4,210.24
2013	6	230	5716950	SPIN: GAPP Housing Program	05	LMC	\$5,003.29
2013	7	231	5649226	YES: Walk In Service Youth Program	05	LMC	\$1,372.87
2013	7	231	5670601	YES: Walk In Service Youth Program	05	LMC	\$1,529.84
2013	7	231	5690156	YES: Walk In Service Youth Program	05	LMC	\$949.95
2013	7	231	5716950	YES: Walk In Service Youth Program	05	LMC	\$1,147.34
Total							\$51,526.82

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	3	227	5649226	Human Options: Community Resource Center	05G	LMC	\$771.56
2013	3	227	5670601	Human Options: Community Resource Center	05G	LMC	\$1,864.73
2013	3	227	5690156	Human Options: Community Resource Center	05G	LMC	\$1,614.68
2013	3	227	5716950	Human Options: Community Resource Center	05G	LMC	\$2,185.85
2013	4	228	5670601	Families Forward: Transitional Housing Program	05	LMC	\$10,000.00
2013	5	229	5649226	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$4,000.00
2013	5	229	5670601	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$6,000.00
2013	5	229	5690156	Age Well Senior Serv: Home Delivered Meals	05A	LMC	\$6,000.00
2013	6	230	5649226	SPIN: GAPP Housing Program	05	LMC	\$1,745.88
2013	6	230	5670601	SPIN: GAPP Housing Program	05	LMC	\$3,130.59
2013	6	230	5690156	SPIN: GAPP Housing Program	05	LMC	\$4,210.24
2013	6	230	5716950	SPIN: GAPP Housing Program	05	LMC	\$5,003.29
2013	7	231	5649226	YES: Walk In Service Youth Program	05	LMC	\$1,372.87
2013	7	231	5670601	YES: Walk In Service Youth Program	05	LMC	\$1,529.84
2013	7	231	5690156	YES: Walk In Service Youth Program	05	LMC	\$949.95
2013	7	231	5716950	YES: Walk In Service Youth Program	05	LMC	\$1,147.34
Total							\$51,526.82

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	1	225	5631267	CDBG Administration	21A		\$13,182.50
2013	1	225	5649226	CDBG Administration	21A		\$2,945.00
2013	1	225	5670601	CDBG Administration	21A		\$4,141.25



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
WASHINGTON, DC 20410-2000

ASSISTANT SECRETARY FOR
FAIR HOUSING AND EQUAL OPPORTUNITY

July 25, 2014

Dear Recipients of HUD Financial Assistance Covered by Section 3 of the HUD Act of 1968:

Re: Status of the Section 3 60002 Summary Reporting System

On December 20, 2013, HUD launched an enhanced Section 3 Summary Reporting System to replace the previous online system for submitting 60002 reports. After the release of the new system, some recipients encountered unanticipated technical problems that resulted in a fatal error which prevented report submissions.

On January 9, 2014, HUD issued a letter to recipients of covered HUD assistance regarding the temporary shutdown of the Section 3 60002 Summary Reporting System to address the unanticipated technical problems.

At this time, the Section 3 Summary Reporting System remains unavailable for the submission of Form HUD 60002 by covered agencies. The Department is aware of the challenges that this inconvenience presents. Please be assured that no recipients will be held in noncompliance for failing to submit 2013 or 2014 Section 3 reports on time, and the unavailability of the system should not result in negative findings during annual audits such as those conducted pursuant to the Single Audit Act (i.e., OMB Circular: A-133).

The Department expects to resolve the technical problems soon. HUD will notify recipients by email when the Section 3 Summary Reporting System is re-launched and will communicate new due dates at that time. I also encourage you to sign-up for the Section 3 listserv at www.hud.gov/section3 to receive updates about the status of the system and other relevant information.

Thank you for your continued patience.

Sincerely,



Gustavo Velasquez
Assistant Secretary

cc: Taffet, D
Bryon, P
Galante, H

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$
B. Total dollar amount of contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name .
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.



APPENDIX “F”
SUBSTANTIAL AMENDMENT
2010-2014 CONSOLIDATED PLAN



2010-2014 Consolidated Plan Substantial Amendment

*U.S. Department of Housing and Urban Development (HUD)
Community Planning and Development Grant Programs*

Public Review Document

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I. Background

Each year, the City of Newport Beach receives federal funds from the U.S. Department of Housing and Urban Development (HUD) to implement a variety of housing, community and economic development activities. The funds are from the Community Development Block Grant (CDBG) program. The program is subject to the HUD Consolidated Plan regulations found at 24 CFR Part 91, which requires the City to prepare a five-year Consolidated Plan, Annual Action Plans and Consolidated Annual Performance and Evaluation Reports. The regulations require citizen participation as part of the development and approval of these documents.

The Consolidated Plan includes an assessment and prioritization of housing and community needs, a list of local, state and federal resources that are available to meet identified needs and Newport Beach's local strategies to address priority needs over the five-year period. The current operative Consolidated Plan was approved April 27, 2010 and submitted to HUD covering the period of July 1, 2010 – June 30, 2015.

According to the City's current adopted Citizen Participation Plan, changes to the Consolidated Plan are considered "Substantial Amendments" when any of the following occurs:

- The Citizen Participation Plan is altered;
- The City's housing goals or objectives are altered;
- The City's non-housing goals or objectives are altered; or
- HUD awards additional funds for new initiatives, as they become available.

Substantial Amendments require a public review and comment period with a formal notice published in the Daily Pilot newspaper announcing the availability of the Substantial Amendment Document at the Newport Beach Central Library, Community Development Department, and City Clerk's Office for a period of 30 days. The public review period ends with the conclusion of the Public Hearing before the City Council at the regularly scheduled meeting designated in the public notice.

II. 2010-2014 Consolidated Plan Amendment

The City established certain numeric accomplishment goals in connection with the priority needs and strategic plan goals identified in the 2010-2014 Consolidated Plan. Those goals were established based on an evaluation of past performance and of funds anticipated to be available during the 5-year period.

This substantial amendment does not amend the needs assessment, market analysis or priority needs established in the 2010-2014 Consolidated Plan, but rather amends the 5-year numeric accomplishment goals to reflect anticipated program performance for the remainder of the 5-year Consolidated Plan period, which ends on June 30, 2015. This amendment has no impact on funding levels from HUD.

2010-2014 Consolidated Plan Substantial Amendment

Original 2010-2014 Consolidated Plan Goals		Revised Numeric Goal	Comments
<u>Housing Goal 1:</u> Preserve and Improve the Existing Housing Stock and Ensure Equal Access	2000 Housing Units (Section 8 Housing Choice Voucher)	2,390 Housing Units	This goal is modified to reflect actual accomplishments.
	21 Housing Units (Housing Rehab and Utility Connection Programs)	0 Housing Units	City Council approved the cancellation of the only activity meeting this criterion through the Substantial Amendment to CDBG Action Plans FY 2010-2011 and 2011-2012 on May 8, 2012. The cancellation of this activity allows the City to use the funds for other CDBG activities.
	1000 People (Fair Housing Program)	800 People	The number of people receiving fair housing services is projected to be less than originally anticipated for the 5-year period.
<u>Housing Goal 2:</u> Expand the supply of Affordable Rental and Homeownership Housing Opportunities	34 Housing Units (Acquisition of Affordability Covenants on Rental Properties)	0 Housing Units	The City does not expect to acquire additional covenants prior to June 30, 2015.
	68 Housing Units (Construction of Multi-Family Affordable Housing Units)	0 Housing Units	A number of projects have been entitled; however, none are expected to be built and occupied prior to June 30, 2015.

Original 2010-2014 Consolidated Plan Goals		Revised Numeric Goal	Comments
<u>Senior Services Goal:</u> Provide Quality Supportive Services so Elderly Residents Can Live as Independently as Possible	500 People	650 People	The number of elderly people receiving services through Age Well Services has exceeded projections; therefore, the goal is increased to 650 people.
<u>Non-Homeless Special Needs Goal:</u> Help Persons with Special needs Live as Independently as Possible	35 People	60 People	The number of battered and abused spouses receiving services through Human Options has exceeded projections; therefore, the goal is increased to 60 people.
	2 Public Facilities	1 Public Facility	The City completed one (1) sidewalk, Curb and Gutter Improvement project FY 2012-2013. However, in FY 2013-2014 the City didn't fund a new improvement project due to insufficient funds. The strategy is to accumulate sufficient amount of funds to have an impactful ADA/Infrastructure project during the 2015-2016 Program Year; therefore, the goal is decreased to 1 public facility for the 5-year period.
	40 People	22 People	The number of people being assisted through SPIN's Substance Abuse Rehabilitation program is projected to be less than originally anticipated for the 5-year period. This particular activity did not receive CDBG funds in 2013-2014 and will not receive funds for 2014-2015.

Original 2010-2014 Consolidated Plan Goals		Revised Numeric Goal	Comments
<u>Homeless and HIV/AIDS Goal:</u> Support a Continuum of Services in Support of the City's and County's Effort to End Homeless and Assist in Improving the Quality of Life for Persons with HIV/AIDS	500 People	725 People	The number of people receiving transitional housing and support services through Families Forward and SPIN's Guided Assistance to Permanent Placement Housing (GAPP) Program has exceeded projections; therefore, the goal is increased to 725 people.
<u>Public Services Goal:</u> Contribute to the Well-Being of Individuals, Families, and Neighborhoods	500 People	848 People	The number of people receiving youth services and health services has exceeded projections; therefore, the goal is increased to 848 people.
<u>Public Facilities Goal:</u> Provide Access to Local Public Facilities that Contribute to Community and Neighborhood Development	1 Public Facility	No Change	The City is on pace to meet this goal by June 30, 2015. (Repayment Section 108 Loan/Balboa Village Improvements)

III. Citizen Participation Process

A copy of the Public Notice and the draft 2010-2014 Consolidated Plan Amendment has been on file for public review in the Community Development Department, City Clerk's Office, and the Newport Beach Central Library for a period of 30 days.

In accordance with the City of Newport Beach Citizen Participation Plan, a public notice was published in the Daily Pilot newspaper on March 20, 2014 notifying the public of this Substantial Amendment and of the opportunity to submit written comments to the City Clerk or to provide oral comments during the Public Hearing before the City Council at 7:00 p.m. on Tuesday April 22, 2014.

Written comments received by the Clerk and any oral testimony received during the Public Hearing will be summarized and submitted to HUD with the City's transmittal of the Substantial Amendment to the Consolidated Plan.

Appendix A
NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on **Tuesday, April 22, 2014, at 7:00 p.m.**, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will consider the approval of a substantial amendment to the 2010-2014 Consolidated Plan in connection with its U.S. Department of Housing and Urban Development (HUD) Community Planning and Development Grant (CDBG) program.

Draft 2010-2014 Consolidated Plan Substantial Amendment - The City of Newport Beach has prepared the Draft 2010-2014 Consolidated Plan Substantial Amendment, which changes the City's 5-year numeric accomplishment goals to revise the City's estimated accomplishments over the 5-year period to reflect current projections based on the first three (3) years of the planning period as well as changes to market conditions and available financial resources since 2010.

NOTICE IS HEREBY FURTHER GIVEN that approval of the Consolidated Plan Substantial Amendment is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project as defined in Section 15378) of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

NOTICE IS HEREBY FURTHER GIVEN that the publication of this notice commences a minimum 30-day public review period as required under Federal Regulation 24 CFR 91.105(b)(2). This public review and comment period begins March 21, 2014, and runs through April 22, 2014. Copies of the Draft 2010-2014 Consolidated Plan Substantial Amendment will be available for public review on the City's website at <http://www.newportbeachca.gov/CDBGreports> and at the following locations:

Location	Availability
Community Development Department 100 Civic Center Drive Newport Beach, CA 92660	Throughout Review Period
City of Newport Beach – Central Library 1000 Avocado Avenue Newport Beach, CA 92660	Throughout Review Period

The public is invited to submit written comments on the draft documents. All comments relative to the draft documents mentioned above should be submitted to the Community Development Department – Planning Division no later than 4:00 p.m. on April 22, 2014.

ACCESSIBILITY TO MEETINGS AND DOCUMENTS

It is the objective of the City to comply with Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk's Office at least 72 hours prior to the meeting at (949) 644-3005.

All interested parties may appear and present testimony at the public hearing in regard to this application. If you challenge this project in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The application may be continued to a specific future meeting date, and if such an action occurs additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk's Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at www.newportbeachca.gov. Individuals not able to attend the meeting may contact the Planning Division or access the City's website after the meeting to review the action on this application.

Questions and written comments regarding the Draft 2010-2014 Consolidated Plan Substantial Amendment may be addressed to Clint Whited, CDBG Consultant, at P.O. Box 1768, Newport Beach, CA 92658-8915. You may also call Mr. Whited at (909) 476-6006, extension 115 with any questions concerning the above documents.

Leilani I. Brown, MMC
City Clerk
City of Newport Beach

Publish: March 20, 2014



APPENDIX "G" CHECKLIST

APPENDIX "G": COMPLIANCE CHECKLIST

The City's Consolidated Annual Performance Evaluation Report (CAPER) must comply with several federal regulations. This appendix is designed to aid the City's representative document that the report is in full compliance with the regulations.

THE SUBMISSION

Was the statutory submission deadline met?

Yes *No

Was the Financial Summary (IDIS Report number C04PR26) provided?

Yes No - grantee notified, summary received _____

Did the report cover the appropriate program year?

Yes No - grantee notified, correct report received _____

Does the report identify CPD entitlement funds?

Yes *No

Does the report identify all known Federal/HUD resources available to the grantee (including SNAPs)?

Yes *No

** Correct information noted and/or requested in PYR letter.*

NARRATIVES - GENERAL

Does the Three/Five Year Goals and Objectives assessment relate back to Strategic Consolidated Plan objectives?

Yes *No

Does the report address High Priority Needs?

Yes *No

Does the Affordable Housing Evaluation include the number of extremely low, low, and moderate-income renter and owner households assisted during the reporting period?

Yes *No

Does the Affordable Housing Evaluation include the number of households assisted with housing that meets the Section 215 definition of affordable housing for rental and home ownership?

Yes *No

Section 215 Affordable Housing. 1. Rental Housing: A rental housing unit is considered to be an affordable housing unit if it is occupied by a low-income household or individual and bears a rent that is the lesser of a) the existing section 8 fair market rent for comparable units in the area or b) 30 percent of the adjusted income of a household whose income equals 65 percent of the median income for the area, except that HUD may establish

income ceilings higher or lower than 65 percent of the median because of prevailing level of construction costs or fair market rents, or unusually high or low family incomes. 2. Homeownership: a) housing that is for purchase, with or without rehab., qualifies as affordable housing if it 1) is purchased by a low income first time homebuyer who will make the housing his or her principal residence and 2) has a sale price which does not exceed the mortgage limit for the type of single family housing for the area under HUD's single family insuring authority under the National Housing Act. b) housing that is to be rehabilitated, but is already owned by a household when assistance is provided, qualifies as affordable if the housing 1) is occupied by a low - income household which uses the housing as its principal residence, and 2) has a value, after rehabilitation, that does not exceed the mortgage limit for the type of single family housing for the area as described in 2a) above.

Note: these definitions apply for the purposes of enumerating the number of households assisted with housing meeting the 215 affordable housing definition regardless of the Federal funding source used in support of that housing.

Was there a comparison of actual accomplishments with proposed goals for the reporting period?

Yes *No

Were there efforts to address worse case needs?

Yes *No

Were there efforts to address the needs of persons with disabilities?

Yes *No

CONTINUUM OF CARE STRATEGY

Does the CAPER identify actions taken at all points along the continuum from prevention and outreach through emergency, transitional, and permanent housing?

Yes *No

Other Actions addressed, include:

Actions taken to address obstacles to meeting underserved needs;

Yes *No

Fostering and maintaining affordable housing;

Yes *No

Eliminating barriers to affordable housing;

Yes *No

Overcoming gaps in institutional structures and enhancing coordination;

Yes *No

Improving public housing and resident initiatives;

Yes *No N/A

Evaluating and reducing lead based paint hazards;

Yes *No

Ensuring compliance with program and comprehensive planning requirements; and

Yes *No

Reducing the number of persons living below the poverty level.

Yes *No

Did the submission include a description of the Leveraging of other public and private resources as indicated in the Plan, including how any matching requirements were satisfied?

Yes *No

Was a Summary of Citizen Comments included in the submission?

Yes *No

Did the report include a Self-evaluation?

Yes *No

Affirmatively Furthering Fair Housing evaluated by FHEO Division, all grantees. No review undertaken.

**Correct information noted and/or requested in PYR letter.*

CDBG ENTITLEMENT NARRATIVES

Did the submission include an Assessment of the Relationship of CDBG Funds to the high priority needs/objectives in the plan, including an evaluation of the extent to which CDBG funds were used to benefit LMI persons?

Yes *No

Did Narratives also include:

An explanation of the nature of and reasons for any changes in program objectives, and an indication of how the jurisdiction would change its program as a result of its experience?

Yes *No

An evaluation of the extent to which CDBG funds were used to benefit LMI persons?

Yes *No

Assessment of Efforts Made in Carrying Out Planned Actions described in the Consolidated Plan includes a narrative or other information which indicates that:

The grantee pursued all resources indicated in the Consolidated Plan.

Yes *No

Certifications for consistency were provided for other HUD programs.

Yes *No N/A

The grantee did not hinder plan implementation by action or willful inaction.

Yes *No

Did the grantee indicate that it has carried out activities that involved acquisition, rehabilitation or demolition of occupied property triggering the Uniform Relocation Act?

*Yes **No N/A (no activities)

*Yes: The grantee submitted narratives which identify:

The steps taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

Yes **No N/A (no activities)

Steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the relocation Act; whether or not they were displaced, and; the nature of their needs and preferences.

Yes **No N/A (no activities)

Steps taken to endure the timely issuance of information notices.

Yes **No N/A (no activities)

Did the grantee carry out Economic Development Activities during the reporting period?

*Yes No

*Yes: Job Creation/Retention

Economic development jobs as applicable were made available to low- or moderate-income persons.

Yes *No N/A (job creation/retention objective not employed)

A narrative of actions taken by the grantees and the businesses to ensure first consideration was or will be given to low/mod persons has been provided.

Yes **No N/A (job creation/retention objective not employed)

A listing by job title of all permanent jobs created/retained and those that were made available to low/mod persons has been provided.

Yes **No N/A (job creation/retention objective not employed)

Were jobs claimed as being available to low/mod persons that require special skills, work experience, or education?

*Yes No N/A

Did the grantee include a description of the steps being taken or that will be taken to meet this requirement?

Yes **No N/A

Did the grantee undertake activities that serve Limited Clientele not falling within one of the categories of presumed limited clientele low/mod benefit?

*Yes **No ***Can't Tell

**Yes: the grantee provided a narrative description explaining how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of who are low- and moderate-income.*

Yes **No

Did the grantee undertake activities during the program year which generated Program Income to revolving funds; from float funded activities; from the sale of real property; other loan repayments; prior period adjustments; loans outstanding or written off; parcels of CDBG-acquired property available for sale; or lump sum drawdown payments?

*Yes No **Can't Tell

**Yes: narrative information provided:*

a) the amount of program income which was returned to each revolving fund; b) the amount repaid on each float funded activity; c) all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other; and d) the amount of income received from the sale of property by parcel.

Yes (A B C D) **No (A B C D)

Prior Period Adjustments: were reimbursements made this reporting period for expenditures that have been disallowed?

*Yes No N/A

**Yes: the grantee included narrative information that includes: a) the activity name and number as shown in IDIS; b) the amount returned to the line of credit or program account; and c) if the reimbursement is to be made over multi-year payments, the total amount to be reimbursed and the time period over which the reimbursement is to be made.*

Yes (A B C) **No (A B C)

Loans and Other Receivables

*Yes No N/A

Yes: The narrative for Loans and Other Receivables identified: a) Float Funded activities outstanding as of the end of the reporting period; b) the total amount of loans outstanding and the principal balance owed as of the end of the reporting period; c) parcels acquired or improved with CDBG funds that are available for sale as of the end of the reporting period; and d) the number and amount of loans in default for which the balance was forgiven or written off during the reporting period.

Yes (A B C D) **No (A B C D)

Lump Sum Agreements

*Yes No N/A

**Yes: Information regarding a) the name of the financial institution; b) date the funds were deposited; c) date the use of funds commenced; and d) the percentage of funds disbursed within 180 days of deposit in the institution was provided.*

Yes (A B C D) **No (A B C D) Does the grantee have CDBG funded Rehabilitation Programs with completed projects or units?

*Yes No (no CDBG funded Rehab. Program N/A (no completed projects or units

*Yes: the submission includes: a) a narrative description that identifies the type of program and the number of properties/units completed for each; and b) the total CDBG and other public and private funds involved in the project.

Yes (A B) **No (A B)

NRSA Does the grantee have an approved neighborhood revitalization strategy?

*Yes No

*Yes: A report of progress against benchmarks was included in the CAPER.

Yes **No

** Correct information noted and/or requested in PYR letter.

WORKSHEETS

Eligibility/national objective, primary objective, planning and administration, and public service worksheets are completed and attached.

HOME PJ Worksheet Attached: Yes No - not a HOME PJ

ESG Worksheet Attached: Yes No - not a recipient of ESG funds

HOPWA Worksheet: Yes No - not a HOPWA grantee

CPD Representative / date

ELIGIBILITY / NATIONAL OBJECTIVE WORKSHEET

Review each activity listed on the Activity Summary and CAPER Report to determine if the activities are eligible and meet the national objective. Determine if appropriate matrix codes have been utilized and if all criteria for funding have been met.

Use this review sheet to list questionable activities for follow-up. After consulting with the grantee, enter the result here. Reclassify any misclassified activities, identify any ineligible activities, and take appropriate corrective or remedial action.

PRIMARY OBJECTIVE - OVERALL BENEFIT CALCULATION

If national objective codes are incorrect on IDIS reports, please utilize this form to confirm overall benefit. Do the calculation shown below to determine whether the grantee met its certification that at least 70 percent of all CDBG funds expended during one, two, or three consecutive program years, as specified, were for activities benefiting L/M persons. Where the certification is not met, ask for further information and, when necessary, take corrective or remedial action.

To calculate the level of overall benefit this year:

1. Figure the amount subject to program benefit:

a. Enter the activity expenditures (on line 15 of IDIS Report number C04PR26)

\$ _____

b. Subtract P&A expenditures (line 12 of IDIS Report number C04PR26)

\$ _____

c. Equals expenditures subject to overall benefit calculation \$ _____

2. Figure the percentage of expenditures benefiting L/M Persons:

a. Enter amount of expenditures benefiting L/M Persons (line 19 IDIS Report number C04PR26)

\$ _____

b. Divide by amount subject to program benefit (enter line 1.c). \$ _____

c. Equal the percentage of expenditures benefiting L/M Persons. \$ _____

3. Compare the percentage with the overall benefit standard:

The percentage should be greater than or equal to 79%, if the grantee chose a one year certification period. Yes No

For two or three year certification periods

Total the cumulative expenditures subject to program benefit and divide by the cumulative expenditures directly benefiting L/M persons (low mod area, limited clientele, housing, and jobs). Ensure that progress is being made towards meeting the requirement within the certification period.

Certification period **1 2 3** years; and program years as identified in the _____.

Certifications: _____, _____,

CAPER Certification period **1** years;

Program Year	Cumulative Program Expenditures	Direct Benefit Expenditures
--------------	---------------------------------	-----------------------------

_____	_____	_____
_____	_____	_____
_____	_____	_____

Cumulative totals: _____ / _____

Percentage: _____

PLANNING AND ADMINISTRATIVE COST CAP WORKSHEET

If IDIS matrix codes are incorrect on any planning and administrative activity, you must verify planning and administrative costs utilizing this form. Calculate the level of planning and administrative cost expenditures according to the steps below. The grantee is required to be within the 20 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, take corrective or remedial action.

1. Figure the expenditures cap;

- a. Enter the grant and program income amount (line 2, plus line 5 in IDIS Report number C04PR26) \$ _____
- b. Multiply by 20 percent _____ X _____ .20
- c. Equals the cap \$ _____

2. Figure this year's P&A expenditures:

- a. Enter total of expenditures for planning & administration (Part II line 12 of IDIS Report number C04PR26) \$ _____
- b. Enter total of planning and administrative current year unliquidated obligations (Part V, line 38 of IDIS Report number C04PR26) \$0 _____
- c. Add lines 2.a. and 2.b. \$ _____
- d. Enter total of planning and administrative prior year unliquidated obligations (Part V, line 39 of IDIS Report number C04PR26) \$0 _____
- e. Subtract line 2.d. from 2.c. \$ _____

3. Compare cap (on line 1.c.) with P&A expenditures (on line 2.e.):

- a. Cap exceeded? Yes No If Yes, amount (line 2.e. minus 1.c.) \$ _____
- b. Divide line 2.e. by line 1.a.
P&A expenditures are less than the cap or equal to it _____ 20 _____ %
P&A expenditures exceed the cap _____ %

PUBLIC SERVICE COST CAP WORKSHEET

If matrix codes for public service activities are incorrect on IDIS activity reports, please utilize this form to verify the public service cap calculation. Calculate the level of public service obligations according to the steps below. The grantee is required to be within the 15 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, take corrective or remedial action.

1. Figure the obligations cap:

- a. Enter the grant amount (line 2 of IDIS Report number C04PR26)\$ _____
- b. Multiply by 15 percent (or by the alternative percentages, if applicable, as described in the note below) $\underline{\quad X \quad} \underline{\quad .15 \quad}$
- c. Amount $\$ \underline{\quad \quad \quad}$
- d. Enter the amount of program income received in the preceding program year (line 33 of IDIS Report number C02PR26) $\$0 \underline{\quad \quad \quad}$
- e. Multiply by 15 percent $\underline{\quad \quad \quad} \underline{\quad X \quad} \underline{\quad .15 \quad}$
- f. Amount $\$0 \underline{\quad \quad \quad}$
- g. Total of lines 1.c. and 1.f. equals the cap $\$ \underline{\quad \quad \quad}$

2. Figure this year's public service obligations:

- a. Enter total of public service expenditures (Part IV, line 27 of IDIS Report number C04PR26) $\$ \underline{\quad \quad \quad}$
- b. Enter total of public service unliquidated obligations (Part IV, line 28 of IDIS Report number C04PR26) $\$0 \underline{\quad \quad \quad}$
- c. Add lines 2.a. and 2.b. $\$ \underline{\quad \quad \quad}$
- d. Enter last year's public service unliquidated obligations (Part IV, line 29 of IDIS Report number C04PR26) $\$0 \underline{\quad \quad \quad}$
- e. Subtract line 2.d. from line 2.c. $\$ \underline{\quad \quad \quad}$

3. Compare cap (on line 1.g.) with obligations (on line 2.e.):

- a. Cap exceeded? Yes No If Yes, amount (2.e. minus 1.g.): \$ _____
- b. Add lines 1.a. and 1.d. Divide line 2.e. by sum of line 1.a. and 1.d.
Obligations are less than the cap or equal to it _____ %
Obligations exceed the cap _____ %