## June 2017



Population
Daytime Population
Households
Average Age Average HH Income White Collar (Residents) Some College or Degree

| 3 Minutes | 5 Minutes | 10 Minutes |
| :---: | :---: | :---: |
| 24,712 | 64,418 | 163,043 |
| 27,343 | 65,337 | 232,836 |
| 10,725 | 26,204 | 65,753 |
| 40.4 | 39.2 | 39.9 |
| $\$ 139,729$ | $\$ 118,860$ | $\$ 126,719$ |
| $84 \%$ | $71 \%$ | $71 \%$ |
| $80 \%$ | $70 \%$ | $70 \%$ |

Traffic Counts

| E 17th St \& Irvine Ave | $>30,000$ |
| :--- | :--- |
| Irvine Ave \& Shady Ln | $>22,000$ |
| Westcliff \& Rutland Rd | $>16,000$ |

## Westcliff

Restaurants


## Westcliff

General Merchandise/Retail/Markets
by ECONSolutions
June 2017


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Westcliff
Westcliff Dr \& Irvine Ave
6/1/2017

|  | 3 Minutes |  | 5 Minutes |  | 10 Minutes |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Market Stats |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Population | 24,712 | --- | 64,418 | --- | 163,043 | --- |  | Population |  |  | Hous | holds |  |
| 5 Year Projected Pop | 24,944 | --- | 65,261 | --- | 163,489 | --- |  |  |  |  |  |  |  |
| Pop Growth (\%) | 0.9\% | --- | 1.3\% | --- | 0.3\% | --- |  |  |  |  |  |  |  |
| Households | 10,725 | --- | 26,204 | --- | 65,753 | --- | 200,000 |  |  | 70,000 |  |  |  |
| 5 Year Projected HHs | 10,811 | --- | 26,517 | --- | 65,880 | --- |  |  |  | 60,000 |  |  |  |
| HH Growth (\%) | 0.8\% | --- | 1.2\% | --- | 0.2\% | --- | 150,000 |  |  | 50,000 |  |  |  |
| Census Stats |  |  |  |  |  |  |  |  |  | 40,000 |  |  |  |
| 2000 Population | 23,552 | --- | 61,659 | --- | 159,965 | --- | 100,000 |  |  | 30,000 |  |  |  |
| 2010 Population | 24,178 | --- | 61,620 | --- | 158,793 | --- |  |  |  |  |  |  |  |
| Pop Growth (\%) | 2.7\% | --- | -0.1\% | --- | -0.7\% | --- | 50,000 |  |  | 20,000 |  |  |  |
| 2000 Households | 10,459 | --- | 25,473 | --- | 64,544 | --- |  |  |  | 10,000 |  |  |  |
| 2010 Households | 10,518 | --- | 25,103 | --- | 63,946 | --- | 0 |  |  |  |  |  |  |
| HH Growth (\%) | 0.6\% | --- | -1.5\% | --- | -0.9\% | --- |  |  |  |  |  |  |  |
| Total Population by Age Average Age | 40.4 |  | 39.2 |  | 39.9 |  |  |  | pulation | by Age | Group |  |  |
| 19 yrs \& under | 5,352 | 21.7\% | 14,151 | 22.0\% | 34,445 | 21.1\% |  |  |  |  |  |  |  |
| 20 to 24 yrs | 1,846 | 7.5\% | 4,921 | 7.6\% | 13,590 | 8.3\% | 16.0\% |  |  |  |  |  |  |
| 25 to 34 yrs | 3,309 | 13.4\% | 9,944 | 15.4\% | 24,283 | 14.9\% | 14.0\% |  |  | - |  |  |  |
| 35 to 44 yrs | 3,525 | 14.3\% | 10,038 | 15.6\% | 23,792 | 14.6\% | 14.0\% |  |  |  |  |  |  |
| 45 to 54 yrs | 3,627 | 14.7\% | 8,833 | 13.7\% | 22,002 | 13.5\% | 12.0\% |  |  |  |  |  |  |
| 55 to 64 yrs | 3,316 | 13.4\% | 7,543 | 11.7\% | 19,935 | 12.2\% |  |  |  |  |  |  |  |
| 65 to 74 yrs | 2,162 | 8.7\% | 5,118 | 7.9\% | 14,034 | 8.6\% | 10.0\% |  |  |  |  |  |  |
| 75 to 84 yrs | 1,054 | 4.3\% | 2,600 | 4.0\% | 7,584 | 4.7\% | 8.0\% |  |  |  |  |  |  |
| 85 + yrs | 521 | 2.1\% | 1,268 | 2.0\% | 3,378 | 2.1\% |  |  |  |  |  |  |  |
| Population Bases |  |  |  |  |  |  | 6.0\% |  |  |  |  |  |  |
| 20-34 yrs | 5,154 | 20.9\% | 14,866 | 23.1\% | 37,874 | 23.2\% | 4.0\% |  |  |  |  |  |  |
| $45-64 \mathrm{yrs}$ | 6,943 | 28.1\% | 16,377 | 25.4\% | 41,936 | 25.7\% |  |  |  |  |  |  |  |
| $16 \mathrm{yrs}+$ | 19,921 | 80.6\% | 51,575 | 80.1\% | 131,858 | 80.9\% | 2.0\% |  |  |  |  |  |  |
| $25 \mathrm{yrs}+$ | 17,514 | 70.9\% | 45,346 | 70.4\% | 115,007 | 70.5\% | 0.0\% |  |  |  |  |  |  |
| $65 \mathrm{yrs}+$ | 3,737 | 15.1\% | 8,986 | 14.0\% | 24,996 | 15.3\% | 0.0\% |  |  |  |  |  | 75 to |
| $75 \mathrm{yrs}+$ $85 \mathrm{yrs}+$ | 1,575 521 | $6.4 \%$ $2.1 \%$ | 3,868 1,268 | $6.0 \%$ $2.0 \%$ | 10,961 3,378 | 6.7\% 2.1\% |  | $24 \mathrm{yrs} \quad 34 \mathrm{yrs}$ | $44 \text { yrs }$ | $54 \mathrm{yrs}$ | $64 \mathrm{yrs}$ | 74 yrs | 84 yrs |

For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Westcliff
Westcliff Dr \& Irvine Ave
6/1/2017
by E[ロNSolutions


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## Household Segmentation Profile

For Market: Westcliff
Date: 6/1/2017


[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

## Household Segmentation Profile

| Market: | Westcliff |
| :--- | :--- |
| Date: | $6 / 1 / 2017$ |


|  | 3 Minute Drive Time Westcliff \& Irvine | 5 Minute Drive Time Westcliff \& Irvine | 10 Minute Drive Time Westcliff \& Irvine |
| :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 10,602 100\% | 25,386 100\% | 64,462 100\% |




Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
$\begin{array}{ll}\text { For Market: } & \text { Westcliff } \\ \text { Market Definition: } & \text { Westcliff Dr \& Irvine Ave } \\ \text { Date Report Created: } & 6 / 1 / 2017\end{array}$

|  | 3 Minutes |  | 5 Minutes |  | 10 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 27,343 |  | 65,337 |  | 232,836 |  |
| Student Population | 5,611 |  | 9,334 |  | 61,052 |  |
| Median Employee Salary | 40,990 |  | 42,274 |  | 43,152 |  |
| Average Employee Salary | 51,636 |  | 52,823 |  | 54,227 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 352 | 2.7\% | 1,060 | 3.1\% | 3,365 | 2.9\% |
| 15,000 to 30,000 CrYr | 2,164 | 16.3\% | 4,802 | 13.8\% | 15,128 | 13.0\% |
| 30,000 to 45,000 CrYr | 5,043 | 38.1\% | 13,417 | 38.6\% | 44,438 | 38.3\% |
| 45,000 to 60,000 CrYr | 2,108 | 15.9\% | 5,572 | 16.0\% | 18,051 | 15.6\% |
| 60,000 to 75,000 CrYr | 1,186 | 9.0\% | 3,196 | 9.2\% | 10,804 | 9.3\% |
| 75,000 to 90,000 CrYr | 758 | 5.7\% | 2,028 | 5.8\% | 7,334 | 6.3\% |
| 90,000 to 100,000 CrYr | 291 | 2.2\% | 752 | 2.2\% | 3,374 | 2.9\% |
| Over 100,000 CrYr | 1,344 | 10.1\% | 3,909 | 11.3\% | 13,543 | 11.7\% |



Employment Profile

| For Market: | Westcliff |
| :--- | :--- |
| Market Definition: | Westcliff Dr \& Irvine Ave |
| Date Report Created: | $6 / 1 / 2017$ |




by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Westcliff
Westcliff Dr \& Irvine Ave
6/1/2017

Demographics
Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Other General Merchandise Stores Building Material/Supplies Dealers Department Stores
Electronics/Appliance
Vending Machine Operators (Non-Store) Direct Selling Establishments
Limited-Service Eating Places Lawn/Garden Equipment/Supplies Stores Automotive Parts/Accessories/Tire Specialty Food Stores Florists/Misc. Store Retailers Book/Periodical/Music Stores Furniture Stores
Used Merchandise Stores Sporting Goods/Hobby/Musical Instrument Shoe Stores
Other Misc. Store Retailers Jewelry/Luggage/Leather Goods
Office Supplies/Stationary/Gift
Bar/Drinking Places (Alcoholic Beverages) Home Furnishing Stores Beer/Wine/Liquor Stores Gasoline Stations Health/Personal Care Stores Special Food Services Other Motor Vehicle Dealers Grocery Stores Clothing Stores Full-Service Restaurants Automotive Dealers

by ECONSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Westcliff
Westcliff Dr \& Irvine Ave
6/1/2017

## By Major Product Lines

Computer Hardware/Software/Supplies Dimensional Lumber/Other Building Materials Hardware/Tools/Plumbing/Electrical Supplies Furniture/Sleep/Outdoor/Patio Furniture Drugs/Health Aids/Beauty Aids/Cosmetics Pets/Pet Foods/Pet Supplies Paints/Sundries/Wallpaper/Wall Coverings Televisions/VCR/Video Cameras/DVD etc Major Household Appliances Automotive Lubricants (incl Oil, Greases) Audio Equipment/Musical Instruments Lawn/Garden/Farm Equipment/Supplies Small Electric Appliances Photographic Equipment/Supplies Household Fuels (incl Oil, LP gas, Wood, Coal) Paper/Related Products Soaps/Detergents/Household Cleaners Sewing/Knitting Materials/Supplies Curtains/Draperies/Slipcovers/Bed/Coverings Optical Goods (incl Eyeglasses, Sunglasses) Toys/Hobby Goods/Games Books/Periodicals Floor/Floor Coverings Kitchenware/Home Furnishings Sporting Goods (incl Bicycles/Sports Vehicles) Cigars/Cigarettes/Tobacco/Accessories Jewelry (including Watches) Childrens Wear/Infants/Toddlers Clothing All Other Merchandise
Footwear, including Accessories Automotive Tires/Tubes/Batteries/Parts Groceries/Other Food Items (Off Premises) Mens Wear
Packaged Liquor/Wine/Beer Womens/Juniors/Misses Wear Alcoholic Drinks Served at the Establishment Retailer Services Automotive Fuels
Meats/Nonalcoholic Beverages Autos/Cars/Vans/Trucks/Motorcycles

| 3 Minutes |  |  | 5 Minutes |  |  | 10 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer <br> Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$12,244,911 | \$5,533,318 | (\$6,711,593) | \$32,128,254 | \$22,518,409 | (\$9,609,845) | \$100,327,163 | \$77,764,993 | (\$22,562,170) |
| \$9,344,245 | \$5,145,963 | (\$4,198,282) | \$23,547,629 | \$23,521,453 | $(\$ 26,175)$ | \$60,316,632 | \$73,748,963 | \$13,432,331 |
| \$6,517,047 | \$3,687,564 | (\$2,829,482) | \$16,380,888 | \$16,032,688 | $(\$ 348,200)$ | \$41,996,406 | \$50,319,111 | \$8,322,706 |
| \$12,092,751 | \$10,174,866 | (\$1,917,885) | \$29,894,870 | \$26,783,227 | (\$3,111,643) | \$76,895,323 | \$99,059,804 | \$22,164,481 |
| \$50,455,435 | \$49,037,930 | (\$1,417,505) | \$127,468,643 | \$123,055,466 | (\$4,413,176) | \$326,465,760 | \$313,022,227 | (\$13,443,534) |
| \$3,721,482 | \$2,692,044 | (\$1,029,439) | \$9,070,446 | \$5,933,618 | (\$3,136,828) | \$23,569,282 | \$16,546,609 | (\$7,022,674) |
| \$1,689,949 | \$936,987 | $(\$ 752,962)$ | \$4,271,318 | \$4,268,306 | $(\$ 3,012)$ | \$10,932,782 | \$13,457,109 | \$2,524,327 |
| \$3,020,358 | \$2,274,766 | $(\$ 745,592)$ | \$7,593,404 | \$8,495,281 | \$901,877 | \$19,465,389 | \$37,623,974 | \$18,158,585 |
| \$1,787,059 | \$1,210,947 | $(\$ 576,112)$ | \$4,213,333 | \$4,895,923 | \$682,591 | \$10,925,615 | \$20,367,756 | \$9,442,141 |
| \$1,787,059 | \$1,210,947 | $(\$ 576,112)$ | \$4,213,333 | \$4,895,923 | \$682,591 | \$10,925,615 | \$20,367,756 | \$9,442,141 |
| \$2,629,631 | \$2,106,420 | (\$523,211) | \$6,528,508 | \$7,173,884 | \$645,376 | \$16,770,330 | \$24,604,006 | \$7,833,675 |
| \$7,061,084 | \$6,819,302 | $(\$ 241,782)$ | \$17,482,525 | \$16,521,950 | $(\$ 960,576)$ | \$45,020,508 | \$48,347,355 | \$3,326,847 |
| \$939,693 | \$787,156 | $(\$ 152,537)$ | \$2,332,025 | \$2,260,383 | (\$71,642) | \$5,991,901 | \$6,772,685 | \$780,784 |
| \$536,137 | \$423,004 | (\$113,133) | \$1,323,433 | \$1,562,132 | \$238,700 | \$3,408,760 | \$7,048,603 | \$3,639,842 |
| \$954,734 | \$945,459 | $(\$ 9,275)$ | \$2,385,935 | \$3,067,470 | \$681,535 | \$6,125,928 | \$11,072,371 | \$4,946,442 |
| \$1,946,359 | \$1,992,789 | \$46,430 | \$4,894,928 | \$4,164,329 | $(\$ 730,599)$ | \$12,578,709 | \$15,023,909 | \$2,445,200 |
| \$2,197,067 | \$2,270,084 | \$73,018 | \$5,521,269 | \$4,847,995 | $(\$ 673,274)$ | \$14,111,808 | \$16,837,863 | \$2,726,054 |
| \$210,357 | \$295,673 | \$85,316 | \$518,163 | \$805,076 | \$286,913 | \$1,331,516 | \$2,280,371 | \$948,855 |
| \$2,057,347 | \$2,348,043 | \$290,696 | \$5,023,018 | \$6,086,114 | \$1,063,096 | \$12,965,013 | \$17,950,087 | \$4,985,074 |
| \$1,028,295 | \$1,449,084 | \$420,789 | \$2,494,338 | \$3,426,089 | \$931,751 | \$6,508,574 | \$8,881,167 | \$2,372,593 |
| \$2,282,383 | \$2,801,385 | \$519,002 | \$5,752,540 | \$7,841,568 | \$2,089,028 | \$14,746,637 | \$22,447,668 | \$7,701,031 |
| \$2,108,819 | \$2,760,849 | \$652,030 | \$5,220,663 | \$8,720,795 | \$3,500,132 | \$13,471,956 | \$28,412,116 | \$14,940,160 |
| \$3,262,234 | \$4,034,341 | \$772,107 | \$8,244,274 | \$10,020,831 | \$1,776,557 | \$21,092,526 | \$27,587,909 | \$6,495,383 |
| \$5,218,921 | \$6,089,430 | \$870,509 | \$13,022,106 | \$15,308,018 | \$2,285,912 | \$33,462,026 | \$43,640,138 | \$10,178,112 |
| \$4,151,221 | \$5,106,716 | \$955,495 | \$10,277,394 | \$15,207,814 | \$4,930,420 | \$26,398,674 | \$39,310,556 | \$12,911,882 |
| \$4,982,480 | \$6,511,613 | \$1,529,133 | \$12,838,794 | \$14,355,448 | \$1,516,654 | \$32,650,610 | \$40,318,146 | \$7,667,536 |
| \$4,084,692 | \$6,197,299 | \$2,112,607 | \$10,141,724 | \$14,783,629 | \$4,641,905 | \$26,164,383 | \$39,800,064 | \$13,635,680 |
| \$2,961,677 | \$5,413,186 | \$2,451,509 | \$7,448,905 | \$13,170,213 | \$5,721,308 | \$18,907,462 | \$40,016,689 | \$21,109,227 |
| \$17,789,952 | \$20,294,685 | \$2,504,734 | \$44,022,557 | \$54,555,430 | \$10,532,872 | \$112,936,266 | \$142,336,377 | \$29,400,111 |
| \$6,791,361 | \$9,379,519 | \$2,588,158 | \$16,887,896 | \$37,662,747 | \$20,774,851 | \$43,166,206 | \$77,690,796 | \$34,524,591 |
| \$13,449,172 | \$16,697,732 | \$3,248,560 | \$34,028,036 | \$66,329,636 | \$32,301,600 | \$87,133,330 | \$163,327,480 | \$76,194,151 |
| \$69,790,490 | \$73,426,569 | \$3,636,078 | \$174,380,573 | \$126,327,352 | (\$48,053,221) | \$447,929,326 | \$422,276,932 | (\$25,652,394) |
| \$6,902,265 | \$10,976,259 | \$4,073,993 | \$17,110,909 | \$28,323,786 | \$11,212,877 | \$43,880,914 | \$82,141,668 | \$38,260,755 |
| \$8,242,165 | \$14,664,520 | \$6,422,355 | \$20,351,998 | \$29,719,423 | \$9,367,425 | \$52,477,171 | \$70,457,936 | \$17,980,765 |
| \$17,786,963 | \$26,658,451 | \$8,871,488 | \$43,901,371 | \$65,111,361 | \$21,209,990 | \$113,375,638 | \$196,802,904 | \$83,427,266 |
| \$12,762,584 | \$22,757,887 | \$9,995,303 | \$33,421,978 | \$48,222,577 | \$14,800,599 | \$104,756,545 | \$114,953,418 | \$10,196,872 |
| \$14,327,777 | \$25,591,543 | \$11,263,766 | \$34,745,075 | \$99,332,503 | \$64,587,427 | \$90,143,505 | \$240,683,483 | \$150,539,978 |
| \$31,625,572 | \$45,165,955 | \$13,540,384 | \$78,562,004 | \$109,965,652 | \$31,403,648 | \$202,512,339 | \$293,165,752 | \$90,653,413 |
| \$47,802,461 | \$83,470,119 | \$35,667,659 | \$121,229,933 | \$177,410,584 | \$56,180,652 | \$351,599,113 | \$511,035,870 | \$159,436,757 |
| \$71,199,139 | \$141,950,888 | \$70,751,749 | \$175,620,436 | \$620,152,399 | \$444,531,963 | \$453,142,998 | \$1,509,734,408 | \$1,056,591,409 |

by ECONSolutions

## Consumer Demand \& Market Supply Assessment <br> For Market: <br> Market Definition: <br> Date Report Created: <br> Westcliff <br> Westcliff Dr \& Irvine Ave <br> 6/1/2017

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.


[^0]:    * Rank is based on Trade Area 1 cluster size

