



Meet your dedicated and local representative for your City of Newport Beach 457(b) Deferred Compensation Plan



Eric Winston

Retirement Plan Advisor

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Your Retirement Plan Advisor is available to provide you one-on-one counseling with personalized account services at no cost to you, such as:

- Enrollment
- Contributions
- Retirement readiness
- Investment choices
- Account review
- Comparison of retirement plans
- Rollovers — Consider all your options and their features and fees before moving money between accounts.

Your local Retirement Plan Advisor is a salaried professional with one goal: to help prepare you for retirement.

Meeting your retirement goals can start with your local Retirement Plan Advisor! To set up a one-on-one appointment or to find out about upcoming retirement planning seminars, contact Eric at **951-404-9112** or click here <https://eric-winston.empowermytime.com/>.

To ensure we have a productive meeting, we ask that you have the following:

- CalPERS Annual Member Statement (log into www.calpers.ca.gov)
- Recent Paycheck
- Social Security statement (if applicable, log into www.ssa.gov)
- Other retirement account statements (457b, 401K, IRA, Roth IRA, etc.)

› 800-701-8255 | empowermyretirement.com

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