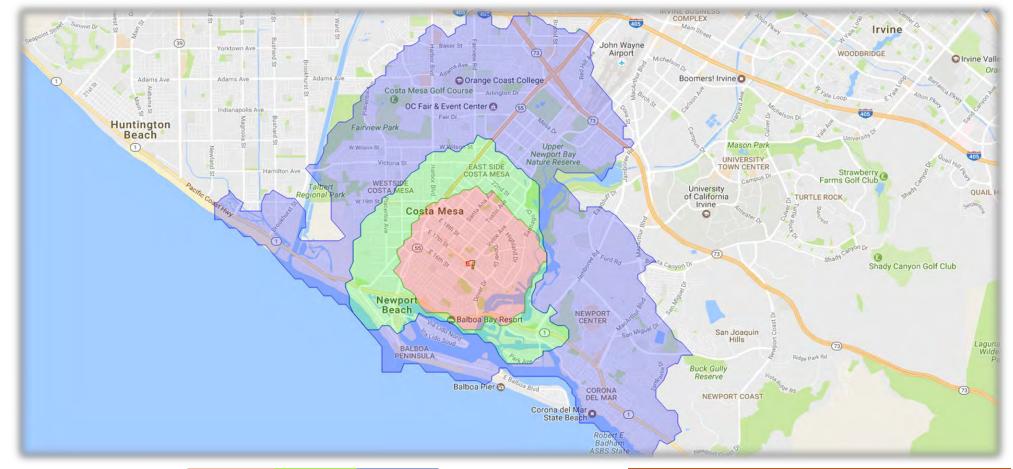
Westcliff

Westcliff Dr Irvine Ave

June 2017





	3 Minutes	5 Minutes	10 Minutes
Population	24,712	64,418	163,043
Daytime Population	27,343	65,337	232,836
Households	10,725	26,204	65,753
Average Age	40.4	39.2	39.9
Average HH Income	\$139,729	\$118,860	\$126,719
White Collar (Residents)	84%	71%	71%
Some College or Degree	80%	70%	70%

Traffic Counts	
E 17th St & Irvine Ave	> 30,000
Irvine Ave & Shady Ln	> 22,000
Westcliff & Rutland Rd	> 16,000



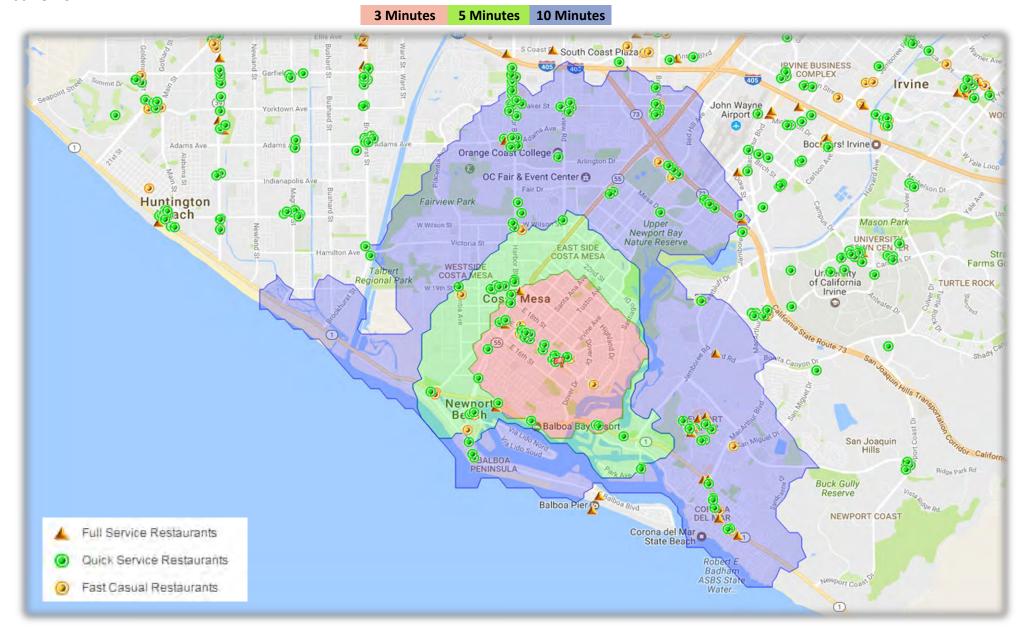


Westcliff

Restaurants

June 2017



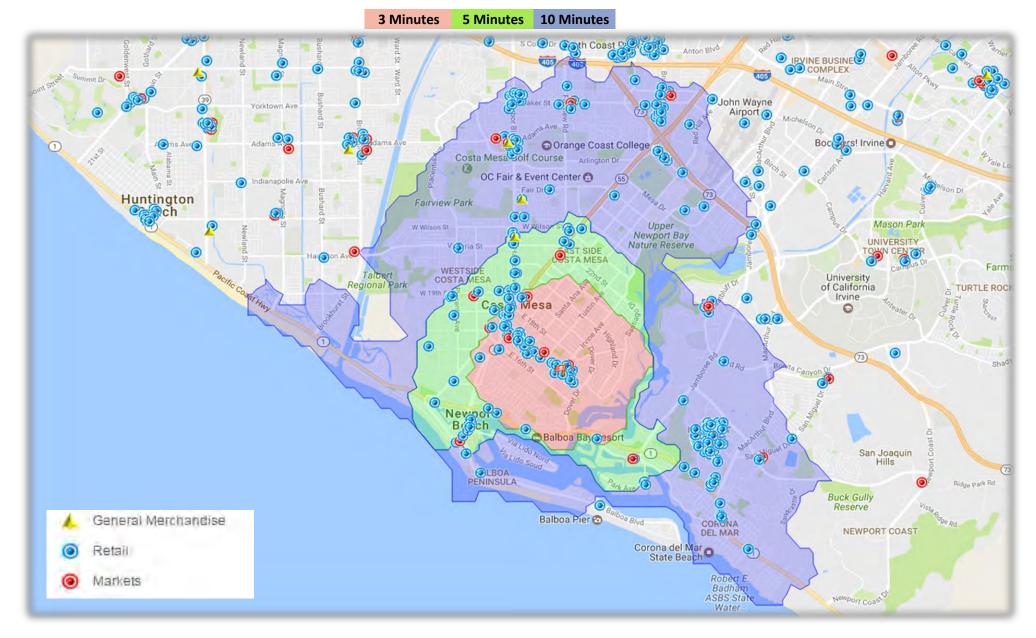




Westcliff

General Merchandise/Retail/Markets
June 2017







For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave



	3 Minutes	;	5 Minutes	;	10 Minute	S								
	#	%	#	%	#	%								
Market Stats														
Population	24,712		64,418		163,043			Popula	ation			Hous	eholds	
5 Year Projected Pop	24,944		65,261		163,489									
Pop Growth (%)	0.9%		1.3%		0.3%		•••							
Households	10,725		26,204		65,753		200,000				70,00	00		
5 Year Projected HHs	10,811		26,517		65,880						60,00	00		
HH Growth (%)	0.8%		1.2%		0.2%		150,000				50,00	00		
Census Stats											40,00			
2000 Population	23,552		61,659		159,965		100,000				30,00	_		
2010 Population	24,178		61,620		158,793									
Pop Growth (%)	2.7%		-0.1%		-0.7%		50,000				20,00			
2000 Households	10,459		25,473		64,544						10,00	00 /		
2010 Households	10,518		25,103		63,946		0					0		
HH Growth (%)	0.6%		-1.5%		-0.9%									
Total Population by Age									_			_		
Average Age	40.4		39.2		39.9				Ро	pulation	by Age	Group		
19 yrs & under	5,352	21.7%	14,151	22.0%	34,445	21.1%								
20 to 24 yrs	1,846	7.5%	4,921	7.6%	13,590	8.3%	16.0%		_					
25 to 34 yrs	3,309	13.4%	9,944	15.4%	24,283	14.9%	4.4.00/							
35 to 44 yrs	3,525	14.3%	10,038	15.6%	23,792	14.6%	14.0%							
45 to 54 yrs	3,627	14.7%	8,833	13.7%	22,002	13.5%	12.0%							
55 to 64 yrs	3,316	13.4%	7,543	11.7%	19,935	12.2%								
65 to 74 yrs	2,162	8.7%	5,118	7.9%	14,034	8.6%	10.0%							
75 to 84 yrs	1,054	4.3%	2,600	4.0%	7,584	4.7%	0.00/							
85 + yrs	521	2.1%	1,268	2.0%	3,378	2.1%	8.0%							
Population Bases			,		,		6.0%							
20-34 yrs	5,154	20.9%	14,866	23.1%	37,874	23.2%	4.007							
45-64 yrs	6,943	28.1%	16,377	25.4%	41,936	25.7%	4.0%							
16 yrs +	19,921	80.6%	51,575	80.1%	131,858	80.9%	2.0%							
25 yrs +	17,514	70.9%	45,346	70.4%	115,007	70.5%								
65 yrs +	3,737	15.1%	8,986	14.0%	24,996	15.3%	0.0%							
75 yrs +	1,575	6.4%	3,868	6.0%	10,961	6.7%		20 to	25 to	35 to	45 to	55 to	65 to	75 to
85 yrs +	521	2.1%	1,268	2.0%	3,378	2.1%		24 yrs	34 yrs	44 yrs	54 yrs	64 yrs	74 yrs	84 yrs



For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave



	3 Minutes	;	5 Minutes		10 Minute	s	
	#	%	#	%	#	%	
Population by Race							Ethnic Breakdown
White	20,323	82.2%	41,349	64.2%	103,274	63.3%	Ethnic Breakdown
Hispanic	2,529	10.2%	18,229	28.3%	43,462	26.7%	1 % 4 % 1 % 6 %
African American	172	0.7%	511	0.8%	1,563	1.0%	10
Asian	967	3.9%	2,558	4.0%	9,874	6.1%	77%
							■ 28 <mark>%</mark>
Ancestry							■ 82 ■ 64%
American Indian (ancestry)	44	0.2%	137	0.2%	367	0.2%	%
Hawaiin (ancestry)	46	0.2%	144	0.2%	538	0.3%	
1							Household Income Levels - %
Household Income							
Per Capita Income	\$60,646		\$48,349		Ψσ.,.σ.		20.0%
Average HH Income	\$139,729		\$118,860		ψ.20,		15.0%
Median HH Income	\$101,375		\$79,920		ψο=,		
Less than \$25K	1,306	12.2%	3,812	14.5%	9,206	14.0%	10.0%
\$25K to \$34.9K	655	6.1%	2,215	8.5%	·	6.9%	
\$35K to \$49.9K	914	8.5%	2,722	10.4%	7,006	10.7%	5.0%
\$50K to \$74.9K	1,315	12.3%	3,726	14.2%	9,510	14.5%	
\$75K to \$99.9K	1,110	10.4%	2,986	11.4%	7,776	11.8%	0.0%
\$100K to \$149.9K	2,137	19.9%	4,528	17.3%	11,345	17.3%	Less \$25K \$35K \$50K \$75K \$100K \$150K than to to to to to
\$150K to \$199.9K	1,192	11.1%	2,448	9.3%	6,739	10.2%	\$25K \$34.9K \$49.9K \$74.9K \$99.9K \$149.9K \$199.9K
\$200K +	2,096	19.5%	3,767	14.4%	9,648	14.7%	, , , , , , , , , , , , , , , , , , ,
							Education
Education	17,514		45,346		115,007		Education
Less than 9th Grade	136	0.8%	3,099	6.8%	7,557	6.6%	40.0%
Some HS, No Diploma	371	2.1%	2,231	4.9%	5,551	4.8%	30.0%
HS Grad (or Equivalent)	1,641	9.4%	5,884	13.0%	15,643	13.6%	20.0%
Some College, No Degree	3,795	21.7%	9,452	20.8%	24,359	21.2%	10.0%
Associate Degree	1,515	8.6%	4,017	8.9%	9,125	7.9%	0.0% HS Grad Some Associate Bachelor Graduates
Bachelor Degree	6,438	36.8%	13,905	30.7%	34,830	30.3%	HS Grad Some Associate Bachelor Graduates (or College, No Degree Degree Degree
Graduates Degree	2,332	13.3%	4,432	9.8%	11,690	10.2%	Equivalent) Degree



For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave



	3 Minutes		5 Minutes		10 Minute						
Family Structure	# 6.060	%	# 14,428	%	# 37,531	%					
•	6,060 248	4.40/	14,426	4.00/		4.00/			Househol	d Size	
Single - Male		4.1%	_	4.0%	1,501	4.0%			Househor	a Size	
Single - Female	445	7.3%	1,226	8.5%	3,250	8.7%	_				
Single Parent - Male	200	3.3%	775	5.4%	1,461	3.9%	40.0%				
Single Parent - Female	409	6.8%	1,361	9.4%	3,354	8.9%	35.0%				
Married w/ Children	1,980	32.7%	4,299	29.8%	10,883	29.0%	30.0%				
Married w/out Children	2,777	45.8%	6,195	42.9%	17,082	45.5%	25.0%				
Household Size							20.0% 15.0%				
1 Person	3,448	32.1%	8,730	33.3%	20,641	31.4%	10.0%				
2 People	3,789	35.3%	8,568	32.7%	22,434	34.1%	5.0%				
3 People	1,552	14.5%	3,628	13.8%	9,268	14.1%	0.0%				
4 to 6 People	1,873	17.5%	4,682	17.9%	11,866	18.0%		1 Person	2 People	3 People	4 to 6
7+ People	63	0.6%	596	2.3%	1,544	2.3%		11 013011	21 copic	3 i copic	People
Hama Oumarahin	10.725		26.204		65,753				Home Owne	rship	
Home Ownership	10,725	47.00/	26,204	40.00/		45.00/					
Owners Renters	5,045	47.0%	10,719	40.9%	29,779	45.3%		_	59	5	E0/
Renters	5,680	53.0%	15,484	59.1%	35,975	54.7%	%		%	- 3	3%
Components of Change				- 1							
Births	301	1.2%	806	1.3%	2,038	1.2%					
Deaths	197	0.8%	471	0.7%	1,319	0.8%		4 7		41	
Migration	-38	-0.2%	331	0.5%	83	0.1%		47 %		%	= 45°
Employment (Pop 16+)	19,921		51,575		131,858			\ \ /k	nite Collar / E	Rlue Collar	
Armed Services	3	0.0%	64	0.1%	141	0.1%			-		29%
Civilian	13,994	70.2%	36,592	70.9%	91,040	69.0%	16%		29%	_	2370
Employed	13,244	66.5%	34,627	67.1%	86,598	65.7%					
Unemployed	750	3.8%	1,965	3.8%	4,442	3.4%					
Not in Labor Force	5,924	29.7%	14,919	28.9%	40,676	30.8%					
NOT III LADOI FUICE	5,924	29.170	14,919	20.9%	40,070	30.0%					
Employed Population	13,244		34,627		86,598						
White Collar	11,100	83.8%	24,681	71.3%	61,704	71.3%					
Blue Collar	2,144	16.2%	9,946	28.7%	24,895	28.7%	_	84%		71 %	71%



For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave



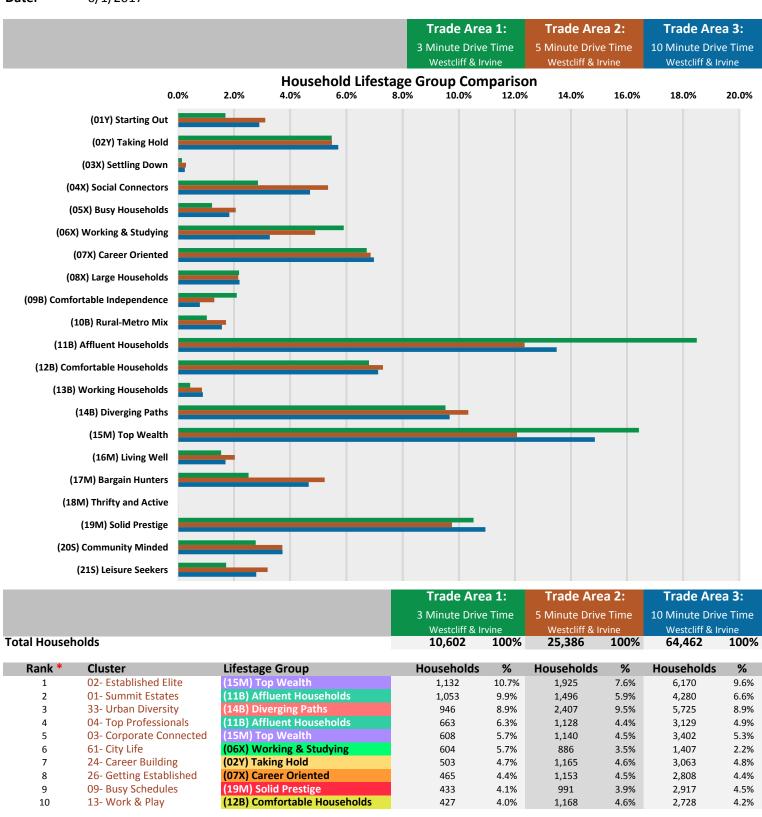
	3 Minutes		5 Minutes		10 Minute	s	
	#	%	#	%	#	%	
Employment By Occupation	13,244		34,627		86,598		
White Collar	11,100	83.8%	24,681	71.3%	61,704	71.3%	Industry Breakdown
Managerial executive	3,953	29.8%	8,251	23.8%	20,923	24.2%	20.0%
Prof specialty	3,429	25.9%	6,976	20.1%	17,760	20.5%	20.070
Healthcare support	36	0.3%	319	0.9%	1,195	1.4%	15.0%
Sales	2,321	17.5%	5,335	15.4%	12,646	14.6%	
Office Admin	1,361	10.3%	3,798	11.0%	9,180	10.6%	10.0%
							F 00/
Blue Collar	2,144	16.2%	9,946	28.7%	24,895	28.7%	5.0%
Protective	108	0.8%	314	0.9%	939	1.1%	0.0%
Food Prep Serving	374	2.8%	2,208	6.4%	5,797	6.7%	
Bldg Maint/Cleaning	150	1.1%	1,640	4.7%	3,995	4.6%	Agi Mining Const. Manufacturing Transportation Information wholesale Retail Real Estate
Personal Care	441	3.3%	1,234	3.6%	3,338	3.9%	ing year out tothe ale sealt
Farming/Fishing/Forestry	38	0.3%	140	0.4%	276	0.3%	intil want crans, his roles they
Construction	399	3.0%	1,787	5.2%	4,372	5.0%	Agi Mining Const. Manufacturing Transportation Information wholesale Retail Fin Hay Real Estate
Production Transp	634	4.8%	2,622	7.6%	6,178	7.1%	4.
							Industry Breakdown Cont.
Employment By Industry	13,244		34,627		86,598		20.0%
Agri Mining Const	707	5.3%	1,877	5.4%	4,700	5.4%	
Manufacturing	1,211	9.1%	3,494	10.1%	8,920	10.3%	15.0%
Transportation	343	2.6%	797	2.3%	2,136	2.5%	10.00/
Information	368	2.8%	687	2.0%	1,816	2.1%	10.0%
Wholesale Retail	1,903	14.4%	5,271	15.2%	12,313	14.2%	5.0%
Fin Insur Real Estate	1,776	13.4%	4,255	12.3%	10,535	12.2%	
Professional Services	2,217	16.7%	4,451	12.9%	10,553	12.2%	0.0%
Management Services	10	0.1%	14	0.0%	44	0.1%	Professional services and the Educational services Other Prof services Public admin
Admin Waste Services	475	3.6%	1,950	5.6%	4,872	5.6%	certic certic certic certic certic certic certic
Educational services	2,318	17.5%	5,293	15.3%	14,037	16.2%	nal ant steel nal air and and
Entertain services	1,210	9.1%	3,888	11.2%	10,034	11.6%	assio, selve ma, cario, wetr beth. be
Other Prof services	565	4.3%	2,323	6.7%	· ·	6.2%	Order Bridge Huit, Eding El. Off.
Public admin	143	1.1%	326	0.9%	· ·	1.5%	, 4, b





Household Segmentation Profile

For Market: Westcliff Date: 6/1/2017



^{*} Rank is based on Trade Area 1 cluster size





Household Segmentation Profile

Market: Westcliff Date: 6/1/2017

Date:	6/1/2017	3 Minute Drive	Time	5 Minute Drive	Time	10 Minute Drive	e Time
TOTAL HOUSEHOL	DS	Westcliff & Irvi	ne 100%	Westcliff & Irvir	100%	Westcliff & Irvi	ne 100%
Lifestage Group	Cluster Name	3 Minute Drive Westcliff & Irvi	Time	5 Minute Drive Westcliff & Irvir	Time	10 Minute Drive Westcliff & Irvi	Time
(01Y) Starting Out		179	1.7%	789	3.1%	1,867	2.9%
	39- Setting Goals	13	0.1%	109	0.4%	237	0.4%
	45- Offices & Entertainment	64	0.6%	190	0.8%	487	0.8%
	57- Collegiate Crowd	73	0.7%	279	1.1%	718	1.1%
	58- Outdoor Fervor 67- First Steps	0 29	0.0% 0.3%	0 211	0.0% 0.8%	0 425	0.0% 0.7%
(02Y) Taking Hold		581	5.5%	1,392	5.5%	3,680	5.7%
(OZI) TUKING HOIU	18- Climbing the Ladder	27	0.3%	72	0.3%	165	0.3%
	21- Children First	47	0.4%	141	0.6%	386	0.6%
	24- Career Building	503	4.7%	1,165	4.6%	3,063	4.8%
	30- Out & About	3	0.0%	15	0.1%	66	0.1%
(03X) Settling Dow	<u>'n</u>	15	0.1%	73	0.3%	157	0.2%
	34- Outward Bound	0	0.0%	0	0.0%	0	0.0%
	41- Rural Adventure	0	0.0%	0	0.0%	1	0.0%
	46- Rural & Active	15	0.1%	73	0.3%	157	0.2%
(04X) Social Conne	ectors	302	2.8%	1,357	5.3%	3,031	4.7%
	42- Creative Variety	34	0.3%	146	0.6%	290	0.4%
	52- Stylish & Striving	129	1.2%	462	1.8%	1,024	1.6%
	59- Mobile Mixers	139	1.3%	749	3.0%	1,718	2.7%
(05X) Busy Househ		128	1.2%	521	2.1%	1,178	1.8%
	37- Firm Foundations	26	0.2%	114	0.5%	241	0.4%
	62- Movies & Sports	103	1.0%	407	1.6%	937	1.5%
(06X) Working & S		626	5.9%	1,240	4.9%	2,109	3.3%
	61- City Life	604	5.7%	886	3.5%		2.2%
	69- Productive Havens 70- Favorably Frugal	7 15	0.1% 0.1%	79 275	0.3% 1.1%	163 539	0.3% 0.8%
	70- Favorably Frugal	13	0.1%	2/3	1.1/0	333	0.676
(07X) Career Orien		713	6.7%	1,742	6.9%	4,499	7.0%
	<u>06- Casual Comfort</u> 10- Careers & Travel	146 90	1.4% 0.9%	345 195	1.4% 0.8%	994 570	1.5% 0.9%
	20- Carving Out Time	12	0.5%	48	0.8%	127	0.3%
	26- Getting Established	465	4.4%	1,153	4.5%	2,808	4.4%
(08X) Large House	holds	231	2.2%	545	2.1%	1,413	2.2%
<u>,,,</u>	11- Schools & Shopping	100	0.9%	216	0.8%		0.8%
	12- On the Go	61	0.6%	144	0.6%	390	0.6%
	19- Country Comfort	1	0.0%	1	0.0%		0.0%
	27- Tenured Proprietors	68	0.6%	184	0.7%	496	0.8%
(09B) Comfortable	<u>Independence</u>	222	2.1%	328	1.3%	501	0.8%
	29- City Mixers	197	1.9%	201	0.8%		0.3%
	35- Working & Active	14	0.1%	60	0.2%		0.2%
	<u>56- Metro Active</u>	10	0.1%	67	0.3%	144	0.2%
(10B) Rural-Metro	Mix	109	1.0%	434	1.7%	1,007	1.6%
	47- Rural Parents	0	0.0%	0	0.0%	1	0.0%
	53- Metro Strivers	109	1.0%	434	1.7%		1.6%
	60- Rural & Mobile	0	0.0%	0	0.0%	0	0.0%





Lifestage Group	Cluster Name	3 Minute Drive Westcliff & Irvi		5 Minute Drive Westcliff & Irvir		10 Minute Drive Westcliff & Irvir	
(11B) Affluent Hou	useholds	1,959	18.5%	3,134	12.3%	8,696	13.5%
	01- Summit Estates	1,053	9.9%	1,496	5.9%	4,280	6.6%
	04- Top Professionals	663	6.3%	1,128	4.4%	3,129	4.9%
	07- Active Lifestyles	243	2.3%	510	2.0%	1,287	2.0%
(12B) Comfortable	<u> Households</u>	721	6.8%	1,853	7.3%	4,597	7.1%
	13- Work & Play	427	4.0%	1,168	4.6%	2,728	4.2%
	17- Firmly Established	294	2.8%	685	2.7%	1,869	2.9%
(13B) Working Hou	<u>useholds</u>	46	0.4%	217	0.9%	571	0.9%
	38- Occupational Mix	46	0.4%	217	0.9%	571	0.9%
	48- Farm & Home	0	0.0%	0	0.0%	0	0.0%
(14B) Diverging Pa	<u>iths</u>	1,010	9.5%	2,625	10.3%	6,237	9.7%
	16- Country Enthusiasts	0	0.0%	0	0.0%	0	0.0%
	22- Comfortable Cornerstones	15	0.1%	36	0.1%	80	0.1%
	31- Mid-Americana	14	0.1%	49	0.2%	154	0.2%
	32- Metro Mix	36	0.3%	133	0.5%	278	0.4%
	33- Urban Diversity	946	8.9%	2,407	9.5%	5,725	8.9%
(15M) Top Wealth		1,741	16.4%	3,066	12.1%	9,572	14.8%
	02- Established Elite	1,132	10.7%	1,925	7.6%	6,170	9.6%
	03- Corporate Connected	608	5.7%	1,140	4.5%	3,402	5.3%
(16M) Living Well		163	1.5%	513	2.0%	1,090	1.7%
	14- Career Centered	134	1.3%	446	1.8%	939	1.5%
	15- Country Ways	0	0.0%	0	0.0%	1	0.0%
	23- Good Neighbors	29	0.3%	67	0.3%	150	0.2%
(17M)Bargain Hun	<u>iters</u>	267	2.5%	1,326	5.2%	3,001	4.7%
	43- Work & Causes	24	0.2%	126	0.5%	273	0.4%
	44- Open Houses	28	0.3%	151	0.6%	322	0.5%
	55- Community Life	22	0.2%	71	0.3%	188	0.3%
	63- Staying Home	186	1.8%	894	3.5%	2,048	3.2%
	68- Staying Healthy	7	0.1%	83	0.3%	170	0.3%
(18M) Thrifty & Ad		0	0.0%	0	0.0%	1	0.0%
	40- Great Outdoors	0	0.0%	0	0.0%	0	0.0%
	50- Rural Community	0	0.0%	0	0.0%	1	0.0%
	54- Work & Outdoors	U	0.0%	0	0.0%	0	0.0%
(19M) Solid Prestig		1,116	10.5%	2,477	9.8%	7,058	10.9%
	05- Active & Involved	338	3.2%	704	2.8%	1,810	2.8%
	08- Solid Surroundings	345	3.3%	782	3.1%	2,332	3.6%
	<u>09- Busy Schedules</u>	433	4.1%	991	3.9%	2,917	4.5%
(20S) Community	<u> </u>	293	2.8%	944	3.7%	2,399	3.7%
	25- Clubs & Causes	48	0.5%	170	0.7%	387	0.6%
	28- Community Pillars	75	0.7%	232	0.9%	591	0.9%
	36- Persistent & Productive	170	1.6%	542	2.1%	1,422	2.2%
(21S) Leisure Seek	<u>ers</u>	182	1.7%	811	3.2%	1,797	2.8%
	49- Home & Garden	31	0.3%	101	0.4%	264	0.4%
	51- Role Models	21	0.2%	97	0.4%	224	0.3%
	64- Practical & Careful	39	0.4%	140	0.5%	330	0.5%
	65- Hobbies & Shopping	40	0.4%	236	0.9%	456	0.7%
	66- Helping Hands	51	0.5%	236	0.9%	523	0.8%





Employment Profile

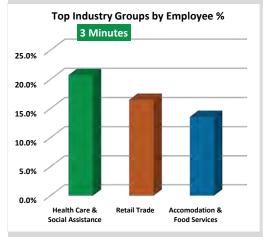
For Market: Westcliff

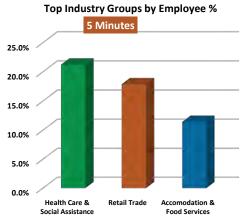
Market Definition: Westcliff Dr & Irvine Ave

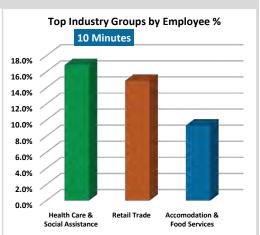
Date Report Created: 6/1/2017

	3 Minute	s	5 Minute	s	10 Minute	es
Daytime Population	27,343		65,337		232,836	
Student Population	5,611		9,334		61,052	
Median Employee Salary	40,990		42,274		43,152	
Average Employee Salary	51,636		52,823		54,227	
Wages	#		#		#	
Salary/Wage per Employee per Annum					*	
Under \$15,000 CrYr	352	2.7%	1,060	3.1%	3,365	2.9%
15,000 to 30,000 CrYr	2,164	16.3%	4,802	13.8%	15,128	13.0%
30,000 to 45,000 CrYr	5,043	38.1%	13,417	38.6%	44,438	38.3%
45,000 to 60,000 CrYr	2,108	15.9%	5,572	16.0%	18,051	15.6%
60,000 to 75,000 CrYr	1,186	9.0%	3,196	9.2%	10,804	9.3%
75,000 to 90,000 CrYr	758	5.7%	2,028	5.8%	7,334	6.3%
90,000 to 100,000 CrYr	291	2.2%	752	2.2%	3,374	2.9%
Over 100,000 CrYr	1,344	10.1%	3,909	11.3%	13,543	11.7%

Industry Groups







	Establish	ments	Employ	ee's	Establish	ments	Employ	ee's	Establishr	nents	Employ	ee's
	#	%	#	%		%		%	#	%	#	%
Total	1,161	100%	13,246	100%	3,120	100%	34,736	100%	8,181	100%	116,037	100%
Accomodation & Food Services	66	5.6%	1,796	13.6%	162	5.2%	3,968	11.4%	422	5.2%	10,824	9.3%
Administration & Support Services	35	3.0%	622	4.7%	95	3.0%	1,221	3.5%	285	3.5%	6,934	6.0%
Agriculure, Forestry, Fishing, Hunting	2	0.2%	11	0.1%	5	0.1%	27	0.1%	20	0.2%	96	0.1%
Arts, Entertainment, & Recreation	42	3.6%	450	3.4%	97	3.1%	1,080	3.1%	217	2.7%	5,273	4.5%
Construction	54	4.7%	744	5.6%	168	5.4%	1,804	5.2%	440	5.4%	6,064	5.2%
Educational Services	39	3.3%	571	4.3%	72	2.3%	967	2.8%	190	2.3%	4,741	4.1%
Finance & Insurance	80	6.9%	506	3.8%	169	5.4%	1,128	3.2%	586	7.2%	6,763	5.8%
Health Care & Social Assistance	232	20.0%	2,747	20.7%	637	20.4%	7,379	21.2%	1,463	17.9%	19,534	16.8%
Information	22	1.9%	177	1.3%	57	1.8%	551	1.6%	159	1.9%	2,205	1.9%
Management of Companies & Enterprises	1	0.1%	36	0.3%	2	0.1%	82	0.2%	8	0.1%	355	0.3%
Manufacturing	36	3.1%	669	5.1%	128	4.1%	2,417	7.0%	311	3.8%	7,152	6.2%
Mining	0	0.0%	0	0.0%	1	0.0%	15	0.0%	4	0.1%	59	0.1%
Professional, Scientific, & Technical Services	136	11.8%	873	6.6%	336	10.8%	1,973	5.7%	1,126	13.8%	9,655	8.3%
Real Estate, Rental, Leasing	52	4.5%	313	2.4%	160	5.1%	947	2.7%	465	5.7%	4,380	3.8%
Retail Trade	196	16.8%	2,183	16.5%	536	17.2%	6,207	17.9%	1,249	15.3%	17,270	14.9%
Transportation & Storage	10	0.8%	206	1.6%	30	1.0%	725	2.1%	78	1.0%	2,245	1.9%
Utilities	0	0.0%	0	0.0%	3	0.1%	297	0.9%	7	0.1%	818	0.7%
Wholesale Trade	23	2.0%	149	1.1%	84	2.7%	525	1.5%	194	2.4%	1,627	1.4%
Other Services	135	11.6%	1,194	9.0%	379	12.1%	3,424	9.9%	956	11.7%	10,042	8.7%



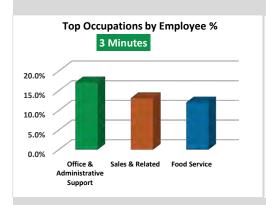


Employment Profile

For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave

	3 Minute	s	5 Minute	S	10 Minute	es
Occupations	# of Employee	r's	# of Employee	e's	# of Employee	e's
White Collar	6,528	49.3%	17,078	49.2%	59,833	51.6%
Architecture & Engineering	158	1.2%	462	1.3%	2,194	1.9%
Community & Social Science	490	3.7%	1,204	3.5%	2,884	2.5%
Computer/Mathematical Science	183	1.4%	465	1.3%	1,963	1.7%
Education, Training, & Library	489	3.7%	993	2.9%	3,797	3.3%
Entertainment & Media	237	1.8%	618	1.8%	2,862	2.5%
Healthcare Practitioners	996	7.5%	2,832	8.2%	7,614	6.6%
Healthcare Support	432	3.3%	1,111	3.2%	3,151	2.7%
Legal	90	0.7%	236	0.7%	1,184	1.0%
Life, Physical, & Social Science	93	0.7%	248	0.7%	890	0.8%
Management	732	5.5%	1,976	5.7%	7,098	6.1%
Office & Administrative Support	2,269	17.1%	5,960	17.2%	21,900	18.9%
Blue Collar	6,651	50.2%	17,519	50.4%	55,778	48.1%
Building & Grounds Cleaning & Maintenance	427	3.2%	1,174	3.4%	4,369	3.8%
Construction	528	4.0%	1,350	3.9%	4,536	3.9%
Farming, Fishing, & Forestry	9	0.1%	22	0.1%	95	0.1%
Food Service	1,595	12.0%	3,471	10.0%	9,528	8.2%
Installation & Maintenance	498	3.8%	1,680	4.8%	5,224	4.5%
Personal Care & Service	419	3.2%	901	2.6%	3,236	2.8%
Production	682	5.1%	2,015	5.8%	6,042	5.2%
Protective Service	88	0.7%	297	0.9%	1,600	1.4%
Sales & Related	1,738	13.1%	4,739	13.6%	15,092	13.0%
Transportation & Material Moving	667	5.0%	1,869	5.4%	6,056	5.2%
Military Services	68	0.5%	139	0.4%	425	0.4%







Employee Totals and History	#		#
Current	13,246	34,736	116,037
3rd Quarter 2016	12,853	34,112	113,322
2nd Quarter 2016	12,643	33,438	111,419
1st Quarter 2016	12,636	33,368	111,271
4th Quarter 2015	12,669	33,952	112,106
3rd Quarter 2015	12,423	33,492	109,790
2nd Quarter 2015	12,714	33,746	111,640
1st Quarter 2015	12,676	33,775	112,623
4th Quarter 2014	12,683	33,921	112,909





Consumer Demand & Market Supply Assessment

For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave

	3 Minutes			5 Minutes			10 Minutes		
Demographics									
Population	24,712			64,418			163,043		
5-Year Population estimate	24,641			63,618			160,231		
Population Households	24,409			62,774			159,782		
Group Quarters Population	303			1,644			3,261		
Households	10,725			26,204			65,753		
5-Year Households estimate	10,811			26,517			65,880		
WorkPlace Establishments	1,199			3,205			8,414		
Workplace Employees	13,246			34,736			116,037		
Median Household Income	\$101,375			\$79,920			\$82,761		
	Consumer	Market	Opportunity	Consumer	Market	Opportunity	Consumer	Market	Opportunity
By Establishments	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus	Demand	Supply	Gap/Surplus
Electronic Shopping/Mail Order Houses	\$54,425,023	\$21,312,620	(\$33,112,403)	\$136,883,257	\$95,096,424	(\$41,786,833)	\$362,933,771	\$247,268,281	(\$115,665,491
Other General Merchandise Stores	\$46,312,527	\$19,373,567	(\$26,938,961)	\$115,828,924	\$51,769,137	(\$64,059,787)	\$298,795,968	\$270,182,197	(\$28,613,771
Building Material/Supplies Dealers	\$23,332,572	\$11,916,248	(\$11,416,323)	\$58,452,145	\$55,554,463	(\$2,897,682)	\$149,947,177	\$174,680,679	\$24,733,502
Department Stores	\$12,546,271	\$7,454,350	(\$5,091,921)	\$31,281,562	\$24,503,532	(\$6,778,031)	\$80,498,699	\$56,202,828	(\$24,295,870
Electronics/Appliance	\$9,648,884	\$5,191,163	(\$4,457,721)	\$24,327,185	\$21,753,102	(\$2,574,083)	\$67,745,804	\$119,108,138	\$51,362,334
Vending Machine Operators (Non-Store)	\$2,516,811	\$0	(\$2,516,811)	\$6,300,436	\$0	(\$6,300,436)	\$16,463,488	\$4,413,999	(\$12,049,489
Direct Selling Establishments	\$2,565,651	\$1,576,563	(\$989,088)	\$6,408,923	\$5,344,854	(\$1,064,068)	\$16,524,417	\$20,651,442	\$4,127,025
Limited-Service Eating Places	\$24,308,296	\$24,306,941	(\$1,355)	\$61,675,079	\$52,540,242	(\$9,134,838)	\$179,001,746	\$216,547,884	\$37,546,138
Lawn/Garden Equipment/Supplies Stores	\$2,752,850	\$2,757,210	\$4,361	\$6,808,054	\$5,757,770	(\$1,050,284)	\$17,539,982	\$14,859,472	(\$2,680,510
Automotive Parts/Accessories/Tire	\$7,083,908	\$7,609,954	\$526,045	\$17,869,374	\$26,367,268	\$8,497,894	\$45,801,117	\$63,542,665	\$17,741,548
Specialty Food Stores	\$2,627,496	\$3,226,753	\$599,256	\$6,567,514	\$7,879,623	\$1,312,108	\$16,932,250	\$23,847,413	\$6,915,163
Florists/Misc. Store Retailers	\$597,552	\$1,709,979	\$1,112,426	\$1,477,597	\$2,392,700	\$915,103	\$3,806,170	\$7,337,968	\$3,531,798
Book/Periodical/Music Stores	\$1,876,541	\$3,018,616	\$1,142,075	\$4,661,489	\$9,501,719	\$4,840,230	\$12,095,453	\$32,698,316	\$20,602,863
Furniture Stores	\$4,874,121	\$6,126,786	\$1,252,665	\$12,048,731	\$14,722,366	\$2,673,634	\$30,998,802	\$66,230,164	\$35,231,362
Used Merchandise Stores	\$1,423,947	\$2,686,188	\$1,262,241	\$3,523,611	\$4,558,628	\$1,035,017	\$9,055,452	\$9,758,208	\$702,755
Sporting Goods/Hobby/Musical Instrument	\$5,475,471	\$7,753,823	\$2,278,352	\$13,590,390	\$20,554,269	\$6,963,878	\$34,898,177	\$54,037,657	\$19,139,481
Shoe Stores	\$2,766,175	\$5,071,911	\$2,305,736	\$6,875,921	\$28,236,748	\$21,360,827	\$17,583,705	\$46,043,569	\$28,459,864
Other Misc. Store Retailers	\$6,153,576	\$8,517,726	\$2,364,150	\$15,250,865	\$17,901,015	\$2,650,150	\$39,254,355	\$44,890,351	\$5,635,996
Jewelry/Luggage/Leather Goods	\$2,748,731	\$5,176,139	\$2,427,409	\$6,817,342	\$11,779,440	\$4,962,098	\$17,577,905	\$30,585,583	\$13,007,678
Office Supplies/Stationary/Gift	\$2,965,086	\$5,757,071	\$2,791,986	\$7,395,437	\$11,491,918	\$4,096,481	\$19,520,374	\$25,702,311	\$6,181,938
Bar/Drinking Places (Alcoholic Beverages)	\$1,466,379	\$4,850,675	\$3,384,295	\$3,829,283	\$10,533,399	\$6,704,115	\$11,922,250	\$19,483,585	\$7,561,335
Home Furnishing Stores	\$4,136,275	\$8,480,671	\$4,344,397	\$10,316,640	\$16,486,958	\$6,170,317	\$26,491,058	\$40,608,074	\$14,117,016
Beer/Wine/Liquor Stores	\$3,722,488	\$9,947,479	\$6,224,990	\$9,233,009	\$21,261,755	\$12,028,746	\$23,891,523	\$41,094,176	\$17,202,653
Gasoline Stations	\$34,166,052	\$49,231,415	\$15,065,363	\$85,077,589	\$121,084,860	\$36,007,271	\$219,500,106	\$309,687,175	\$90,187,069
Health/Personal Care Stores	\$23,698,612	\$38,989,211	\$15,290,598	\$59,735,303	\$88,141,456	\$28,406,154	\$153,114,525	\$197,766,783	\$44,652,258
Special Food Services	\$5,292,616	\$22,732,720	\$17,440,104	\$13,427,267	\$48,727,560	\$35,300,293	\$38,975,991	\$101,604,149	\$62,628,158
Other Motor Vehicle Dealers	\$4,619,793	\$22,200,503	\$17,580,710	\$11,367,031	\$74,133,827	\$62,766,797	\$29,330,247	\$122,036,219	\$92,705,972
Grocery Stores	\$45,562,167	\$70,496,737	\$24,934,570	\$113,898,229	\$98,457,506	(\$15,440,724)	\$293,501,767	\$295,031,995	\$1,530,228
Clothing Stores	\$21,182,069	\$46,469,868	\$25,287,799	\$52,503,558	\$106,009,422	\$53,505,864	\$135,043,556	\$331,262,510	\$196,218,954
Full-Service Restaurants	\$26,670,077	\$53,135,693	\$26,465,616	\$68,502,757	\$111,832,057	\$43,329,300	\$205,068,815	\$279,470,538	\$74,401,723
Automotive Dealers	\$81,208,797	\$154,153,116	\$72,944,319	\$200,303,421	\$687,779,823	\$487,476,402	\$516,852,170	\$1,710,902,685	\$1,194,050,515





Consumer Demand & Market Supply Assessment

For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave

	3 Minutes			5 Minutes			10 Minutes		
	C	Bandos	Otit	6	Bandina	O	C	Banket	On a sub units .
By Major Product Lines	Consumer Demand	Market Supply	Opportunity Gap/Surplus	Consumer Demand	Market Supply	Opportunity Gap/Surplus	Consumer Demand	Market	Opportunity Gap/Surplus
Computer Hardware/Software/Supplies	\$12,244,911	\$5,533,318	(\$6,711,593)	\$32,128,254	\$22,518,409	(\$9,609,845)	\$100,327,163	Supply \$77,764,993	(\$22,562,170)
Dimensional Lumber/Other Building Materials	\$9,344,245	\$5,355,518	(\$4,198,282)	\$23,547,629	\$23,521,453	(\$9,609,845)	\$60,316,632	\$73,748,963	\$13,432,331
Hardware/Tools/Plumbing/Electrical Supplies	\$6,517,047	\$3,687,564	(\$4,198,282)	\$16,380,888	\$16,032,688	(\$348,200)	\$41,996,406	\$50,319,111	\$8,322,706
Furniture/Sleep/Outdoor/Patio Furniture	\$12,092,751	\$10,174,866	(\$1,917,885)	\$29,894,870	\$26,783,227	(\$3,111,643)	\$76,895,323	\$99,059,804	\$22,164,481
Drugs/Health Aids/Beauty Aids/Cosmetics	\$50,455,435	\$49,037,930	(\$1,917,885)	\$127,468,643	\$123,055,466	(\$4,413,176)	\$326,465,760	\$313,022,227	(\$13,443,534)
Pets/Pet Foods/Pet Supplies	\$3,721,482	\$2,692,044	(\$1,417,503)	\$9,070,446	\$5,933,618	(\$4,413,176)	\$23,569,282	\$16,546,609	(\$13,443,534)
Paints/Sundries/Wallpaper/Wall Coverings	\$1,689,949	\$936,987	(\$752,962)	\$4,271,318	\$4,268,306	(\$3,130,828)	\$10,932,782	\$13,457,109	\$2,524,327
Televisions/VCR/Video Cameras/DVD etc	\$3,020,358	\$2,274,766	(\$745,592)	\$7,593,404	\$8,495,281	\$901,877	\$19,465,389	\$37,623,974	\$18,158,585
Major Household Appliances	\$1,787,059	\$1,210,947	(\$576,112)	\$4,213,333	\$4,895,923	\$682,591	\$19,403,389	\$20,367,756	\$9,442,141
Automotive Lubricants (incl Oil, Greases)	\$1,787,059	\$1,210,947	(\$576,112)	\$4,213,333	\$4,895,923	\$682,591	\$10,925,615	\$20,367,756	\$9,442,141
Audio Equipment/Musical Instruments	\$2,629,631	\$2,106,420	(\$523,211)	\$6,528,508	\$7,173,884	\$645,376	\$16,770,330	\$24,604,006	\$7,833,675
Lawn/Garden/Farm Equipment/Supplies	\$7,061,084	\$6,819,302	(\$241,782)	\$17,482,525	\$16,521,950	(\$960,576)	\$45,020,508	\$48,347,355	\$3,326,847
Small Electric Appliances	\$939,693	\$787,156	(\$152,537)	\$2,332,025	\$2,260,383	(\$71,642)	\$5,991,901	\$6,772,685	\$780,784
Photographic Equipment/Supplies	\$536,137	\$423,004	(\$113,133)	\$1,323,433	\$1,562,132	\$238,700	\$3,408,760	\$7,048,603	\$3,639,842
Household Fuels (incl Oil, LP gas, Wood, Coal)	\$954,734	\$945,459	(\$9,275)	\$2,385,935	\$3,067,470	\$681,535	\$6,125,928	\$11,072,371	\$4,946,442
Paper/Related Products	\$1,946,359	\$1,992,789	\$46,430	\$4,894,928	\$4,164,329	(\$730,599)	\$12,578,709	\$15,023,909	\$2,445,200
Soaps/Detergents/Household Cleaners	\$2,197,067	\$2,270,084	\$73,018	\$5,521,269	\$4,847,995	(\$673,274)	\$14,111,808	\$16,837,863	\$2,726,054
Sewing/Knitting Materials/Supplies	\$210,357	\$295,673	\$85,316	\$518,163	\$805,076	\$286,913	\$1,331,516	\$2,280,371	\$948,855
Curtains/Draperies/Slipcovers/Bed/Coverings	\$2,057,347	\$2,348,043	\$290,696	\$5,023,018	\$6,086,114	\$1,063,096	\$12,965,013	\$17,950,087	\$4,985,074
Optical Goods (incl Eyeglasses, Sunglasses)	\$1,028,295	\$1,449,084	\$420,789	\$2,494,338	\$3,426,089	\$931,751	\$6,508,574	\$8,881,167	\$2,372,593
Toys/Hobby Goods/Games	\$2,282,383	\$2,801,385	\$519,002	\$5,752,540	\$7,841,568	\$2,089,028	\$14,746,637	\$22,447,668	\$7,701,031
Books/Periodicals	\$2,108,819	\$2,760,849	\$652,030	\$5,220,663	\$8,720,795	\$3,500,132	\$13,471,956	\$28,412,116	\$14,940,160
Floor/Floor Coverings	\$3,262,234	\$4,034,341	\$772,107	\$8,244,274	\$10,020,831	\$1,776,557	\$21,092,526	\$27,587,909	\$6,495,383
Kitchenware/Home Furnishings	\$5,218,921	\$6,089,430	\$870,509	\$13,022,106	\$15,308,018	\$2,285,912	\$33,462,026	\$43,640,138	\$10,178,112
Sporting Goods (incl Bicycles/Sports Vehicles)	\$4,151,221	\$5,106,716	\$955,495	\$10,277,394	\$15,207,814	\$4,930,420	\$26,398,674	\$39,310,556	\$12,911,882
Cigars/Cigarettes/Tobacco/Accessories	\$4,982,480	\$6,511,613	\$1,529,133	\$12,838,794	\$14,355,448	\$1,516,654	\$32,650,610	\$40,318,146	\$7,667,536
Jewelry (including Watches)	\$4,084,692	\$6,197,299	\$2,112,607	\$10,141,724	\$14,783,629	\$4,641,905	\$26,164,383	\$39,800,064	\$13,635,680
Childrens Wear/Infants/Toddlers Clothing	\$2,961,677	\$5,413,186	\$2,451,509	\$7,448,905	\$13,170,213	\$5,721,308	\$18,907,462	\$40,016,689	\$21,109,227
All Other Merchandise	\$17,789,952	\$20,294,685	\$2,504,734	\$44,022,557	\$54,555,430	\$10,532,872	\$112,936,266	\$142,336,377	\$29,400,111
Footwear, including Accessories	\$6,791,361	\$9,379,519	\$2,588,158	\$16,887,896	\$37,662,747	\$20,774,851	\$43,166,206	\$77,690,796	\$34,524,591
Automotive Tires/Tubes/Batteries/Parts	\$13,449,172	\$16,697,732	\$3,248,560	\$34,028,036	\$66,329,636	\$32,301,600	\$87,133,330	\$163,327,480	\$76,194,151
Groceries/Other Food Items (Off Premises)	\$69,790,490	\$73,426,569	\$3,636,078	\$174,380,573	\$126,327,352	(\$48,053,221)	\$447,929,326	\$422,276,932	(\$25,652,394)
Mens Wear	\$6,902,265	\$10,976,259	\$4,073,993	\$17,110,909	\$28,323,786	\$11,212,877	\$43,880,914	\$82,141,668	\$38,260,755
Packaged Liquor/Wine/Beer	\$8,242,165	\$14,664,520	\$6,422,355	\$20,351,998	\$29,719,423	\$9,367,425	\$52,477,171	\$70,457,936	\$17,980,765
Womens/Juniors/Misses Wear	\$17,786,963	\$26,658,451	\$8,871,488	\$43,901,371	\$65,111,361	\$21,209,990	\$113,375,638	\$196,802,904	\$83,427,266
Alcoholic Drinks Served at the Establishment	\$12,762,584	\$22,757,887	\$9,995,303	\$33,421,978	\$48,222,577	\$14,800,599	\$104,756,545	\$114,953,418	\$10,196,872
Retailer Services	\$14,327,777	\$25,591,543	\$11,263,766	\$34,745,075	\$99,332,503	\$64,587,427	\$90,143,505	\$240,683,483	\$150,539,978
Automotive Fuels	\$31,625,572	\$45,165,955	\$13,540,384	\$78,562,004	\$109,965,652	\$31,403,648	\$202,512,339	\$293,165,752	\$90,653,413
Meats/Nonalcoholic Beverages	\$47,802,461	\$83,470,119	\$35,667,659	\$121,229,933	\$177,410,584	\$56,180,652	\$351,599,113	\$511,035,870	\$159,436,757
Autos/Cars/Vans/Trucks/Motorcycles	\$71,199,139	\$141,950,888	\$70,751,749	\$175,620,436	\$620,152,399	\$444,531,963	\$453,142,998	\$1,509,734,408	\$1,056,591,409





Consumer Demand & Market Supply Assessment

For Market: Westcliff

Market Definition: Westcliff Dr & Irvine Ave

Date Report Created: 6/1/2017

3 Minutes 5 Minutes 10 Minutes

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.

The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

