



City of Newport Beach

Program Year 2017-2018

**Consolidated Annual Performance
and Evaluation Report
(CAPER)**

September 11, 2018

Prepared by:



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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

The City of Newport Beach has prepared the 2017-2018 Consolidated Annual Performance and Evaluation Report (CAPER) as required by the U.S. Department of Housing and Urban Development (HUD) which describes the use of federal Community Development Block Grant (CDBG) funds during the third program year of the 2015-2019 Consolidated Plan period, covering July 1, 2017 to June 30, 2018.

The City receives CDBG funds from HUD on a formula basis each year, and in turn, implements projects and also awards grants to nonprofit, for-profit or public organizations for projects in furtherance of the adopted Consolidated Plan. The CDBG program generally provides for a range of eligible activities for the benefit of low- and moderate-income Newport Beach residents.

For the 2017-2018 program year, the City received \$319,676 of CDBG funds from HUD, which was combined in the Action Plan with \$231,486 of unallocated CDBG funds from prior years as well as \$995,802 of Program Income for a total investment of \$1,546,964. This investment of CDBG funds was a catalyst for positive change in the community. Together with other federal, state and local investments, HUD resources allowed the City and its partners to:

- Provide fair housing services to 102 residents
- Provide homelessness prevention and assistance services to 177 residents
- Provide public services such as addressing elder abuse and neglect for 36 residents
- Provide public services such as home delivered meals to 94 senior residents
- Provide funds for Section 108 Loan Repayment

Table 1 provides a summary of the five-year and one-year accomplishments for the period ending June 30, 2018, arranged by each of the Strategic Plan Goals included in the 2015-2019 Strategic Plan of the Consolidated Plan.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	2017-2018 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2017-2018 Program Year No. 3		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Fair Housing Services	Affordable Housing	CDBG: \$12,000	Fair Housing Services	Persons Assisted	600	370	61.66%	105	102	97.14%
Homelessness Prevention Services	Homeless	CDBG: \$18,500	Homelessness Prevention	Persons Assisted	800	622	77.75%	215	177	82.33%
Public Facilities and Section 108 Debt Service	Non-Housing Community Development	CDBG: \$1,435,078	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	8,595	0	0.00%	8,595	0	0.00%
			Other: Section 108 Loan Repayment	Other: Section 108 Loan Repayment	5	3	60.00%	1	1	100.00%
Public Services	Non-Housing Community Development	CDBG: \$29,451	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	700	363	51.90%	127	130	102.36%
Special Needs Services	Non-Homeless Special Needs	CDBG: \$7,900	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50	18	36.00%	0	0	0.00%
Planning	Planning and Administration	CDBG: \$51,935	Other	Other	N/A	N/A	N/A	N/A	N/A	N/A

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the program year, the City and local nonprofit organizations made progress on several 2017-2018 activities. All CDBG funded activities addressed specific high priority objectives identified in the 2015-2019 Consolidated Plan.

The majority of CDBG funds available in the 2017-2018 Action Plan were allocated to the Public Facilities/Infrastructure ADA Improvements activity that installed ADA access ramps in locations throughout the City. As of June 30, construction was complete and 89.90 percent of the allocated funds were spent. The construction contract retention is scheduled for payment in September 2018. Additionally, CDBG public service activities carried out by nonprofit organizations were completed during the Program Year including fair housing services, homelessness prevention services, special needs services and other public services benefitting low- and moderate-income residents.

All of the activities funded during the program year are listed in Figure 1, including the amount of CDBG funds allocated to the activity and the amount spent as of June 30, 2018. Figure 2 provides the numeric accomplishment goal and the accomplishments as of June 30, 2018.

Figure 1 – Use of CDBG Funds

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/18	Percent Spent
1. Fair Housing Services				
Fair Housing Services	CDBG	\$12,000.00	\$12,000.00	100.00%
2. Public Services				
Age Well Senior Services: Home Delivered Meals	CDBG	\$22,951.00	\$22,951.00	100.00%
Council on Aging-SC: Long Term Care Ombudsman	CDBG	\$6,500.00	\$6,465.27	99.47%
3. Homelessness Prevention Services				
Families Forward Housing Program	CDBG	\$14,000.00	\$13,999.50	99.99 %
StandUp For Kids O.C.	CDBG	\$4,500.00	\$3,719.60	82.66%
4. Public Facilities and Infrastructure Improvements				
Public Facilities/Infrastructure ADA Improvements	CDBG	\$1,265,755.00	\$1,136,018.97	89.75%
5. Public Facilities and Section 108 Debt Service				
Section 108 Loan Repayment	CDBG	\$169,323.00	\$169,322.40	99.99%
6. Planning and Administration				
CDBG Administration	CDBG	\$51,935.00	\$51,935.00	100.00%
Total for all Goals:		\$1,546,964.00	\$1,416,411.74	91.56%

Figure 2 – Program Year Accomplishments by Strategic Plan Goal

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual
1. Fair Housing Services			
Fair Housing Services	People	105	102
2. Public Services			
Age Well Senior Services: Home Delivered Meals	People	92	94
Council on Aging-SC: Long Term Care Ombudsman	People	35	36
3. Homelessness Prevention Services			
Families Forward Housing Program	People	200	164
StandUp for Kids OC	People	15	13
4. Public Facilities and Infrastructure Improvements			
Public Facilities/Infrastructure ADA Improvements	People	8,595	0
5. Public Facilities and Section 108 Debt Service			
Section 108 Loan Repayment	Other	1	1
6. Planning and Administration			
CDBG Administration	N/A	N/A	N/A

***Notes:** The actual goals figure represents the number of unduplicated persons assisted. Some received multiple or ongoing services throughout the year, such as the Home Delivered Meals Program. Construction of the Public Facilities/Infrastructure ADA Improvements project was completed by June 30, 2018; however, the retention payment to the construction contractor is pending completion of the waiting period subsequent to recordation of the Notice of Completion. Therefore, the Public Facilities/Infrastructure ADA Improvements project will be reported as “complete” in the 2018-2019 CAPER next year.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

Table 2 – Assistance to Racial and Ethnic Population by Source of Funds

	CDBG
White	328
Black or African American	46
Asian	15
American Indian or Alaskan Native	5
Native Hawaiian or Other Pacific Islander	3
Other Multi-Racial	12
Total	409
Hispanic	99
Non-Hispanic	310

***Note:** The data in this table is supplied by HUD's database and reports from the Fair Housing Foundation. The figures in this table represent the sum of the reported number of people, families, households or housing units reported during the fiscal year, without regard to the number of people in each family, household or housing unit. In addition, the data in this table reflects 100 percent completed activities only.

Narrative

Table 2 provides an aggregate of race and ethnicity data for the combined number of people, families, households or housing units served during the program year based on accomplishment data from all CDBG activities reported in HUD's Integrated Disbursement and Information System (IDIS). In addition, please note that twelve of the fifteen *Native Hawaiian or Other Pacific Islander* individuals fall under the *Other Multi-Racial* category.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 – Resources Made Available

Source of Funds	Resources Made Available 2017-2018	Amount Expended During Program Year
CDBG	\$1,546,964.00	\$1,416,411.74

Narrative

The CDBG resources made available included \$319,676 of CDBG formula grant funds and \$231,486 of unallocated CDBG funds from prior years as well as \$995,802 of Program Income for a total of \$1,546,964. The total amount expended during this program year was \$1,416,411.74. Construction of the Public Facilities/Infrastructure ADA Improvements activity was complete and 89.90 percent of the allocated funds were spent as of June 30, 2018. The construction contract retention is scheduled for payment in September 2018. Therefore, Public Facilities/Infrastructure ADA Improvements activity will be reported as complete in the 2018-2019 CAPER.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	100%	100%	Citywide Area

Narrative

During 2017-2018, the City expended CDBG funds in a manner consistent with the National Objectives of the program. 100 percent of the CDBG funds expended were for activities that benefit low to moderate income persons. The percentage includes Administration and Planning activities.

The City's investments in Fair Housing Services, Public Services, and Homelessness Prevention Services projects are based on a citywide geography because individuals in need of these services may live anywhere within the jurisdiction—particularly services for special needs populations such as victims of domestic violence.

Prior to the current amended Consolidated Plan, the only exception to this approach was for CDBG projects that were qualified on a low- and moderate-income area basis where a specific proportion of the residents within the service area must be low- and moderate-income residents, such as the 2016-2017 West Newport Recreational Facility project and the 2015-2016

Commercial Façade Improvement project. Both of those projects were canceled through the amendment to the 2015-2019 Consolidated Plan and 2015-2016 and 2016-2017 Action Plans.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City used CDBG funds to leverage appropriate state, local and private resources secured by each nonprofit organization providing public services. In addition, the City will seek to leverage other sources including but not limited to those listed below and as outlined in the Consolidated Plan.

State Resources

- State Low-Income Housing Tax Credit Program
- Building Equity and Growth in Neighborhoods Program (BEGIN)
- CalHome Program
- Multifamily Housing Program (MHP)
- Housing Related Parks Grant
- CalHFA Single and Multi-Family Program
- Mental Health Service Act (MHSA) Funding

Local Resources

- Orange County Housing & Finance Agency (OCHFA) Funding
- Southern California Home Financing Authority (SCHFA) Funding
- Orange County Continuum of Care Program
- Orange County Housing Authority (OCHA) Programs

Private Resources

- Federal Home Loan Bank Affordable Housing Program (AHP)
- Community Reinvestment Act Programs
- United Way Funding
- Private Contributions

During the 2017-2018 Program Year, the City's nonprofit public service organizations used CDBG funds in conjunction with over \$5.4 million of other federal, state and local funds to implement their programs.

Matching Requirements

The CDBG program does not require matching funds.

Publicly Owned Land or Property

The City owned one property in Balboa Village known as the Balboa Theater. The property was acquired in the 1990s with CDBG funds as part of an economic revitalization strategy in place at that time. The City was able to sell the property. In consultation with the HUD Los Angeles Field Office, the City was authorized to use the proceeds of the sale of the Balboa Theater to address the needs of the current Consolidated Plan. The Consolidated Plan was amended to reflect this new resource upon completion of the property sale in the fall of 2016. In addition, the City was authorized to maintain the net sales proceeds in its local account. The funds were allocated to the Public Facilities/Infrastructure ADA Improvements activity in the 2017-2018 Action Plan.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 5- Number of Households Supported

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	0	0
Number of special-needs households to be provided affordable housing units	0	0
Total	0	0

Table 6 - Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	0	0
Number of households supported through the acquisition of existing units	0	0
Total	0	0

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Two high priority affordable housing needs were identified in the 2015-2019 Consolidated Plan. The City of Newport Beach will continue to use non-CDBG funding sources such as the local Affordable Housing Fund to address the following goals:

Expand the Supply of Affordable Housing

Based on evaluation of 2007-2011 ACS and CHAS data, there is a high need for additional rental housing units affordable for households earning less than 50 percent of AMI. Of the households earning 0-80 percent of AMI, 7,790 are cost burdened households — meaning households paying more than 30 percent of their income for housing. Additionally, 5,805 of the cost burdened households are considered severely cost burdened households — meaning that they pay more than 50 percent of their income for housing. Of the 5,805 severely cost burdened households, 3,580 are renters, representing the City’s worst-case housing need. Of those severely cost burdened renter households, 2,945 households earn less than 50 percent of AMI and are considered the most at risk of becoming homeless. The City will continue to use its Affordable Housing Fund and other available options under the State Density Bonus law to create additional affordable housing.

Preserve the Supply of Affordable Housing

As the City’s housing stock ages, a growing percentage of housing units may need rehabilitation to allow them to remain safe and habitable. The situation is of particular concern for low- and moderate-income homeowners who are generally not in a financial position to properly maintain their homes. The age and condition of Newport Beach’s housing stock is an important indicator of potential rehabilitation needs. Preservation of the physical and functional integrity of existing housing units occupied by low- and moderate-income households is a cost-effective way to invest limited resources to retain existing housing units that are already affordable to low- and moderate-income households in the community.

In addition, at the point of adoption of the 2017-2018 Action Plan, the City addressed affordable housing needs through fair housing services to ensure equal access to housing opportunities to low- and moderate-income people and by providing support to homelessness prevention and special-needs services through the following activities:

- Fair Housing Foundation – Fair Housing Services assisted 102 people
This agency addressed the priority need of ensuring equal access to housing opportunities.
- Families Forward – Housing Program assisted 164 people
This agency addressed the priority need of preventing and eliminating homelessness

Discuss how these outcomes will impact future annual action plans.

The outcomes of this priority need will not impact future annual action plans since the City will use other source of funds for affordable housing programs as indicated in the Consolidated Plan.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 7 – Number of Persons Served

Number of Persons Served	CDBG Actual
Extremely Low-income	0
Low-income	0
Moderate-income	0
Total	0

Narrative Information

The Strategic Plan identified two high priority needs to expand the supply of affordable housing and preserve the supply of affordable housing. The Consolidated Plan indicated that CDBG funds will not be used for affordable housing. The City will continue to use other funding sources and methods to create affordable housing opportunities such as the Affordable Housing Fund and the State Density Bonus law. In addition, as outlined in the adopted 2015-2019 Consolidated Plan, the City will continue to provide CDBG funds to support fair housing services, homelessness prevention programs and public services.

The City continues to work to expand the supply of affordable housing. In 2016, the City granted a Density Bonus that will result in 455 total units at Uptown Newport, of which 92 units will be affordable to very low income households. The affordable units may be available early 2019.

As a result of the City’s former Inclusionary Housing Ordinance, the City collected approximately \$4.2 million in the Affordable Housing Fund. The fees were paid by developers of residential housing in-lieu of providing affordable units. The purpose of the Affordable Housing Fund is to construct, rehabilitate or subsidize affordable housing or assist other governmental entities, private organizations or individuals to provide or preserve affordable housing. On April 29, 2015, the City published a Request for Proposals for the use of the Affordable Housing Fund toward affordable housing development or programming. The City received three proposals discussed below that ultimately were recommended for funding from an evaluation panel and the City’s Affordable Housing Task Force.

- Newport Shores Project: An agreement with Community Development Partners granting \$1,975,000 to assist with the acquisition, rehabilitation and conversion of an existing 12-unit apartment building located at 6001 Coast Boulevard for affordable housing. This project opened as of March 2018.
- Senior Home Repair Program: The City granted up to \$600,000 to Habitat for Humanity Orange County for the purpose of establishing a critical home repair program for lower-income seniors. This program is active, has approved seven project applications, completed four projects and is continuing to accept applications.
- Seaview Lutheran Plaza Rehabilitation: The City Council approved an agreement granting \$800,000 to Seaview Lutheran Plaza to rehabilitate 100 apartment bathrooms to include ADA toilets, removal of tubs, installation of new showers with safety grab bars, new flooring and paint. The project was completed during the 2017-2018 Program Year.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

As stated in prior years, the City of Newport Beach will continue to support the efforts of Orange County Continuum of Care (CoC) and its member organizations that address homelessness throughout Orange County.

According to the Ten-Year Plan to End Homelessness in Orange County adopted in 2012 (Ten-Year Plan), the CoC is in the process of implementing several regional strategies that will enhance local coordination to more effectively assist people in need. To more rapidly identify and assess people experiencing homelessness, the CoC is working to create regional homeless access centers that will offer fully coordinated systems of outreach and will facilitate universal assessment, intake, referral and transportation to resources. The CoC is also developing resources of information (such as 2-1-1) to better serve individuals who are homeless or at risk of becoming homeless. In addition, the CoC is working to implement a database using real time information from intake and assessment that is housed in the Homeless Management Information System (HIMS). Collectively these strategies will help minimize duplication of effort and better connect the most vulnerable individuals and families, chronically homeless, and people at risk of becoming homeless to appropriate resources.

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Newport Beach, through its Planning Division provided information and referrals — primarily to 2-1-1 Orange County. Additionally, to reduce and end homelessness, the City of Newport Beach provided CDBG funds for the following public service activities:

- Families Forward – Housing Program assisted 164 people
This agency helped addressing the priority need of preventing and eliminating homelessness.
- StandUp for Kids O.C. - Community youth support program assisted 13 people
This agency helped addressing the priority need of preventing and eliminating youth homelessness.

Addressing the emergency shelter and transitional housing needs of homeless persons

The ultimate solution to ending homelessness is transitional to permanent housing closely aligned with supportive services that ensure housing stability can be maintained. However, because the demand for affordable housing far outpaces the region's supply, the CoC continues

to rely on its emergency and transitional housing system in order to address the immediate needs of Orange County's homeless population.

In 2013, the CoC and County identified \$4.5 million in local funds to support the development of year-round emergency shelters and multi-service centers in Orange County. Over the next five years the CoC and the County will continue to search for an appropriate location for this new shelter.

For transitional housing, the Ten-Year Plan recognizes a need to maintain a level of transitional housing for the target populations that benefit most from a staged approach to housing, such as mentally ill and chronically homeless individuals. While the CoC continues to support transitional housing in special circumstances, the CoC is currently examining ways to shorten stays in emergency shelters and transitional housing so that resources may be used for rapid re-housing or placement in permanent supportive housing.

Other organizations in the CoC also address the emergency shelter and transitional housing needs of homeless persons, including Orange Coast Interfaith Shelter, Orange County Rescue Mission and WISEPlace.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

An individual or family is considered to be at-risk of becoming homeless if it experiences extreme difficulty maintaining their housing and has no reasonable alternatives for obtaining subsequent housing. Homelessness often results from a complex set of circumstances that require people to choose between food, shelter and other basic needs. Examples of common circumstances that can cause homelessness include eviction, loss of income, insufficient income, disability, increase in the cost of housing, discharge from an institution, irreparable damage or deterioration to housing, and fleeing from family violence.

Orange County's current CoC system encourages services aimed at reducing incidences of homelessness for those receiving public assistance and individuals likely to become homeless after being discharged from publicly funded institutions and systems of care, including:

- Emergency Rental and Utility Assistance: Short-term financial assistance to prevent eviction and utility shut-off.
- Credit Counseling: Financial counseling and advocacy to assist households to repair credit history.
- Legal/Mediation Services: Tenant-landlord legal/mediation services to prevent eviction.
- Food Banks and Pantries: Direct provision of food, toiletries and other necessities.

- **Transportation Assistance:** Direct provision of bus vouchers and other forms of transportation assistance.
- **Clothing Assistance:** Direct provision of clothing for needy families and individuals.
- **Prescription/Medical/Dental Services:** Direct provision of prescription, medical and dental services.
- **Workforce Development:** Direct provision of job training services designed to develop and enhance employment skills, as well as to help clients secure and retain living wage jobs.
- **Information & Referral Services:** Direct provision of 24-hour/7-days-a-week call center services to provide health and human service information to at-risk populations.
- **Recuperative care** for homeless individuals who become ill or injured.

In addition, the City provided CDBG funds to nonprofit organizations to meet the goals of the Consolidated Plan. The following is a detailed description of services provided by each organization per activity and according to the Action Plan:

Families Forward – Housing Programs

The Families Forward Housing Program transitions homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education and acquisition of permanent housing. Individualized self-sufficiency plans are developed with case managers, and progress is monitored on a regular basis at monthly case management meetings. Depending on financial capacity, families will pay 0-30 percent of their income in rent. Transitional housing ranges from 1-24 months. Case managers conduct pre and post program surveys to document this data. Additionally, services provided through this program are mentioned through ClientTrack, HMIS-compliant client data system, at regular intervals. Families Forward assisted 164 people.

StandUp for Kids O.C. – Kids Street Outreach Program

StandUp for Kids (SUFK-OC) is a volunteer-based outreach community-support program for street-dependent youth. The organization provides services by reaching out to teens and youths (ages 12-24) who are homeless, at-risk, aging-out foster youth, and runaways to equip them with the tools they need to transition from life on the street to a life of stability and opportunity. SUFK-OC provides necessities (food, hygiene products and clothing), bus passes, emergency housing, and medical expenses not covered by Medi-Cal (co-payments for medical and dental exams, prescriptions, mental health, and substance abuse treatments). StandUp for Kids assisted 13 people.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Newport Beach continues to support CoC efforts. The 2015-2019 Strategic Plan prioritized the use of CDBG funds to support activities implemented by local nonprofit organizations that provide services to help prevent and eliminate homelessness, including families at risk of homelessness. To address the needs of homeless families, families with children, veterans and their families, the City provided funds to support the Families Forward Housing Program, which provides transitional housing, counseling and case management to families at risk of homelessness. When paired with financial counseling, career coaching and other available case management services, Families Forward makes certain that families are ready to succeed in their transition to permanent housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Newport Beach is within the service area of the Orange County Housing Authority (OCHA) for the purposes of Section 8 and Public Housing. The data presented below is for Newport Beach and the narrative responses address the needs for the entire county, with specific references to the City of Newport Beach.

As of August 2018, OCHA administered 91 Housing Choice Vouchers utilized by Newport Beach residents, including 24 for families, 15 for households with disabled members, and 52 for elderly households.

Actions planned during the next year to address the needs to public housing

During the current five-year planning period, OCHA's goals are:

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

OCHA supports resident councils and actively seeks input from PHA residents on the management and implementation of OCHA policies and procedures.

Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide two affordable homeownership units, but these types of efforts are limited.

OCHA also manages a Housing Choice Voucher Homeownership Program that it markets to all OCHA program tenants.

Actions taken to provide assistance to troubled PHAs

Not applicable. OCHA is designated as a High Performing PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Based on the Consolidated Plan Needs Assessment Survey, the 2013-2021 Housing Element and market analysis, the primary barriers to affordable housing in Newport Beach are housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing.

The City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all appropriate and necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing.

Moreover, to address housing affordability and the lack of monetary resources for affordable housing, the City will continue to invest Affordable Housing Fund resources to incentivize the development of affordable housing during the five-year period of the Consolidated Plan. In addition, the City will continue to work with the County and refer low- and moderate-income residents for participation in their Housing Rehabilitation Program.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state and other local sources, and the high cost of housing that is not affordable to low-income people.

To address these obstacles, the City invested CDBG funds through the 2017-2018 Action Plan in projects that provide assistance to those with special needs, projects that prevent homelessness, and strengthen economic opportunities for low- and moderate-income residents. Additionally, the City allocated 100 percent of its non-administrative CDBG investments for program year 2017-2018 to projects and activities that benefit low- and moderate-income people or people presumed under HUD regulations to be low- and moderate-income. The following are the activities funded this program year:

Fair Housing Foundation – Fair Housing Services

The Fair Housing Foundation provided fair housing and landlord/tenant mediation to ensure universal access to fair housing to low- and moderate-income residents. This agency assisted 102 people.

Age Well Senior Services Home - Delivered Meal Program

Provided home delivered meals to seniors and disabled persons to reduce the possibility of institutionalization. This agency assisted 94 seniors.

Council on Aging of Southern California - Long Term Care Ombudsman

This program provided services as ombudsman of Long-Term Care facilities and act on behalf of those seniors unable to advocate for themselves. The agency receives over 60 percent of complaints during Ombudsman regular unannounced visits. This program addresses the growing problem of abuse and neglect of the elderly in Long-Term Care facilities. This agency assisted 36 seniors.

Families Forward - Housing Programs

This program provided assistance to transit homeless families and at risk to become homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education and acquisition of permanent housing. This agency assisted 164 people.

StandUp for Kids O.C. – Kids Street Outreach Program

This program provided a wide variety of services to teens and youth (ages 12-24) who are homeless, at-risk, aging-out foster youth and runaways to equip them with the tools they need to transition from life on the street to a life of stability and opportunity. This agency assisted 13 youths.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Newport Beach does not currently implement a Residential Rehabilitation Program with CDBG funds; however, if such a program is implemented in the future, the City will disseminate brochures provided by the U.S. Environmental Protection Agency to all applicants as part of the transmittal of the program application. Any unit receiving assistance through the program that was built prior to January 1, 1978 will be tested for lead-based paint. If lead-based paint is present, appropriate abatement procedures are implemented as part of the rehabilitation contract consistent with the requirements of 24 CFR Part 35.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The implementation of CDBG activities meeting the goals established in the 2015-2019 Consolidated Plan-Strategic Plan and this Annual Action Plan helped to reduce the number of poverty-level families by:

- Supporting activities that expand the supply of housing that is affordable to low- and moderate-income households, including investment of the City's Housing Trust Fund resources and using the State Density Bonus law to incentivize the development of additional affordable housing units;

- Supporting a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supporting housing preservation programs that ensure low income households have a safe, decent and appropriate place to live;
- Supporting public services through various nonprofits funded by CDBG that serve the community's youth, seniors, families and those with special needs; and
- Promoting economic opportunity for all residents working for employers doing business with the City of Newport Beach through the Commercial Façade Improvement Program.

In addition to these local efforts, mainstream state and federal resources also contribute to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide a pathway out of poverty for families who are ready to pursue employment and educational opportunities. Additionally, in California, the primary programs that assist families in poverty are CalWORKs, CalFresh (formerly food stamps) and Medi-Cal. These programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence and mental illness.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional delivery system in Newport Beach is high-functioning and collaborative — particularly the relationship between local government and the nonprofit sector comprised of a network of capable community-based organizations that are delivering a full range of services to residents. Affordable housing development and preservation activities will be carried out by the Planning Division of the Community Development Department in partnership with other agencies. Public service activities will be carried out by nonprofit organizations to achieve the Strategic Plan goals. The Planning Division and the Public Works Department will work together with contractors to implement public facility improvement projects in subsequent program years implementing the 2015-2019 Consolidated Plan Strategic Plan.

One of the key ways the City is developing and expanding institutional structure to meet underserved needs is by funding a wide variety of services targeted to seniors, special needs populations and individuals or families at risk of homelessness with CDBG public service grants.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

To enhance coordination between public and private housing and social service agencies, the City invested CDBG funds in will continue consulting with and inviting the participation of a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents in Newport Beach.

In the implementation of the 2017-2018 Action Plan, the City invested CDBG resources to public service agencies to assist low- and moderate- income residents in Newport Beach such as Fair Housing Foundation, Families Forward, and Age Well Senior Services.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In Orange County, 16 entitlement cities prepared a regional Analysis of Impediments to Fair Housing Choice to affirmatively further fair housing choice for all their residents. The City of Newport Beach is one of the 16 Entitlement Cities included in the Orange County Regional AI. This analysis of impediments was built upon the previous analysis, summarized conclusions and presented a list of recommendations to help address the impediments. The summary below focuses on issues pertaining to the region in general and then Newport Beach in particular.

A. REGIONAL PRIVATE SECTOR IMPEDIMENTS

Impediment A-1: Housing Discrimination

Housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Foundation and Fair Housing Council of Orange County. An average of 85 cases were opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.

Regional Actions:

- In partnership with each city's fair housing provider, conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths at community events, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.
- Conduct focused outreach and education to small property owners/landlords on fair housing, and race, reasonable accommodation and familial status issues in particular. Conduct property manager trainings on a regular basis, targeting managers of smaller properties, and promote fair housing certificate training offered through the fair housing providers.
- Provide general counseling and referrals to address tenant-landlord issues through each city's fair housing contractor, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.
- Include testing/audits within the scope of work for each city's fair housing provider. Support enforcement activity and publicize outcomes of fair housing litigation as a means

to deter discriminatory practices and to encourage reporting.

Impediment A-2: Racial and Ethnic Segregation

Residential segregation refers to the degree in which groups live separately from one another. Within the County there are areas of racial/ethnic concentrations, such as in Santa Ana where over three-quarters of the population is Hispanic and ten percent is Asian. Approximately ten percent of households in the County are considered to be limited English-speaking households.

Regional Actions:

- Coordinate with fair housing providers to focus fair housing services, education/outreach, and/or additional testing in identified areas of racial/ethnic concentrations.
- Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate the provision of affordable housing throughout the community through: 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.
- Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.
- Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low- and moderate-income areas, and areas of racial/ethnic concentration.
- Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.

Impediment A-3: Denial of Reasonable Modifications/Reasonable Accommodations

Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice, and represents over one-half of alleged discriminatory acts in the 16 participating jurisdictions. The City has not denied any legitimate requests for reasonable accommodation.

Regional Actions:

- Through each city's fair housing contractor, continue to provide fair housing education and information to apartment managers and homeowner associations on why denial of reasonable modifications/accommodations is unlawful.
- Provide information on the unlawful practice of denying reasonable modifications/accommodations at fair housing seminars conducted by the Apartment

Association of Orange County.

Impediment A-4: Discriminatory Advertising

Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a certain type of tenant or buyer, such as “no pets”, “no children”, or “Ideal for single adult” have the effect of housing discrimination.

Regional Actions:

- Through each city's fair housing contractor, periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements. When identified, make contact with the individual or firm and provide fair housing education.
- Take steps to encourage both the Los Angeles Times and Orange County Register to publish a Fair Housing Notice and a "no pets" disclaimer that indicates rental housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.

Impediment A-5: Hate Crimes

Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity. Nearly 60 percent of these incidents occurred within the following four jurisdictions: Huntington Beach (36 incidents), Santa Ana (31 incidents), Newport Beach (18 incidents), and Garden Grove (15 incidents).

Regional Actions:

- Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.
- Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes – inclusive of housing resources.

Impediment A-6: Unfair Lending

Disparities in the home purchase loan denial rates experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. In

addition, Hispanic residents, which comprise 34 percent of Orange County's population, account for just 10 percent of applications for home purchase loans. Examples of the disparity between Hispanic residents and Hispanic applicants for home purchase loans include: Anaheim has a 53 percent Hispanic population, with 20 percent of purchase loan applicants comprised of Hispanics; La Habra has a 60 percent Hispanic population, with 23 percent Hispanic mortgage loan applicants; and Santa Ana has a 79 percent Hispanic population, with just 30 percent of home purchase loan applications made by Hispanics. In addition, the proportion of Hispanics to the total pool of mortgage loan applicants in the 16 Orange County cities has decreased in each of the past five years, from 16 percent in 2008 to 10 percent in 2013.

Regional Actions:

- As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.
- As resources permit, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.
- Both of the Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending and other illegal lending activities. In addition, each city should review their agreements annually to make sure that increased and comprehensive services are being provided, and that education and outreach efforts are expanded and affirmatively marketed in low and moderate income and racial concentrated areas.
- Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.
- Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.
- Affirmatively market first-time homebuyer and/or housing rehabilitation programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.

B. PUBLIC SECTOR IMPEDIMENTS FOR NEWPORT BEACH

Impediment B-2: Housing for Persons with Disabilities

Disability is the greatest cited basis for discrimination, comprising over half of the fair housing cases opened by the Orange County Fair Housing Council and Fair Housing Foundation in the 16

cities over the past three years. Newport Beach has adopted formal policies and procedures in the Municipal Code to reasonably accommodate the housing needs of disabled residents. However, such requests require a public hearing in Newport Beach. Imposing a public hearing may be viewed as an impediment to persons with disabilities seeking reasonable accommodation.

Actions for Newport Beach:

- The City of Newport Beach should consider amending its Reasonable Accommodation procedures to eliminate the requirement for a public hearing, and to approve administratively.
 - Since the publication of the AI, the City considered eliminating the public hearing process and determined the process provides benefit to the community by providing disclosure and a public forum allowing input. The process also ensures that it not subject to abuse by less than honorable requests. These benefits outweigh the perceived impediments of the process. In-lieu of the recommend change, the City continues to conduct the process at no charge and provides expedited/priority processing to minimize delay.

Impediment B-3: Zoning Regulations

The analysis of the land use controls and zoning codes identified the following potential issues:

- **Second Units:** Prior to August 8, 2017, the City of Newport Beach did not provide for second units in its Zoning Code for single-family zoned properties, but allowed "granny units" (accessory, age-restricted units) subject to Zoning Administrator approval of a Minor Use Permit. The City's age restrictions, combined with the requirement for non-ministerial approval, may serve to impede housing choice.

Actions for Newport Beach:

- The City of Newport Beach should consider pursuing a Zoning Code amendment to eliminate the current age restriction on second units and establish a ministerial review process.
 - In response to this potential impediment and recent State legislation effective January 1, 2017 (Senate Bill 1069 and Assembly Bill 2299, Statues 2016), the City began the process of amending its zoning regulations to permit the development of Accessory Dwelling Units (ADUs) in single-family residential zoning districts. An ordinance allowing ADUs without discretionary review subject to minimal development standards consistent with applicable State law was adopted on August 8, 2017. ADUs are now allowed at all single-family residential zoned lots that are 5,000 square feet in area or larger without any age limitation.

Impediment B-4: Density Bonus Incentives

All 16 jurisdictions have adopted local density bonus ordinances which implement state density

bonus law, providing density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-displacement provisions under AB 2222, and modified parking standards for transit-accessible projects under AB 744, jurisdictions should update their density bonus ordinances to reflect these new State requirements.

Actions for Newport Beach:

- Amend the Zoning Code to reflect current State density bonus law.
 - The City has not updated its zoning provisions to date and intends to do so when it considers its next “clean up” amendment process. Until such time as the Zoning Code is updated, the City will process applications consistent with more recent legislation ensuring compliance with new State requirements.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To ensure that CDBG funds are used efficiently and in compliance with applicable regulations, the City provides technical assistance to all subrecipients at the beginning of each program year and monitors subrecipients throughout the program year.

Technical Assistance

To enhance compliance with federal program regulations, the City made technical assistance available to prospective applicants for CDBG Notice of Funding Availability (NOFA) upon request to review the Strategic Plan goals, program requirements and available resources with potential applicants. Subsequent to the approval of the Annual Action Plan, a mandatory subrecipient workshop was held at City Hall to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance was provided on an as-needed basis throughout a program year.

Activity Monitoring

All activities are monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with a Plan goal. This review also examines the proposed use of funds, eligibility of the service area, eligibility of the intended beneficiaries and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients are required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit are reviewed with the applicant. Eligible applications are then considered for funding. Once funded, desk monitoring includes ongoing review of required quarterly performance reports.

For CDBG public service activities, an on-site monitoring is conducted at least once every two years, or more frequently as needed to ensure compliance. These reviews include both a fiscal and programmatic review of the subrecipient's activities. The reviews determine if the subrecipient is complying with the program regulations and City contract. Areas routinely reviewed include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting systems, and achievement toward achieving contractual goals. Following the monitoring visit, a written report is provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients normally have 30 days to provide the City with corrective actions taken to address any noted findings. Individualized technical assistance is provided, as noted above, as soon as compliance concerns are identified. For CDBG

capital projects, monitoring also includes compliance with regulatory agreement requirements.

Each of the five subrecipients received on-site monitoring visits this program year. All agencies were determined to be in compliance with the CDBG requirements. Technical Assistance was provided at the beginning of the program year in a congregate workshop setting as well as 1:1 technical assistance as needed during the program year, including during the on-site monitoring visits. Desk monitoring conducted of all subrecipients throughout the program year did not reveal any instances of noncompliance.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the City's adopted Citizen Participation Plan, a public notice was published in the Daily Pilot on August 23, 2018 notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period beginning August 27, 2018 and ending September 11, 2018. A copy of the public notices is included in Appendix A.

The draft CAPER was available on the City website and at the following locations:

Community Development Department

100 Civic Center Drive
Newport Beach, CA, 92660
(949) 644-3200

Central Library

1000 Avocado Ave
Newport Beach, CA 92660
(949) 717-3800

City Website

<http://www.newportbeachca.gov/CDBGreports>

A public hearing was conducted before the City Council on Tuesday, September 11, 2018 to solicit comments from residents and interested parties. A summary of any written or oral comments received during the public hearing are included in Appendix B of the final CAPER document.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

CDBG funds are making a significant impact on strategies to address the high priority needs identified in the 2015-2019 Consolidated Plan Strategic Plan. As shown in Figure 1 in section CR-05 of this document, CDBG funds contributed to all six Strategic Plan goals as indicated below:

Fair Housing Services – Fair Housing Foundation - \$12,000

The Fair Housing Services project provided fair housing assistance to 102 people. The estimated outcome was 105 moderate-income people. The agency utilized the full amount of its grant.

Public Services:

Age Well Senior Services: Home Delivered Meals Program - \$22,951

This Public Service project provided assistance to 94 people. The annual goal was 92 presumed low-income elderly people. The agency utilized the full amount of the grant.

Council on Aging of Southern California: Long Term Care Ombudsman - \$6,500

This Public Service project provided assistance to 36 people, exceeding the goal of serving 35 presumed low-income elderly people. The agency utilized 99 percent of the grant.

Homelessness Prevention:

StandUp for Kids O.C.: Kids Street Outreach Program - \$4,500

This Homelessness Prevention project provided assistance to 13 people. The agency utilized 83 percent of the grant. Even though the agency did not utilize all of the funds, the 13-unduplicated people received services one or more times.

Families Forward: Housing Program - \$14,000

This Homelessness Prevention project provided supportive services to 164 people. The estimated outcome was 200 presumed extremely-low income homeless people. The agency utilized the full amount of the grant.

Public Facilities/Infrastructure ADA Improvements - \$1,265,755

Construction of the ADA Improvements project to improve accessibility throughout the City to 8,595 disabled people was completed in June 2018. The construction contract retention is scheduled for payment in September 2018. Therefore, Public Facilities/Infrastructure ADA Improvements activity will be reported as complete in the 2018-2019 CAPER.

Section 108 Loan Debt Service - \$169,323

The City completed its obligations with Section 108 Loan Repayment as planned in the Action Plan.

The City has met or exceeded the majority of the annual goals for the aforementioned objectives. Although, there were technically no reportable accomplishments for Public Facilities and Infrastructure during this program year, the City will report the accomplishments in this area during 2018-2019 program year as previously described.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

The City does not receive Brownfields Economic Development Initiative grants.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

N/A



APPENDICES



APPENDIX "A"

PUBLIC NOTICE

**NOTICE OF PUBLIC HEARING AND
PUBLIC REVIEW PERIOD**

NOTICE IS HEREBY GIVEN that on **Tuesday, September 11, 2018, at 7:00 p.m.** or soon thereafter as the matter shall be heard, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will consider the following:

Draft Consolidated Annual Performance and Evaluation Report (CAPER) 2017-2018 - The City has prepared the draft CAPER for the Fiscal Year, beginning July 1, 2017, and ending June 30, 2018, as required by the U.S. Department of Housing and Urban Development. The draft CAPER provides a detailed account of how the City utilized its Community Development Block Grant (CDBG) funds in Fiscal Year 2017-2018 to pursue the strategies, goals, and objectives proposed in the 2017-2018 Action Plan to address the housing and community development needs identified in the 2015-2019 Consolidated Plan. The purpose of the Public Hearing for the CAPER is to allow the public the opportunity to comment on the draft CAPER.

The review and approval of the draft CAPER is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project as defined in Section 15378) of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

NOTICE IS HEREBY FUTHER GIVEN that the publication of this notice commences a minimum 15-day public review period. Copies of the draft CAPER will be available during the public review and comment period from August 27, 2018 to September 11, 2018 in the following locations:

Community Development Department – Bay B
100 Civic Center Drive
Newport Beach, CA 92660

City of Newport Beach – Central Library
1000 Avocado Avenue
Newport Beach, CA 92660

City Website

<http://www.newportbeachca.gov/CDBGreports>

ACCESSIBILITY TO MEETINGS AND DOCUMENTS

It is the objective of the City to comply with, Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk's Office at least 72 hours prior to the meeting at (949) 644-3005.

All interested parties may appear and present testimony at the public hearing in regard to the CAPER. If you challenge a final action on the CAPER in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The hearing may be continued to a specific future meeting date, and if such an action occurs, additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk's Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at www.newportbeachca.gov. Individuals not able to attend the meeting may contact the Community Development Department Planning Division or access the City's website after the meeting to review the action on this item.

Questions and written comments regarding the draft CAPER may be submitted during the public review and comment period commencing August 27, 2018, and concluding September 11, 2018, and should be addressed to Clint Whited, CDBG Consultant, at 100 Civic Center Drive, Newport Beach, CA 92660. You may also call (909) 476-6006 ext. 115 with any questions concerning the draft CAPER or the hearing.

Leilani I. Brown, City Clerk
City of Newport Beach

Publish: Daily Pilot, August 23, 2018



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- Tickets
- Tools
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▶ Announcements

▶ Events

Notice Of Public Hearing

NOTICE OF PUBLIC HEARING AND PUBLIC REVIEW PERIOD NOTICE IS HEREBY GIVEN that on Tuesday, September 11, 2018, at 7:00 p.m. or soon thereafter as the matter shall be heard, a public hearing will be conducted in the City Council Chambers at 100 Civic Center Drive, Newport Beach. The City Council of the City of Newport Beach will consider the following: Draft Consolidated Annual Performance and Evaluation Report (CAPER) 2017-2018 - The City has prepared the draft CAPER for the Fiscal Year, beginning July 1, 2017, and ending June 30, 2018, as required by the U.S. Department of Housing and Urban Development. The draft CAPER provides a detailed account of how the City utilized its Community Development Block Grant (CDBG) funds in Fiscal Year 2017-2018 to pursue the strategies, goals, and objectives proposed in the 2017-2018 Action Plan to address the housing and community development needs identified in the 2015-2019 Consolidated Plan. The purpose of the Public Hearing for the CAPER is to allow the public the opportunity to comment on the draft CAPER. The review and approval of the draft CAPER is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15060(c)(3) (the activity is not a project as defined in Section 15378) of the CEQA Guidelines, California Code of Regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly. NOTICE IS HEREBY FURTHER GIVEN that the publication of this notice commences a minimum 15-day public review period. Copies of the draft CAPER will be available during the public review and comment period from August 27, 2018 to September 11, 2018 in the following locations: Community Development Department – Bay B 100 Civic Center Drive Newport Beach, CA 92660 City of Newport Beach – Central Library 1000 Avocado Avenue Newport Beach, CA 92660 City Website <http://www.newportbeachca.gov/CDBGreports> ACCESSIBILITY TO MEETINGS AND DOCUMENTS It is the objective of the City to comply with, Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids or services, please contact the City Clerk's Office at least 72 hours prior to the meeting at (949) 644-3005. All interested parties may appear and present testimony at the public hearing in regard to the CAPER. If you challenge a final action on the CAPER in court, you may be limited to raising only those issues you raised at the public hearing or in written correspondence delivered to the City, at, or prior to, the public hearing. The hearing may be continued to a specific future meeting date, and if such an action occurs, additional public notice of the continuance will not be provided. The immediate Friday prior to the public hearing the agenda, staff report, and documents may be reviewed at the City Clerk's Office, 100 Civic Center Drive, Newport Beach, California, 92660 or at the City of Newport Beach website at www.newportbeachca.gov. Individuals not able to attend the meeting may contact the Community Development Department Planning Division or access the City's website after the meeting to review the action on this item. Questions and written comments regarding the draft CAPER may be submitted during the public review and comment period commencing August 27, 2018, and concluding September 11, 2018, and should be addressed to Clint Whited, CDBG Consultant, at 100 Civic Center Drive, Newport Beach, CA 92660. You may also call (909) 476-6006 ext. 115 with any questions concerning the draft CAPER or the hearing. /s/ Leilani I. Brown, MMC, City Clerk City of Newport Beach

Additional Information

Posted: 2 days, 15 hours ago

Category: Public & Legal Notices



APPENDIX "B"
SUMMARY OF CITIZEN PARTICIPATION
COMMENTS

SUMMARY OF CITIZEN PARTICIPATION COMMENTS

In compliance with the City's approved Citizen Participation Plan and implementing regulation 24 CFR 91.105, a public notice was published (see attached proof of publication) to solicit public comments from interested citizens regarding the draft 2017-2018 CAPER. The draft CAPER was made available to the general public for a period of 15 days in order to provide an opportunity for the public to review the document.

The public hearing to solicit public input and comment on the CAPER and the City's performance during PY 2017-2018 was held at the Newport Beach City Council Chambers at 100 Civic Center Drive, Newport Beach, California, on September 11, 2018.

The following is a summary of Citizen Participation comments:

- There was one public comment from resident Jim Mosher, who asked questions about outcome metrics for the fair housing subrecipient and for the ADA project. The City Council provided staff the opportunity to provide clarification prior to approval.



APPENDIX "C"

IDIS REPORTS

PR01 - HUD Grants and Program Income Report

PR03 - CDBG Activity Summary Report for PY 2017-2018

PR06 - Summary of Consolidated Plan Projects for PY 2017-2018

PR23 - Summary of Accomplishments for PY 2017-2018

PR26 - CDBG Financial Summary for PY 2017-2018

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

DATE: 8/13/2018
TIME: 2:24:18 PM
PAGE: 1/4

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw
CDBG	EN	NEWPORT BEACH	CA	B89MC060546	\$423,000.00	\$0.00	\$423,000.00	\$423,000.00	\$0.00	\$0.00	\$0.00
				B90MC060546	\$406,000.00	\$0.00	\$406,000.00	\$406,000.00	\$0.00	\$0.00	
				B91MC060546	\$453,000.00	\$0.00	\$453,000.00	\$453,000.00	\$0.00	\$0.00	
				B92MC060546	\$469,000.00	\$0.00	\$469,000.00	\$469,000.00	\$0.00	\$0.00	
				B93MC060546	\$472,000.00	\$0.00	\$472,000.00	\$472,000.00	\$0.00	\$0.00	
				B94MC060546	\$513,000.00	\$0.00	\$513,000.00	\$513,000.00	\$0.00	\$0.00	
				B95MC060546	\$534,000.00	\$0.00	\$534,000.00	\$534,000.00	\$0.00	\$0.00	
				B96MC060546	\$520,000.00	\$0.00	\$520,000.00	\$520,000.00	\$0.00	\$0.00	
				B97MC060546	\$515,000.00	\$0.00	\$515,000.00	\$515,000.00	\$0.00	\$0.00	
				B98MC060546	\$492,000.00	\$0.00	\$492,000.00	\$492,000.00	\$0.00	\$0.00	
				B99MC060546	\$495,000.00	\$0.00	\$495,000.00	\$495,000.00	\$0.00	\$0.00	
				B00MC060546	\$498,000.00	\$0.00	\$498,000.00	\$498,000.00	\$0.00	\$0.00	
				B01MC060546	\$518,000.00	\$0.00	\$518,000.00	\$518,000.00	\$0.00	\$0.00	
				B02MC060546	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$0.00	
				B03MC060546	\$426,000.00	\$0.00	\$426,000.00	\$426,000.00	\$0.00	\$0.00	
				B04MC060546	\$437,000.00	\$0.00	\$437,000.00	\$437,000.00	\$0.00	\$0.00	
				B05MC060546	\$412,233.00	\$0.00	\$412,233.00	\$412,233.00	\$0.00	\$0.00	
				B06MC060546	\$373,292.00	\$0.00	\$373,292.00	\$373,292.00	\$0.00	\$0.00	
				B07MC060546	\$370,332.00	\$0.00	\$370,332.00	\$370,332.00	\$0.00	\$0.00	
				B08MC060546	\$355,659.00	\$0.00	\$355,659.00	\$355,659.00	\$0.00	\$0.00	
				B09MC060546	\$357,354.00	\$0.00	\$357,354.00	\$357,354.00	\$0.00	\$0.00	
				B10MC060546	\$385,189.00	\$0.00	\$385,189.00	\$385,189.00	\$0.00	\$0.00	
				B11MC060546	\$323,777.00	\$0.00	\$323,777.00	\$323,777.00	\$0.00	\$0.00	
				B12MC060546	\$350,669.00	\$0.00	\$350,669.00	\$350,669.00	\$0.00	\$0.00	
				B13MC060546	\$367,271.00	\$0.00	\$367,271.00	\$367,271.00	\$0.00	\$0.00	
				B14MC060546	\$366,830.00	\$0.00	\$366,830.00	\$366,830.00	\$95,471.79	\$0.00	
				B15MC060546	\$361,557.00	\$0.00	\$361,557.00	\$361,557.00	\$63,725.94	\$0.00	
				B16MC060546	\$359,743.00	\$0.00	\$359,743.00	\$359,743.00	\$176,547.57	\$0.00	
B17MC060546	\$319,676.00	\$0.00	\$319,676.00	\$319,676.00	\$180,765.43	\$180,765.43	\$9,174.54	\$138,910.57			
NEWPORT BEACH Subtotal:					\$12,364,582.00	\$0.00	\$12,355,407.46	\$12,225,671.43	\$516,510.73	\$9,174.54	\$138,910.57
EN Subtotal:					\$12,364,582.00	\$0.00	\$12,355,407.46	\$12,225,671.43	\$516,510.73	\$9,174.54	\$138,910.57
SL	NEWPORT BEACH	CA	B00MC060546	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
			B00MC060546-OLD	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00
			NEWPORT BEACH Subtotal:	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00
SL Subtotal:					\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,400,000.00	\$2,400,000.00
PI	NEWPORT BEACH	CA	B16MC060546	\$511,559.79	\$0.00	\$511,559.79	\$511,559.79	\$511,559.79	\$0.00	\$0.00	
			B17MC060546	\$3,155.49	\$0.00	\$0.00	\$0.00	\$0.00	\$3,155.49	\$3,155.49	
			B18MC060546	\$203.14	\$0.00	\$0.00	\$0.00	\$0.00	\$203.14	\$203.14	
			NEWPORT BEACH Subtotal:	\$514,918.42	\$0.00	\$511,559.79	\$511,559.79	\$511,559.79	\$511,559.79	\$3,358.63	\$3,358.63
PI Subtotal:					\$514,918.42	\$0.00	\$511,559.79	\$511,559.79	\$511,559.79	\$3,358.63	\$3,358.63
LA	NEWPORT BEACH	CA	B96MC060546	\$7,500.00	\$0.00	\$7,500.00	\$7,500.00	\$7,500.00	\$0.00	\$0.00	
			B97MC060546	\$394,298.12	\$0.00	\$394,262.79	\$394,262.79	\$363,382.20	\$35.33	\$35.33	
			B98MC060546	\$18,239.92	\$0.00	\$17,459.02	\$17,459.02	\$17,459.02	\$780.90	\$780.90	
			NEWPORT BEACH Subtotal:	\$420,038.04	\$0.00	\$419,221.81	\$419,221.81	\$388,341.22	\$816.23	\$816.23	
LA Subtotal:					\$420,038.04	\$0.00	\$419,221.81	\$419,221.81	\$388,341.22	\$816.23	\$816.23

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

DATE: 8/13/2018
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IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Recapture Amount
CDBG	EN	NEWPORT BEACH	CA	B89MC060546	\$0.00
				B90MC060546	\$0.00
				B91MC060546	\$0.00
				B92MC060546	\$0.00
				B93MC060546	\$0.00
				B94MC060546	\$0.00
				B95MC060546	\$0.00
				B96MC060546	\$0.00
				B97MC060546	\$0.00
				B98MC060546	\$0.00
				B99MC060546	\$0.00
				B00MC060546	\$0.00
				B01MC060546	\$0.00
				B02MC060546	\$0.00
				B03MC060546	\$0.00
				B04MC060546	\$0.00
				B05MC060546	\$0.00
				B06MC060546	\$0.00
				B07MC060546	\$0.00
				B08MC060546	\$0.00
B09MC060546	\$0.00				
B10MC060546	\$0.00				
B11MC060546	\$0.00				
B12MC060546	\$0.00				
B13MC060546	\$0.00				
B14MC060546	\$0.00				
B15MC060546	\$0.00				
B16MC060546	\$0.00				
B17MC060546	\$0.00				
		NEWPORT BEACH Subtotal:		\$0.00	
		EN Subtotal:		\$0.00	
SL		NEWPORT BEACH	CA	B00MC060546	\$0.00
				B00MC060546-OLD	\$0.00
				NEWPORT BEACH Subtotal:	\$0.00
		SL Subtotal:		\$0.00	
PI		NEWPORT BEACH	CA	B16MC060546	\$0.00
				B17MC060546	\$0.00
				B18MC060546	\$0.00
				NEWPORT BEACH Subtotal:	\$0.00
		PI Subtotal:		\$0.00	
LA		NEWPORT BEACH	CA	B96MC060546	\$0.00
				B97MC060546	\$0.00
				B98MC060546	\$0.00
				NEWPORT BEACH Subtotal:	\$0.00
		LA Subtotal:		\$0.00	

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

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IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw
CDBG-R	EN	NEWPORT BEACH	CA	B09MY060546	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
				NEWPORT BEACH Subtotal:	\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
		EN Subtotal:			\$96,603.00	\$0.00	\$96,603.00	\$96,603.00	\$0.00	\$0.00	\$0.00
GRANTEE					\$15,796,141.46	\$0.00	\$13,382,792.06	\$13,253,056.03	\$1,416,411.74	\$2,413,349.40	\$2,543,085.43

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

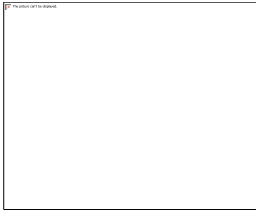
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IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Recapture Amount
CDBG-R	EN	NEWPORT BEACH	CA	B09MY060546	\$0.00
				NEWPORT BEACH Subtotal:	\$0.00
		EN Subtotal:			\$0.00
GRANTEE					\$0.00

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2017
 NEWPORT BEACH

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PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 6/30/2001 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: Other Public Improvements Not Listed
National Objective:

Initial Funding Date: 01/01/0001

Description:
 FUNDS DRAWN DOWN THROUGH LOCCS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$3,159,877.80	\$0.00	\$0.00
		1989	B89MC060546		\$0.00	\$423,000.00
		1990	B90MC060546		\$0.00	\$406,000.00
		1991	B91MC060546		\$0.00	\$453,000.00
		1992	B92MC060546		\$0.00	\$469,000.00
		1993	B93MC060546		\$0.00	\$472,000.00
		1994	B94MC060546		\$0.00	\$513,000.00
		1995	B95MC060546		\$0.00	\$423,877.80
Total	Total			\$3,159,877.80	\$0.00	\$3,159,877.80

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		

American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:					0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2017
Project: 0001 - CDBG Administration
IDIS Activity: 257 - CDBG Administration

Status: Completed 6/30/2018 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 11/21/2017

Description:
 Administration services of the CDBG Program.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1997	B97MC060546	\$51,935.00	\$51,935.00	\$51,935.00
Total	Total			\$51,935.00	\$51,935.00	\$51,935.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2017
Project: 0002 - Fair Housing Services
IDIS Activity: 258 - Fair Housing Services

Status: Completed 6/30/2018 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D) **National Objective:**

Initial Funding Date: 11/21/2017

Description:
 Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1997	B97MC060546	\$12,000.00	\$12,000.00	\$12,000.00
Total	Total			\$12,000.00	\$12,000.00	\$12,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2017
Project: 0003 - Public Services
IDIS Activity: 259 - Age Well Senior Services: Home Delivered Meals

Status: Completed 6/30/2018 12:00:00 AM **Objective:** Create suitable living environments
Location: 24461 Ridge Route Dr Ste 220 Laguna Hills, CA 92653-1686 **Outcome:** Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding Date: 11/21/2017

Description:
Age Well Senior Services, Inc.
will provide home-delivered meals to homebound senior citizens (ages 62 years or older) who are unable to prepare meals for themselves due to age, illness, or disability.
This program allows clients who may otherwise be institutionalized to live independently.
Participants will receive three (3) subsidized daily meals Monday through Friday.
CDBG funds will be used to pay for a portion of the salary of home-delivered meal staff.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1997	B97MC060546	\$22,951.00	\$22,951.00	\$22,951.00
Total	Total			\$22,951.00	\$22,951.00	\$22,951.00

Proposed Accomplishments

People (General) : 92

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	88	4
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	94	4
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	94
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	94
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	<p>1st Qtr. - The agency assisted 55 unduplicated seniors. Out of the 55 seniors, 20 were female head of household unduplicated. The agency delivered 7,275 meals.</p> <p>2nd Qtr. - The agency assisted 19 unduplicated seniors. Out of the 19 seniors, 4 were female head of household unduplicated. The agency delivered 7,596 meals, totaling 14,871 for the fiscal year.</p> <p>3rd Qtr. - The agency assisted 11 unduplicated seniors. Out of the 11 seniors, 3 were female head of household unduplicated. The agency delivered 7,239 meals, totaling 22,110 for the fiscal year.</p> <p>4th Qtr. - The agency assisted 9 unduplicated seniors. The 9 seniors assisted were female head of household unduplicated. The agency delivered 8,802 meals, totaling 30,912 for the fiscal year.</p>	

PGM Year: 2017
Project: 0003 - Public Services
IDIS Activity: 260 - Council on Aging of OC - Long Term Care Ombudsman Program

Status: Completed 6/30/2018 12:00:00 AM **Objective:** Create suitable living environments
Location: 2 Executive Cir Ste 175 Irvine, CA 92614-6773 **Outcome:** Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding Date: 11/21/2017

Description:

Council on Aging will provide services as ombudsman of Long-Term Care facilities and act on behalf of those seniors unable to advocate for themselves. This program addresses the growing problem of abuse and neglect of the elderly in Long-Term Care facilities. The program will use CDBG funds to employ part time Certified Ombudsman to work exclusively for the City of Newport Beach. The Ombudsman presence and work accomplished will increase clients served, facilities visited and complaints received (recorded, resolved and/or referred).

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1997	B97MC060546	\$6,465.27	\$6,465.27	\$6,465.27
Total	Total			\$6,465.27	\$6,465.27	\$6,465.27

Proposed Accomplishments

People (General) : 35

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	32	7
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	36	7
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	12
Low Mod	0	0	0	23
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	36
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	<p>1st. Qtr. - The agency assisted 7 unduplicated clients. Out of the 6 persons, two were female head of household unduplicated. A total of 36 client contacts occurred.</p> <p>2nd. Qtr. - The agency assisted 6 unduplicated clients. Out of the 6 persons, two were female head of household unduplicated. A total of 29 client contacts occurred.</p> <p>3rd. Qtr. - The agency assisted 7 unduplicated clients. Out of the 7 persons, five were female head of household unduplicated. A total of 29 client contacts occurred.</p> <p>4th. Qtr. - The agency assisted 16 unduplicated clients. Out of the 16 persons, eight were female head of household unduplicated. A total of 37 client contacts occurred.</p>	

PGM Year: 2017
Project: 0004 - Homelessness Prevention Services
IDIS Activity: 261 - Families Forward: Housing Program

Status: Completed 6/30/2018 12:00:00 AM
Location: 8 Thomas Irvine, CA 92618-2763
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 11/21/2017

Description:

The Families Forward Housing Program transitions homeless families from crisis to stability and self-sufficiency. Services include housing, counseling, food, career coaching, life-skills, education and acquisition of permanent housing. Individualized self-sufficiency plans are developed with case managers, and progress is monitored on a regular basis at monthly case management meetings. Depending on financial capacity, families will pay 0-30% of their income in rent. Transitional housing ranges from 1-24 months. CDBG funds will be used to pay for a portion of the salary of a case manager.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1998	B98MC060546	\$13,999.50	\$13,999.50	\$13,999.50
Total	Total			\$13,999.50	\$13,999.50	\$13,999.50

Proposed Accomplishments

People (General) : 200

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	108	63
Black/African American:	0	0	0	0	0	0	37	4
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	5	5
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	10	4
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	164	76
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	164
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	164
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	<p>1st. Qtr. - The agency assisted 90 unduplicated persons. Out of the 90 persons, 44 were female head of household unduplicated. A total of 90 client contacts occurred.</p> <p>2nd. Qtr. - The agency assisted 49 unduplicated persons. Out of the 49 persons, 35 were female head of household unduplicated. A total of 49 client contacts occurred.</p> <p>3rd. Qtr. - The agency assisted 22 unduplicated persons. Out of the 22 persons, 9 were female head of household unduplicated. A total of 22 client contacts occurred.</p> <p>4th. Qtr. - The agency assisted 3 unduplicated persons. The 3 unduplicated persons were female head of households. A total of 91 client contacts occurred.</p> <p>The agency completed 1,180 client contacts for the Fiscal Year and assisting 164 unduplicated persons.</p>	

PGM Year: 2017
Project: 0004 - Homelessness Prevention Services
IDIS Activity: 262 - StandUp for Kids: Kids Street Outreach Program

Status: Completed 6/30/2018 12:00:00 AM
Location: PO Box 14398 Irvine, CA 92623-4398
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 11/21/2017

Description:

StandUp for Kids (SUFK-OC) was founded in 1990 and is a volunteer-based outreach and community-support program for street-dependent youth. The organization will provide services by reaching out teens and youths (ages 12-24) who are homeless, at-risk, aging-out foster youth, and runaways to equip them with the tools they need to transition from life on the street to a life of stability and opportunity. SUFK-OC provides necessities (food, hygiene products and clothing), bus passes, emergency housing, and medical expenses not covered by Medi-Cal (co-payments for medical and dental exams, prescriptions, mental health, and substance abuse treatments). CDBG funds will be used to pay for a portion of the salary of a case manager and SUFK-OC has elected to receive the de minimis 10% indirect cost rate.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1997	B97MC060546	\$260.08	\$260.08	\$260.08
		1998	B98MC060546	\$3,459.52	\$3,459.52	\$3,459.52
Total	Total			\$3,719.60	\$3,719.60	\$3,719.60

Proposed Accomplishments

People (General) : 15

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	6	3
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	13	3

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	13
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	<p>1st. Qtr. - The agency assisted 1 homeless youth person. Completed 1 client contact. This quarter there was a delay encountered at the beginning of this fiscal year.</p> <p>2nd. Qtr. - The agency assisted 5 homeless youth persons unduplicated. Completed 12 client contacts this quarter. Out of the 5 youths, 4 were female head of household.</p> <p>3rd. Qtr. - The agency assisted 3 homeless youth persons unduplicated. Completed 19 client contacts this quarter. Out of the 3 youths, 2 were female head of household.</p> <p>4th. Qtr. - The agency assisted 4 homeless youth persons unduplicated. Completed 77 client contacts this quarter. Our of the 4 youths, 1 was a female head of household.</p> <p>The agency completed a total of 169 client contacts for the Fiscal Year and served a total of 13 unduplicated homeless youths.</p>	

PGM Year: 2017
Project: 0005 - Section 108 Loan Repayment
IDIS Activity: 263 - Section 108 Loan Repayment

Status: Completed 6/30/2018 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Planned Repayment of Section 108 Loan Principal (19F) **National Objective:**

Initial Funding Date: 11/21/2017

Description:
 Section 108 Loan Repayment.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	LA	1996	B96MC060546	\$7,500.00	\$7,500.00	\$7,500.00
		1997	B97MC060546	\$161,822.40	\$161,822.40	\$161,822.40
Total	Total			\$169,322.40	\$169,322.40	\$169,322.40

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2017
Project: 0006 - Public Facility Improvements
IDIS Activity: 264 - Public Facility/Infrastructure ADA Imp.

Status: Open
Location: 100 Civic Center Dr Newport Beach, CA 92660-3267
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)
National Objective: LMC

Initial Funding Date: 11/21/2017

Description:
 This project provides CDBG funds for the installation of ADA curb ramps at intersections throughout the City to improve accessibility.
 The work will be performed by private contractors.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$95,471.79	\$0.00	\$0.00
		2014	B14MC060546		\$95,471.79	\$95,471.79
		2015	B15MC060546	\$63,725.94	\$63,725.94	\$63,725.94
		2016	B16MC060546	\$176,547.57	\$176,547.57	\$176,547.57
		2017	B17MC060546	\$310,501.46	\$180,765.43	\$180,765.43
	LA	1997	B97MC060546	\$107,948.45	\$107,948.45	\$107,948.45
	PI			\$511,559.79	\$511,559.79	\$511,559.79
Total	Total			\$1,265,755.00	\$1,136,018.97	\$1,136,018.97

Proposed Accomplishments

People (General) : 8,595

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	7,660	454
Black/African American:	0	0	0	0	0	0	90	5
Asian:	0	0	0	0	0	0	358	21
American Indian/Alaskan Native:	0	0	0	0	0	0	80	5
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	23	1
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	384	23
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	8,595	509

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	8,595
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8,595
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	During the 3th quarter of this fiscal year, the City conducted the bid phase and awarded a contract to Victor Concreate. During the 4th quarter the construction was at 85% completion and the City anticipates the completion of the Citywide ADA Improvement project during the first quarter of the FY 2018-2019.	

Total Funded Amount: \$4,706,025.57
Total Drawn Thru Program Year: \$4,576,289.54
Total Drawn In Program Year: \$1,416,411.74

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IDIS

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2017 1	CDBG Administration	Administration services of the CDBG Program.	CDBG	\$51,935.00	\$51,935.00	\$51,935.00	\$0.00	\$51,935.00
2	Fair Housing Services	Affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services.	CDBG	\$12,000.00	\$12,000.00	\$12,000.00	\$0.00	\$12,000.00
3	Public Services	Provide public services for low- and moderate-income residents including senior citizens, families and youth including but not limited to those concerned with food, essential services, transportation, health, recreation and employment.	CDBG	\$29,451.00	\$29,416.27	\$29,416.27	\$0.00	\$29,416.27
4	Homelessness Prevention Services	Support a continuum of services in Orange County to prevent and eliminate homelessness including, but not limited to, homelessness prevention programs, emergency shelter programs and transitional housing.	CDBG	\$18,500.00	\$17,719.10	\$17,719.10	\$0.00	\$17,719.10
5	Section 108 Loan Repayment	Section 108 Loan Repayment.	CDBG	\$169,323.00	\$169,322.40	\$169,322.40	\$0.00	\$169,322.40
6	Public Facility Improvements	Provide for Public Facility and Infrastructure ADA Improvements for the benefit of low- and moderate-income residents.	CDBG	\$1,265,755.00	\$1,265,755.00	\$1,136,018.97	\$129,736.03	\$1,136,018.97



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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Facilities and Improvements	Sidewalks (03L)	1	\$1,136,018.97	0	\$0.00	1	\$1,136,018.97
	Other Public Improvements Not Listed in 03A-03S (03Z)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	2	\$1,136,018.97	0	\$0.00	2	\$1,136,018.97
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	2	\$17,719.10	2	\$17,719.10
	Senior Services (05A)	0	\$0.00	2	\$29,416.27	2	\$29,416.27
	Total Public Services	0	\$0.00	4	\$47,135.37	4	\$47,135.37
General Administration and Planning	General Program Administration (21A)	0	\$0.00	1	\$51,935.00	1	\$51,935.00
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	1	\$12,000.00	1	\$12,000.00
	Total General Administration and Planning	0	\$0.00	2	\$63,935.00	2	\$63,935.00
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	1	\$169,322.40	1	\$169,322.40
	Total Repayment of Section 108 Loans	0	\$0.00	1	\$169,322.40	1	\$169,322.40
Grand Total		2	\$1,136,018.97	7	\$280,392.77	9	\$1,416,411.74



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Facilities and Improvements	Sidewalks (03L)	Persons	8,595	0	8,595
	Total Public Facilities and Improvements		8,595	0	8,595
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	177	177
	Senior Services (05A)	Persons	0	130	130
	Total Public Services		0	307	307
Grand Total			8,595	307	8,902



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		
			Persons	Total Households	
				Total Hispanic Households	
Non Housing	White	7,894	531	0	0
	Black/African American	136	9	0	0
	Asian	364	21	0	0
	American Indian/Alaskan Native	86	10	0	0
	Native Hawaiian/Other Pacific Islander	26	1	0	0
	Other multi-racial	396	27	0	0
	Total Non Housing		8,902	599	0
Grand Total	White	7,894	531	0	0
	Black/African American	136	9	0	0
	Asian	364	21	0	0
	American Indian/Alaskan Native	86	10	0	0
	Native Hawaiian/Other Pacific Islander	26	1	0	0
	Other multi-racial	396	27	0	0
	Total Grand Total		8,902	599	0



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low ($\leq 30\%$)	0	0	189
	Low ($>30\%$ and $\leq 50\%$)	0	0	8,712
	Mod ($>50\%$ and $\leq 80\%$)	0	0	1
	Total Low-Mod	0	0	8,902
	Non Low-Mod ($>80\%$)	0	0	0
	Total Beneficiaries	0	0	8,902



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,236,462.54
02 ENTITLEMENT GRANT	319,676.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	3,155.49
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,559,294.03

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,183,154.34
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,183,154.34
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	63,935.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	169,322.40
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,416,411.74
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	142,882.29

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,183,154.34
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,183,154.34
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	47,135.37
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	47,135.37
32 ENTITLEMENT GRANT	319,676.00
33 PRIOR YEAR PROGRAM INCOME	511,559.79
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	831,235.79
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	5.67%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	63,935.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	63,935.00
42 ENTITLEMENT GRANT	319,676.00
43 CURRENT YEAR PROGRAM INCOME	3,155.49
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	322,831.49
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.80%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	264	6102730	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$1,370.00
2017	6	264	6127771	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$140,586.47
2017	6	264	6139730	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$377,123.75
2017	6	264	6144385	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$206,336.25
2017	6	264	6147037	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$152,522.50
2017	6	264	6156556	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$900.00
2017	6	264	6180186	Public Facility/Infrastructure ADA Imp.	03L	LMC	\$257,180.00
					03L	Matrix Code	\$1,136,018.97
2017	4	261	6102730	Families Forward: Housing Program	03T	LMC	\$3,088.31
2017	4	261	6127771	Families Forward: Housing Program	03T	LMC	\$3,586.62
2017	4	261	6156556	Families Forward: Housing Program	03T	LMC	\$5,493.29
2017	4	261	6180186	Families Forward: Housing Program	03T	LMC	\$1,831.28
2017	4	262	6127771	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,440.73
2017	4	262	6156556	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,075.31
2017	4	262	6180186	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,203.56
					03T	Matrix Code	\$17,719.10
2017	3	259	6102730	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,171.58
2017	3	259	6127771	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$8,101.74
2017	3	259	6156556	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$4,852.86
2017	3	259	6180186	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$3,824.82
2017	3	260	6102730	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$1,749.99
2017	3	260	6156556	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$3,356.33
2017	3	260	6180186	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$1,358.95
					05A	Matrix Code	\$29,416.27
Total							\$1,183,154.34

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	4	261	6102730	Families Forward: Housing Program	03T	LMC	\$3,088.31
2017	4	261	6127771	Families Forward: Housing Program	03T	LMC	\$3,586.62
2017	4	261	6156556	Families Forward: Housing Program	03T	LMC	\$5,493.29
2017	4	261	6180186	Families Forward: Housing Program	03T	LMC	\$1,831.28
2017	4	262	6127771	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,440.73
2017	4	262	6156556	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,075.31
2017	4	262	6180186	StandUp for Kids: Kids Street Outreach Program	03T	LMC	\$1,203.56
					03T	Matrix Code	\$17,719.10
2017	3	259	6102730	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$6,171.58
2017	3	259	6127771	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$8,101.74
2017	3	259	6156556	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$4,852.86
2017	3	259	6180186	Age Well Senior Services: Home Delivered Meals	05A	LMC	\$3,824.82
2017	3	260	6102730	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$1,749.99



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2017	3	260	6156556	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$3,356.33	
2017	3	260	6180186	Council on Aging of OC - Long Term Care Ombudsman Program	05A	LMC	\$1,358.95	
						05A	Matrix Code	\$29,416.27
Total							\$47,135.37	

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2017	1	257	6102730	CDBG Administration	21A		\$21,297.50	
2017	1	257	6127771	CDBG Administration	21A		\$4,902.50	
2017	1	257	6139730	CDBG Administration	21A		\$2,267.50	
2017	1	257	6156556	CDBG Administration	21A		\$12,177.50	
2017	1	257	6180186	CDBG Administration	21A		\$11,290.00	
						21A	Matrix Code	\$51,935.00
2017	2	258	6102730	Fair Housing Services	21D		\$3,096.81	
2017	2	258	6127771	Fair Housing Services	21D		\$3,288.95	
2017	2	258	6156556	Fair Housing Services	21D		\$3,402.18	
2017	2	258	6180186	Fair Housing Services	21D		\$2,212.06	
						21D	Matrix Code	\$12,000.00
Total							\$63,935.00	