



City of Newport Beach

Program Year 2014-2015

Consolidated Annual Performance

and Evaluation Report

(CAPER)

September 8, 2015

Prepared by:





September 22, 2015

Mr. William Vasquez, Director
Community Planning and Development Department
U.S. Department of Housing and Urban Development
611 W. Sixth Street, Suite 800
Los Angeles, CA 90017

Re: P.Y. 2014-2015 Consolidated Annual Performance and Evaluation Report (CAPER)

Dear Mr. Vasquez:

On behalf of the City of Newport Beach, I am pleased to submit one original and two copies of the 2014-2015 Consolidated Annual Performance and Evaluation Report (CAPER).

Should you require additional information or clarification regarding this submittal, please contact me at (909) 476-6006 ext. 115.

Sincerely,

A handwritten signature in blue ink, appearing to read "Clint Whited", with a horizontal line underneath.

Clint Whited
CDBG Consultant

C: Develyn Rhodes-Johnson, CPD Representative, U.S. Dept. of HUD
James Campbell, Principal Planner, City of Newport Beach
Rudy E. Munoz, Program Consultant, LDM Associates, Inc.

**City of Newport Beach
2014-2015 Consolidated Annual
Performance and Evaluation Report**

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EXECUTIVE SUMMARY

Fifth Program Year CAPER

The Consolidated Plan Management Process (CPMP) Fifth Consolidated Annual Performance and Evaluation Report includes narrative responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

EXECUTIVE SUMMARY

This report is the Fifth Year Consolidated Annual Performance and Evaluation Report (CAPER) which outlines the City of Newport Beach achievements in meeting the goals and objectives outlined in the City’s 2010-2014 Consolidated Plan. The strategic plan objectives, goals, and accomplishments for the 2014-2015 program year are summarized in the table below.

2014-2015 Program Year Goals vs. Accomplishments

Activity	Accomplishment Units	2014-2015 Goals	2014-2015 Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	516
<i>Fair Housing Activities:</i> Fair Housing & Counseling Services	People Served	160	191
<i>Senior Services:</i> Home Delivered Meals Program	People Served	130	105
<i>Special Needs/Non-Homeless:</i> Battered and Abused Spousal Program	People Served	12	18
<i>Homeless and HIV/AIDS:</i> Guided-Assistance Permanent Placement Housing (GAPP)	People Served	10	15
<i>Homeless and HIV/AIDS:</i> Transitional Housing Program	People Served	135	190
<i>Public Services:</i> Youth Services	People Served	25	10
<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

A detailed breakdown of the five-year accomplishments for the Newport Beach CDBG program is included in the Summary of Annual Objectives in Appendix “A”.

Development of the 2014-2015 CAPER

As required by the United States Department of Housing and Urban Development (HUD), the City of Newport Beach has prepared the CAPER for public review and comment prior to its submittal to HUD. This document contains an assessment of the City's performance relative to the One-Year Action Plan. To the greatest extent feasible, the data collection efforts required by the CAPER reflect information for housing and community development projects that occurred within the City's jurisdiction, even if the City was not the lead agency for a particular program or project.

Citizen Participation

As a prerequisite to submitting its CAPER, the City's Citizen Participation Plan and the CDBG implementing regulation require that a public hearing is held to provide citizens with an opportunity to express their views concerning the use of CDBG funds. The public hearing was held on September 8, 2015 before the City Council.

In addition, the draft 2014-2015 CAPER was made available to the general public for a period of 15 days in order to provide an opportunity for the public to review the document. In compliance with the City's approved Citizen Participation Plan and CDBG implementing regulation 24 CFR 91.105, a public notice was published to solicit public comments from interested citizens regarding the draft 2014-2015 CAPER. A copy of the published notice is included as Appendix "C".

Consultation

The City obtained information from local agencies in the preparation of the 2014-2015 CAPER. These included Community Based Organizations, City departments and the Fair Housing Foundation.

City Council Review and Public Hearing

On September 8, 2015, the City Council reviewed the 2014-2015 CAPER, allowed citizens an opportunity to comment on the draft CAPER and approved the 2014-2015 CAPER.

Activities Undertaken

The following page indicates the source of funds used to implement projects undertaken with CDBG funds during the 2014-2015 program year.

2014-2015 Program Year Sources of Funds

Source	Amount
2014-2015 CDBG Entitlement	\$366,830
Unallocated CDBG Funds (Prior Year)	\$55,231
CDBG Program Income	\$0
All other forms of CDBG	\$0
TOTAL	\$422,061

2014-2015 Program Year Uses of Funds

Public Services	
Age Well Senior Services – Home Delivered Meals Program	\$ 16,000
Families Forward – Transitional Housing Program	\$ 10,000
Human Options – Community Resource Center	\$ 6,500
Serving People in Need – GAPP Housing Program	\$ 14,000
Youth Employment Service of the Harbor Area – Youth Employment Services	\$ 5,000
Friends of OASIS – Senior Transportation Services	\$ 3,500
Capital Improvements	
City of Newport Beach – 108 Loan Repayment	\$ 205,315
Program Administration	
City of Newport Beach – Program Administration	\$ 61,366
Fair Housing Services	\$ 12,000
TOTAL	\$ 333,681



I. GENERAL NARRATIVE

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General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.

The City consulted with several local agencies concerning their accomplishments for the program year, including Community Based Organizations and the Fair Housing Foundation. Overall, the City has been successful in implementing planned projects during the 2014-2015 program year to meet the majority of the Five-Year Consolidated Plan goals (See Executive Summary 2014-2015 Program Year Goals vs. Accomplishments Table and Appendix “A” Summary of Annual Objectives).

The City uses its CDBG funds to address the Strategic Plan goals for affordable housing, special needs populations, homelessness objectives, community development objectives, and some of the housing objectives such as monitoring and fair housing services. The specific accomplishments for the 2014-2015 program year concerning housing goals and objectives are discussed in Section VII, Housing. The City successfully utilized its allocation of CDBG funds to meet or exceed the majority of the annual goals established for the 2014-2015 program year as illustrated in the table below:

2014-2015 Program Year Goals vs. Accomplishments

Activity	Units	Goals	Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	516
<i>Fair Housing Activities:</i> Fair Housing & Counseling Services	People Served	160	191
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The following table reflects the percentage of CDBG funds expended during the program year to meet HUD-specified objectives.

HUD Objectives	HUD Outcomes		
	Availability / Accessibility	Affordability	Sustainability
Provide Decent Affordable Housing	3%	-	-
Create Suitable Living Environments	39%	-	58%
Create Economic Opportunities	-	-	-

The table below illustrates how the City used the 2014-2015 CDBG allocation to meet the HUD-specified priority need categories:

HUD Priority Need Categories	2014-2015 Funding	2014-2015 Percentage
Housing & Fair Housing Services	\$ 12,000	3.27%
Senior Services	\$ 19,500	5.33%
Special Needs/Non- Homeless	\$ 6,500	1.77%
Homeless and HIV/AIDS	\$ 24,000	6.54%
Public Services	\$ 5,000	1.36%
*Public Facilities/Infrastructure	\$ 205,315	56.00%
Administration	\$ 61,366	16.73%

**Excludes unallocated funds totaling \$55,231.43 from prior fiscal year and excludes 9% of the annual allocation for future capital improvement project \$33,149.*

2. Describe the manner in which the recipient would change its program as a result of its experiences.

The City would not change its CDBG program at this time. This is a worthy program that increases accessibility for the purpose of creating a suitable living environment and access to decent housing for the residents of Newport Beach.

3. Affirmatively Furthering Fair Housing:
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.

Fair housing is a condition in which individuals of similar income levels in the same housing market have like ranges of choice available to them regardless of race, color, ancestry, national origin, religion, sex, disability, marital status, familial status, or any other arbitrary factor.

Equal access to housing for all is fundamental to each person in meeting essential needs and pursuing personal, educational, employment, or other goals. Recognizing this, the Federal government and the State of California have each established fair housing as a right protected by law.

An impediment to fair housing choice, according to HUD, is:

- 1) Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status, or national origin which restrict housing choices or the availability of housing choices; and
- 2) Any actions, omissions or decisions which have the effect of restricting housing choices or the availability of housing choices because of race, color, religion, sex, disability, familial status, or national origin.

To identify impediments to fair housing choice, the City of Newport Beach participated in the Orange County Regional Analysis of Impediments (AI) that was adopted in 2011. The AI provides an overview of laws, regulations, conditions or other possible obstacles that may affect an individual or household's access to housing.

Currently, a new Multi-Jurisdictional AI is being prepared to include information for 16 Orange County jurisdictions including Newport Beach. City staff is managing this effort.

The 2011 AI identified two (2) types of impediments, including public sector impediments and private sector impediments. Based on an evaluation of City Zoning and Planning Codes as well as policies and practices that may pose an impediment to Fair Housing Choice, the authors of the 2011 AI and the City of Newport Beach did not identify any public sector impediments. Therefore, there are no actions to be taken at this time by the City with respect to public sector impediments. The AI did include several private sector impediments observed on a regional basis at the time the 2011 AI was written, including:

- **Housing Discrimination** – Regionally, there were approximately 60 complaints filed annually by residents alleging discriminatory practices in rental and ownership housing. Discrimination is based on a particular bias or biases; however, the leading bias identified in the AI for the period studied was physical or mental disability (35% of all complaints).
- **Discriminatory Advertising** – This can be an impediment to fair housing choice because ads can have the effect of discouraging a certain type of renter or buyer. Ads indicating a preference for a certain type of tenant or buyer such as “no pets” “no children” “No Section 8” or “Ideal for Single Adult” have the effect of housing discrimination.
- **Blockbusting** – The Regional AI lists this item as “being unlawful” but also states that it “does not appear to be a significant impediment to fair housing choice.” Blockbusting is defined by Section 804(e) of the 1968 Fair Housing Act, as “For profit, to induce or attempt to induce any person to sell or rent any dwelling by representations regarding the entry or prospective entry into the neighborhood or a person or persons of a particular race, color, religion, sex, handicap, familial status, or national origin.

- **Denial of Reasonable Modifications/Reasonable Accommodations** – It is unlawful to refuse to make reasonable accommodations for disabled persons. Section 804 (3) of the 1968 Fair Housing Act states that discrimination includes:
 - (A) a refusal to permit, at the expense of the handicapped person, reasonable modifications of existing premises occupied or to be occupied by such person if such modifications may be necessary to afford such person full enjoyment of the premises, except that, in the case of a rental, the landlord may where it is reasonable to do so condition permission for a modification on the renter agreeing to restore the interior of the premises to the condition that existed before the modification, reasonable wear and tear excepted.
 - (B) a refusal to make reasonable accommodations in rules, policies, practices, or services, when such accommodations may be necessary to afford such person equal opportunity to use and enjoy a dwelling.
- **Hate Crimes** - Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of 20-30 households per year. Almost one-half of all hate crime events in Orange County had an anti-Black or anti-Latino bias motivation. According to FBI data included in the 2011 AI at the time of its writing, the City of Newport Beach experienced approximately five (5) hate crimes per year, not all of which were committed at a residence.
- **Unfair Lending** - Disparities in the loan denial rates experienced by Hispanic and Black/African applicants throughout the region create an impediment to fair housing choice as they have loans denied at rates 1.5 to 2.0 times greater than White applicants throughout the region. The Regional AI did not provide Home Mortgage Disclosure Act (HMDA) data specific to the City of Newport Beach.

To address each of the private sector impediments identified in the 2011 AI, the City of Newport Beach contracts with the Fair Housing Foundation (FHF), a nonprofit organization dedicated to affirmatively furthering fair housing choice through the provision of education and direct client services.

To promote awareness of fair housing laws, FHF implements targeted outreach and education programs for housing consumers including homeowners, prospective homebuyers and tenants as well as housing providers such as sellers, owners, real estate professionals, brokers, landlords and property management firms.

Using available data to analyze current discrimination trends, FHF disseminates brochures that promote awareness of specific fair housing issues in an effort to ensure that all persons have the opportunity to secure safe and decent housing that they desire and can afford, without regard to their race, color, religion, gender, sexual orientation, national origin, familial status, marital status, disability, ancestry,

age, source of income or other characteristics protected by laws. Direct client services range from providing advice concerning general housing issues to performing investigations and advising residents of their rights and remedies under the law in cases where evidence sustains the allegations of discrimination.

FHF's education programs include informational booths at community events, overview presentations to community based organizations, resident associations and government agencies and more detailed workshops tailored to specific audiences such as housing consumers or housing providers. Information booths allow FHF staff to distribute brochures and answer questions from interested residents. Presentations to community based organizations, residents and government agencies involve a 20-40 minute synopsis of FHF's services and a question and answer session.

For housing consumers, FHF offers a detailed two-hour training geared toward tenants that explains fair housing laws, leases, notices, tenant obligations, landlord obligations and specific concerns regarding discrimination topics including renting to families with children, occupancy standards and discriminatory rules.

For housing providers, FHF offers three different education programs including landlord workshops, certificate management training and training for real estate professionals. Landlord workshops are focused on promoting awareness of federal and state fair housing laws and best management practices for property owners and managers seeking to operate their rental properties in a manner consistent with the law. Topics of discussion include the rental process, tenant selection criteria, rental agreements, tenant obligations and landlord obligations in matters such as late fees, security deposits, rent increases and termination of tenancy.

Certificate management training is a more intensive four hour session for property owners, managers, management companies and real estate professionals seeking an in-depth understanding of fair housing laws and practical advice on how to handle common scenarios involving areas of the law that are often unknown or misunderstood such as reasonable accommodation for people with disabilities, sexual harassment, arbitrary discrimination, occupancy standards, reasonable regulations of facilities, advertising guidelines, prohibited practices and hate crimes.

Real estate agent training workshops focus on fair housing laws as they pertain to equal treatment of prospective purchasers in their search for a new home. This workshop provides a summary of the fair housing laws, general guidelines, policies and practices, equal treatment needs, advertising requirements and guidelines for showing properties.

During the 2014-2015 program year, FHF provided the following education program activities at Newport Beach facilities including City Hall, the OASIS Senior Center and the Newport Coast Community Center:

- Certificate Management Trainings (November and April)
- Walk In Clinics throughout the year

- Tenant Rights Workshops throughout the year
- Landlord Rights Workshops throughout the year
- Booths at community events such as National Night Out
- Distribution of 4,169 pieces of literature to facilities and at events in Newport Beach

General housing services involve the provision of advice to landlords, property owners and tenants requesting advice on their rights and responsibilities under federal and state law. Most of the general housing services provided by FHF for Newport Beach residents are by phone to FHF's toll-free hotline at (800) 446-3247. Residents may visit FHF's Orange County office at 600 W. Santa Ana Boulevard, Suite 214A, Santa Ana, CA 92701 to speak with a trained staff member with expertise in the resolution of many common landlord-tenant disputes.

During the 2014-2015 program year, there were 19 fair housing discrimination inquiries to FHF from Newport Beach residents on the basis of familial status, gender, mental disability, national origin, physical disability, and race. Of the 19 fair housing discrimination complaints received, two (2) cases were opened, one (1) complaint was mediated successfully and 16 complaints were resolved successfully. Additionally, FHF provided general housing services to 191 Newport Beach residents, landlords, property owners, real estate professionals and property seekers.

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

According to the Consolidated Plan, one of the most underserved needs in the City is affordable housing for families of extremely low, very low and low income. The City has identified the lack of developable sites, high land costs and limited funding as obstacles to affordable housing. Other obstacles in non-housing community development include NIMBY-ism (Not in My Backyard), lack of organizational capacity, and lack of available funding.

The City has previously adopted policies to overcome these obstacles and to encourage affordable housing production by providing density bonuses and fee waivers. The City works closely with affordable housing developers to expedite the permitting process in order to cut costs.

In regard to non-housing obstacles, the City will facilitate community involvement to increase understanding of community needs and the possible solutions to meet those needs. The City will maintain close partnerships with service providers and other community development professionals to identify and correct issues such as lack of capacity and resources.

During the 2014-2015 program year the City added six (6) affordable housing units to its list of monitored affordable units through a housing unit development with an affordability covenant. The City continues to monitor and enforce affordability

covenants on affordable housing projects throughout the City. This includes not only housing units developed with federal funds, but also all units with an affordability covenant in place.

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.
- b. How Federal resources from HUD leveraged other public and private resources.
- c. How matching requirements were satisfied.

The City used its CDBG allocation as collateral to secure a \$2.4 million Section 108 loan in the 2001-2002 program year. These funds were used to complete a portion of the Balboa Village Improvement Project. In May, 2015, the City refinanced the Section 108 loan to save approximately \$210,283 of interest payments over the remaining eight (8) year life of the loan. CDBG funds are used to repay the Section 108 loan.

The Orange County Partnership's Continuum of Care Homeless Assistance Grant application resulted in an award of \$19.5 Million for 50 ongoing programs. In addition, the County of Orange also received \$4,246,809 million of Community Development Block Grant (CDBG), HOME Investment Partnership (HOME), and Emergency Shelter Grant (ESG) funds during the program year 2014-2015.

There are no matching requirements for CDBG.

MANAGING THE PROCESS

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

The City has made all efforts to ensure compliance with the 2010-2014 Consolidated Plan and the 2014-2015 Action Plan. The City has used data from the HUD Integrated Disbursement and Information System (IDIS) for preparation of the Consolidated Plan and Action Plans. The City has included all necessary HUD reports as part of its CAPER submittal and has utilized the CPMP Tool to monitor the progress of the Strategic Plan (also see Appendix “A”). In addition, the City continues to consult with HUD for technical assistance concerning regulatory matters as necessary.

2014-2015 Program Year Goals vs. Accomplishments

Activity	Accomplishment Units	2014-2015 Goals	2014-2015 Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	516
<i>Fair Housing Activities:</i> Fair Housing & Counseling Services	People Served	160	191
<i>Senior Services:</i> Home Delivered Meals Program	People Served	130	105
<i>Special Needs/Non-Homeless:</i> Battered and Abused Spousal Program	People Served	12	18
<i>Homeless and HIV/AIDS:</i> Guided-Assistance Permanent Placement Housing (GAPP)	People Served	10	15
<i>Homeless and HIV/AIDS:</i> Transitional Housing Program	People Served	135	190
<i>Public Services:</i> Youth Services	People Served	25	10
<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

CITIZEN PARTICIPATION

1. Provide a summary of citizen comments.

The City encourages input and feedback on its performance in meeting the objectives of the Strategic Plan from concerned residents and local advocacy groups. The City provides a public review and comment period for the draft version of the CAPER, and also holds a public hearing to solicit input.

A draft copy of the CAPER covering PY 2014-2015 was made available from August 24, 2015 to September 8, 2015. No public comments were received. The public hearing to solicit public input and comment on the CAPER and the City's performance during PY 2014-2015 was held at the Newport Beach City Council Chambers at 100 Civic Center Drive, Newport Beach, California. Notice of both the public comment/review period and the public hearing was published on August 20, 2015 in the Daily Pilot, a newspaper of local circulation. A copy of the Notice appears in Appendix "C".

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

2014-2015 Program Year Sources of Funds

Source	Amount
2014-2015 CDBG Entitlement	\$366,830
Unallocated CDBG Funds (Prior Year)	\$55,231
CDBG Program Income	\$0
All other forms of CDBG	\$0
TOTAL	\$422,061

2014-2015 Program Year Fund Sources and Uses

Activities	Budget	Expenditures
Program Administration		
City of Newport Beach – Program Administration	\$ 61,366	\$ 61,366
Fair Housing Services	\$ 12,000	\$ 12,000
<i>Subtotal Administration:</i>	\$ 73,366	\$ 73,366
Public Services		
Age Well Senior Services – Home Delivered Meals Program	\$ 16,000	\$ 16,000
Families Forward – Transitional Housing Program	\$ 10,000	\$ 10,000
Human Options – Community Resource Center	\$ 6,500	\$ 5,244
Serving People in Need – GAPP Housing Program	\$ 14,000	\$ 14,000
Youth Employment Service of the Harbor Area – Youth Employment	\$ 5,000	\$ 2,665
Friends of OASIS – Senior Transportation Services	\$ 3,500	\$ 0 ¹
<i>Subtotal Public Services:</i>	\$ 55,000	\$ 47,909
Capital Improvements		
City of Newport Beach – 108 Loan Repayment	\$ 205,315	\$ 205,315
<i>Funds for Future Capital Improvements</i>	\$ 88,380 ²	
<i>Subtotal Capital Improvements:</i>	\$ 293,695	\$ 205,315
TOTALS	\$ 422,061	\$ 326,590

¹ Activity was canceled at the beginning of the program year at the request of the applicant.

² \$88,380 remained unallocated for the purpose of accumulating sufficient funds for an impactful Capital Improvement Project during the 2015-2016 Program Year.

Summary of Uses

Activities	Budget	% of Budget	Expenditures
Program Administration	\$ 73,366	20%	\$ 73,366
Public Services	\$ 55,000	15%	\$ 47,909
Capital Improvements	\$ 205,315	56%	\$ 205,315
TOTALS	\$ 333,681	91%	\$ 326,590

INSTITUTIONAL STRUCTURE

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

The City of Newport Beach continued to work with Orange County, the Orange County Housing Authority and various non-profit organizations to provide services to the City's residents. Through the cooperative efforts of these organizations, a variety of housing and community development programs were implemented throughout the community.

The City maintained close contact with social service organizations using CDBG funds as well as other local service providers to coordinate efforts and to avoid the duplication of services.

MONITORING

1. Describe how and the frequency with which you monitored your activities.

Each program year, the City develops a custom monitoring schedule including each contractor / subrecipient. The monitoring plan includes the following tools:

- Subrecipient Workshop / Onsite Technical Assistance Visit
- Desk monitoring
- Performance reports
- Onsite program and financial reviews

An appropriate combination of these four monitoring methods provides the City with a clear and timely picture of each contractor/subrecipient's progress and level of compliance with program regulations.

Annual Subrecipient Workshop / Onsite Technical Assistance Visits

An annual workshop is provided for all subrecipients. At this workshop, program staff reviews the program reporting requirements and documentation/recordkeeping standards to foster compliance. For high risk agencies, an onsite technical assistance meeting may also be necessary to assess the subrecipient's capacity related to recordkeeping, service delivery, and/or accounting systems.

Desk Monitoring

Annually, the City reviews copies of case files to ensure complete and accurate documentation regarding the following items:

- Client eligibility (if applicable)
- Property eligibility (if applicable)
- Appropriate funding levels for the activity
- Compliance with all program requirements (i.e. environmental review)

Performance Reports

The City requires that performance reports from all subrecipients be submitted in order to facilitate the examination of a project's progress throughout the program year. The performance reports alert program staff to any problems in subrecipient performance, need for technical assistance, and ensure data collection requirements are met.

Annual Onsite Program and Financial Reviews

The Department provides annual on-site reviews of all high-risk subrecipients in order to conduct a complete programmatic and financial monitoring. The Department will conduct on-site monitoring of low- and moderate-risk subrecipients on a bi-annual basis.

2. Describe the results of your monitoring including any improvements.

The Department achieved monitoring success through:

- Pre-award eligibility reviews, risk assessment, and orientation;
- Strong written agreements;
- Performance standards and program objectives; and
- Defined monitoring of each subrecipient partner on quarterly, semi-annual, and annual basis.

The City will continually refine its monitoring procedures to ensure that each monitoring has a meaningfully positive impact on the overall program and that projects have measurable outcomes.

3. Self Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.
- b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
- c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
- d. Indicate any activities falling behind schedule.
- e. Describe how activities and strategies made an impact on identified needs.
- f. Identify indicators that would best describe the results.
- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Overall, the City has been successful in implementing the proposed projects during the twentieth year of its CDBG program and fifth under the 2010-2014 Five-Year Consolidated Plan.

To facilitate the administration of the CDBG program, the City retains a consultant to provide technical support and to oversee the City of Newport Beach CDBG activities and expenditures. The consultant also monitors existing affordable housing covenants to ensure compliance.

CDBG grants were awarded to six (6) social service and one (1) fair housing agency to address the needs of low- and moderate-income Newport Beach residents.

The City utilizes its CDBG funds to address homeless issues, special needs and community development objectives. Housing objectives are primarily met with the use of local in-lieu fee proceeds. As a result, the majority of the achievements in this report address the strategic plan objectives in which CDBG funds are utilized (homeless, special needs and community development objectives).

The City has met or exceeded the majority of the annual goals for the aforementioned objectives. The City met the following objectives for the program year:

2014-2015 Program Year Goals vs. Accomplishments

Activity	Accomplishment Units	2014-2015 Goals	2014-2015 Accomplishments
<i>Housing:</i> Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	516
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<i>Public Facilities:</i> Section 108 Loan Repayment-Balboa Village	Public Facilities	1	1

The tables in the Executive Summary and Managing the Process clearly demonstrate that the City met a majority of the quantifiable goals it proposed in the Five-Year Consolidated Plan and the One-Year Action Plan, and exceeded most goals. However, many of the City’s programs have indirect benefits that are difficult to measure. For example, the full benefits of the Balboa Village Public Facility Improvements were not realized until private businesses capitalize on the public investment, expand their operations and hire new staff.

In establishing five-year priorities, the City of Newport Beach has taken two (2) concerns into consideration: 1) those categories of lower- and moderate-income households most in need of housing and community development assistance; and 2) which activities will best meet the needs of those identified households. The homeless, persons with special needs and those at risk of homelessness are most in need of housing and community assistance. The City developed the following strategies to address the needs of such persons:

- Provide supportive services and housing for the homeless and near homeless through support of social agencies and regional programs;
- Provide supportive services for special needs populations;
- Provide for the access needs of the physically challenged; and
- Provide needed community services to those of low- and moderate-income.

The activities funded in program year 2014-2015 not only addressed the above strategies, but improved the quality of life for those identified as the most in need of housing and community development assistance.

The City awarded CDBG funds to the Fair Housing Foundation to assist residents, landlords and real estate professionals in their efforts to comply with the requirements of the Fair Housing Act. The Fair Housing Foundation assisted 191 persons with various fair housing services.

The most noteworthy example of how activities and strategies made an impact on identified needs during the 2014-2015 program year is the Age Well Senior Services Mobile Meals Program. This organization provides home-delivered nutritious meals to homebound, disabled, low and moderate-income seniors and disabled persons in southern Orange County, including Newport Beach. Age Well Senior Services delivered nutritional meals to 105 seniors and disabled persons in the City during the program year. In an effort to increase supportive services to elderly residents and disabled persons, Age Well Senior Services has worked with HOAG Hospital to ensure that discharged low-income seniors and disabled persons can receive home delivered nutritionally appropriate meals. Such coordination has improved the access of seniors and disabled persons to services.

Serving People In Need (GAPP Housing Program) assisted 15 low- and/or homeless families and individuals in need of assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.

Families Forward provided transitional housing to 190 people including case management and access to a food pantry.

Human Options provided services to 18 clients who are homeless because of domestic violence. This agency provides to battered women with children shelter, food, clothing, and counseling and legal advocacy.

Friends of OASIS declined the grant agreement at the beginning of the program year citing program efficiency concerns in consideration of the size of the proposed grant relative to the CDBG documentation and reporting standards.

The City has not identified barriers to strategies and activities at this time. As previously stated, the City is on target to meet its Strategic Plan goals. The City has no other adjustments to strategies and activities for the CDBG program other than those previously mentioned in this report.

LEAD-BASED PAINT

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

The City does not administer a general housing rehabilitation program that includes lead abatement and therefore has no method of directly reducing the threat of lead paint in the community. The City provides an informational pamphlet to all property owners and contractors that obtain building permits for construction advising them of the dangers of lead-based paint. The pamphlet includes instructions where to obtain specific information on the topic and how to obtain permits for proper abatement. The City supports the efforts of the Orange County Department of Health Services, an organization that educates residents on the health hazards of lead-based paint through the dissemination of brochures to residents.



II. HOUSING

II. HOUSING

Housing Needs

1. Describe Actions taken during the last year to foster and maintain affordable housing.

The City fosters and maintains affordable housing with local resources such as the Affordable Housing Fund generated from previously collected in-lieu fees required under the City's former inclusionary housing ordinance (since repealed), as well as providing density bonuses, waiver of processing and permitting fees, and the relaxation of development standards. The City continues to monitor its existing portfolio of affordable housing units and enforce existing affordability covenants. The table below provides a list of units that currently have affordability covenants. The City is responsible for monitoring 377 of the 405 affordable units.

City of Newport Beach - Affordable Housing Units

Project Name	Project Address	Termination Date	No. Units	Unit Breakdown
Newport Sea Crest Apts.	843 15 th Street	11/1/2016	65	45-2 Bedroom 20-1 Bedroom
Newport Seaside Apts.	1544 Placentia Avenue	8/1/2019	25	23-2 bedroom 2-3 bedroom
Newport Seashore Apts.	849 West 15 th Street	7/1/2018	15	2 bedrooms
Newport Harbor I	1538 Placentia Avenue	5/7/2020	26	21-2 bedroom 5-3 bedroom
Pacific Heights Apartments	881-887 W. 15 th Street	9/12/2018	7	2 bedrooms
Newport Harbor II	1530 Placentia Ave	7/16/2023	14	10-2 Bedroom 4-SRO Style
Kirkwood (Villa del Este)	401 Seaward Road <i>(Proprietorship)</i>	4/19/2025	2	2 bedrooms
Villa Sienna Condominiums	2102 East 15 th Street <i>(Proprietorship)</i>	07/02/2022	3	2 bedrooms
851 Domingo Drive Apts.	851 Domingo Drive <i>(County Project)</i>	Perm.	28	Not monitored by City
Seaview Lutheran Plaza	2900 Pacific View Dr. <i>(Federal Project)</i>	03/26/2021	100	1 bedroom
Lower Bayview Housing	1121 Back Bay Drive	Perm.	120	96-1bedroom 24-2 bedroom
East Bay Apartments	305 East Bay Avenue	02/05/2045	6	2-SRO Style 2-1 bedroom 2-2 bedroom
TOTAL			420	
TOTAL RENTAL UNITS MONITORED BY THE CITY:			383	

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City divided its efforts to foster and maintain affordable housing into two specific objectives that are described more fully below. The two (2) objectives are:

- Maintain current level of Section 8 Vouchers
- Ensure universal access to fair housing

Maintain current level of Section 8 Vouchers

The Orange County Housing Authority (OCHA) administers the Section 8 rental certificate and rental voucher program for the City. The Section 8 rental program provides rental assistance to very low-income families. Currently, 133 households received Section 8 rental assistance.

Ensure universal access to fair housing

The Fair Housing Foundation was allocated \$12,000 to provide landlord tenant mediation, eviction prevention and fair housing counseling. Fair Housing Foundation made contacts with individuals in Newport Beach regarding fair housing issues, 191 persons received services. A comprehensive education and outreach program was implemented to ensure that residents, potential residents, landlords, real estate brokers and agents all have access to critical information needed to ensure fair housing choice throughout Newport Beach.

HOUSING

5-Year Strategy: Preserve and improve the existing housing stock and ensure equal access				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility / Decent Affordable Housing	Section 8 Housing Choice Voucher and Rent-Restricted Units	Housing Units	478	516
	Housing Rehabilitation Programs Utility Connection Programs	Housing Units	0	0
	Fair Housing Program	People	160	191

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City's goal is to preserve and increase housing affordability. In 2010, the City expected to add at least 102 affordable housing covenants during the current Consolidated Plan period. A Substantial Amendment to the Consolidated Plan was approved on April 22, 2014 to revise housing goal 2 from the Consolidated Plan to reflect zero (0) units. For additional information refer to Appendix "F".

3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

In addition to the activities mentioned in questions number 1 and 2 of the Specific Housing Objectives Section above, the City addressed the needs of "worst-case" households through the funding of non-profit public service agencies. "Worst-case" households are defined as households that do not receive on-going rental assistance and pay more than one-half of their income for rent or live in severely inadequate housing. These households face the greatest risk of becoming homeless.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

The City supported the Orange County Housing Authority (OCHA) made efforts to maximize the use of Section 8 funds and other resources within Newport Beach. There are currently thirty-four (34) OCHA participating jurisdictions, including Newport Beach. Representatives from the participating jurisdictions meet at a minimum quarterly, often times monthly, to form the Cities Advisory Committee to assist the Orange County Board of Supervisors and the OCHA staff in accomplishing public housing goals. Newport Beach attends the meetings regularly and provides input on the OCHA Five-Year Strategic Plan, Annual Plan and Administrative Plans. Although there are currently no public housing units in Newport Beach, the City continued to participate on the Advisory Committee and support OCHA's efforts (1) in expanding affordable housing opportunities for Section 8 Voucher recipients, and (2) ensuring OCHA goals are consistent with the City's Consolidated Plan and Housing Element.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

During the implementation of the 2010-2015 Consolidated Plan, the City implemented the following actions to reduce barriers to affordable housing:

- Released a Request for Proposals to the housing development community to receive proposals for the creation of new affordable housing units using the over \$4 million of the City's Affordable Housing Fund.
- Continued to monitor all regulations, ordinances, departmental processing procedures, and residential development fees to ensure these requirements do not excessively constrain affordable residential development.
- Continued to offer density bonus incentives for the development of affordable housing pursuant to state density bonus requirements and Newport Beach Housing Element.
- Offered fee waivers to developers of affordable housing.

HOME/American Dream Down Payment Initiative (ADDI)

The City of Newport Beach does not receive HOME funds.



III. HOMELESS NEEDS

III. HOMELESS NEEDS

Homeless Needs

1. Identify actions taken to address needs of homeless persons.

The Strategic Plan addresses the needs of persons who are homeless and are at risk of homelessness through the implementation of program activities designed to meet the following objectives:

1. Preserve the supply of emergency and transitional units available
2. Assist homeless and those at risk of homelessness
3. Assist homeless battered women and children

Preserve the supply of emergency and transitional units available

Three (3) of the public service agencies receiving CDBG funds from the City provided emergency or transitional housing for homeless persons in Orange County. These agencies and programs included:

- Human Options – Emergency Shelter for Battered Women;
- Families Forward - Transitional Housing Programs; and
- Serving People in Need (GAPP) – Guided-Assistance Permanent Placement Housing Program.

Assist homeless and those at risk of homelessness

The City of Newport Beach provided financial assistance to Serving People In Need (SPIN), Families Forward, and Age Well Senior Services to provide access to recovery programs to homeless and low income individuals who otherwise could not afford such services. The program includes one month of room and board, counseling, and supplemental services focused on employment, medical assistance, and legal assistance. Home delivery meals twice daily to homebound persons to age, illness or disability.

Assist homeless battered women and children

The City of Newport Beach provided financial assistance to Human Options under the Domestic Violence Intervention/Prevention Program to provide temporary emergency shelter to battered and abused women and their children. This program also receives referrals through the Courthouse Family violence Outreach Center, Interval House Project, and Transitional Housing Project.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

In order to address homelessness in an effective, comprehensive manner, HUD asks cities to participate in the Continuum of Care (CoC) – a coordinated effort

amongst numerous public and private agencies to end homelessness and to prevent homelessness. The components of a continuum include homeless prevention, emergency shelter, transitional shelter, permanent supportive housing, and supportive services. The overall objective is to move homeless persons and families outside the service delivery system into emergency housing, then to transitional housing, and finally to self-sufficiency or permanent supportive housing.

The City of Newport Beach actively participates in the Orange County Continuum of Care, a collaboration of other city jurisdictions, non-profit organizations, and local groups and charities. The City has provided input into the development of strategies to meet homeless needs. The City also funded several non-profits that are part of the CoC, including:

Prevention:	Fair Housing Foundation and Human Options
Emergency Shelter:	Human Options & Families Forward
Transitional Housing:	Families Forward
Permanent Housing:	Serving People In Need
Supportive Services:	Families Forward, Human Options, and SPIN

HOMELESS AND HIV/AIDS

5-Year Strategy: Support a continuum of services in support of the City's and County's effort to end homeless and improve the quality of life for persons living with HIV/AIDS				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility / Suitable Living Environments	Homeless Prevention Programs	People	145	205
	Transitional Housing			
	Emergency Shelter to Victims of Domestic Violence			
	Transitional Housing and Support Services for Victims of Domestic Violence			
	Case Management and Other Services			

3. Identify new Federal resources obtained from Homeless SuperNOFA.

The City of Newport Beach supports the County of Orange Housing and Community Services Department and the Orange County Partnership in their efforts to secure funds to end homelessness. In 2014, the County of Orange and OC partnership secured \$19.5 million for the region through the Competitive Homeless SuperNOFA. While none of the funded projects are located in the City of Newport Beach, the

region as a whole will benefit from the following new programs that were awarded funding in the Homeless SuperNOFA:

- **American Family Housing:** \$291,729 for 36 beds, supportive services, and operations to provide transitional housing to homeless
- **Collette's Children's Home:** \$148,117 for 24 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless
- **Collette's Children's Home:** \$126,260 for 24 beds, supportive services, operations, leasing, and HMIS to provide transitional housing to homeless
- **Eli Home:** \$534,263 for 28 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless
- **John Henry Foundation:** \$149,509 for 6 units, supportive services and operations to provide permanent housing to homeless
- **Orange County Housing Authority:** \$3,281,147 for 174 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$581,851 for 30 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$536,589 for 30 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$1,059,971 for 58 Housing Certificates for tenant-based rental assistance for disabled homeless
- **Orange County Housing Authority:** \$734,157 for 40 Housing Certificates for tenant-based rental assistance for disabled homeless
- **OC Partnership:** \$499,646 for HMIS to provide support services to providers who serve homeless subpopulations
- **Veterans Family Housing:** \$218,579 for 24 beds, supportive services, operations and leasing to provide transitional housing to homeless
- **Veterans Village:** \$216,259 for 28 beds, supportive services, operations, leasing and HMIS to provide transitional housing to homeless

In addition to the agencies listed above, another thirty-seven (37) agencies received funds from the SuperNOFA award.

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Fair Housing Foundation – Fair Housing

The City of Newport Beach provided financial assistance to continue to provide fair housing and landlord/tenant mediation to ensure universal access to fair housing to low and moderate income residents.

Serving People in Need (SPIN) – GAPP (Guided-Assistance Permanent Placement Housing Program)

This program provided access to homeless families and individuals who are residents of Newport Beach and need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.

Human Options – Emergency Shelter for Battered Women

The City of Newport Beach provided financial assistance to provide for emergency shelter, food, clothing, counseling, and legal advocacy to battered women and their children to ensure availability/accessibility of suitable living environment.

Families Forward –Transitional Housing

The City of Newport Beach provided financial assistance. This program transits struggling families from crisis to stability and self-sufficiency.

Emergency Solutions Grants (ESG)

The City of Newport Beach does not receive ESG funds.



IV. COMMUNITY DEVELOPMENT

IV. COMMUNITY DEVELOPMENT

Community Development

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

The primary objective of CDBG Program is the development of viable urban communities, including decent housing, a suitable living environment and expanding economic opportunities, principally for persons of low- and moderate-income.

Accordingly, the City of Newport Beach developed a Consolidated Plan – One-Year Action Plan that gave priority to those activities benefitting low- and moderate-income people.

Through public meetings and public hearings in the development of the Consolidated Plan, the City provided residents and service providers an opportunity to help identify the City's major needs and thereby assist in the establishment of long and short term community development objectives.

During the 2014-2015 fiscal year, the City expended CDBG funds in a manner consistent with meeting the National Objectives of the program. 100% of the CDBG funds expended were for activities that benefit low to moderate income persons. The percentage includes Administration and Planning activities.

The following is a list of activities that were undertaken:

- Fair Housing and Landlord/Tenant Mediation
- Community Resource Center for Battered and Abused Spouse
- Emergency/Transitional Housing Shelter
- Senior Services
- Permanent Placement Housing Services
- Youth Employment Services

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility / Suitable Living Environments	General Public Service Programs	People	25	10
	Employment and Other Training Programs			
	Food and Essential Services			
	Family Services			
	Health Services			
	Youth Services			

The following is a list of CDBG capital improvement projects that were implemented:

- Section 108 Loan Repayment (Balboa Village Improvements)

PUBLIC FACILITIES

5-Year Strategy: Provide access to local public facilities that contribute to community and neighborhood development				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Sustainability / Suitable Living Environments	Section 108 Loan Repayment – Balboa Village Improvements	Public Facilities	1	1

2. Changes in Program Objectives
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

The City made adjustments to its 5-Year Consolidated Plan goals on April 22, 2014. A copy of the approved Substantial Amendment was submitted along with the CAPER for the 2013-2014 program year.

3. Assessment of Efforts in Carrying Out Planned Actions
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

The City pursued all resources described in the 2014-2015 One-Year Action Plan. The City provided certifications of consistency upon request to non-profits that were pursuing activities and projects that worked toward meeting the strategic objectives and national objectives found in the Consolidated Plan and the Orange County Housing Authority (OCHA) for its Annual Plan. The City did not hinder the implementation of any portion of the Consolidated Plan through any action or willful inaction.

4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.

According to the CDBG Grantee Performance Report generated by HUD's Integrated Disbursement and Information System (IDIS), all CDBG funded activities, with the exception of administration, fair housing, and Section 108 repayments, satisfied the Low/Moderate Income national objective.

In the 2014-2015 One-Year Action Plan, the City certified that at least 70 percent of all CDBG funded activities would primarily benefit low and moderate-income persons. According to the CDBG Financial Summary Report (PR26) generated by HUD's Integrated Disbursement and Information System (IDIS), 100% of the City's CDBG expenditures went toward satisfying the national objective of serving persons of low- and moderate-income.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

The City did not undertake any CDBG-funded activities that involved acquisition, displacement or relocation.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.

- c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

The City did not undertake any CDBG-funded activities using the economic development or job creation national objective.

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

The City funded several activities on the basis that at least 51 percent of the beneficiaries of the service would be of low- or moderate-income. All funded services that qualified as a Low/Mod Clientele activity either served homeless persons, who qualify as a presumed benefit sub-population, or verified the income of the beneficiary upon intake. At least 51 percent of beneficiaries for each CDBG-funded activity were documented or presumed to be of low- and moderate-income.

8. Program income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.

The City did not receive CDBG program income during the 2014-2015 program year.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.

There were no prior period adjustments.

10. Loans and other receivables
 - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.

- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

The City did not use CDBG funds for any float-funded activities.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.
- c. Provide the date the use of funds commenced.
- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

The City has no lump sum agreements.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- a. Identify the type of program and number of projects/units completed for each program.
- b. Provide the total CDBG funds involved in the program.
- c. Detail other public and private funds involved in the project.

The City does not use CDBG funds for housing rehabilitation.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

The City did not have a Neighborhood Revitalization Strategy Area in program year 2014-2015.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

During the 2014-2015 program year, the City provided CDBG funding to support several programs to maintain or increase the client's level of self-sufficiency and ability to escape poverty. The following programs directly assisted low- and moderate-income persons:

1. Age Well Senior Services: Home-Delivered Meal Program
2. Human Options: Emergency Shelter for Battered Women
3. Families Forward: Transitional Housing
4. SPIN: Guided-Assistance Permanent Placement Housing Services
5. Youth Employment Services: Employment Services for Youth



V. NON-HOMELESS SPECIAL NEEDS

V. NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

The City funded a number of programs that address the special needs of persons that are not homeless but require supportive housing. These programs include:

Age Well Senior Services Home-Delivered Meal Program

Provided home delivered meals to seniors and disabled persons to reduce the possibility of institutionalization.

Human Options – Battered and Abused Spousal Program

Provided a wide variety of counseling and educational programs to help victims and their family members deal with the effects of domestic violence. Services also include emergency shelters and transitional housing.

SENIOR SERVICES

5-Year Strategy: Provide quality supportive services so elderly residents can live as independently as possible				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility /Suitable Living Environments	General Senior Programs	People	130	105
	Information and Referral Programs			
	Food and Essential Services			
	Senior Transportation Services			

SPECIAL NEEDS/NON-HOMELESS

5-Year Strategy: Help persons with special needs live as independently as possible				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility / Suitable Living Environments	Battered and Abused Spousal Programs Food & Essential Services Referral and Case Management Services Employment Training and placement for persons with Disabilities	People	12	18
	Upgrade Public Facilities with ADA Improvements	Public Facilities	0	0
	Substance Abuse Rehabilitation Services	People	0	0

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods				
Outcome/Objective Statements	Planned Activities	Performance Indicator	2014 Goals	2014 Achievements
Accessibility / Suitable Living Environments	General Public Service Programs Employment and Other Training Programs Food and Essential Services Family Services Health Services Youth Services	People	25	10

Specific HOPWA Objectives

The City of Newport Beach does not receive HOPWA funds.



VI. OTHER NARRATIVE

VI. OTHER NARRATIVE

1. Include any CAPER information that was not covered by narratives in any other section.

Economic Opportunity / Minority Business Enterprise / Women-Owned Business Enterprise (MBE-WBE)

As an Entitlement recipient of CDBG funds, the City of Newport Beach is required to provide business opportunities to minority and women-owned businesses in connection with the activities funded through the CDBG grant. This requirement is applicable to contracting and subcontracting opportunities funded in whole or in part with the federal housing and community development assistance provided to the City as a grantee. OMB Circular A-102 states that “It is national policy to award a fair share of contracts to small and minority business firms. Grantees shall take similar appropriate affirmative action to support of women's enterprises and are encouraged to procure goods and services from labor surplus areas.” The Uniform Administrative Requirements of 24 CFR 85.36(e) require the City to “take all necessary affirmative steps to assure that minority firms, women’s business enterprises, and labor surplus area firms are used when possible.” Further, the City is required under §570.507(b) - Reports (24 CFR Part 570, CDBG Final Rule) to submit a report to the U.S. Department of Housing and Urban Development (HUD) on the City’s MBE-WBE contracting and subcontracting activity generated through the expenditure of HUD funds.

To comply with these requirements, the City includes MBE-WBE firms on its bid solicitation lists and encourages MBE-WBE firms to compete for CDBG-funded construction contracts. The City ensures that the Contract-Subcontract Activity Report and the MBE-WBE Summary Report are submitted to the Los Angeles Field Office of the U.S. Department of Housing and Urban Development as required.



APPENDICES



**APPENDIX “A”
SUMMARY OF ANNUAL
OBJECTIVES**

HOUSING

5-Year Strategy: Preserve and improve the existing housing stock and ensure equal access

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-1 Availability/Accessibility of Decent Housing								
DH-1 (1)	Section 8 Housing Choice Voucher - Maintain existing level of Section 8 housing vouchers and rent-restricted units within the City at risk of conversion to market rate housing through refinancing.	Section 8	Housing Units	2010	478	409	86%	
				2011	478	497	104%	
		In-Lieu Fee		2012	478	495	104%	
				2013	478	516	108%	
				2014	478	516	108%	
	MULTI-YEAR GOAL					2390	2433	102%
	Housing Rehabilitation Programs & Utility Connection Programs - Prevent deterioration of property and provide financial assistance for repair, rehabilitation, and utility underground hook-ups to low- and moderate-income households. CANCELED by Substantial Amendment in FY	CDBG	Housing Units	2010	0		0%	
				2011	0		0%	
				2012	0		0%	
				2013	0		0%	
				2014	0		0%	
	MULTI-YEAR GOAL					0	0	0%
	Fair Housing Program - Ensure universal access to fair housing choice within the City.	CDBG	People	2010	160	160	100%	
				2011	160	161	101%	
				2012	160	187	117%	
		2013		160	204	128%		
		2014		160	191	119%		
MULTI-YEAR GOAL					800	903	113%	

Fair Housing 903 people

Monitored Affordable 383

Section 108 vouchers 133

516

HOUSING

5-Year Strategy: Expand the supply of affordable rental and homeownership housing opportunities

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-2 Affordability of Decent Housing								
DH-2 (1)	Acquisition of Affordability Covenants on Rental Properties - Expand the supply of housing units affordable to low- and moderate-income within the City. CANCELED by Substantial Amendment in FY 13-14.	In-Lieu Fee	Housing Units	2010	0		0%	
				2011	0		0%	
				2012	0		0%	
				2013	0		0%	
				2014	0		0%	
	MULTI-YEAR GOAL					0	0	0%
	Construction of Multi-Family Affordable Housing Units - Increase supply of housing units affordable to low- and moderate-income households through new construction. CANCELED by Substantial Amendment in FY 13-14.	Density Bonus Tax Credits State HOME	Housing Units	2010	0		0%	
				2011	0		0%	
				2012	0		0%	
				2013	0		0%	
2014				0		0%		
MULTI-YEAR GOAL					0	0	0%	

SENIOR SERVICES

5-Year Strategy: Provide quality supportive services so elderly residents can live as independently as possible

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (1)	Improve supportive services for elderly residents through: - General Senior Programs - Information and Referral Services - Food and Essential Services - Senior Transportation Services	CDBG	People	2010	130	142	109%
				2011	130	145	112%
				2012	130	112	86%
				2013	130	119	92%
		2014	130	105	81%		
MULTI-YEAR GOAL					650	623	95.8%

AGE WELL - Delivered Meals: 623 seniors

Friends of OASIS: Senior Transportation - Monthly Social Gatherings FY 14-15 - Activity Canceled

SPECIAL NEEDS/NON-HOMELESS

5-Year Strategy: Help persons with special needs live as independently as possible

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (2)	Increase services to low- and moderate-income persons with special needs through: - Battered and Abused Spousal Programs - Food and Essential Services - Referral and Case Management Services - Employment Training and Placement of Persons with Disabilities	CDBG	People	2010	12	13	108%
				2011	12	14	117%
				2012	12	4	33%
				2013	12	16	133%
				2014	12	18	150%
				MULTI-YEAR GOAL		60	65
	Upgrade Public Facilities with ADA Improvements - Increase accessibility of persons with disabilities to public facilities.	CDBG	Public Facilities	2010			0%
				2011			0%
				2012	1	1	0%
				2013			0%
				2014			0%
				MULTI-YEAR GOAL		1	1
	Substance Abuse Rehabilitation Services - Increase supportive services for persons suffering from substance abuse.	CDBG	People	2010	8	8	100%
				2011	7	7	100%
				2012	7	7	100%
2013				0	0	0%	
2014				0	0	0%	
MULTI-YEAR GOAL				22	22	100.0%	

Human Options 65 people

SPIN - SARS 22 people (2 Years 13-14 & 14/15)

HOMELESS AND HIV/AIDS

5-Year Strategy: Support a continuum of services in support of the City's and County's effort to end homeless and assist in improving the quality of life for persons with HIV/AIDS

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (3)	Preserve the supply of emergency and transitional housing, increase supportive services for persons living with HIV/AIDS, and improve services for homeless persons and prevent those at-risk of homelessness through: - Homeless Prevention Programs - Transitional Housing - Emergency Shelter to Victims of Domestic Violence - Transitional Housing and Support Services for Victims of Domestic Violence - Case Management and Other Services	CDBG	People	2010	145	144	99%
				2011	145	147	101%
				2012	145	150	103%
				2013	145	171	118%
				2014	145	205	141%
		MULTI-YEAR GOAL					725

	<u>14/15</u>	<u>5-Yrs.</u>
Families Forward	190	786
SPIN-GAPP	15	31
Total:	205	817

PUBLIC SERVICES

5-Year Strategy: Contribute to the well-being of individuals, families, and neighborhoods

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1 Availability/Accessibility of Suitable Living Environment							
SL-1 (4)	Provide and improve public services to low- and moderate-income persons through: - General Public Services - Employment and Other Training Programs - Food and Essential Services - Family Services - Health Services - Youth Services	CDBG	People	2010	369	369	100%
				2011	404	404	100%
				2012	25	25	100%
				2013	25	21	84%
				2014	25	10	40%
		MULTI-YEAR GOAL					848

(YES) Youth Employment Serv. 56 (3 years - 12/13, 13/14 & 14/15)

SOS - Save Our Selves $\frac{773}{829}$ (2 years - 10/11 & 11/12)

PUBLIC FACILITIES

5-Year Strategy: Provide access to local public facilities that contribute to community and neighborhood development

Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-3 Sustainability of Suitable Living Environment							
SL-3 (1)	Repayment Section 108 Loan / Balboa Village Improvements - Preserve community infrastructure in order to eliminate blight, blighting influences, and prevent deterioration of property. The improvements will stimulate future economic investments and create a suitable living environment.	CDBG	Public Facility	2010	1	1	100%
				2011	1	1	100%
				2012	1	1	100%
				2013	1	1	100%
				2014	1	1	100%
		MULTI-YEAR GOAL				5	5

Section 108 Loan



APPENDIX “B” CPMP PROJECT SUMMARIES

CPMP Version 2.0		Grantee Name: City of Newport Beach	
Project Name:		CDBG Administration	
Description:	IDIS Project #:	UOG Code:	CA62454 NEWPORT BEACH
This project will provide for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the CAPER, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management.			
Location:		Priority Need Category	
City of Newport Beach 3300 Newport Blvd. Newport Beach, CA 92658		Select one:	Planning/Administration
Expected Completion Date:		Explanation:	
6/30/2015		The goal of the City's CDBG program is to provide decent housing, housing choice, suitable living environment and economic opportunity for all residents, businesses and visitors. Staff responsible for CDBG administration work towards these endeavors.	
Objective Category		Specific Objectives	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1. Improve the services for low/mod income persons 2. 3.	
Outcome Categories			
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability			
Project-level Accomplishments	Accompl. Type:	Proposed	N/A
	Program Year 1	Underway	
	Program Year 2	Complete	
	Program Year 3	Complete	
	Program Year 4	Complete	
	Program Year 5	Complete	
Proposed Outcome		Performance Measure	
Access to decent housing and suitable living environment		National Objective: N/A	
Actual Outcome			
21A General Program Administration 570.206		Matrix Codes	
Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes	
Program Year 1	CDBG	Proposed Amt.	\$60,285
		Actual Amount	\$60,285
	Fund Source:	Proposed Amt.	
		Actual Amount	
	Accompl. Type:	Proposed Units	N/A
	Actual Units	N/A	
Program Year 2	CDBG	Proposed Amt.	\$52,755
		Actual Amount	\$52,164
	Fund Source:	Proposed Amt.	
		Actual Amount	
	Accompl. Type:	Proposed Units	N/A
	Actual Units	N/A	
Program Year 3	CDBG	Proposed Amt.	\$58,133
		Actual Amount	\$58,133
	Fund Source:	Proposed Amt.	
		Actual Amount	
	Accompl. Type:	Proposed Units	N/A
	Actual Units	N/A	
Program Year 4	CDBG	Proposed Amt.	\$61,454
		Actual Amount	\$60,026
	Fund Source:	Proposed Amt.	
		Actual Amount	
	Accompl. Type:	Proposed Units	N/A
	Actual Units	N/A	
Program Year 5	CDBG	Proposed Amt.	\$61,366
		Actual Amount	\$61,366
	Other	Proposed Amt.	
		Actual Amount	
	Accompl. Type:	Proposed Units	N/A
	Actual Units	N/A	

Grantee Name: City of Newport Beach						
CPMP Version 2.0						
Project Name: Fair Housing Services						
Description:		IDIS Project #: 2014-02	UOG Code: CA62454 NEWPORT BEACH			
The project will provide fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the extremely-low to moderate income population.						
Location:		Priority Need Category				
Fair Housing Foundation 3605 Long Beach Blvd. Long Beach, CA 90807		Select one:	Planning/Administration			
Expected Completion Date:		Explanation:				
6/30/2015		Low-income and special needs persons often have limited resources to address any landlord/tenant concerns, or other issues that affect their housing. Providing access to fair housing services improves housing choice, ensures decent housing and a more suitable living environment.				
Objective Category		Specific Objectives				
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input type="checkbox"/> 1 Improve access to affordable rental housing <input type="checkbox"/> 2 <input type="checkbox"/> 3				
Outcome Categories						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	01 People	Proposed		01 People	Proposed	160
		Underway			Underway	
	Program Year 1	Complete	160	Program Year 4	Complete	204
	01 People	Proposed	160	01 People	Proposed	160
		Underway			Underway	
	Program Year 2	Complete	161	Program Year 5	Complete	191
	01 People	Proposed	160	01 People	Proposed	
		Underway			Underway	
	Program Year 3	Complete	187	Con Plan Period	Complete	903
		Underway			Underway	
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of providing decent affordable housing		National Objective: N/A		DH-1 Availability/Accessibility		
21D Fair Housing Activities (subject to 20% Admin cap) 570.206				Matrix Codes		
Matrix Codes				Matrix Codes		
Matrix Codes				Matrix Codes		
Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$12,000		Actual Amount	
	Other	Proposed Amt.	\$581,359	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units	160	Accompl. Type:	Proposed Units		
	Actual Units	161		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$12,000		Actual Amount	
	Other	Proposed Amt.	\$558,230	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units	160	Accompl. Type:	Proposed Units		
	Actual Units	161		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$12,000		Actual Amount	
	Other	Proposed Amt.	\$550,000	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units	160	Accompl. Type:	Proposed Units		
	Actual Units	204		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.	\$12,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$12,000		Actual Amount	
	Other	Proposed Amt.	\$500,000	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units	160	Accompl. Type:	Proposed Units		
	Actual Units	191		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach					
Project Name:		Human Options: Community Resource Center					
Description:		IDIS Project #:	2014-03	UOG Code:	CA62454 NEWPORT BEACH		
This project will provide a wide variety of counseling and educational programs to help victims and their family members deal with the effects of domestic violence. CDBG funds will be used to pay for a portion of the salaries of staff who provide counseling and case management services and supplies used by staff.							
Location:		Priority Need Category					
Community Resource Center 5540 Trabucco Road Irvine, CA 92620		Select one:		Public Services			
Expected Completion Date:		Explanation:					
6/30/2015		Victims of domestic violence who flee their abuser often need confidential support services and housing. Many victims flee an abusive situation without the resources (food, clothing, etc.) necessary to support themselves. This can often lead to homelessness. National Objective Citation: LMC 570.208(a)(2)(i)(A)					
Objective Category		Specific Objectives					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
Outcome Categories		1 Improve the services for low/mid income persons					
		2					
		3					
Project-level Accomplishments	01 People	Proposed	12	01 People	Proposed	12	
	Program Year 1	Underway		Program Year 4	Underway		
		Complete	13		Complete	16	
		01 People	Proposed		12	01 People	Proposed
	Program Year 2	Underway		Program Year 5	Underway		18
		Complete	14		Complete		
		01 People	Proposed		12	Accompl. Type:	
	Program Year 3	Underway		Con Plan Period	Underway		65
		Complete	4		Complete		
Proposed Outcome		Performance Measure			Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility			
05G Battered and Abused Spouses 570.201(e)		Matrix Codes					
Matrix Codes		Matrix Codes					
Matrix Codes		Matrix Codes					
Program Year 1	CDBG	Proposed Amt.	\$4,600	Fund Source:	Proposed Amt.		
		Actual Amount	\$2,719		Actual Amount		
	Other	Proposed Amt.	\$408,698	Fund Source:	Proposed Amt.		
		Actual Amount	\$408,698		Actual Amount		
	01 People	Proposed Units	12	Accompl. Type:	Proposed Units		
	Actual Units	13		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 2	CDBG	Proposed Amt.	\$3,867	Fund Source:	Proposed Amt.		
		Actual Amount	\$3,769		Actual Amount		
	Other	Proposed Amt.	\$426,931	Fund Source:	Proposed Amt.		
		Actual Amount	\$426,931		Actual Amount		
	01 People	Proposed Units	12	Accompl. Type:	Proposed Units		
	Actual Units	14		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.	\$4,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$3,313		Actual Amount		
	Other	Proposed Amt.	\$552,150	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	12	Accompl. Type:	Proposed Units		
	Actual Units	4		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$6,437		Actual Amount		
	Other	Proposed Amt.	\$572,881	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	12	Accompl. Type:	Proposed Units		
	Actual Units	16		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.	\$6,500	Fund Source:	Proposed Amt.		
		Actual Amount	\$5,244		Actual Amount		
	Other	Proposed Amt.	\$532,946	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	12	Accompl. Type:	Proposed Units		
	Actual Units	18		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach					
Project Name:		Families Forward: Transitional Housing Program					
Description:		IDIS Project #:	2014-04	UOG Code:	CA62454 NEWPORT BEACH		
The Transitional Housing program assists homeless families to regain stability and self sufficiency. The target population is homeless families with children. The program provides case management and supportive services to households residing in Families Forward transitional housing units. CDBG funds will be use to pay for a portion of the salary of a case manager.							
Location:		Priority Need Category					
Families Forward 8 Thomas Irvine, CA 92618		Select one:	Public Services				
Explanation:							
Expected Completion Date:		Provide needed services for low/mod income persons by preserving the supply of emergency and transitional units and those at risk of homelessness. National Objective Citation: LMC 570.208(a)(2)(i)(A)					
6/30/2015							
Objective Category		Specific Objectives					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1. Increase the number of homeless persons moving into permanent housing 2. Improve the services for low/mod income persons 3.					
Outcome Categories							
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability							
Project-level Accomplishments	01 People	Proposed	145	01 People	Proposed	135	
	Program Year 1	Underway		Program Year 4	Underway		
		Complete	144		Complete	155	
		01 People	Proposed		145	01 People	Proposed
	Program Year 2	Underway		Program Year 5	Underway		
		Complete	147		Complete	190	
		01 People	Proposed		145	Accompl. Type:	Proposed
	Program Year 3	Underway		Con Plan Period	Underway		
		Complete	150		Complete	786	
		Proposed Outcome			Performance Measure		Actual Outcome
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility			
05 Public Services (General) 570.201(e)		Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes		Matrix Codes			
Program Year 1	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$10,000		Actual Amount		
	Other	Proposed Amt.	\$1,104,907	Fund Source:	Proposed Amt.		
		Actual Amount	\$1,104,907		Actual Amount		
	01 People	Proposed Units	145	Accompl. Type:	Proposed Units		
	Actual Units	144		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 2	CDBG	Proposed Amt.	\$8,406	Fund Source:	Proposed Amt.		
		Actual Amount	\$8,406		Actual Amount		
	Other	Proposed Amt.	\$1,043,610	Fund Source:	Proposed Amt.		
		Actual Amount	\$1,043,610		Actual Amount		
	01 People	Proposed Units	145	Accompl. Type:	Proposed Units		
	Actual Units	147		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.	\$9,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$9,000		Actual Amount		
	Other	Proposed Amt.	\$975,419	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	145	Accompl. Type:	Proposed Units		
	Actual Units	150		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$10,000		Actual Amount		
	Other	Proposed Amt.	\$857,758	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	135	Accompl. Type:	Proposed Units		
	Actual Units			Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$10,000		Actual Amount		
	Other	Proposed Amt.	\$673,971	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	135	Accompl. Type:	Proposed Units		
	Actual Units	190		Actual Units			
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: City of Newport Beach				
CPMP Version 2.0				
Project Name:	Age Well Senior Services: Home Delivered Meals			
Description:	IDIS Project #: 2014-05 UOG Code: CA62454 NEWPORT BEACH			
Age Well Senior Services will provide home-delivered meals to homebound senior citizens (62 years or older) who are unable to prepare meals for themselves due to age, illness, or disability. CDBG funds will be used to pay for a portion of the salary of home-delivered meal staff.				
Location:	Priority Need Category			
Age Well Senior Services, Inc. 24300 El Toro Road, Suite 2000 Laguna Woods, CA 92637	Select one: Public Services			
Expected Completion Date:	Explanation:			
6/30/2015	Homebound seniors often have difficulty preparing nutritiously appropriate meals for themselves. Home delivered nutritious meals enables homebound seniors to remain in their homes, avoid being institutionalized, and creates a more suitable living environment.			
Objective Category	National Objective Citation: LMC 570.208(a)(2)(i)(A)			
<input type="radio"/> Decent Housing				
<input checked="" type="radio"/> Suitable Living Environment				
<input type="radio"/> Economic Opportunity				
Outcome Categories	Specific Objectives			
<input checked="" type="checkbox"/> Availability/Accessibility	1 Improve the services for low/mod income persons			
<input type="checkbox"/> Affordability	2			
<input type="checkbox"/> Sustainability	3			
Project-level Accomplishments				
01 People	Proposed 130			
Program Year 1	Underway			
	Complete 142			
01 People	Proposed 130			
Program Year 2	Underway			
	Complete 145			
01 People	Proposed 130			
Program Year 3	Underway			
	Complete 112			
01 People	Proposed 130			
Program Year 4	Underway			
	Complete 119			
01 People	Proposed 130			
Program Year 5	Underway			
	Complete 105			
Con Plan Period	Complete 623			
Proposed Outcome	Performance Measure	Actual Outcome		
Accessibility for the purpose of creating suitable living environment	People	SL-1 Availability/Accessibility		
05A Senior Services 570.201(e)	Matrix Codes			
Matrix Codes	Matrix Codes			
Matrix Codes	Matrix Codes			
Program Year 1	CDBG	Proposed Amt. \$20,000	Fund Source:	Proposed Amt.
		Actual Amount \$20,000		Actual Amount
	Other	Proposed Amt. \$1,552,940	Fund Source:	Proposed Amt.
		Actual Amount \$1,552,940		Actual Amount
	01 People	Proposed Units 130	Accompl. Type:	Proposed Units
		Actual Units 142		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
Program Year 2	CDBG	Proposed Amt. \$18,492	Fund Source:	Proposed Amt.
		Actual Amount \$18,492		Actual Amount
	Other	Proposed Amt. \$1,559,440	Fund Source:	Proposed Amt.
		Actual Amount \$1,559,440		Actual Amount
	01 People	Proposed Units 130	Accompl. Type:	Proposed Units
		Actual Units 145		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
Program Year 3	CDBG	Proposed Amt. \$15,600	Fund Source:	Proposed Amt.
		Actual Amount \$15,600		Actual Amount
	Other	Proposed Amt. \$1,722,931	Fund Source:	Proposed Amt.
		Actual Amount		Actual Amount
	01 People	Proposed Units 130	Accompl. Type:	Proposed Units
		Actual Units 112		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
Program Year 4	CDBG	Proposed Amt. \$16,000	Fund Source:	Proposed Amt.
		Actual Amount \$16,000		Actual Amount
	Other	Proposed Amt. \$1,647,440	Fund Source:	Proposed Amt.
		Actual Amount		Actual Amount
	01 People	Proposed Units 130	Accompl. Type:	Proposed Units
		Actual Units 119		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
Program Year 5	CDBG	Proposed Amt. \$16,000	Fund Source:	Proposed Amt.
		Actual Amount \$16,000		Actual Amount
	Other	Proposed Amt. \$1,743,436	Fund Source:	Proposed Amt.
		Actual Amount		Actual Amount
	01 People	Proposed Units 130	Accompl. Type:	Proposed Units
		Actual Units 105		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name:		Serving People In Need (SPIN): Guided Assistance-Permanent Placement Hsg Pgm				
Description:		IDIS Project #:	2014-06	UOG Code:	CA62454 NEWPORT BEACH	
The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.						
Location:		Priority Need Category				
Serving People In Need (SPIN) 151 Kalmus, H-2 S Costa Mesa, CA 92626		Select one:		Public Services		
Explanation:						
Expected Completion Date:		Provide access to appropriate housing to low-income and homeless families and individuals who need assistance for various housing issues.				
6/30/2015		National Objective Citation: LMC 570.208(a)(2)(i)(B)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 Improve the services for low/mod income persons 2 End chronic homelessness 3				
Outcome Categories						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	Accompl. Type:	Proposed		01 People	Proposed	10
		Underway			Underway	
	Program Year 1	Complete		Program Year 4	Complete	16
	Accompl. Type:	Proposed		01 People	Proposed	10
		Underway			Underway	
	Program Year 2	Complete		Program Year 5	Complete	15
	Accompl. Type:	Proposed		01 People	Proposed	
		Underway			Underway	
	Program Year 3	Complete		Con Plan Period	Complete	31
		Complete			Complete	
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility		
05 Public Services (General) 570.201(e)				Matrix Codes		
Matrix Codes				Matrix Codes		
Matrix Codes				Matrix Codes		
Program Year 1	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$14,090	Fund Source:	Proposed Amt.	
		Actual Amount	\$14,090		Actual Amount	
	Other	Proposed Amt.	\$562,145	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	10	Accompl. Type:	Proposed Units	
	Actual Units	16		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.	\$14,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$14,000		Actual Amount	
	Other	Proposed Amt.	\$701,748	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	10	Accompl. Type:	Proposed Units	
	Actual Units	15		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach					
Project Name: Walk in Service for Youth Program							
Description:		IDIS Project #: 2014-07	UOG Code: CA62454 NEWPORT BEACH				
The YES walk in Service for Youth Program will provide effective employment related services to youth ages 16-22 from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers. Services include: A two hour employment skills class where youth learn important basic skills such as how to fill out job applications. Upon completion of these program components, each youth receives up to three (3) job referrals upon each visit to YES. The program estimates serving 100 unduplicated Newport Beach residents and Orange County residents combined overall.							
Location:		Priority Need Category					
Youth Employment Service of the Harbor Area, Inc. 114 E 19th Street Costa Mesa, CA 92627		Select one:		Public Services			
Explanation:							
Expected Completion Date:		Increase availability of employment and other training programs to low/mod income persons.					
6/30/2015		National Objective Citation: LMC 570.208(a)(2)(i)(B)					
Objective Category							
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		1	Improve the services for low/mod income persons				
		2					
		3					
Project-level Accomplishments	Accompl. Type:		Proposed		01 People	Proposed	25
	Program Year 1		Underway		Program Year 4	Underway	
			Complete		Program Year 5	Complete	21
	Accompl. Type:		Proposed		Accompl. Type:	Proposed	25
	Program Year 2		Underway		Program Year 3	Underway	
			Complete		Con Plan Period	Complete	10
01 People		Proposed	25	Accompl. Type:	Proposed		
		Underway		Program Year 4	Underway		
		Complete	25	Program Year 5	Complete		56
Proposed Outcome		Performance Measure		Actual Outcome			
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility			
05 Public Services (General) 570.201(e)				Matrix Codes			
Matrix Codes				Matrix Codes			
Matrix Codes				Matrix Codes			
Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units			
	Actual Units			Actual Units			
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units			
	Actual Units			Actual Units			
Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units			
	Actual Units			Actual Units			
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units			
	Actual Units			Actual Units			
Program Year 3	CDBG	Proposed Amt.	\$5,000	Fund Source:	Proposed Amt.		
		Actual Amount	\$5,000		Actual Amount		
	Other	Proposed Amt.	\$186,287	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
01 People	Proposed Units		25	Accompl. Type:	Proposed Units		
	Actual Units		25		Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Program Year 4	CDBG	Proposed Amt.	\$5,000	Fund Source:	Proposed Amt.		
		Actual Amount	5000		Actual Amount		
	Other	Proposed Amt.	\$208,000	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
01 People	Proposed Units		25	Accompl. Type:	Proposed Units		
	Actual Units		21		Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Program Year 5	CDBG	Proposed Amt.	\$5,000	Fund Source:	Proposed Amt.		
		Actual Amount	2,665		Actual Amount		
	Other	Proposed Amt.	\$152,948	Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
01 People	Proposed Units		25	Accompl. Type:	Proposed Units		
	Actual Units		10		Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach			
Project Name: Friends of OASIS - Monthly Social Gatherings					
Description:		IDIS Project #: 2014-08	UOG Code: CA62454	NEWPORT BEACH	
This activity provides funds for transportation and food so that seniors residing at Seaview Lutheran Plaza may attend the Friends of OASIS monthly membership gatherings at the OASIS Senior Center. - ACTIVITY WAS CANCELED AT THE BEGINNING OF THE FISCAL YEAR.					
Location:		Priority Need Category			
Friends of OASIS 800 Narcissus Avenue Newport Beach, CA 92660		Select one:		Public Services	
Explanation:					
Expected Completion Date:		Provides and creates a more suitable living environment for seniors. National Objective Citation: LMC 570.208(a)(2)(i)(A)			
6/30/2015					
Objective Category		Specific Objectives			
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 Improve the services for low/mod income persons 2 3			
Outcome Categories					
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
Project-level Accomplishments	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
	Program Year 1	Complete		Program Year 4	Complete
	Accompl. Type:	Proposed		01 People	Proposed
		Underway			Underway
	Program Year 2	Complete		Program Year 5	Complete
				N/A	
Accompl. Type:	Proposed		Accompl. Type:	Proposed	
	Underway			Underway	
Program Year 3	Complete		Con Plan Period	Complete	
				N/A	
Proposed Outcome		Performance Measure		Actual Outcome	
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility	
05A Senior Services 570.201(e)		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.	\$3,500	Fund Source:	Proposed Amt.
		Actual Amount	\$0		Actual Amount
	Other	Proposed Amt.	\$13,750	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	25	Accompl. Type:	Proposed Units
		Actual Units	0		Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name: Section 108 Loan Repayment						
Description:		IDIS Project #: 2014-09	UOG Code: CA62454 NEWPORT BEACH			
Funds will be used to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, Pier Plaza, and Lot A connecting access to Main Street.						
Location:		Priority Need Category				
LMA - Census Tract 62800.1		Select one:	Public Facilities			
Explanation:						
Expected Completion Date:		Targeted areas within Balboa Village were deteriorating. To eliminate the blight, blighting influences and prevent further deterioration, the City used CDBG funds to make necessary improvements to the target areas. The improvements will stimulate future economic investment and provide a more suitable living environment.				
6/30/2015		National Objective Citation: LMA 570.208(a)(1)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 Improve quality /increase quantity of public improvements for lower income persons 2 Improve quality /increase quantity of neighborhood facilities for low-income persons 3				
Outcome Categories						
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability						
Project-level Accomplishments	11 Public Facilities	Proposed	1	11 Public Facilities	Proposed	1
	Program Year 1	Underway		Program Year 4	Underway	
		Complete	1		Complete	1
	11 Public Facilities	Proposed	1	11 Public Facilities	Proposed	1
	Program Year 2	Underway		Program Year 5	Underway	
		Complete	1		Complete	1
	11 Public Facilities	Proposed	1	Accompl. Type:	Proposed	
	Program Year 3	Underway		Con Plan Period	Underway	
		Complete	1		Complete	5
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environments		Public Facility		SL-3 Sustainability		
19F Planned Repayment of Section 108 Loan Principal		Matrix Codes				
19F Planned Repayment of Section 108 Loan Principal		Matrix Codes				
Matrix Codes		Matrix Codes				
Program Year 1	CDBG	Proposed Amt.	\$199,346	Fund Source:	Proposed Amt.	
		Actual Amount	\$199,346		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$201,654	Fund Source:	Proposed Amt.	
		Actual Amount	\$201,653		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	\$202,486	Fund Source:	Proposed Amt.	
		Actual Amount	\$202,486		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	CDBG	Proposed Amt.	\$250,307	Fund Source:	Proposed Amt.	
		Actual Amount	\$204,722		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.	\$205,315	Fund Source:	Proposed Amt.	
		Actual Amount	\$205,315		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
	Actual Units	1		Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name: Fair Housing Council O.C.: Fair Housing Services						
Description:		IDIS Project #: 2010-02	UOG Code: CA62454 NEWPORT BEACH			
The project will provide fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the extremely-low to moderate income population.						
Location:		Priority Need Category				
Fair Housing Council of Orange County 201 South Broadway Santa Ana, CA 92701		Select one: <input type="text" value="Planning/Administration"/>				
Expected Completion Date:		Explanation:				
6/30/2011		Low-income and special needs persons often have limited resources to address any landlord/tenant concerns, or other issues that affect their housing. Providing access to fair housing services improves housing choice, ensures decent housing and a more suitable living environment.				
Objective Category:		Specific Objectives				
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input checked="" type="radio"/> Economic Opportunity		<input type="text" value="1. Improve access to affordable rental housing"/> <input type="text" value="2"/> <input type="text" value="3"/>				
Outcome Categories:						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	01 People	Proposed	200	01 People	Proposed	
		Underway			Underway	
	Program Year 1	Complete	160	Program Year 4	Complete	
	01 People	Proposed		01 People	Proposed	
		Underway			Underway	
	Program Year 2	Complete		Program Year 5	Complete	
	01 People	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
	Program Year 3	Complete		Con Plan Period	Complete	
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of providing decent affordable housing		National Objective: N/A		DH-1 Availability/Accessibility		
21D Fair Housing Activities (subject to 20% Admin cap) 570.2				Matrix Codes		
Matrix Codes				Matrix Codes		
Matrix Codes				Matrix Codes		
Program Year 1	CDBG	Proposed Amt.	\$11,185	Fund Source:	Proposed Amt.	
		Actual Amount	\$11,185		Actual Amount	
	Other	Proposed Amt.	\$6,115	Fund Source:	Proposed Amt.	
		Actual Amount	\$6,115		Actual Amount	
01 People	Proposed Units	200	Accompl. Type:	Proposed Units		
	Actual Units	166		Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
01 People	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		

CPMP Version 2.0		Grantee Name: City of Newport Beach			
Project Name:		Utility Assessment District Grant Program			
Description:		IDIS Project #:	2010-09	UOG Code:	CA62454 NEWPORT BEACH
<p>This project will help to provide financial assistance to the impacted low- and moderate-income owner-occupants located within proposed utility undergrounding Assessment Districts in the City of Newport Beach. In order to reduce the financial burden of an Assessment District, the City proposes a grant program to cover a portion of the cost of utility hook-ups to owner-occupants within the District(s). Households that cannot afford to make the necessary hook-ups after utilities have been undergrounded will be left without electricity, thereby creating a health and safety concern for the City. City expects to assist 7 or more low- and moderate-income owner-occupants with undergrounding</p>					
Location:		Priority Need Category			
City of Newport Beach 3300 Newport Blvd. Newport Beach, CA 92658		Select one:		Owner Occupied Housing	
Explanation:					
Provide financial assistance to low/moderate income households for utility hook-ups which will improve the basic utility services of their homes. National Objective Citation: LMC 570.208(a)(3)					
Expected Completion Date:		Objective Category			
6/30/2012		<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity			
Outcome Categories		Specific Objectives			
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		1 Improve the quality of owner housing 2 3			
Project-level Accomplishments	10 Housing Units	Proposed	7	Program Year 4	Proposed
	Program Year 1	Underway			Underway
		Complete			Complete
	10 Housing Units	Proposed	0	Program Year 5	Proposed
	Program Year 2	Underway			Underway
		Complete			Complete
		Proposed			Proposed
	Program Year 3	Underway		Con Plan Period	Underway
		Complete			Complete
Proposed Outcome		Performance Measure		Actual Outcome	
Accessibility for the purpose of providing decent housing		Housing Units		DH-1 Availability/Accessibility	
14A Rehab. Single Unit Residential 570.202		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Program Year 1	CDBG	Proposed Amt.	\$65,922		Proposed A
		Actual Amount			Actual Amc
	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	10 Housing Units	Proposed Units	7		Proposed U
		Actual Units			Actual Unit
Program Year 2	Fund Source:	Proposed Amt.	\$0		Proposed A
		Actual Amount			Actual Amc
	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Accmpl. Type:	Proposed Units	5		Proposed U
		Actual Units			Actual Unit
Program Year 3	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Accmpl. Type:	Proposed Units			Proposed U
		Actual Units			Actual Unit
Program Year 4	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Accmpl. Type:	Proposed Units			Proposed U
		Actual Units			Actual Unit
Program Year 5	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Fund Source:	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Accmpl. Type:	Proposed Units			Proposed U
		Actual Units			Actual Unit

CPMP Version 2.0		Grantee Name: City of Newport Beach			
Project Name:		Serving People In Need (SPIN): Substance Abuse Treatment Program (SARP)			
Description:		IDIS Project #:	2012-06	UOG Code:	CA62454 NEWPORT BEACH
SARP provides access to substance abuse recovery to those least able to afford it - the homeless and low income. These individuals cannot otherwise afford treatment. Case management includes: counseling, supplemental employment services, medical assistance, and legal assistance. CDBG funds will be used to pay for personnel costs to implement this program.					
Location:		Priority Need Category			
Serving People In Need (SPIN) 151 Kalmus, H-2 S Costa Mesa, CA 92626		Select one:		Public Services	
Expected Completion Date:		Explanation:			
6/30/2013		Homeless and low-income people often do not have sufficient income to participate in substance abuse treatment programs to help in their recovery. SARP increases the access to such programs for homeless and low-income persons suffering from substance abuse.			
Objective Category		National Objective Citation: LMC 570.208(a)(2)(i)(A)&(B)			
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		Specific Objectives			
Outcome Categories		1 Improve the services for low/mod income persons			
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		2 End chronic homelessness			
		3			
Project-level Accomplishments	01 People	Proposed	8	01 People	Proposed
		Underway			Underway
	Program Year 1	Complete	8	Program Year 4	Complete
	01 People	Proposed	7	01 People	Proposed
		Underway			Underway
	Program Year 2	Complete	7	Program Year 5	Complete
01 People	Proposed	7	Accompl. Type:	Proposed	
	Underway			Underway	
Program Year 3	Complete	7	Con Plan Period	Complete	
Proposed Outcome		Performance Measure		Actual Outcome	
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility	
OSF Substance Abuse Services 570.201(e)		Matrix Codes		Matrix Codes	
OSF Substance Abuse Services 570.201(e)		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Program Year 1	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.
		Actual Amount	\$10,000		Actual Amount
	Other	Proposed Amt.	\$447,723	Fund Source:	Proposed Amt.
		Actual Amount	\$44,723		Actual Amount
	01 People	Proposed Units	8	Accompl. Type:	Proposed Units
		Actual Units	8		Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$9,246	Fund Source:	Proposed Amt.
		Actual Amount	\$9,246		Actual Amount
	Other	Proposed Amt.	\$425,492	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	7	Accompl. Type:	Proposed Units
		Actual Units	7		Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	\$10,000	Fund Source:	Proposed Amt.
		Actual Amount	\$10,000		Actual Amount
	Other	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	7	Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units	

CPMP Version 2.0		Grantee Name: City of Newport Beach				
Project Name:		Share Our Selves (SOS): SOS Free Medical and Dental Clinics				
Description:		IDIS Project #:	2012-07	UOG Code:	CA62454 NEWPORT BEACH	
Share Our Selves will provide primary/urgent care on a daily walk-in basis, chronic care, and specialty care by appointment to uninsured Orange County residents and patients in the County MSI Program. In addition, SOS provides bridge medical care to patients who qualify for medical insurance programs and are waiting to be placed in an appropriate medical home or who will not qualify but who reside far from SOS and therefore need to establish a medical home closer to home. Full scope primary care/urgent care clinics is a commitment to true open access for those lacking a more traditional medical home.						
Location:		Priority Need Category				
Share Our Selves 1550 Superior Avenue Costa Mesa, CA 92627		Select one:	Public Services			
Expected Completion Date:		Explanation:				
6/30/2013		Provide free medical and dental care to uninsured low/mod income persons. National Objective Citation: LMC 570.208(a)(2)(i)(B)				
Objective Category		Specific Objectives				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input type="radio"/> Improve the services for low/mod income persons <input type="radio"/> <input type="radio"/>				
Outcome Categories		1				
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability		2				
		3				
Project-level Accomplishments	01 People	Proposed	369	Accompl. Type:	Proposed	0
	Program Year 1	Underway			Underway	
		Complete	369	Program Year 4	Complete	
	01 People	Proposed	404	Accompl. Type:	Proposed	
	Program Year 2	Underway			Underway	
		Complete	404	Program Year 5	Complete	
Accompl. Type:		Proposed	n/a	Accompl. Type:	Proposed	
		Underway			Underway	
		Complete		Con Plan Period	Complete	
Proposed Outcome		Performance Measure		Actual Outcome		
Accessibility for the purpose of creating suitable living environment		People		SL-1 Availability/Accessibility		
05 Public Services (General) 570.201(e)			Matrix Codes			
Matrix Codes			Matrix Codes			
Matrix Codes			Matrix Codes			
Program Year 1	CDBG	Proposed Amt.	\$9,000	Fund Source:	Proposed Amt.	
		Actual Amount	\$9,000		Actual Amount	
	Other	Proposed Amt.	\$3,701,276	Fund Source:	Proposed Amt.	
		Actual Amount	\$3,701,276		Actual Amount	
	01 People	Proposed Units	369	Accompl. Type:	Proposed Units	
		Actual Units	369		Actual Units	
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 2	CDBG	Proposed Amt.	\$8,555	Fund Source:	Proposed Amt.	
		Actual Amount	8555		Actual Amount	
	Other	Proposed Amt.	\$4,150,419	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	404	Accompl. Type:	Proposed Units	
		Actual Units	404		Actual Units	
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	\$0	Fund Source:	Proposed Amt.	
		Actual Amount	N/A		Actual Amount	
	Other	Proposed Amt.	\$2,103,515	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	0	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:		Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

CPMP Version 2.0		Grantee Name: City of Newport Beach			
Project Name:		Sidewalk, Curb and Gutter Improvements			
Description:		IDIS Project #:	2012-10	UOG Code:	CA62454 NEWPORT BEACH
This project will provide improvements in the following order: (1) a citywide ADA Transition Plan Update - \$45,000; (2) reconstruct curb access ramps citywide - \$50,000; (3) reconstruct deteriorated sidewalks, curbs and gutters - \$350,000; (4) widen existing sidewalk at Marine Avenue/Jamboree Road traffic signal to accommodate wheelchairs - \$25,000; and (5) repair concrete ADA access pathways on the beach in Balboa Peninsula - \$100,000. The work will be performed by a private consultant and contractor.					
Location:		Priority Need Category			
City of Newport Beach 3300 Newport Blvd. Newport Beach, CA 92658 LMA		Select one:	Nonhomeless Special Needs		
Expected Completion Date:		Explanation:			
6/30/2013		Increase accessibility to public facilities citywide for ADA impacted persons. National Objective Citation: LMC 570.208(a)(2)(ii)(A)			
Objective Category		Specific Objectives			
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		<input checked="" type="checkbox"/> 1 Improve quality/increase quantity of public improvements for lower income persons <input type="checkbox"/> 2 <input type="checkbox"/> 3			
Outcome Categories					
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
Project-level Accomplishments	Accmpl. Type	Proposed			Proposed
	Program Year 1	Underway			Underway
		Complete		Program Year 4	Complete
	11 Public Facilities	Proposed			Proposed
	Program Year 2	Underway			Underway
		Complete		Program Year 5	Complete
11 Public Facilities	Proposed	1		Proposed	
Program Year 3	Underway			Underway	
	Complete	1	Con Plan Period	Complete	
Proposed Outcome		Performance Measure		Actual Outcome	
Accessibility for the purpose of creating suitable living environment		Public Facilities		SL-1 Availability/Accessibility	
CA Sidewalks 570.208(a)		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes	
Program Year 1	Fund Source	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Fund Source	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
Program Year 2	Accmpl. Type	Proposed Units			Proposed U
		Actual Units			Actual Unit
	Accmpl. Type	Proposed Units			Proposed U
		Actual Units			Actual Unit
Program Year 3	OCEG	Proposed Amt.	\$100,174		Proposed A
		Actual Amount	\$96,206		Actual Amc
	Fund Source	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
Program Year 4	11 Public Facilities	Proposed Units	1		Proposed U
		Actual Units	1		Actual Unit
	Accmpl. Type	Proposed Units			Proposed U
		Actual Units			Actual Unit
Program Year 5	Fund Source	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
	Fund Source	Proposed Amt.			Proposed A
		Actual Amount			Actual Amc
Program Year 5	Accmpl. Type	Proposed Units			Proposed U
		Actual Units			Actual Unit
	Accmpl. Type	Proposed Units			Proposed U
		Actual Units			Actual Unit



**APPENDIX “C”
PROOF OF PUBLIC NOTICE**

RECEIVED

2015 AUG 24 AM 11:00

OFFICE OF
CITY CLERK
CITY OF NEWPORT BEACH

Sold To:

City of Newport Beach - CU00072031
100 Civic Center Dr
Newport Beach, CA 92660

Bill To:

City of Newport Beach - CU00072031
100 Civic Center Dr
Newport Beach, CA 92660

**CITY OF NEWPORT BEACH
NOTICE OF PUBLIC HEARING AND
PUBLIC REVIEW PERIOD**

NOTICE IS HEREBY GIVEN that on **Tuesday, September 8, 2015, at 7:00 p.m. or soon thereafter as the matter shall be heard**, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will consider the following:

Draft Consolidated Annual Performance and Evaluation Report (CAPER) 2014-2015- The City has prepared the draft CAPER for the Fiscal Year, beginning July 1, 2014, and ending June 30, 2015, as required by the U.S. Department of Housing and Urban Development. The draft CAPER provides a detailed account of how the City utilized its Community Development Block Grant (CDBG) funds in Fiscal Year 2014-2015 to pursue the strategies, goals, and objectives proposed in the 2014-2015 One Year Action Plan to address the housing and community development needs identified in the 2010-2014 Consolidated Plan. The purpose of the Public Hearing for the CAPER is to allow the public the opportunity to comment on the CAPER for the one-year period that ended on June 30, 2015.

The review and approval of the 2014-2015 CAPER is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project as defined in Section 15378) of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

NOTICE IS HEREBY FURTHER GIVEN that the publication of this notice commences a minimum 15-day public review period. Copies of the draft CAPER will be available during the public review and comment period from August 24, 2015 to September 8, 2015 in the following locations:

Community Development Department – Bay B
100 Civic Center Drive
Newport Beach, CA 92660

City of Newport Beach – Central Library
1000 Avocado Avenue
Newport Beach, CA 92660

City Website
<http://www.newportbeachca.gov/CDBGreports>

ACCESSIBILITY TO MEETINGS AND DOCUMENTS

It is the objective of the City to comply with, Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk's Office at least 72 hours prior to the meeting at (949) 644-3005.

All interested parties may appear and present testimony at the public hearing in regard to this application. If you challenge this project in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The application may be continued to a specific future meeting date, and if such an action occurs, additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk's Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at www.newportbeachca.gov. Individuals not able to attend the meeting may contact the Planning Division or access the City's website after the meeting to review the action on this application.

Questions and written comments regarding the draft CAPER may be submitted during the public review and comment period commencing August 24, 2015, and concluding September 8, 2015, and should be addressed to Clint Whited, CDBG Consultant, at 100 Civic Center Drive, Newport Beach, CA 92660. You may also call (909) 476-6006 ext. 115 with any questions concerning the draft CAPER.



City of Newport Beach
City Clerk

Published: Daily Pilot, August 15, 2015

**PROOF OF PUBLICATION
(2015.5 C.C.P.)**

**STATE OF ILLINOIS
County of Cook**

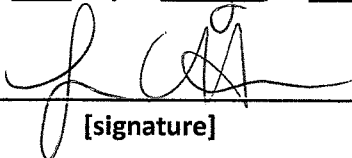
I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published.

I am a principal clerk of the Newport Harbor News Press Combined With Daily Pilot, which was adjudged a newspaper of general circulation on June 19, 1952, Cases A24831 for the City of Newport Beach, County of Orange, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s):

Aug 15, 2015

**I certify (or declare) under penalty of perjury
under the laws of the State of California that the foregoing is true and correct.**

Dated at Chicago, Illinois
on this 17 day of Aug, 2015.



[signature]

435 N. Michigan Ave.
Chicago, IL 60611

**CITY OF NEWPORT BEACH
NOTICE OF PUBLIC HEARING AND
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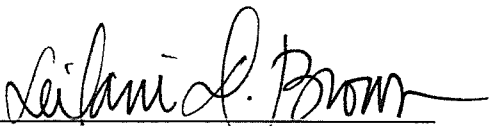
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Leilani I. Brown, MMC, City Clerk
City of Newport Beach

Published: Daily Pilot, August 15, 2015

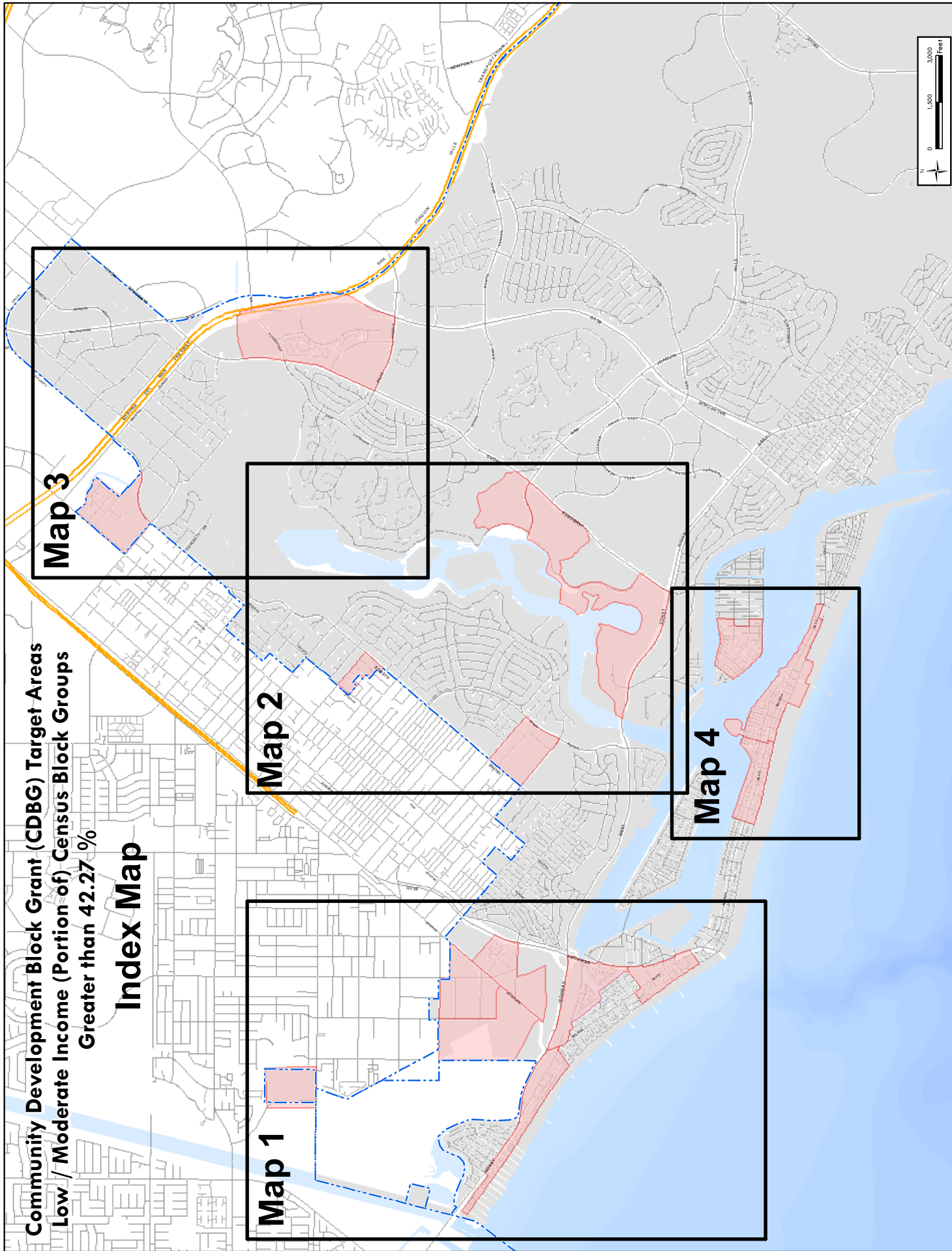


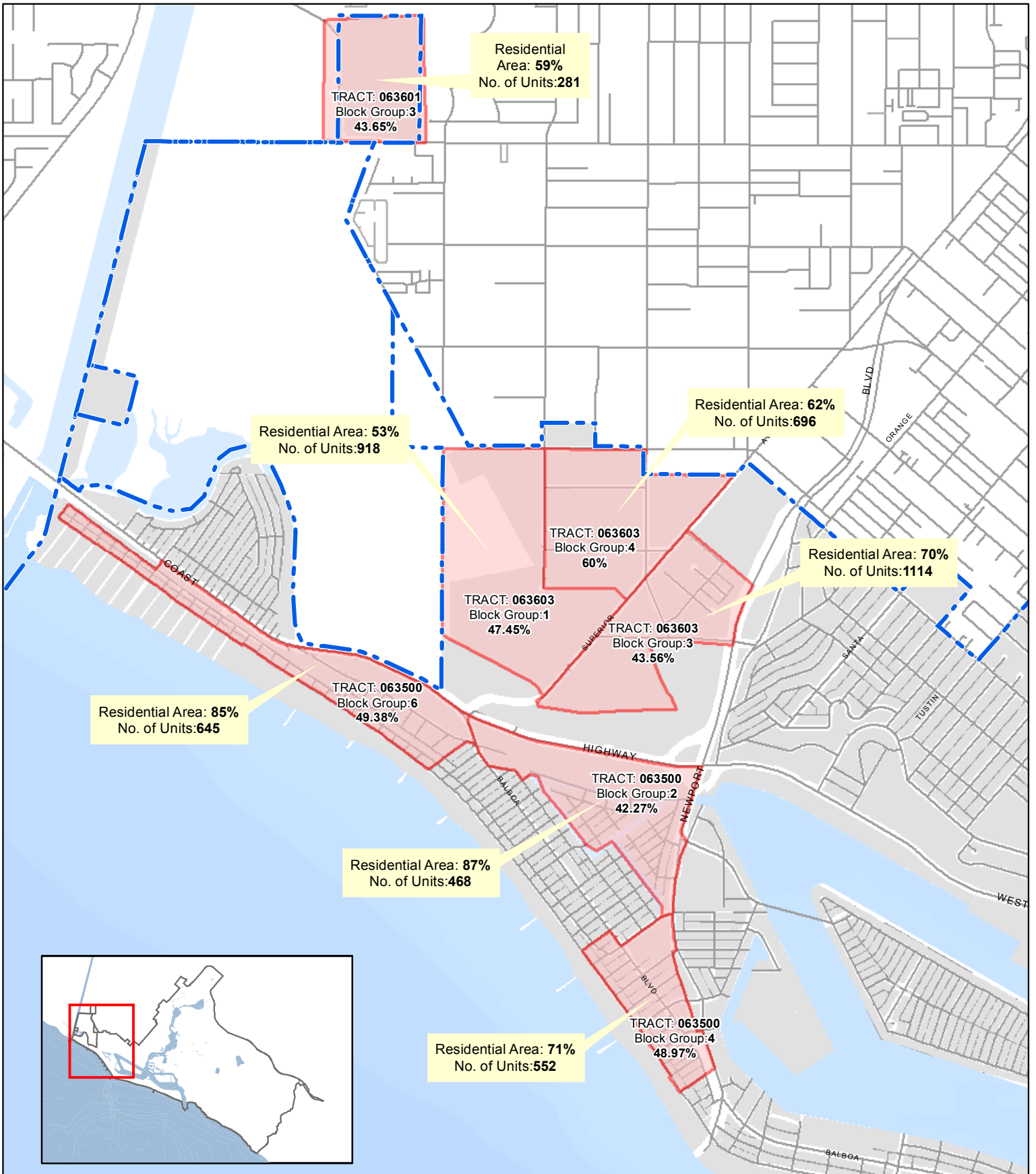
APPENDIX "D"

MAP

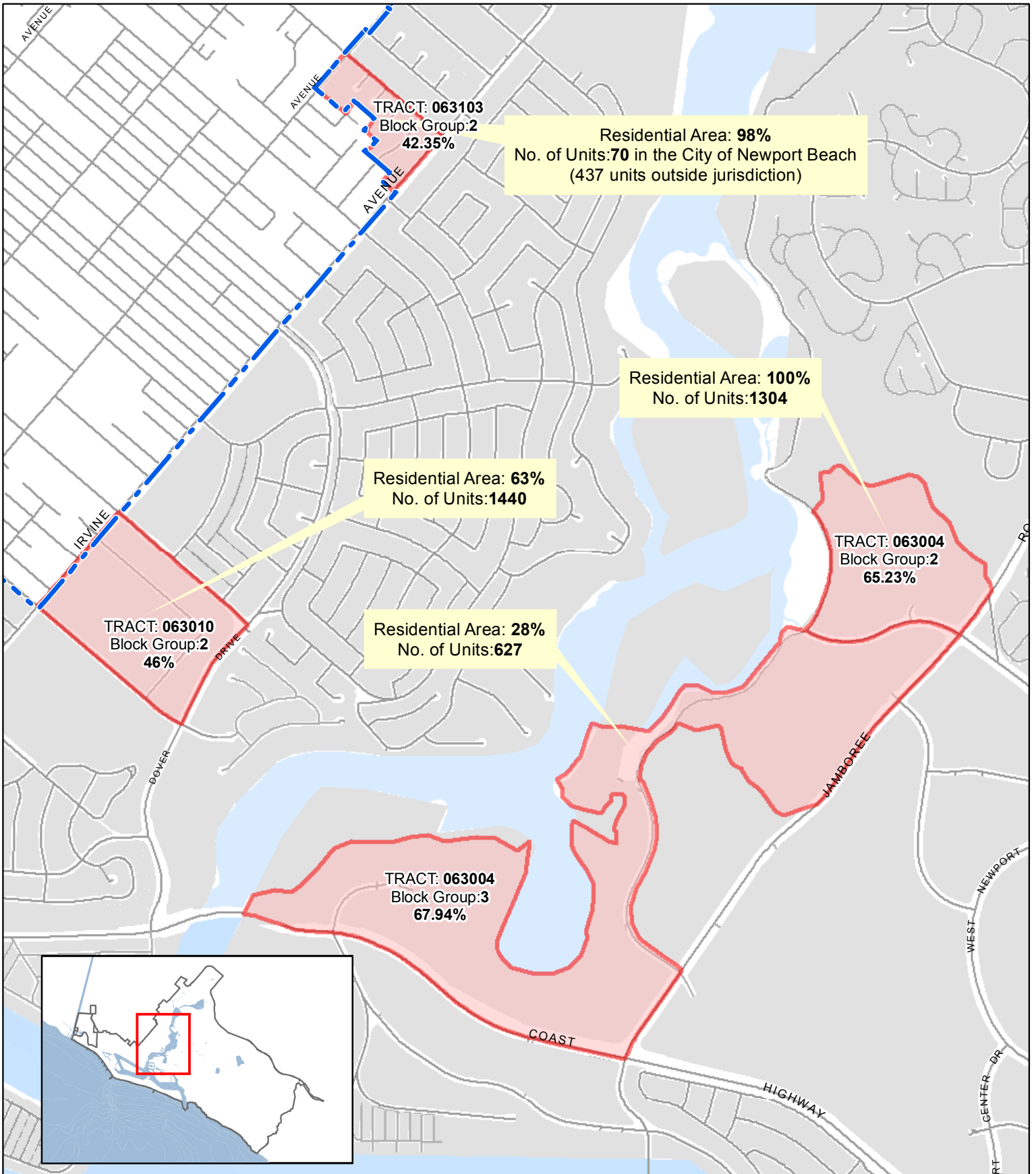
**Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**

Index Map

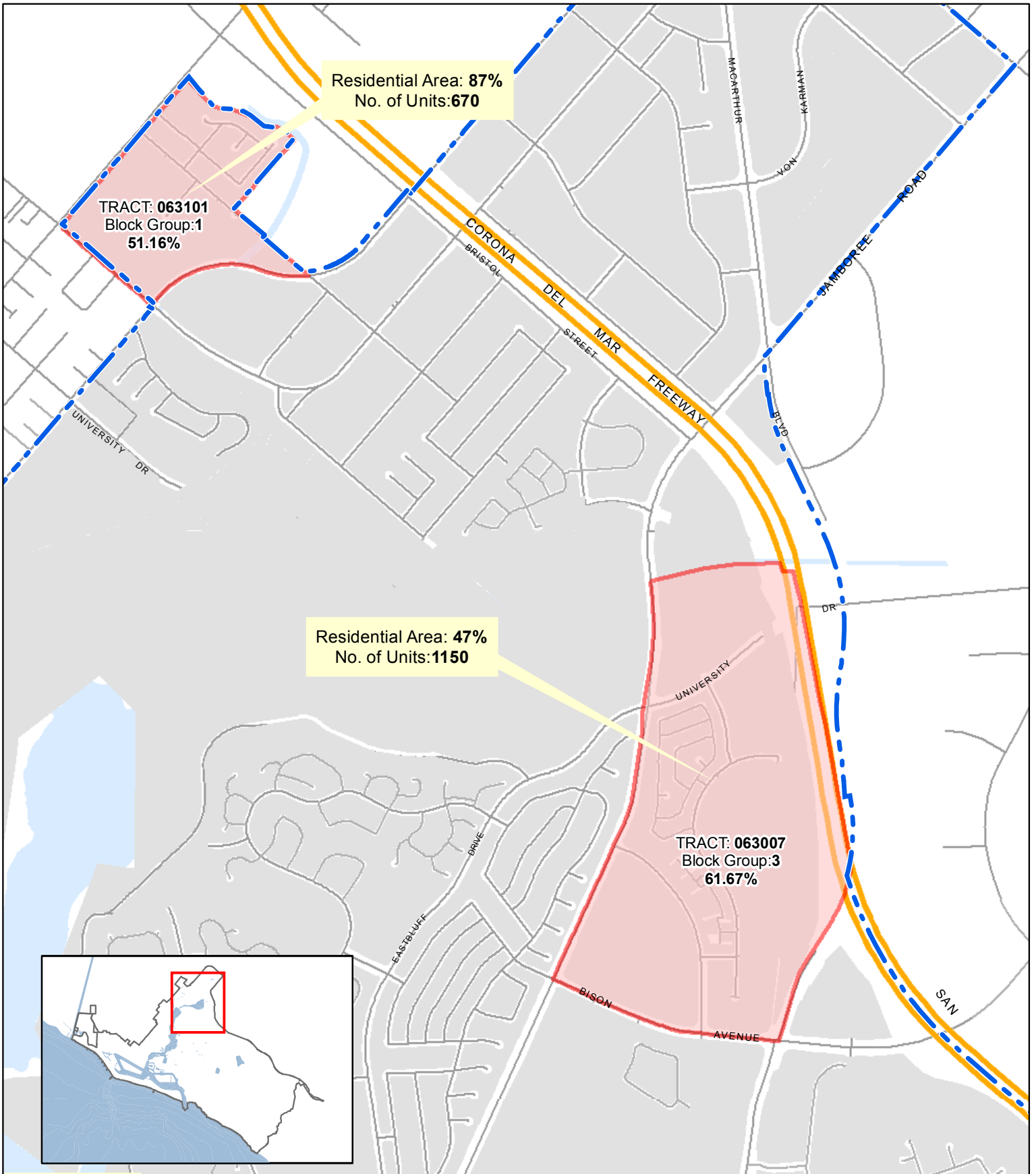




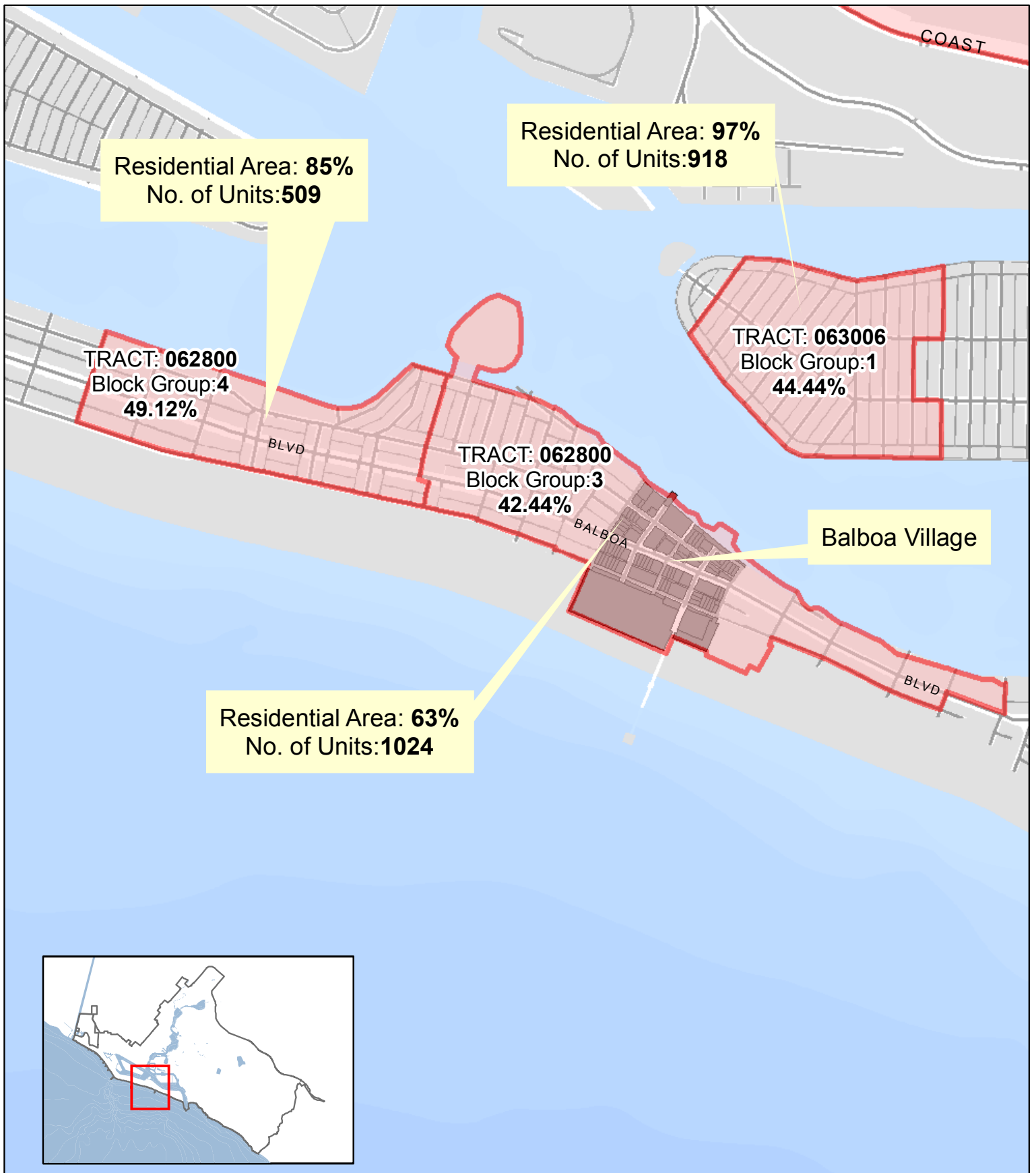
**MAP 1 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



**MAP 2 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



**MAP 3 Community Development Block Grant (CDBG) Target Areas
Low / Moderate Income (Portion of) Census Block Groups
Greater than 42.27 %**



MAP 4 Community Development Block Grant (CDBG) Target Areas Low / Moderate Income (Portion of) Census Block Groups Greater than 42.27 %



APPENDIX “E”

IDIS REPORTS

1. HUD GRANTS AND PROGRAM INCOME REPORT (PR01)
2. CDBG ACTIVITY SUMMARY REPORT (PR03)
3. SUMMARY OF CONSOLIDATED PLAN PROJECTS (PR06)
4. SUMMARY OF ACCOMPLISHMENTS (PR23)
5. CDBG FINANCIAL SUMMARY (PR26)
6. SECTION 3 SUMMARY REPORT

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

DATE: 9/18/2015
TIME: 7:04:34 PM
PAGE: 1/1

IDIS

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
CDBG	EN	NEWPORT BEACH	B89MC060546	\$423,000.00	\$0.00	\$423,000.00	\$423,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B90MC060546	\$406,000.00	\$0.00	\$406,000.00	\$406,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B91MC060546	\$453,000.00	\$0.00	\$453,000.00	\$453,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B92MC060546	\$469,000.00	\$0.00	\$469,000.00	\$469,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B93MC060546	\$472,000.00	\$0.00	\$472,000.00	\$472,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B94MC060546	\$513,000.00	\$0.00	\$513,000.00	\$513,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B95MC060546	\$534,000.00	\$0.00	\$534,000.00	\$534,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B96MC060546	\$520,000.00	\$0.00	\$520,000.00	\$520,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B97MC060546	\$515,000.00	\$0.00	\$515,000.00	\$515,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B98MC060546	\$492,000.00	\$0.00	\$492,000.00	\$492,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B99MC060546	\$495,000.00	\$0.00	\$495,000.00	\$495,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B00MC060546	\$498,000.00	\$0.00	\$498,000.00	\$498,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B01MC060546	\$518,000.00	\$0.00	\$518,000.00	\$518,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B02MC060546	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B03MC060546	\$426,000.00	\$0.00	\$426,000.00	\$426,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B04MC060546	\$437,000.00	\$0.00	\$437,000.00	\$437,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B05MC060546	\$412,233.00	\$0.00	\$412,233.00	\$412,233.00	\$0.00	\$0.00	\$0.00	\$0.00
			B06MC060546	\$373,292.00	\$0.00	\$373,292.00	\$373,292.00	\$0.00	\$0.00	\$0.00	\$0.00
			B07MC060546	\$370,332.00	\$0.00	\$370,332.00	\$370,332.00	\$0.00	\$0.00	\$0.00	\$0.00
			B08MC060546	\$355,659.00	\$0.00	\$355,659.00	\$355,659.00	\$0.00	\$0.00	\$0.00	\$0.00
B09MC060546	\$357,354.00	\$0.00	\$357,354.00	\$357,354.00	\$0.00	\$0.00	\$0.00	\$0.00			
B10MC060546	\$385,189.00	\$0.00	\$385,189.00	\$385,189.00	\$0.00	\$0.00	\$0.00	\$0.00			
B11MC060546	\$323,777.00	\$0.00	\$323,777.00	\$323,777.00	\$0.00	\$0.00	\$0.00	\$0.00			
B12MC060546	\$350,669.00	\$0.00	\$350,669.00	\$350,669.00	\$0.00	\$0.00	\$0.00	\$0.00			
B13MC060546	\$367,271.00	\$0.00	\$367,271.00	\$367,271.00	\$55,231.43	\$0.00	\$0.00	\$0.00			
B14MC060546	\$366,830.00	\$0.00	\$271,358.21	\$271,358.21	\$271,358.21	\$95,471.79	\$95,471.79	\$0.00			
NEWPORT BEACH Subtotal:				\$11,323,606.00	\$0.00	\$11,228,134.21	\$11,228,134.21	\$326,589.64	\$95,471.79	\$95,471.79	\$0.00
EN Subtotal:				\$11,323,606.00	\$0.00	\$11,228,134.21	\$11,228,134.21	\$326,589.64	\$95,471.79	\$95,471.79	\$0.00
SL		NEWPORT BEACH	B00MC060546	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
			B00MC060546-OLD	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00	\$0.00
			NEWPORT BEACH Subtotal:	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00	\$0.00
SL Subtotal:				\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00	\$0.00	
CDBG-R	EN	NEWPORT BEACH	B09MY060546	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00	\$0.00
			NEWPORT BEACH Subtotal:	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00	\$0.00
EN Subtotal:				\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00	
GRANTEE				\$11,420,209.00	\$0.00	\$11,324,737.21	\$11,324,737.21	\$326,589.64	\$2,495,471.79	\$2,495,471.79	\$0.00



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2014
 NEWPORT BEACH

Date: 03-Sep-2015
 Time: 20:42
 Page: 1

PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 6/30/2001 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: Public Facilities and Improvement
National Objective:

Initial Funding Date: 01/01/0001

Description:
 FUNDS DRAWN DOWN THROUGH LOCCS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,159,877.80	\$0.00	\$0.00
		1989	B89MC060546		\$0.00	\$423,000.00
		1990	B90MC060546		\$0.00	\$406,000.00
		1991	B91MC060546		\$0.00	\$453,000.00
		1992	B92MC060546		\$0.00	\$469,000.00
		1993	B93MC060546		\$0.00	\$472,000.00
		1994	B94MC060546		\$0.00	\$513,000.00
		1995	B95MC060546		\$0.00	\$423,877.80
Total	Total			\$3,159,877.80	\$0.00	\$3,159,877.80

Proposed Accomplishments

Actual Accomplishments

Number assisted:

Owner		Renter		Total		Person	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:						0	0		
Black/African American:						0	0		
Asian:						0	0		
American Indian/Alaskan Native:						0	0		
Native Hawaiian/Other Pacific Islander:						0	0		
American Indian/Alaskan Native & White:						0	0		
Asian White:						0	0		
Black/African American & White:						0	0		
American Indian/Alaskan Native & Black/African American:						0	0		
Other multi-racial:						0	0		
Asian/Pacific Islander:						0	0		
Hispanic:						0	0		
Total:						0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2013
Project:	0002 - Fair Housing Services
IDIS Activity:	226 - Fair Housing Services

Status:	Completed 8/13/2014 12:00:00 AM	Objective:	
Location:	,	Outcome:	
		Matrix Code:	Fair Housing Activities (subject to 20% National Objective:

Initial Funding Date: 10/28/2013

Description:

This project provides fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the City's extremely-low to moderate income population. They help counteract unlawful housing discrimination and assist CDBG target areas in reducing blight. Fair Housing provides the opportunity for landlords and tenants to correct wrongful housing policies or behavior. It is estimated that, in Newport Beach, this program will address 8 allegations of housing discrimination that result in the opening of a case file, and will address approximately 235

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$12,000.00	\$0.00	\$0.00
		2013	B13MC060546		\$0.00	\$12,000.00
Total	Total			\$12,000.00	\$0.00	\$12,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	16	4

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	3
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod	100.0%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 7 unduplicated persons received one or more of the following services: counseling, emergency shelter, legal advocacy or parenting classes. 2nd Qtr. 4 unduplicated persons received one or more of the services being provided. 3rd Qtr. 2 unduplicated persons received one or more of the services being provided. 4th Qtr. 3 unduplicated persons received one or more of the services being provided. Total of unduplicated persons assisted this fiscal year is 16 persons.	

PGM Year:	2013
Project:	0004 - Families Forward: Transitional Housing Program
IDIS Activity:	228 - Families Forward: Transitional Housing Program

Status:	Completed 8/13/2014 12:00:00 AM	Objective:	Create suitable living environments
Location:	9221 Irvine Blvd Irvine, CA 92618-1645	Outcome:	Availability/accessibility
		Matrix Code:	Public Services (General) (05)
		National Objective:	LMC

Initial Funding Date: 10/28/2013

Description:
 The Transitional Housing Program requires families to fully commit to making permanent changes in their lives that will result in achieving and maintaining self-sufficiency. The target population is homeless families and children.
 The program provides case management and supportive services to households residing in Families Forward transitional housing units.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$10,000.00	\$0.00	\$0.00
		2013	B13MC060546		\$0.00	\$10,000.00
Total	Total			\$10,000.00	\$0.00	\$10,000.00

Proposed Accomplishments

People (General) : 150

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	103	46
Black/African American:	0	0	0	0	0	0	21	0
Asian:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	18	5
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	155	51
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	107
Low Mod	0	0	0	48
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	155
Percent Low/Mod				100.0%

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	119	2

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	64
Low Mod	0	0	0	22
Moderate	0	0	0	19
Non Low Moderate	0	0	0	14
Total	0	0	0	119
Percent Low/Mod				88.2%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 63 unduplicated seniors were provided meals. A total of 7,755 meals were delivered during this quarter. 2nd Qtr. 23 unduplicated seniors were provided meals. A total of 7,200 meals were delivered during this quarter. 3rd Qtr. 20 unduplicated seniors were provided meals. A total of 8,802 meals were delivered during this quarter. 4th Qtr. 13 unduplicated seniors were provided meals. A total of 8,619 meals were delivered during this quarter. A total of 119 unduplicated seniors were provided meals and 32,376 meals were delivered during this fiscal year.	

PGM Year:	2013
Project:	0006 - SPIN: Guided Assistance-Permanent Placement Housing Program
IDIS Activity:	230 - SPIN: GAPP Housing Program

Status:	Completed 8/13/2014 12:00:00 AM	Objective:	Create suitable living environments
Location:	151 Kalmus Dr H-2 S Costa Mesa, CA 92626-5988	Outcome:	Availability/accessibility
		Matrix Code:	Public Services (General) (05)
		National Objective:	LMC

Initial Funding Date: 10/28/2013

Description:

The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing.

SPIN will assist them with the costs of that housing need (paid to the provider, not the client) which is appropriate for their need, combine it with support services if appropriate and case management.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$14,090.00	\$0.00	\$0.00
		2013	B13MC060546		\$0.00	\$14,090.00
Total	Total			\$14,090.00	\$0.00	\$14,090.00

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	16	5
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	16	5

Female-headed Households:

0	0	0
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	10
Low Mod	0	0	0	6
Moderate	0	0	0	0

Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	21	9

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	8
Moderate	0	0	0	5
Non Low Moderate	0	0	0	0
Total	0	0	0	21
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	1st Qtr. 6 unduplicated youths were assisted which included a total of 49 client contacts. 2nd Qtr. 7 unduplicated youths were assisted which included a total of 31 client contacts. 3rd Qtr. 4 unduplicated youths were assisted which included a total of 25 client contacts. 4th Qtr. 4 unduplicated youths were assisted which included a total of 25 client contacts. Total of unduplicated youths assisted this fiscal year is 21 youths.	

PGM Year:	2013
Project:	0008 - Section 108 Loan Repayment
IDIS Activity:	232 - Section 108 Loan Repayment

Status: Completed 8/13/2014 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: Planned Repayment of Section 108

National Objective:

Initial Funding Date: 10/28/2013

Description:

Funds will be used to repay the City's Section 108 Loan.

The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million.

The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, and Pier Plaza and Lot A connecting access to Main Street.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$204,722.40	\$0.00	\$0.00
		2012	B12MC060546		\$0.00	\$16,236.05
		2013	B13MC060546		\$0.00	\$188,486.35
Total	Total			\$204,722.40	\$0.00	\$204,722.40

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	

Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014
Project: 0001 - CDBG Administration
IDIS Activity: 233 - CDBG Administration

Status: Completed 6/30/2015 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 11/20/2014

Description:

This project provides for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the CAPER, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management. Funds will also be used to monitor existing affordable housing covenants.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$61,366.00	\$0.00	\$0.00
		2013	B13MC060546		\$12,084.88	\$12,084.88
		2014	B14MC060546		\$49,281.12	\$49,281.12
Total	Total			\$61,366.00	\$61,366.00	\$61,366.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		

American Indian/Alaskan Native & White:						0	0		
Asian White:						0	0		
Black/African American & White:						0	0		
American Indian/Alaskan Native & Black/African American:						0	0		
Other multi-racial:						0	0		
Asian/Pacific Islander:						0	0		
Hispanic:						0	0		
Total:						0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2014
Project:	0002 - Fair Housing Services
IDIS Activity:	234 - Fair Housing Services

Status: Completed 6/30/2015 12:00:00 AM
 Location: ,

Objective:
 Outcome:
 Matrix Code: Fair Housing Activities (subject to 20%
 National Objective:

Initial Funding Date: 11/20/2014

Description:
 This project provides fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlordtenant counseling services. These services impact and benefit target CDBG areas and the City's extremely-low to moderate income population. They help counteract unlawful housing discrimination and assist CDBG target areas in reducing blight. Fair Housing provides the opportunity for landlords and tenants to correct wrongful housing policies or behavior. It is estimated that, in Newport Beach, this program will address 8 allegations of housing discrimination that result in the opening of a case file, and will address approximately 192

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$12,000.00	\$0.00	\$0.00
		2014	B14MC060546		\$12,000.00	\$12,000.00
Total	Total			\$12,000.00	\$12,000.00	\$12,000.00

Proposed Accomplishments

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	18	9

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	4
Low Mod	0	0	0	13
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	18
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	<p>1st Qtr. the agency assisted 8 unduplicated clients and 4 persons were female head of households.</p> <p>2nd Qtr. the agency assisted 3 unduplicated clients and the 3 persons were female head of households.</p> <p>3rd Qtr. the agency assisted 6 unduplicated clients.</p> <p>4th Qtr. the agency assisted 1 unduplicated client and 35 client contacts with prior clients.</p> <p>During the F.Y. 2014-2015 18 unduplicated clients were assisted and total client contacts of 119. The Agency reached its goals.</p>	

PGM Year:	2014
Project:	0004 - Families Forward: Transitional Housing Program
IDIS Activity:	236 - Families Forward: Transitional Housing Program

Status:	Completed 6/30/2015 12:00:00 AM	Objective:	Create suitable living environments
Location:	8 Thomas Irvine, CA 92618-2763	Outcome:	Availability/accessibility
		Matrix Code:	Public Services (General) (05)
		National Objective:	LMC

Initial Funding Date: 11/20/2014

Description:
 The Transitional Housing Program requires families to fully commit to making permanent changes in their lives that will result in achieving and maintaining self-sufficiency. The target population is homeless families and children. The program provides case management and supportive services to households residing in Families Forward transitional housing units.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$10,000.00	\$0.00	\$0.00
		2014	B14MC060546		\$10,000.00	\$10,000.00
Total	Total			\$10,000.00	\$10,000.00	\$10,000.00

Proposed Accomplishments

People (General) : 135

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	107	39
Black/African American:	0	0	0	0	0	0	48	0
Asian:	0	0	0	0	0	0	11	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	2
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	21	10
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	190	51

Female-headed Households:

0	0	0
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	174
Low Mod	0	0	0	13
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	190
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
-------	--------------------------	---------------

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	105	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	55
Low Mod	0	0	0	23
Moderate	0	0	0	16
Non Low Moderate	0	0	0	11
Total	0	0	0	105
Percent Low/Mod				89.5%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	1st Qtr. the agency assisted 74 unduplicated seniors and 30 seniors were female head of households. 2nd Qtr. the agency assisted 8 unduplicated seniors and 2 seniors were female head of households. 3rd Qtr. the agency assisted 13 unduplicated seniors and 5 seniors were female head of households. 4th Qtr. the agency assisted 10 unduplicated seniors and 43 seniors were female head of households. During the F.Y. 2014-2015 a total of 105 seniors were assisted and a total of 34,317 meals were home-delivered.	

PGM Year:	2014
Project:	0006 - SPIN: GAPP Housing Program
IDIS Activity:	238 - SPIN: GAPP Housing Program

Status:	Completed 6/30/2015 12:00:00 AM	Objective:	Create suitable living environments
Location:	151 Kalmus Dr H-2 S Costa Mesa, CA 92626-5988	Outcome:	Availability/accessibility
		Matrix Code:	Public Services (General) (05)
		National Objective:	LMC

Initial Funding Date: 11/20/2014

Description:

The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing. SPIN will assist them with the costs of that housing need (paid to the provider, not the client) which is appropriate for their need, combine it with support services if appropriate and case management

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$14,000.00	\$0.00	\$0.00
		2014	B14MC060546		\$14,000.00	\$14,000.00
Total	Total			\$14,000.00	\$14,000.00	\$14,000.00

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	14	2
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	15	2

Female-headed Households:

0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	11
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	15
Percent Low/Mod				100.0%

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	10	1

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	6
Low Mod	0	0	0	2
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	10
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	<p>1st Qtr. the agency assisted 4 unduplicated youths and completing a total of 143 client contacts.</p> <p>2nd Qtr. the agency didn't have any new applicants due to missing documentation, however, the existing youths had a total of 68 client contacts.</p> <p>3rd Qtr. the agency assisted 1 unduplicated youth and completing a total of 39 client contacts.</p> <p>4th Qtr. the agency assisted 5 unduplicated youths and completing a total of 75 client contacts.</p> <p>During the F.Y. 2014-2015 a total of 10 unduplicated youths were assisted and a total of 325 client contacts.</p>	

PGM Year: 2014

Project: 0008 - Friends of OASIS - Monthly Social Gatherings

IDIS Activity: 240 - Friends of OASIS - Monthly Social Gatherings

Status: Canceled 1/29/2015 12:22:18 PM

Location: 801 Narcissus Ave Corona Del Mar, CA 92625-2433

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 11/20/2014

Description:

The Friends of OASIS will provide services to senior community and giving them the opportunity to live healthy, active and productive lives by providing socialization, good nutrition and will prevent isolation.

Oasis will invite from 50 to 100 senior residents of the Seaview affordable housing located in Corona del Mar to participate in their monthly gatherings.

Oasis will pay most of the costs from its general funds.

The funds requested will be used to provide transportation to and from the OASIS location for eleven months.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2014
Project:	0009 - Section 108 Loan Repayment
IDIS Activity:	241 - Section 108 Loan Repayment

Status:	Completed 6/30/2015 12:00:00 AM	Objective:	
Location:	,	Outcome:	
		Matrix Code:	Planned Repayment of Section 108
		National Objective:	

Initial Funding Date: 11/20/2014

Description:
 Funds will be used to repay the City's Section 108 Loan.
 The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million.
 The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, and Pier Plaza and Lot A connecting access to Main Street.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$205,314.75	\$0.00	\$0.00
CDBG	EN	2013	B13MC060546		\$43,146.55	\$43,146.55
		2014	B14MC060546		\$162,168.20	\$162,168.20
Total	Total			\$205,314.75	\$205,314.75	\$205,314.75

Proposed Accomplishments

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		

Other multi-racial:						0	0		
Asian/Pacific Islander:						0	0		
Hispanic:						0	0		
Total:						0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount:	\$3,814,743.06
Total Drawn Thru Program Year:	\$3,814,743.06
Total Drawn In Program Year:	\$326,589.64

PR03 - NEWPORT BEACH

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: NEWPORT BEACH

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2014	1	CDBG Administration This project provides for the overall administration of the CDBG Program, to include: preparation and submission of the Annual Action Plan and the CAPER, IDIS data input, provision of technical assistance, monitoring of all projects, and overall fiscal management. Funds will also be used to monitor existing affordable housing covenants.	CDBG	\$61,366.00	\$61,366.00	\$61,366.00	\$0.00	\$61,366.00
2014	2	Fair Housing Services This project provides fair housing education, counseling, and enforcement services to current or potential Newport Beach residents, coupled with landlord/tenant counseling services. These services impact and benefit target CDBG areas and the City's extremely-low to moderate income population. They help counteract unlawful housing discrimination and assist CDBG target areas in reducing blight. Fair Housing provides the opportunity for landlords and tenants to correct wrongful housing policies or behavior. It is estimated that, in Newport Beach, this program will address 8 allegations of housing discrimination that result in the opening of a case file, and will address approximately 192 landlord/tenant disputes, totaling 200 households issues or concerns.	CDBG	\$12,000.00	\$12,000.00	\$12,000.00	\$0.00	\$12,000.00

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Available to Draw	Amount Drawn in Report Year	
2014	3	Human Options: Community Resource Ctr.	Human Options' Center for Children and Families offers a wide variety of counseling and psycho educational programs to help victims and their family members heal from the effects of domestic violence. The proposed services include crisis intervention, individual adult counseling, family counseling, support groups, personal empowerment program (PEP), children's individual counseling, parenting education groups, information and referrals, community education, intake to Human Options' Emergency Shelter and legal advocacy.	CDBG	\$6,500.00	\$5,243.54	\$5,243.54	\$0.00	\$5,243.54
2014	4	Families Forward: Transitional Housing Program	The Transitional Housing Program requires families to fully commit to making permanent changes in their lives that will result in achieving and maintaining self-sufficiency. The target population is homeless families and children. The program provides case management and supportive services to households residing in Families Forward transitional housing units.	CDBG	\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
2014	5	Age Well Senior Serv.: Home Delivered Meals	Age Well Senior Services will provide home-delivered meals to homebound senior citizens (62 or older) who are unable to prepare meals for themselves due to age, illness, or disability.	CDBG	\$16,000.00	\$16,000.00	\$16,000.00	\$0.00	\$16,000.00

Plan Year	IDIS Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2014	6	SPIN: GAPP Housing Program	The Guided Assistance to Permanent Placement Housing Program (GAPP) will provide access to appropriate housing to low-income and homeless families and individuals who are residents of Newport Beach, but who need assistance for various housing issues including move-in assistance, rent to prevent eviction and rapid re-housing. SPIN will assist them with the costs of that housing need (paid to the provider, not the client) which is appropriate for their need, combine it with support services if appropriate and case management.	CDBG	\$14,000.00	\$14,000.00	\$14,000.00	\$0.00	\$14,000.00
2014	7	YES: Walk In Service for Youth Program	The YES Walk In Service for Youth Program will provide effective employment related services to youth from low- and moderate-income households. Program services are provided by professional staff who hold bachelor's degrees and have at least five (5) years of experience, as well as from trained volunteers. Services include: A two hour employment skills class where youth learn important basic skills such as how to fill out job applications; A two hour personal finance and money management class; A mock interview experience. Upon completion of these program components, each youth receives up to three (3) job referrals upon each visit to YES.	CDBG	\$5,000.00	\$2,665.35	\$2,665.35	\$0.00	\$2,665.35

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Available to Draw	Amount Drawn in Report Year	
2014	8	Friends of OASIS - Monthly Social Gatherings	The Friends of OASIS will provide services to senior community and giving them the opportunity to live healthy, active and productive lives by providing socialization, good nutrition and will prevent isolation. Oasis will invite from 50 to 100 senior residents of the Seaview affordable housing located in Corona del Mar to participate in their monthly gatherings. Oasis will pay most of the costs from its general funds. The funds requested will be used to provide transportation to and from the OASIS location for eleven months.	CDBG	\$3,500.00	\$0.00	\$0.00	\$0.00	\$0.00
2014	9	Section 108 Loan Repayment	Funds will be used to repay the City's Section 108 Loan. The loan was used to partially fund public improvements to the Balboa Target Area totaling \$8 million. The scope of work includes the Balboa Village Pedestrian and Streetscape Plan, Street Improvements to Balboa Blvd., Pier Parking Lot, and Pier Plaza and Lot A connecting access to Main Street.	CDBG	\$205,315.00	\$205,314.75	\$205,314.75	\$0.00	\$205,314.75



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 CDBG Summary of Accomplishments
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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	1	\$0.00	0	\$0.00	1	\$0.00
Public Services	Public Services (General) (05)	0	\$0.00	6	\$26,665.35	6	\$26,665.35
	Senior Services (05A)	0	\$0.00	2	\$16,000.00	2	\$16,000.00
	Battered and Abused Spouses (05G)	0	\$0.00	2	\$5,243.54	2	\$5,243.54
	Total Public Services	0	\$0.00	10	\$47,908.89	10	\$47,908.89
General Administration and Planning	General Program Administration (21A)	0	\$0.00	2	\$61,366.00	2	\$61,366.00
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	2	\$12,000.00	2	\$12,000.00
	Total General Administration and Planning	0	\$0.00	4	\$73,366.00	4	\$73,366.00
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	2	\$205,314.75	2	\$205,314.75
	Total Repayment of Section 108 Loans	0	\$0.00	2	\$205,314.75	2	\$205,314.75
Grand Total		1	\$0.00	16	\$326,589.64	17	\$326,589.64



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Services	Public Services (General) (05)	Persons	0	407	407
	Senior Services (05A)	Persons	0	224	224
	Battered and Abused Spouses (05G)	Persons	0	34	34
	Total Public Services		0	665	665
Grand Total			0	665	665



NEWPORT BEACH

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		Total Hispanic Households
			Persons	Total Households	
Non Housing	White	517	117	0	0
	Black/African American	72	0	0	0
	Asian	24	0	0	0
	Native Hawaiian/Other Pacific Islander	3	0	0	0
	American Indian/Alaskan Native & White	6	2	0	0
	Asian & White	1	0	0	0
	Other multi-racial	42	15	0	0
	Total Non Housing	665	134	0	0
Grand Total	White	517	117	0	0
	Black/African American	72	0	0	0
	Asian	24	0	0	0
	Native Hawaiian/Other Pacific Islander	3	0	0	0
	American Indian/Alaskan Native & White	6	2	0	0
	Asian & White	1	0	0	0
	Other multi-racial	42	15	0	0
	Total Grand Total	665	134	0	0



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low ($\leq 30\%$)	0	0	250
	Low ($>30\%$ and $\leq 50\%$)	0	0	55
	Mod ($>50\%$ and $\leq 80\%$)	0	0	22
	Total Low-Mod	0	0	327
	Non Low-Mod ($>80\%$)	0	0	11
	Total Beneficiaries	0	0	338



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 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	55,231.43
02 ENTITLEMENT GRANT	366,830.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	422,061.43
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	47,908.89
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	47,908.89
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	73,366.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	205,314.75
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	326,589.64
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	95,471.79
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	47,908.89
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	47,908.89
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	47,908.89
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	47,908.89
32 ENTITLEMENT GRANT	366,830.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	366,830.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.06%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	73,366.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	73,366.00
42 ENTITLEMENT GRANT	366,830.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	366,830.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 0.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The City did not award any contracts that were Section 3 Covered (project assisted with \$200,000 or more) during this fiscal year.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name .
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.



APPENDIX “F” CHECKLIST

APPENDIX "F": COMPLIANCE CHECKLIST

The City's Consolidated Annual Performance Evaluation Report (CAPER) must comply with several federal regulations. This appendix is designed to aid the City's representative document that the report is in full compliance with the regulations.

THE SUBMISSION

Was the statutory submission deadline met?

Yes *No

Was the Financial Summary (IDIS Report number C04PR26) provided?

Yes No - grantee notified, summary received _____

Did the report cover the appropriate program year?

Yes No - grantee notified, correct report received _____

Does the report identify CPD entitlement funds?

Yes *No

Does the report identify all known Federal/HUD resources available to the grantee (including SNAPs)?

Yes *No

** Correct information noted and/or requested in PYR letter.*

NARRATIVES - GENERAL

Does the Three/Five Year Goals and Objectives assessment relate back to Strategic Consolidated Plan objectives?

Yes *No

Does the report address High Priority Needs?

Yes *No

Does the Affordable Housing Evaluation include the number of extremely low, low, and moderate-income renter and owner households assisted during the reporting period?

Yes *No

Does the Affordable Housing Evaluation include the number of households assisted with housing that meets the Section 215 definition of affordable housing for rental and home ownership?

Yes *No

Section 215 Affordable Housing. 1. Rental Housing: A rental housing unit is considered to be an affordable housing unit if it is occupied by a low-income household or individual and bears a rent that is the lesser of a) the existing section 8 fair market rent for comparable units in the area or b) 30 percent of the adjusted income of a household whose income equals 65 percent of the median income for the area, except that HUD may establish

income ceilings higher or lower than 65 percent of the median because of prevailing level of construction costs or fair market rents, or unusually high or low family incomes. 2. Homeownership: a) housing that is for purchase, with or without rehab., qualifies as affordable housing if it 1) is purchased by a low income first time homebuyer who will make the housing his or her principal residence and 2) has a sale price which does not exceed the mortgage limit for the type of single family housing for the area under HUD's single family insuring authority under the National Housing Act. b) housing that is to be rehabilitated, but is already owned by a household when assistance is provided, qualifies as affordable if the housing 1) is occupied by a low - income household which uses the housing as its principal residence, and 2) has a value, after rehabilitation, that does not exceed the mortgage limit for the type of single family housing for the area as described in 2a) above.

Note: these definitions apply for the purposes of enumerating the number of households assisted with housing meeting the 215 affordable housing definition regardless of the Federal funding source used in support of that housing.

Was there a comparison of actual accomplishments with proposed goals for the reporting period?

Yes *No

Were there efforts to address worse case needs?

Yes *No

Were there efforts to address the needs of persons with disabilities?

Yes *No

CONTINUUM OF CARE STRATEGY

Does the CAPER identify actions taken at all points along the continuum from prevention and outreach through emergency, transitional, and permanent housing?

Yes *No

Other Actions addressed, include:

Actions taken to address obstacles to meeting underserved needs;

Yes *No

Fostering and maintaining affordable housing;

Yes *No

Eliminating barriers to affordable housing;

Yes *No

Overcoming gaps in institutional structures and enhancing coordination;

Yes *No

Improving public housing and resident initiatives;

Yes *No N/A

Evaluating and reducing lead based paint hazards;

Yes *No

Ensuring compliance with program and comprehensive planning requirements; and

Yes *No

Reducing the number of persons living below the poverty level.

Yes *No

Did the submission include a description of the Leveraging of other public and private resources as indicated in the Plan, including how any matching requirements were satisfied?

Yes *No

Was a Summary of Citizen Comments included in the submission?

Yes *No

Did the report include a Self-evaluation?

Yes *No

Affirmatively Furthering Fair Housing evaluated by FHEO Division, all grantees. No review undertaken.

**Correct information noted and/or requested in PYR letter.*

CDBG ENTITLEMENT NARRATIVES

Did the submission include an Assessment of the Relationship of CDBG Funds to the high priority needs/objectives in the plan, including an evaluation of the extent to which CDBG funds were used to benefit LMI persons?

Yes *No

Did Narratives also include:

An explanation of the nature of and reasons for any changes in program objectives, and an indication of how the jurisdiction would change its program as a result of its experience?

Yes *No

An evaluation of the extent to which CDBG funds were used to benefit LMI persons?

Yes *No

Assessment of Efforts Made in Carrying Out Planned Actions described in the Consolidated Plan includes a narrative or other information which indicates that:

The grantee pursued all resources indicated in the Consolidated Plan.

Yes *No

Certifications for consistency were provided for other HUD programs.

Yes *No N/A

The grantee did not hinder plan implementation by action or willful inaction.

Yes *No

Did the grantee indicate that it has carried out activities that involved acquisition, rehabilitation or demolition of occupied property triggering the Uniform Relocation Act?

*Yes **No N/A (no activities)

*Yes: The grantee submitted narratives which identify:

The steps taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

Yes **No N/A (no activities)

Steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the relocation Act; whether or not they were displaced, and; the nature of their needs and preferences.

Yes **No N/A (no activities)

Steps taken to endure the timely issuance of information notices.

Yes **No N/A (no activities)

Did the grantee carry out Economic Development Activities during the reporting period?

*Yes No

*Yes: Job Creation/Retention

Economic development jobs as applicable were made available to low- or moderate-income persons.

Yes *No N/A (job creation/retention objective not employed)

A narrative of actions taken by the grantees and the businesses to ensure first consideration was or will be given to low/mod persons has been provided.

Yes **No N/A (job creation/retention objective not employed)

A listing by job title of all permanent jobs created/retained and those that were made available to low/mod persons has been provided.

Yes **No N/A (job creation/retention objective not employed)

Were jobs claimed as being available to low/mod persons that require special skills, work experience, or education?

*Yes No N/A

Did the grantee include a description of the steps being taken or that will be taken to meet this requirement?

Yes **No N/A

Did the grantee undertake activities that serve Limited Clientele not falling within one of the categories of presumed limited clientele low/mod benefit?

*Yes **No ***Can't Tell

**Yes: the grantee provided a narrative description explaining how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of who are low- and moderate-income.*

Yes **No

Did the grantee undertake activities during the program year which generated Program Income to revolving funds; from float funded activities; from the sale of real property; other loan repayments; prior period adjustments; loans outstanding or written off; parcels of CDBG-acquired property available for sale; or lump sum drawdown payments?

*Yes No **Can't Tell

**Yes: narrative information provided:*

a) the amount of program income which was returned to each revolving fund; b) the amount repaid on each float funded activity; c) all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other; and d) the amount of income received from the sale of property by parcel.

Yes (A B C D) **No (A B C D)

Prior Period Adjustments: were reimbursements made this reporting period for expenditures that have been disallowed?

*Yes No N/A

**Yes: the grantee included narrative information that includes: a) the activity name and number as shown in IDIS; b) the amount returned to the line of credit or program account; and c) if the reimbursement is to be made over multi-year payments, the total amount to be reimbursed and the time period over which the reimbursement is to be made.*

Yes (A B C) **No (A B C)

Loans and Other Receivables

*Yes No N/A

Yes: The narrative for Loans and Other Receivables identified: a) Float Funded activities outstanding as of the end of the reporting period; b) the total amount of loans outstanding and the principal balance owed as of the end of the reporting period; c) parcels acquired or improved with CDBG funds that are available for sale as of the end of the reporting period; and d) the number and amount of loans in default for which the balance was forgiven or written off during the reporting period.

Yes (A B C D) **No (A B C D)

Lump Sum Agreements

*Yes No N/A

**Yes: Information regarding a) the name of the financial institution; b) date the funds were deposited; c) date the use of funds commenced; and d) the percentage of funds disbursed within 180 days of deposit in the institution was provided.*

Yes (A B C D) **No (A B C D) Does the grantee have CDBG funded Rehabilitation Programs with completed projects or units?

*Yes No (no CDBG funded Rehab. Program N/A (no completed projects or units

*Yes: the submission includes: a) a narrative description that identifies the type of program and the number of properties/units completed for each; and b) the total CDBG and other public and private funds involved in the project.

Yes (A B) **No (A B)

NRSA Does the grantee have an approved neighborhood revitalization strategy?

*Yes No

*Yes: A report of progress against benchmarks was included in the CAPER.

Yes **No

** Correct information noted and/or requested in PYR letter.

WORKSHEETS

Eligibility/national objective, primary objective, planning and administration, and public service worksheets are completed and attached.

HOME PJ Worksheet Attached: Yes No - not a HOME PJ

ESG Worksheet Attached: Yes No - not a recipient of ESG funds

HOPWA Worksheet: Yes No - not a HOPWA grantee

CPD Representative / date

ELIGIBILITY / NATIONAL OBJECTIVE WORKSHEET

Review each activity listed on the Activity Summary and CAPER Report to determine if the activities are eligible and meet the national objective. Determine if appropriate matrix codes have been utilized and if all criteria for funding have been met.

Use this review sheet to list questionable activities for follow-up. After consulting with the grantee, enter the result here. Reclassify any misclassified activities, identify any ineligible activities, and take appropriate corrective or remedial action.

PRIMARY OBJECTIVE - OVERALL BENEFIT CALCULATION

If national objective codes are incorrect on IDIS reports, please utilize this form to confirm overall benefit. Do the calculation shown below to determine whether the grantee met its certification that at least 70 percent of all CDBG funds expended during one, two, or three consecutive program years, as specified, were for activities benefiting L/M persons. Where the certification is not met, ask for further information and, when necessary, take corrective or remedial action.

To calculate the level of overall benefit this year:

1. Figure the amount subject to program benefit:

a. Enter the activity expenditures (on line 15 of IDIS Report number C04PR26)

\$ _____

b. Subtract P&A expenditures (line 12 of IDIS Report number C04PR26)

\$ _____

c. Equals expenditures subject to overall benefit calculation \$ _____

2. Figure the percentage of expenditures benefiting L/M Persons:

a. Enter amount of expenditures benefiting L/M Persons (line 19 IDIS Report number C04PR26)

\$ _____

b. Divide by amount subject to program benefit (enter line 1.c). \$ _____

c. Equal the percentage of expenditures benefiting L/M Persons. \$ _____

3. Compare the percentage with the overall benefit standard:

The percentage should be greater than or equal to 79%, if the grantee chose a one year certification period. Yes No

For two or three year certification periods

Total the cumulative expenditures subject to program benefit and divide by the cumulative expenditures directly benefiting L/M persons (low mod area, limited clientele, housing, and jobs). Ensure that progress is being made towards meeting the requirement within the certification period.

Certification period **1 2 3** years; and program years as identified in the _____.

Certifications: _____, _____,

CAPER Certification period **1** years;

Program Year Cumulative Program Expenditures Direct Benefit Expenditures

_____	_____	_____
_____	_____	_____
_____	_____	_____

Cumulative totals: /

Percentage:

PLANNING AND ADMINISTRATIVE COST CAP WORKSHEET

If IDIS matrix codes are incorrect on any planning and administrative activity, you must verify planning and administrative costs utilizing this form. Calculate the level of planning and administrative cost expenditures according to the steps below. The grantee is required to be within the 20 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, take corrective or remedial action.

1. Figure the expenditures cap;

- a. Enter the grant and program income amount (line 2, plus line 5 in IDIS Report number C04PR26) \$ _____
- b. Multiply by 20 percent _____ X _____ .20
- c. Equals the cap \$ _____

2. Figure this year's P&A expenditures:

- a. Enter total of expenditures for planning & administration (Part II line 12 of IDIS Report number C04PR26) \$ _____
- b. Enter total of planning and administrative current year unliquidated obligations (Part V, line 38 of IDIS Report number C04PR26) \$0 _____
- c. Add lines 2.a. and 2.b. \$ _____
- d. Enter total of planning and administrative prior year unliquidated obligations (Part V, line 39 of IDIS Report number C04PR26) \$0 _____
- e. Subtract line 2.d. from 2.c. \$ _____

3. Compare cap (on line 1.c.) with P&A expenditures (on line 2.e.):

- a. Cap exceeded? Yes No If Yes, amount (line 2.e. minus 1.c.) \$ _____
- b. Divide line 2.e. by line 1.a.
P&A expenditures are less than the cap or equal to it _____ 20 _____ %
P&A expenditures exceed the cap _____ %

PUBLIC SERVICE COST CAP WORKSHEET

If matrix codes for public service activities are incorrect on IDIS activity reports, please utilize this form to verify the public service cap calculation. Calculate the level of public service obligations according to the steps below. The grantee is required to be within the 15 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, take corrective or remedial action.

1. Figure the obligations cap:

- a. Enter the grant amount (line 2 of IDIS Report number C04PR26)\$ _____
- b. Multiply by 15 percent (or by the alternative percentages, if applicable, as described in the note below) $\underline{\quad X \quad} \cdot 15$
- c. Amount $\$ \underline{\quad}$
- d. Enter the amount of program income received in the preceding program year (line 33 of IDIS Report number C02PR26) $\$0 \underline{\quad}$
- e. Multiply by 15 percent $\underline{\quad} \cdot 15$
- f. Amount $\$0 \underline{\quad}$
- g. Total of lines 1.c. and 1.f. equals the cap $\$ \underline{\quad}$

2. Figure this year's public service obligations:

- a. Enter total of public service expenditures (Part IV, line 27 of IDIS Report number C04PR26) $\$ \underline{\quad}$
- b. Enter total of public service unliquidated obligations (Part IV, line 28 of IDIS Report number C04PR26) $\$0 \underline{\quad}$
- c. Add lines 2.a. and 2.b. $\$ \underline{\quad}$
- d. Enter last year's public service unliquidated obligations (Part IV, line 29 of IDIS Report number C04PR26) $\$0 \underline{\quad}$
- e. Subtract line 2.d. from line 2.c. $\$ \underline{\quad}$

3. Compare cap (on line 1.g.) with obligations (on line 2.e.):

- a. Cap exceeded? Yes No If Yes, amount (2.e. minus 1.g.): \$ _____
- b. Add lines 1.a. and 1.d. Divide line 2.e. by sum of line 1.a. and 1.d.
Obligations are less than the cap or equal to it _____ %
Obligations exceed the cap _____ %