## Newport Center

401 Newport Center Dr
by ECONSolutions
June 2017


## Newport Center

## Restaurants

by ECONSolutions
June 2017
10 Minutes 15 Minutes 20 Minutes


## Newport Center

General Merchandise/Retail/Markets
June 2017
by ECONSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Newport Center
401 Newport Center Dr
6/1/2017


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
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401 Newport Center Dr
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For Market:
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401 Newport Center Dr
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For Market:
Market Definition:
Date Report Created:

401 Newport Center Dr
6/1/2017


## Household Segmentation Profile

For Market: Newport Center
Date: 6/1/2017



[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

## Household Segmentation Profile

Market: Newport Center
Date: 6/1/2017

|  | 10 Minute Drive Time 401 Newport Center Dr | 15 Minute Drive Time 401 Newport Center Dr | 20 Minute Drive Time 401 Newport Center Dr |
| :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 43,348 100\% | 101,910 100\% | 192,698 100\% |


| Lifestage Group | Cluster Name | 10 Minute Drive Time 401 Newport Center Dr |  | 15 Minute Drive Time 401 Newport Center Dr |  | 20 Minute Drive Time 401 Newport Center Dr |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 1,746 | 4.0\% | 4,807 | 4.7\% | 7,880 | 4.1\% |
|  | 39-Setting Goals | 84 | 0.2\% | 364 | 0.4\% | 745 | 0.4\% |
|  | 45- Offices \& Entertainment | 472 | 1.1\% | 1,362 | 1.3\% | 2,281 | 1.2\% |
|  | 57-Collegiate Crowd | 900 | 2.1\% | 2,173 | 2.1\% | 3,411 | 1.8\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 2 | 0.0\% | 2 | 0.0\% |
|  | 67- First Steps | 291 | 0.7\% | 906 | 0.9\% | 1,441 | 0.7\% |
| (02Y) Taking Hold |  | 3,134 | 7.2\% | 7,107 | 7.0\% | 12,963 | 6.7\% |
|  | 18-Climbing the Ladder | 58 | 0.1\% | 219 | 0.2\% | 490 | 0.3\% |
|  | 21-Children First | 185 | 0.4\% | 610 | 0.6\% | 1,258 | 0.7\% |
|  | 24-Career Building | 2,875 | 6.6\% | 6,176 | 6.1\% | 10,934 | 5.7\% |
|  | 30- Out \& About | 16 | 0.0\% | 103 | 0.1\% | 282 | 0.1\% |
| (03X) Settling Down |  | 48 | 0.1\% | 266 | 0.3\% | 752 | 0.4\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
|  | 41-Rural Adventure | 1 | 0.0\% | 27 | 0.0\% | 72 | 0.0\% |
|  | 46-Rural \& Active | 47 | 0.1\% | 239 | 0.2\% | 679 | 0.4\% |
| (04X) Social Connectors |  | 1,113 | 2.6\% | 4,568 | 4.5\% | 7,828 | 4.1\% |
|  | 42-Creative Variety | 82 | 0.2\% | 450 | 0.4\% | 1,062 | 0.6\% |
|  | 52-Stylish \& Striving | 440 | 1.0\% | 1,583 | 1.6\% | 2,780 | 1.4\% |
|  | 59-Mobile Mixers | 591 | 1.4\% | 2,535 | 2.5\% | 3,986 | 2.1\% |
| (05X) Busy Households |  | 429 | 1.0\% | 1,703 | 1.7\% | 3,241 | 1.7\% |
|  | 37- Firm Foundations | 69 | 0.2\% | 359 | 0.4\% | 885 | 0.5\% |
|  | 62-Movies \& Sports | 360 | 0.8\% | 1,344 | 1.3\% | 2,356 | 1.2\% |
| (06X) Working \& Studying |  | 985 | 2.3\% | 2,763 | 2.7\% | 4,402 | 2.3\% |
|  | 61-City Life | 819 | 1.9\% | 1,881 | 1.8\% | 2,962 | 1.5\% |
|  | 69-Productive Havens | 42 | 0.1\% | 217 | 0.2\% | 375 | 0.2\% |
|  | 70-Favorably Frugal | 123 | 0.3\% | 665 | 0.7\% | 1,065 | 0.6\% |
| (07X) Career Oriented |  | 2,761 | 6.4\% | 7,371 | 7.2\% | 13,616 | 7.1\% |
|  | 06-Casual Comfort | 761 | 1.8\% | 1,936 | 1.9\% | 3,698 | 1.9\% |
|  | 10-Careers \& Travel | 475 | 1.1\% | 1,193 | 1.2\% | 2,083 | 1.1\% |
|  | 20-Carving Out Time | 42 | 0.1\% | 181 | 0.2\% | 440 | 0.2\% |
|  | 26-Getting Established | 1,483 | 3.4\% | 4,061 | 4.0\% | 7,395 | 3.8\% |
| (08X) Large Households |  | 586 | 1.4\% | 1,973 | 1.9\% | 4,845 | 2.5\% |
|  | 11- Schools \& Shopping | 251 | 0.6\% | 772 | 0.8\% | 1,931 | 1.0\% |
|  | 12- On the Go | 193 | 0.4\% | 574 | 0.6\% | 1,262 | 0.7\% |
|  | 19-Country Comfort | 1 | 0.0\% | 1 | 0.0\% | 3 | 0.0\% |
|  | 27-Tenured Proprietors | 141 | 0.3\% | 626 | 0.6\% | 1,648 | 0.9\% |
| (09B) Comfortable Independence |  | 303 | 0.7\% | 660 | 0.6\% | 1,222 | 0.6\% |
|  | 29-City Mixers | 203 | 0.5\% | 218 | 0.2\% | 236 | 0.1\% |
|  | 35-Working \& Active | 45 | 0.1\% | 214 | 0.2\% | 479 | 0.2\% |
|  | 56-Metro Active | 55 | 0.1\% | 228 | 0.2\% | 508 | 0.3\% |
| (10B) Rural-Metro Mix |  | 270 | 0.6\% | 1,362 | 1.3\% | 3,108 | 1.6\% |
|  | 47-Rural Parents | 0 | 0.0\% | 1 | 0.0\% | 2 | 0.0\% |
|  | 53-Metro Strivers | 270 | 0.6\% | 1,359 | 1.3\% | 3,105 | 1.6\% |
|  | 60-Rural \& Mobile | 0 | 0.0\% | 2 | 0.0\% | 2 | 0.0\% |



Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
$\begin{array}{ll}\text { For Market: } & \text { Newport Center } \\ \text { Market Definition: } & \text { 401 Newport Center Dr } \\ \text { Date Report Created: } & 6 / 1 / 2017\end{array}$
Date Report Created: 6/1/2017

|  | 10 Minutes |  | 15 Minutes |  | 20 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 185,577 |  | 518,327 |  | 926,638 |  |
| Student Population | 51,252 |  | 115,179 |  | 238,453 |  |
| Median Employee Salary | 48,162 |  | 45,122 |  | 44,435 |  |
| Average Employee Salary | 59,721 |  | 57,348 |  | 56,351 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 1,911 | 2.1\% | 9,439 | 3.1\% | 15,248 | 3.1\% |
| 15,000 to 30,000 CrYr | 9,220 | 10.2\% | 32,053 | 10.5\% | 55,398 | 11.2\% |
| 30,000 to 45,000 CrYr | 31,669 | 34.9\% | 113,289 | 37.3\% | 186,255 | 37.6\% |
| 45,000 to 60,000 CrYr | 13,806 | 15.2\% | 46,754 | 15.4\% | 75,068 | 15.2\% |
| 60,000 to 75,000 CrYr | 9,358 | 10.3\% | 26,477 | 8.7\% | 44,876 | 9.1\% |
| 75,000 to 90,000 CrYr | 7,760 | 8.6\% | 23,835 | 7.8\% | 38,796 | 7.8\% |
| 90,000 to 100,000 CrYr | 3,851 | 4.2\% | 13,300 | 4.4\% | 19,026 | 3.8\% |
| Over 100,000 CrYr | 13,066 | 14.4\% | 38,889 | 12.8\% | 60,567 | 12.2\% |



Employment Profile

| For Market: | Newport Center |
| :--- | :--- |
| Market Definition: | 401 Newport Center Dr |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | 10 Minutes |  | 15 Minutes |  | 20 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 55,726 | 61.5\% | 168,225 | 55.3\% | 265,783 | 53.7\% |
| Architecture \& Engineering | 1,922 | 2.1\% | 9,043 | 3.0\% | 15,199 | 3.1\% |
| Community \& Social Science | 2,648 | 2.9\% | 5,199 | 1.7\% | 7,698 | 1.6\% |
| Computer/Mathematical Science | 2,151 | 2.4\% | 8,063 | 2.7\% | 13,033 | 2.6\% |
| Education, Training, \& Library | 6,120 | 6.8\% | 11,300 | 3.7\% | 18,607 | 3.8\% |
| Entertainment \& Media | 1,475 | 1.6\% | 7,292 | 2.4\% | 12,501 | 2.5\% |
| Healthcare Practitioners | 7,806 | 8.6\% | 13,950 | 4.6\% | 23,062 | 4.7\% |
| Healthcare Support | 2,814 | 3.1\% | 5,843 | 1.9\% | 10,026 | 2.0\% |
| Legal | 1,251 | 1.4\% | 6,131 | 2.0\% | 7,726 | 1.6\% |
| Life, Physical, \& Social Science | 916 | 1.0\% | 2,890 | 1.0\% | 4,442 | 0.9\% |
| Management | 5,972 | 6.6\% | 20,062 | 6.6\% | 31,831 | 6.4\% |
| Office \& Administrative Support | 18,967 | 20.9\% | 64,214 | 21.1\% | 99,773 | 20.1\% |
| Blue Collar | 34,511 | 38.1\% | 134,598 | 44.3\% | 227,541 | 45.9\% |
| Building \& Grounds Cleaning \& Maintenance | 3,175 | 3.5\% | 11,047 | 3.6\% | 19,896 | 4.0\% |
| Construction | 2,564 | 2.8\% | 10,083 | 3.3\% | 17,887 | 3.6\% |
| Farming, Fishing, \& Forestry | 77 | 0.1\% | 258 | 0.1\% | 430 | 0.1\% |
| Food Service | 6,633 | 7.3\% | 16,845 | 5.5\% | 26,701 | 5.4\% |
| Installation \& Maintenance | 3,031 | 3.3\% | 12,846 | 4.2\% | 20,785 | 4.2\% |
| Personal Care \& Service | 2,180 | 2.4\% | 7,017 | 2.3\% | 11,441 | 2.3\% |
| Production | 4,034 | 4.5\% | 21,140 | 7.0\% | 39,072 | 7.9\% |
| Protective Service | 916 | 1.0\% | 3,256 | 1.1\% | 5,235 | 1.1\% |
| Sales \& Related | 8,541 | 9.4\% | 35,814 | 11.8\% | 59,818 | 12.1\% |
| Transportation \& Material Moving | 3,360 | 3.7\% | 16,290 | 5.4\% | 26,276 | 5.3\% |
| Military Services | 403 | 0.4\% | 1,211 | 0.4\% | 1,911 | 0.4\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment

## For Market:

Market Definition:
Date Report Created:

Newport Center
401 Newport Center Dr
6/1/2017

| 10 Minutes |  |  | 15 Minutes |  |  | 20 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{array}{r} 104,856 \\ 100,236 \\ 99,550 \\ 5,306 \\ 44,770 \\ 45,053 \\ 5,790 \\ 90,640 \\ \$ 108,078 \end{array}$ |  |  | 266,971 263,084 257,874 9,097 105,282 107,251 16,634 304,034 $\$ 86,912$ |  |  | 539,106 542,064 528,629 10,477 199,582 204,903 27,494 495,235 $\$ 85,577$ |  |  |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$235,298,384 | \$108,024,145 | (\$127,274,239) | \$640,120,806 | \$896,697,077 | \$256,576,271 | \$1,252,698,546 | \$1,968,862,737 | \$716,164,191 |
| \$189,281,781 | \$130,265,588 | (\$59,016,194) | \$489,873,005 | \$600,068,757 | \$110,195,752 | \$996,113,693 | \$1,692,270,136 | \$696,156,443 |
| \$186,056,982 | \$149,168,981 | $(\$ 36,888,001)$ | \$479,562,624 | \$473,444,887 | (\$6,117,736) | \$976,096,211 | \$808,783,918 | (\$167,312,293) |
| \$94,221,650 | \$73,125,381 | $(\$ 21,096,269)$ | \$242,728,795 | \$367,790,396 | \$125,061,600 | \$497,123,552 | \$694,369,924 | \$197,246,373 |
| \$50,961,128 | \$32,084,019 | $(\$ 18,877,109)$ | \$131,199,897 | \$208,169,163 | \$76,969,266 | \$267,670,356 | \$398,845,417 | \$131,175,061 |
| \$28,641,524 | \$16,065,843 | $(\$ 12,575,680)$ | \$74,163,964 | \$118,101,487 | \$43,937,523 | \$151,912,041 | \$216,524,737 | \$64,612,697 |
| \$10,568,377 | \$2,942,666 | (\$7,625,711) | \$27,902,554 | \$17,269,670 | (\$10,632,884) | \$55,702,542 | \$38,361,910 | (\$17,340,632) |
| \$10,490,733 | \$8,434,157 | $(\$ 2,056,576)$ | \$27,055,422 | \$36,355,471 | \$9,300,049 | \$55,020,744 | \$53,827,482 | $(\$ 1,193,262)$ |
| \$24,912,781 | \$23,421,749 | (\$1,491,031) | \$63,652,286 | \$94,249,641 | \$30,597,354 | \$130,412,863 | \$203,619,392 | \$73,206,529 |
| \$11,174,013 | \$10,000,486 | (\$1,173,527) | \$28,421,942 | \$20,478,997 | (\$7,942,945) | \$58,130,752 | \$51,529,464 | $(\$ 6,601,288)$ |
| \$8,646,316 | \$8,482,369 | $(\$ 163,947)$ | \$28,702,209 | \$22,337,511 | (\$6,364,699) | \$48,421,165 | \$30,292,727 | $(\$ 18,128,438)$ |
| \$5,774,522 | \$6,110,492 | \$335,970 | \$14,704,210 | \$13,893,059 | $(\$ 811,150)$ | \$30,026,210 | \$24,732,766 | (\$5,293,444) |
| \$12,684,542 | \$13,927,802 | \$1,243,260 | \$34,013,659 | \$46,969,263 | \$12,955,604 | \$66,943,664 | \$86,911,964 | \$19,968,300 |
| \$2,425,884 | \$4,172,204 | \$1,746,320 | \$6,166,875 | \$10,529,082 | \$4,362,206 | \$12,608,866 | \$20,834,645 | \$8,225,779 |
| \$16,769,628 | \$19,120,118 | \$2,350,490 | \$42,964,202 | \$97,160,306 | \$54,196,104 | \$87,873,321 | \$156,081,280 | \$68,207,959 |
| \$15,356,245 | \$18,160,458 | \$2,804,214 | \$39,392,138 | \$51,722,682 | \$12,330,544 | \$79,841,325 | \$79,500,952 | $(\$ 340,374)$ |
| \$10,742,081 | \$15,548,853 | \$4,806,772 | \$27,696,083 | \$52,134,906 | \$24,438,822 | \$56,328,358 | \$89,703,566 | \$33,375,208 |
| \$22,037,958 | \$26,895,468 | \$4,857,510 | \$56,632,383 | \$108,780,885 | \$52,148,502 | \$116,062,826 | \$202,551,490 | \$86,488,664 |
| \$7,871,412 | \$13,095,081 | \$5,223,669 | \$20,265,960 | \$62,164,396 | \$41,898,436 | \$40,791,480 | \$92,474,176 | \$51,682,696 |
| \$11,048,791 | \$16,746,915 | \$5,698,124 | \$28,501,273 | \$59,510,943 | \$31,009,671 | \$58,424,089 | \$84,218,638 | \$25,794,549 |
| \$19,768,211 | \$26,172,122 | \$6,403,911 | \$50,443,226 | \$117,736,339 | \$67,293,114 | \$103,182,937 | \$195,480,952 | \$92,298,015 |
| \$11,236,226 | \$23,309,513 | \$12,073,287 | \$28,616,145 | \$72,889,145 | \$44,273,001 | \$58,467,574 | \$114,040,669 | \$55,573,095 |
| \$145,552,205 | \$161,268,462 | \$15,716,257 | \$462,431,425 | \$523,746,735 | \$61,315,310 | \$803,519,132 | \$945,779,674 | \$142,260,542 |
| \$18,660,703 | \$57,909,839 | \$39,249,136 | \$47,577,582 | \$166,554,928 | \$118,977,346 | \$97,627,470 | \$260,861,928 | \$163,234,458 |
| \$27,173,761 | \$70,549,596 | \$43,375,835 | \$83,049,864 | \$135,353,028 | \$52,303,164 | \$148,173,228 | \$192,050,482 | \$43,877,254 |
| \$124,781,889 | \$172,979,537 | \$48,197,648 | \$381,364,775 | \$428,446,152 | \$47,081,376 | \$680,451,157 | \$681,056,035 | \$604,878 |
| \$95,887,687 | \$148,139,901 | \$52,252,214 | \$247,684,857 | \$463,485,841 | \$215,800,984 | \$506,818,417 | \$849,180,865 | \$342,362,448 |
| \$45,774,277 | \$102,915,329 | \$57,141,052 | \$133,207,262 | \$551,733,163 | \$418,525,901 | \$246,971,405 | \$869,059,859 | \$622,088,454 |
| \$138,132,458 | \$235,842,477 | \$97,710,019 | \$357,646,428 | \$533,737,852 | \$176,091,425 | \$733,510,087 | \$850,522,260 | \$117,012,173 |
| \$85,700,176 | \$198,911,460 | \$113,211,285 | \$219,121,801 | \$709,091,656 | \$489,969,855 | \$448,315,410 | \$937,245,558 | \$488,930,148 |
| \$327,136,098 | \$538,453,563 | \$211,317,465 | \$838,185,921 | \$1,977,856,426 | \$1,139,670,505 | \$1,722,890,622 | \$2,512,667,041 | \$789,776,419 |


by ECONSolutions

Consumer Demand \& Market Supply Assessment

Newport Center
401 Newport Center Dr
6/1/2017

## By Major Product Lines

Groceries/Other Food Items (Off Premises) Computer Hardware/Software/Supplies Alcoholic Drinks Served at the Establishment Drugs/Health Aids/Beauty Aids/Cosmetics Dimensional Lumber/Other Building Materials Pets/Pet Foods/Pet Supplies Furniture/Sleep/Outdoor/Patio Furniture Hardware/Tools/Plumbing/Electrical Supplies Automotive Tires/Tubes/Batteries/Parts Lawn/Garden/Farm Equipment/Supplies Paints/Sundries/Wallpaper/Wall Coverings Floor/Floor Coverings Small Electric Appliances Soaps/Detergents/Household Cleaners Paper/Related Products Curtains/Draperies/Slipcovers/Bed/Coverings Sewing/Knitting Materials/Supplies Kitchenware/Home Furnishings Household Fuels (incl Oil, LP gas, Wood, Coal) Packaged Liquor/Wine/Beer
Optical Goods (incl Eyeglasses, Sunglasses) Toys/Hobby Goods/Games Sporting Goods (incl Bicycles/Sports Vehicles) Books/Periodicals
Photographic Equipment/Supplies Cigars/Cigarettes/Tobacco/Accessories Audio Equipment/Musical Instruments Major Household Appliances Automotive Lubricants (incl Oil, Greases) All Other Merchandise
Footwear, including Accessories Jewelry (including Watches) Childrens Wear/Infants/Toddlers Clothing Televisions/VCR/Video Cameras/DVD etc Mens Wear
Retailer Services
Womens/Juniors/Misses Wear Automotive Fuels
Meats/Nonalcoholic Beverages Autos/Cars/Vans/Trucks/Motorcycles

| 10 Minutes |  |  | 15 Minutes |  |  | 20 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer <br> Demand | Market <br> Supply | Opportunity Gap/Surplus | Consumer <br> Demand | Market <br> Supply | Opportunity Gap/Surplus | Consumer <br> Demand | Market <br> Supply | Opportunity Gap/Surplus |
| \$283,225,431 | \$221,475,343 | $(\$ 61,750,088)$ | \$725,361,890 | \$806,348,602 | \$80,986,712 | \$1,483,089,140 | \$1,684,006,466 | \$200,917,327 |
| \$72,794,473 | \$49,528,208 | (\$23,266,266) | \$243,003,836 | \$309,813,164 | \$66,809,328 | \$409,000,585 | \$577,570,995 | \$168,570,410 |
| \$76,245,413 | \$64,854,559 | (\$11,390,854) | \$254,865,707 | \$201,142,679 | (\$53,723,028) | \$427,968,931 | \$351,105,368 | (\$76,863,563) |
| \$203,975,523 | \$195,173,919 | (\$8,801,604) | \$527,740,439 | \$815,996,068 | \$288,255,628 | \$1,080,023,672 | \$1,641,057,320 | \$561,033,649 |
| \$37,645,530 | \$30,959,158 | $(\$ 6,686,372)$ | \$97,531,682 | \$155,397,156 | \$57,865,474 | \$199,856,701 | \$293,236,330 | \$93,379,628 |
| \$15,154,786 | \$8,515,781 | (\$6,639,005) | \$38,344,587 | \$36,410,807 | (\$1,933,780) | \$78,837,573 | \$81,497,384 | \$2,659,811 |
| \$49,026,905 | \$43,104,925 | (\$5,921,980) | \$125,097,092 | \$216,195,482 | \$91,098,389 | \$255,948,780 | \$396,646,763 | \$140,697,983 |
| \$26,338,538 | \$21,487,147 | (\$4,851,391) | \$68,019,484 | \$110,734,287 | \$42,714,803 | \$139,363,034 | \$216,505,599 | \$77,142,565 |
| \$54,336,235 | \$50,616,225 | $(\$ 3,720,010)$ | \$141,040,968 | \$250,364,041 | \$109,323,073 | \$288,905,606 | \$410,771,618 | \$121,866,013 |
| \$28,660,832 | \$25,360,731 | $(\$ 3,300,102)$ | \$72,921,396 | \$94,489,305 | \$21,567,909 | \$149,085,430 | \$199,413,751 | \$50,328,321 |
| \$6,830,339 | \$5,657,465 | $(\$ 1,172,874)$ | \$17,720,629 | \$28,406,666 | \$10,686,037 | \$36,287,702 | \$54,103,355 | \$17,815,653 |
| \$13,193,647 | \$12,423,065 | $(\$ 770,582)$ | \$34,153,721 | \$64,080,287 | \$29,926,566 | \$69,868,344 | \$112,302,206 | \$42,433,863 |
| \$3,802,926 | \$3,344,452 | $(\$ 458,474)$ | \$9,703,885 | \$19,555,001 | \$9,851,115 | \$19,819,547 | \$41,584,617 | \$21,765,070 |
| \$8,837,987 | \$8,414,327 | $(\$ 423,660)$ | \$22,759,178 | \$35,991,276 | \$13,232,098 | \$46,557,641 | \$81,285,600 | \$34,727,959 |
| \$7,899,774 | \$7,724,479 | $(\$ 175,295)$ | \$20,345,442 | \$32,649,917 | \$12,304,475 | \$41,640,843 | \$77,928,993 | \$36,288,150 |
| \$8,394,602 | \$8,699,420 | \$304,819 | \$21,040,166 | \$46,863,933 | \$25,823,767 | \$42,913,098 | \$92,717,639 | \$49,804,541 |
| \$831,736 | \$1,148,148 | \$316,412 | \$2,138,936 | \$5,093,872 | \$2,954,936 | \$4,409,985 | \$10,111,693 | \$5,701,708 |
| \$21,190,799 | \$22,039,215 | \$848,416 | \$54,304,485 | \$109,382,138 | \$55,077,653 | \$111,115,394 | \$204,114,337 | \$92,998,943 |
| \$3,883,408 | \$4,858,664 | \$975,255 | \$9,921,208 | \$19,533,188 | \$9,611,980 | \$20,273,896 | \$29,781,069 | \$9,507,173 |
| \$33,757,613 | \$35,338,795 | \$1,581,181 | \$85,522,638 | \$115,324,305 | \$29,801,667 | \$174,426,843 | \$213,189,573 | \$38,762,730 |
| \$4,217,770 | \$5,918,374 | \$1,700,604 | \$10,600,365 | \$21,020,279 | \$10,419,914 | \$21,748,927 | \$41,412,874 | \$19,663,947 |
| \$9,238,917 | \$11,516,276 | \$2,277,359 | \$23,941,663 | \$56,715,929 | \$32,774,266 | \$49,014,734 | \$113,463,341 | \$64,448,607 |
| \$16,629,363 | \$19,145,183 | \$2,515,820 | \$42,856,580 | \$91,408,214 | \$48,551,634 | \$88,004,084 | \$182,404,456 | \$94,400,372 |
| \$8,818,018 | \$11,903,712 | \$3,085,694 | \$22,299,739 | \$60,917,968 | \$38,618,229 | \$45,224,516 | \$102,932,754 | \$57,708,238 |
| \$2,163,159 | \$5,326,590 | \$3,163,431 | \$5,541,571 | \$29,039,874 | \$23,498,303 | \$11,365,395 | \$50,096,138 | \$38,730,743 |
| \$19,952,175 | \$24,508,639 | \$4,556,464 | \$52,747,660 | \$78,154,534 | \$25,406,874 | \$108,168,932 | \$161,316,315 | \$53,147,383 |
| \$10,640,336 | \$15,600,202 | \$4,959,866 | \$27,236,121 | \$88,115,509 | \$60,879,388 | \$55,732,197 | \$159,335,591 | \$103,603,395 |
| \$7,108,004 | \$14,082,837 | \$6,974,833 | \$17,600,788 | \$75,630,573 | \$58,029,785 | \$36,159,621 | \$127,392,519 | \$91,232,898 |
| \$7,108,004 | \$14,082,837 | \$6,974,833 | \$17,600,788 | \$75,630,573 | \$58,029,785 | \$36,159,621 | \$127,392,519 | \$91,232,898 |
| \$71,865,683 | \$79,710,088 | \$7,844,406 | \$182,772,371 | \$369,017,030 | \$186,244,660 | \$373,515,231 | \$697,155,562 | \$323,640,331 |
| \$27,094,478 | \$35,595,772 | \$8,501,294 | \$69,961,601 | \$140,952,140 | \$70,990,539 | \$143,442,044 | \$218,595,398 | \$75,153,354 |
| \$16,732,084 | \$27,305,036 | \$10,572,952 | \$42,633,277 | \$97,067,277 | \$54,434,000 | \$87,092,463 | \$158,649,388 | \$71,556,924 |
| \$11,653,246 | \$23,220,835 | \$11,567,588 | \$30,574,931 | \$92,975,446 | \$62,400,515 | \$62,832,074 | \$143,825,369 | \$80,993,295 |
| \$12,228,501 | \$26,592,074 | \$14,363,573 | \$31,652,816 | \$146,974,287 | \$115,321,471 | \$64,803,164 | \$264,767,691 | \$199,964,527 |
| \$27,812,532 | \$46,547,775 | \$18,735,244 | \$71,193,550 | \$187,448,710 | \$116,255,159 | \$145,656,298 | \$291,413,095 | \$145,756,797 |
| \$58,466,661 | \$93,275,542 | \$34,808,882 | \$146,602,881 | \$358,991,509 | \$212,388,628 | \$300,039,415 | \$533,576,524 | \$233,537,109 |
| \$72,430,177 | \$114,591,245 | \$42,161,068 | \$184,096,622 | \$451,283,535 | \$267,186,913 | \$376,322,342 | \$672,757,144 | \$296,434,802 |
| \$127,224,057 | \$215,149,573 | \$87,925,517 | \$328,314,444 | \$514,774,329 | \$186,459,885 | \$676,029,734 | \$879,153,207 | \$203,123,472 |
| \$245,015,390 | \$352,299,533 | \$107,284,143 | \$748,032,411 | \$928,278,776 | \$180,246,365 | \$1,335,590,344 | \$1,544,852,623 | \$209,262,279 |
| \$286,336,109 | \$485,515,772 | \$199,179,663 | \$734,735,903 | \$1,760,082,800 | \$1,025,346,897 | \$1,511,352,302 | \$2,263,843,450 | \$752,491,148 |

by ECONSolutions

## Consumer Demand \& Market Supply Assessment <br> For Market: <br> Market Definition: <br> Date Report Created:

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.


[^0]:    * Rank is based on Trade Area 1 cluster size

