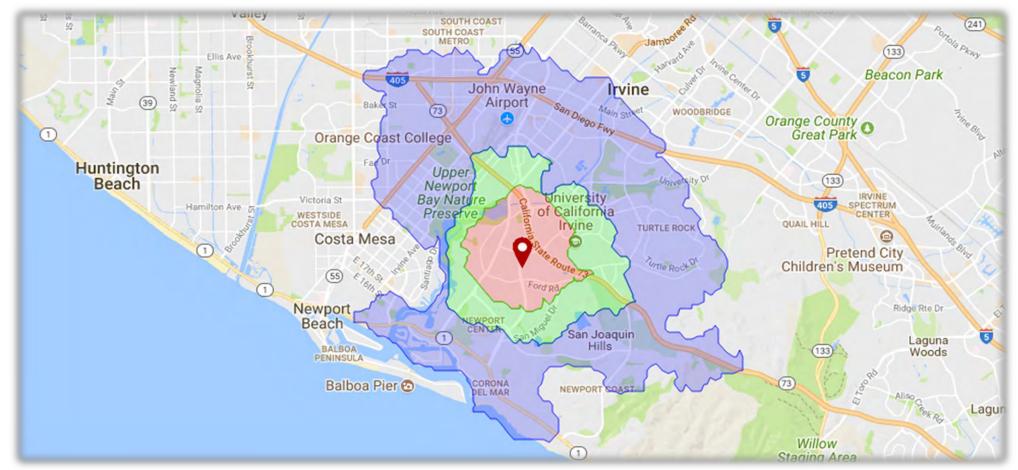
NEWPORT NORTH & THE BLUFFS SHOPPING CENTERS

Bison Ave & MacArthur Blvd - Newport Beach, CA

March 2018





Population
Daytime Population
Households
Average Age
Average HH Income
White Collar (Residents)
Some College or Degree

3 Minutes	5 Minutes	10 Minutes
14,174	37,887	155,778
18,783	100,684	379,213
5,825	14,706	63,170
41.1	38.1	39.7
\$190,063	\$160,384	\$145,869
90%	86%	82%
83%	80%	76%

Traffic Counts	
MacArthur Blvd & Rivoli	> 34,000
MacArthur Blvd & University Dr	> 66,000
Bison Ave & Celtis Pl	> 13,000
Bison Ave & Bayswater	> 7,000





For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA



	3 Minutes	;	5 Minutes		10 Minute	S			
	#	%	#	%	#	%			
Market Stats									
Population	14,174		37,887		155,778			Population	Households
5 Year Projected Pop	14,120		37,900		158,397				
Pop Growth (%)	-0.4%		0.0%		1.7%		•••		
Households	5,825		14,706		63,170		200,000		70,000
5 Year Projected HHs	5,805		14,722		64,239				60,000
HH Growth (%)	-0.3%		0.1%		1.7%		150,000		50,000
Census Stats									40,000
2000 Population	10,511		30,777		129,385		100,000		30,000
2010 Population	13,529		36,874		147,444				
Pop Growth (%)	28.7%		19.8%		14.0%		50,000		20,000
2000 Households	4,394		11,334		51,492				10,000
2010 Households	5,541		14,268		59,764		0		0
HH Growth (%)	26.1%		25.9%		16.1%				
Total Population by Age									
Average Age	41.1		38.1		39.7			Populatio	on by Age Group
19 yrs & under	2,492	17.6%	6,158	16.3%	28,974	18.6%			
20 to 24 yrs	2,581	18.2%	9,512	25.1%	23,748	15.2%	30.0%		
25 to 34 yrs	1,418	10.0%	4,505	11.9%	20,689	13.3%			
35 to 44 yrs	1,343	9.5%	3,940	10.4%	19,726	12.7%	25.0%		
45 to 54 yrs	1,740	12.3%	3,935	10.4%	18,749	12.0%			
55 to 64 yrs	1,934	13.6%	4,058	10.7%	18,892	12.1%	20.0%		
65 to 74 yrs	1,468	10.4%	3,149	8.3%	14,268	9.2%			
75 to 84 yrs	878	6.2%	1,911	5.0%	7,733	5.0%	15.0%		
85 + yrs	318	2.2%	719	1.9%	2,999	1.9%	15.0%		
Population Bases							10.0%		
20-34 yrs	3,999	28.2%	14,017	37.0%	44,438	28.5%	20.070		
45-64 yrs	3,674	25.9%	7,993	21.1%	37,640	24.2%	5.0%		
16 yrs +	11,987	84.6%	32,365	85.4%	129,403	83.1%	5.0%		
25 yrs +	9,100	64.2%	22,217	58.6%	103,055	66.2%			
65 yrs +	2,665	18.8%	5,779	15.3%	24,999	16.0%	0.0%	201 251	
75 yrs +	1,197	8.4%	2,630	6.9%	10,732	6.9%		20 to 25 to 35 to	
85 yrs +	318	2.2%	719	1.9%	2,999	1.9%		24 yrs 34 yrs 44 yrs	s 54 yrs 64 yrs 74 yrs 84 yrs



For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA



	3 Minutes		5 Minutes	5	10 Minute	s	
	#	%	#	%	#	%	
Population by Race							
White	10,803	76.2%	25,075	66.2%	95,674	61.4%	Ethnic Breakdown
Hispanic	1,058	7.5%	3,454	9.1%	20,696	13.3%	0.0% 20.0% 40.0% 60.0% 80.0'
Black	86	0.6%	364	1.0%	1,984	1.3%	
Asian	1,836	13.0%	7,706	20.3%	31,462	20.2%	White
							Hispanic
ncestry							Black
American Indian (ancestry)	22	0.2%	47	0.1%	237	0.2%	Asian
Hawaiin (ancestry)	4	0.0%	22	0.1%	369	0.2%	
							Household Income Levels - %
lousehold Income							20.00/
Per Capita Income	\$78,114		\$62,255		\$59,152		20.0%
Average HH Income	\$190,063		\$160,384		\$145,869		15.0%
Median HH Income	\$132,277		\$103,426		\$97,562		
Less than \$25K	735	12.6%	2,567	17.5%	8,988	14.2%	10.0%
\$25K to \$34.9K	154	2.6%	597	4.1%	3,284	5.2%	
\$35K to \$49.9K	436	7.5%	1,232	8.4%	5,253	8.3%	5.0%
\$50K to \$74.9K	434	7.4%	1,346	9.2%	7,464	11.8%	
\$75K to \$99.9K	498	8.5%	1,424	9.7%	7,217	11.4%	0.0% Less \$25K \$35K \$50K \$75K \$100K \$150K
\$100K to \$149.9K	953	16.4%	2,364	16.1%	11,741	18.6%	than to to to to to to
\$150K to \$199.9K	801	13.8%	1,650	11.2%	7,215	11.4%	\$25K \$34.9K \$49.9K \$74.9K \$99.9K \$149.9K \$199.9K
\$200K +	1,814	31.1%	3,525	24.0%	12,009	19.0%	
							Education
ducation	9,100		22,217		103,055		
Less than 9th Grade	36	0.4%	85	0.4%	2,211	2.1%	50.0%
Some HS, No Diploma	129	1.4%	471	2.1%	2,802	2.7%	40.0%
HS Grad (or Equivalent)	396	4.3%	1,234	5.6%	9,667	9.4%	20.0%
Some College, No Degree	1,534	16.9%	3,632	16.4%	17,499	17.0%	10.0%
Associate Degree	196	2.1%	806	3.6%	7,081	6.9%	0.0%
Bachelor Degree	3,831	42.1%	9,204	41.4%	37,423	36.3%	HS Grad Some Associate Bachelor Graduates (or College, No Degree Degree Degree
Graduates Degree	1,999	22.0%	4,126	18.6%	16,287	15.8%	Equivalent) Degree



For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA



	3 Minutes	5	5 Minutes	;	10 Minute	s	
	#	%	#	%	#	%	
Family Structure	3,464		7,979		35,848		
Single - Male	99	2.9%	263	3.3%	1,270	3.5%	Household Size
Single - Female	173	5.0%	349	4.4%	2,685	7.5%	
Single Parent - Male	38	1.1%	137	1.7%	765	2.1%	40.0%
Single Parent - Female	201	5.8%	490	6.1%	2,141	6.0%	35.0%
Married w/ Children	1,165	33.6%	2,855	35.8%	11,611	32.4%	30.0%
Married w/out Children	1,788	51.6%	3,884	48.7%	17,375	48.5%	25.0%
							20.0%
Household Size							15.0%
1 Person	1,691	29.0%	4,365	29.7%	18,883	29.9%	10.0%
2 People	2,113	36.3%	5,520	37.5%	22,471		5.0%
3 People	858	14.7%	2,092	14.2%		15.1%	0.0%
4 to 6 People	1,149	19.7%	2,690	18.3%	11,732	18.6%	1 Person 2 People 3 People 4 to 6
7+ People	14	0.2%	39	0.3%	573	0.9%	
Home Ownership	5,825		14,706		63,170		
Owners	3,148		6,597	44.9%	30,754	48.7%	
Renters	2,677	46.0%	8,109	55.1%	32,417	51.3%	
0							
Components of Change	170	4.00/	400	4.00/	1.002	4.00/	80,000
Births	170	1.2%	483	1.3%	1,963	1.3%	70.000
Deaths	131	0.9%	289	0.8%	1,218	0.8%	
Migration	-99	-0.7%	-220	-0.6%	-953	-0.6%	
Employment (Dep 46.)	11 007		22.265		120 402		50,000
Employment (Pop 16+) Armed Services	11,987 0	0.0%	32,365 0	0.0%	129,403 13	0.0%	40,000
			_				22.22
Civilian	6,717		17,877	55.2%	79,730	61.6%	
Employed	6,504	54.3%	17,199	53.1%	76,510	59.1%	· /
Unemployed	213	1.8%	678	2.1%	3,220	2.5%	10,000
Not in Labor Force	5,270	44.0%	14,488	44.8%	49,660	38.4%	0
Employed Population	6,504		17,199		76,510		1 2 3
White Collar	5,877	90.4%	14,832	86.2%	62,709	82.0%	■ Employed ■ Unemployed
White Collar			,		,		■ Employed ■ Unemployed



For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA



	3 Minutes # %		5 Minutes #	%	10 Minute #	s %	
Employment By Occupation	6,504	/0	17,199	70	76,510	70	
White Collar	5,877	90.4%	14,832	86.2%	62,709	82.0%	Industry Breakdown
Managerial executive	2,486	38.2%	5,067	29.5%	20,749	27.1%	
Prof specialty	1,835	28.2%	5,581	32.5%	22,474	29.4%	20.0%
Healthcare support	7	0.1%	93	0.5%	849	1.1%	15.0%
Sales	1,095	16.8%	2,715	15.8%	10,780	14.1%	
Office Admin	454	7.0%	1,376	8.0%	7,858	10.3%	10.0%
Blue Collar	627	9.6%	2,367	13.8%	13,800	18.0%	5.0%
Protective	76	1.2%	202	1.2%	729	1.0%	0.0%
Food Prep Serving	200	3.1%	797	4.6%	3,166	4.1%	8 A A A A
Bldg Maint/Cleaning	55	0.8%	176	1.0%	1,310	1.7%	const wint ation ation getain chate
Personal Care	140	2.1%	573	3.3%	3,113	4.1%	Asi Mining Const Manufacturing Interpolitation Information Whodesale Retail Real Estate
Farming/Fishing/Forestry	14	0.2%	39	0.2%	131	0.2%	with Marin cares line roles whee
Construction	35	0.5%	166	1.0%	2,054	2.7%	Agri Miring Const. Manufacturing Transportation Information wholesale Retail Fin hear Real Estate
Production Transp	108	1.7%	414	2.4%	3,298	4.3%	Ç.
							In disease Presidence Cont
Employment Bulledoots	6.504		47.400		76 540		Industry Breakdown Cont.
Employment By Industry	6,504	0.00/	17,199	0.00/	76,510	0.70/	30.0%
Agri Mining Const	172	2.6%	379	2.2%	2,815	3.7%	
Manufacturing	528	8.1%	1,108	6.4%	7,193	9.4%	20.0%
Transportation	75	1.1%	220	1.3%	1,499	2.0%	
Information	105	1.6%	316	1.8%	1,977	2.6%	10.0%
Wholesale Retail	806	12.4%	2,073	12.1%	9,958	13.0%	
Fin Insur Real Estate	1,259	19.4%	2,547	14.8%	10,102	13.2%	0.0%
Professional Services	1,157	17.8%	2,918	17.0%	11,102	14.5%	0.0%
Management Services	0	0.0%	1	0.0%	35	0.0%	Signal Services Services Services Services Services of Prof Services Public atriin
Admin Waste Services	134	2.1%	421	2.5%	2,771	3.6%	leer ter lee lee leer ter "leer
Educational services	1,352	20.8%	4,632	26.9%	17,107	22.4%	iona, weign roste iona, rigit, bio, bip.
Entertain services	548	8.4%	1,825	10.6%	7,443	9.7%	Professional Services Admin Waste Services Linkertain Services Other Prof Services Public admin
Other Prof services	124	1.9%	378	2.2%	3,100	4.1%	bin May boyy, to.
Public admin	246	3.8%	381	2.2%	1,409	1.8%	



Household Segmentation Profile

For Market: Newport North & The Bluffs Shopping Centers - Newport Beach, CA

Date: March 2018



Trade Area 3: Trade Area 1: Trade Area 2: 3 Minute Drive Time 5 Minute Drive Time 10 Minute Drive Time Bison Ave & MacArthur Blvd Bison Ave & MacArthur Blvd **Household Lifestage Group Comparison** 0.0% 25.0% 5.0% 10.0% 15.0% 20.0% 30.0% (01Y) Starting Out (02Y) Taking Hold (03X) Settling Down (04X) Social Connectors (05X) Busy Households (06X) Working & Studying (07X) Career Oriented (08X) Large Households (09B) Comfortable Independence (10B) Rural-Metro Mix (11B) Affluent Households (12B) Comfortable Households (13B) Working Households (14B) Diverging Paths (15M) Top Wealth (16M) Living Well (17M) Bargain Hunters (18M) Thrifty and Active (19M) Solid Prestige (20S) Community Minded (21S) Leisure Seekers Trade Area 1: Trade Area 2: Trade Area 3: 3 Minute Drive Time 5 Minute Drive Time 10 Minute Drive Time **Total Households** 5,590 100% 14,454 100% 61,522 100% Rank * Cluster **Lifestage Group** Households % Households % Households % 1 02- Established Elite (15M) Top Wealth 1.240 22.2% 2.359 16.3% 8.205 13.3% (11B) Affluent Households 19.1% 2 01- Summit Estates 10.0% 1,067 2,004 13.9% 6,170 24- Career Building (02Y) Taking Hold 3 666 11.9% 1,289 8.9% 4,698 7.6% (14B) Diverging Paths (15M) Top Wealth 4 33- Urban Diversity 358 6.4% 1,044 7.2% 4,537 7.4% 5 03- Corporate Connected 326 5.8% 721 5.0% 3,778 6.1% (11B) Affluent Households 6 04- Top Professionals 261 4.7% 588 4.1% 3,362 5.5% (11B) Affluent Households 7 07- Active Lifestyles 250 4.5% 542 3.8% 1,750 2.8% 8 05- Active & Involved (19M) Solid Prestige 200 3.6% 494 3.4% 2,323 3.8% (12B) Comfortable Households 9 13- Work & Play 134 2.4% 345 2.4% 1,886 3.1% 10 09- Busy Schedules (19M) Solid Prestige 134 2.4% 339 2.3% 2,439 4.0%



* Rank is based on Trade Area 1 cluster size

Household Segmentation Profile

Newport North & The Bluffs Shopping Centers - Newport Beach, CA Market:

Date:



TOTAL HOUSEHOLDS		3,390	100/0	14,434	100/0	01,322	100/0	
Lifestage Group	Cluster Name	3 Minute Drive		5 Minute Drive		10 Minute Drive Time		
		Bison Ave & MacArtl	nur Blvd	Bison Ave & MacArt	hur Blvd	Bison Ave & MacArt	nur Blvd	
(01Y) Starting Out		144	2.6%	1,118	7.7%	3,492	5.7%	
	39- Setting Goals	4	0.1%	49	0.3%	174	0.3%	
	45- Offices & Entertainment	39	0.7%	214	1.5%	833	1.4%	
	57- Collegiate Crowd	87	1.6%	644	4.5%	1,772	2.9%	
	58- Outdoor Fervor	1	0.0%	1	0.0%	1	0.0%	
	67- First Steps	13	0.2%	209	1.4%	714	1.2%	
(02Y) Taking Hold		688	12.3%	1 260	9.5%	E 107	0 20/	
(UZT) TAKING HOIU	18- Climbing the Ladder			1,368		5,107	8.3%	
	21- Children First	1 19	0.0%	8	0.1% 0.4%	68 292	0.1% 0.5%	
	24- Career Building	666	11.9%	1,289	8.9%	4,698	7.6%	
	30- Out & About	2	0.0%	7	0.0%	48	0.1%	
		_	0.07.0		0.07.0		0.270	
(03X) Settling Dow	<u>/n</u>	2	0.0%	13	0.1%	115	0.2%	
_	34- Outward Bound	0	0.0%	0	0.0%	0	0.0%	
	41- Rural Adventure	0	0.0%	2	0.0%	27	0.0%	
	46- Rural & Active	2	0.0%	11	0.1%	88	0.1%	
(04X) Social Conne	ectors	56	1.0%	514	3.6%	2,471	4.0%	
	42- Creative Variety	3	0.0%	22	0.2%	171	0.3%	
	52- Stylish & Striving	24	0.4%	220	1.5%	800	1.3%	
	59- Mobile Mixers	30	0.5%	272	1.9%	1,500	2.4%	
(05X) Busy House	aolds	29	0.5%	135	0.9%	592	1.0%	
103X/ Dusy Housel	37- Firm Foundations	2	0.0%	20	0.1%	145	0.2%	
	62- Movies & Sports	27	0.5%	115	0.1%	447	0.2%	
	<u>02</u>		0.070	113	0.070	,	0.770	
(06X) Working & S	tudying	2	0.0%	325	2.3%	1,174	1.9%	
	61- City Life	0	0.0%	248	1.7%	879	1.4%	
	69- Productive Havens	1	0.0%	13	0.1%	68	0.1%	
	70- Favorably Frugal	2	0.0%	65	0.4%	227	0.4%	
(07)() (250	4 50/	660	4 60/	2 770	C 40/	
(07X) Career Orien		250	4.5%	660	4.6%	3,779	6.1%	
	<u>06- Casual Comfort</u> 10- Careers & Travel	82 83	1.5%	199	1.4% 0.9%	1,488 508	2.4% 0.8%	
	20- Carving Out Time	1	1.5% 0.0%	136 14	0.9%	83	0.8%	
	26- Getting Established	84	1.5%	312	2.2%	1,701	2.8%	
			2.070			_,, -,-	,	
(08X) Large House	<u>holds</u>	54	1.0%	147	1.0%	867	1.4%	
	11- Schools & Shopping	33	0.6%	71	0.5%	361	0.6%	
	12- On the Go	14	0.2%	42	0.3%	258	0.4%	
	19- Country Comfort	0	0.0%	0	0.0%	0	0.0%	
	27- Tenured Proprietors	8	0.1%	34	0.2%	247	0.4%	
(00D) Comfortal I	. In demandance	-	0.40/	20	0.307	22.4	0.407	
(09B) Comfortable		3	0.1%	30	0.2%	234	0.4%	
	29- City Mixers	0	0.0%	2	0.0%	57	0.1%	
	35- Working & Active 56- Metro Active	1 2	0.0%	13 15	0.1% 0.1%	79 98	0.1% 0.2%	
	<u> 50- IVIEU O ACUIVE</u>	2	0.0%		0.1%	98	0.2%	
(10B) Rural-Metro	Mix	20	0.4%	79	0.5%	492	0.8%	
1-327	47- Rural Parents	0	0.0%	0	0.0%	0	0.0%	
	53- Metro Strivers	20	0.4%	79	0.5%	490	0.8%	
	60- Rural & Mobile	0	0.0%	0	0.0%	2	0.0%	



Household Segmentation Profile

Market: Newport North & The Bluffs Shopping Centers - Newport Beach, CA

Date: March 2018



TOTAL HOUSEHOLDS		5,590	100%	14,454	100%	61,522	100%
Lifestage Group	Cluster Name	3 Minute Drive		5 Minute Drive		10 Minute Drive	
		Bison Ave & MacArth	nur Blvd	Bison Ave & MacArth	iur Blvd	Bison Ave & MacArth	iur Blvd
(11B) Affluent Hou	<u>useholds</u>	1,577	28.2%	3,135	21.7%	11,282	18.3%
	01- Summit Estates	1,067	19.1%	2,004	13.9%	6,170	10.0%
	<u>04- Top Professionals</u> <u>07- Active Lifestyles</u>	261 250	4.7% 4.5%	588 542	4.1% 3.8%	3,362 1,750	5.5% 2.8%
	07- Active Lifestyles	230	4.5/0	J42	3.676	1,730	2.6/0
(12B) Comfortable	Households	205	3.7%	544	3.8%	3,078	5.0%
	13- Work & Play	134	2.4%	345	2.4%	1,886	3.1%
	<u>17- Firmly Established</u>	71	1.3%	199	1.4%	1,191	1.9%
(13B) Working Ho	useholds	14	0.3%	51	0.4%	323	0.5%
, - , - , - , - , - , - , - , - , - , -	38- Occupational Mix	14	0.3%	51	0.4%	323	0.5%
	48- Farm & Home	0	0.0%	0	0.0%	0	0.0%
(14B) Diverging Pa	the	362	6.5%	1,098	7.6%	4,873	7.9%
(140) Diverging ra	16- Country Enthusiasts	0	0.0%	0	0.0%	1	0.0%
	22- Comfortable Cornerstones	4	0.1%	9	0.1%	47	0.1%
	31- Mid-Americana	1	0.0%	9	0.1%	99	0.2%
	32- Metro Mix	0	0.0%	36	0.2%	188	0.3%
	33- Urban Diversity	358	6.4%	1,044	7.2%	4,537	7.4%
(15M) Top Wealth		1,566	28.0%	3,081	21.3%	11,983	19.5%
	02- Established Elite	1,240	22.2%	2,359	16.3%	8,205	13.3%
	03- Corporate Connected	326	5.8%	721	5.0%	3,778	6.1%
(16M) Living Well		50	0.9%	141	1.0%	671	1.1%
,	14- Career Centered	43	0.8%	130	0.9%	602	1.0%
	15- Country Ways	0	0.0%	0	0.0%	0	0.0%
	23- Good Neighbors	7	0.1%	11	0.1%	69	0.1%
(17M)Bargain Hun	iters	46	0.8%	350	2.4%	1,728	2.8%
	43- Work & Causes	2	0.0%	12	0.1%	127	0.2%
	44- Open Houses	3	0.1%	33	0.2%	184	0.3%
	55- Community Life	6	0.1%	12	0.1%	93	0.2%
	63- Staying Home 68- Staying Healthy	34	0.6% 0.0%	279 13	1.9% 0.1%	1,251 72	2.0% 0.1%
	oo staying nearing	v	0.070	13	0.170	,2	0.170
(18M) Thrifty & A	<u>ctive</u>	0	0.0%	0	0.0%	0	0.0%
	40- Great Outdoors	0	0.0%	0	0.0%	0	0.0%
	50- Rural Community 54- Work & Outdoors	0	0.0%	0	0.0%	0	0.0%
	34- WOLK & OULUOUIS	U	0.076	0	0.076	Ü	0.076
(19M) Solid Presti	<u>ge</u>	396	7.1%	1,016	7.0%	6,382	10.4%
	05- Active & Involved	200	3.6%	494	3.4%	2,323	3.8%
	08- Solid Surroundings	62	1.1%	183	1.3%	1,620	2.6%
	<u>09- Busy Schedules</u>	134	2.4%	339	2.3%	2,439	4.0%
(20S) Community	<u>Minded</u>	106	1.9%	448	3.1%	1,964	3.2%
	25- Clubs & Causes	22	0.4%	68	0.5%	231	0.4%
	28- Community Pillars	30	0.5%	156	1.1%	598	1.0%
	36- Persistent & Productive	53	1.0%	223	1.5%	1,135	1.8%
(21S) Leisure Seek	<u>ers</u>	19	0.3%	202	1.4%	915	1.5%
	49- Home & Garden	1	0.0%	22	0.1%	137	0.2%
	51- Role Models	2	0.0%	15	0.1%	78	0.1%
	64- Practical & Careful 65- Hobbies & Shopping	7 5	0.1% 0.1%	71 50	0.5% 0.3%	281 188	0.5% 0.3%
	66- Helping Hands	5	0.1%	45	0.3%	230	0.3%
					2.2.5		





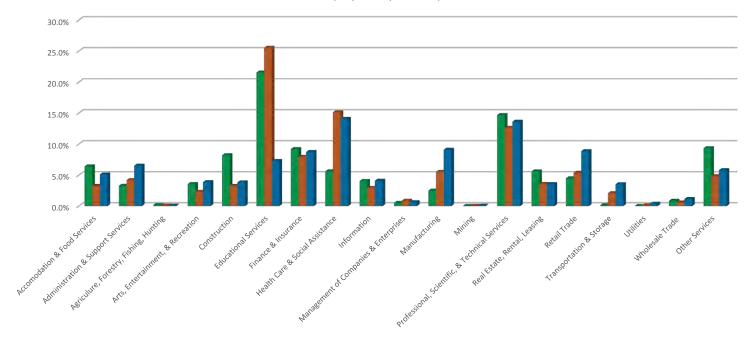
Employment Profile

For Market: Newport North & The Bluffs Shopping Centers
Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA

Date Report Created: March 2018

	3 Minutes		5 Minutes	:	10 Minute	s
Daytime Population	18,783		100,684		379,213	
Student Population	6,838		39,563		79,298	
Median Employee Salary	53,374		54,447		48,457	
Average Employee Salary	64,250		64,992		60,495	
Wages	#		#		#	
Salary/Wage per Employee per Annum						
Under \$15,000 CrYr	70	1.2%	824	1.9%	6,677	2.8%
15,000 to 30,000 CrYr	516	9.1%	2,753	6.3%	19,971	8.4%
30,000 to 45,000 CrYr	1,598	28.3%	13,169	30.3%	81,303	34.49
45,000 to 60,000 CrYr	950	16.8%	7,148	16.4%	39,185	16.6%
60,000 to 75,000 CrYr	594	10.5%	4,373	10.1%	22,130	9.4%
75,000 to 90,000 CrYr	657	11.7%	4,830	11.1%	19,928	8.4%
90.000 to 100.000 CrYr	399	7.1%	3,605	8.3%	9,970	4.29
Over 100,000 CrYr	855	15.2%	6,779	15.6%	37,371	15.8%
Industry Groups						

Employee's by Industry



	Establishi	Establishments Employee's		ee's	Establish	ments	Employ	ee's	Establish	nents	Employ	ee's
	#	%	#	%		%		%	#	%	#	%
Total	236	100%	5,638	100%	1,750	100%	43,482	100%	11,782	100%	236,535	100%
Accomodation & Food Services	13	5.5%	360	6.4%	58	3.3%	1,416	3.3%	479	4.1%	12,041	5.1%
Administration & Support Services	7	2.9%	184	3.3%	45	2.6%	1,813	4.2%	353	3.0%	15,401	6.5%
Agriculure, Forestry, Fishing, Hunting	1	0.2%	10	0.2%	3	0.2%	30	0.1%	16	0.1%	131	0.1%
Arts, Entertainment, & Recreation	8	3.4%	200	3.6%	34	1.9%	991	2.3%	260	2.2%	9,100	3.8%
Construction	8	3.5%	462	8.2%	58	3.3%	1,410	3.2%	444	3.8%	9,018	3.8%
Educational Services	7	3.0%	1,214	21.5%	31	1.8%	11,099	25.5%	218	1.9%	17,164	7.3%
Finance & Insurance	18	7.5%	518	9.2%	200	11.4%	3,443	7.9%	1,245	10.6%	20,621	8.7%
Health Care & Social Assistance	22	9.5%	316	5.6%	360	20.6%	6,571	15.1%	1,819	15.4%	33,247	14.1%
Information	5	2.1%	228	4.0%	36	2.0%	1,266	2.9%	260	2.2%	9,669	4.1%
Management of Companies & Enterprises	0	0.0%	29	0.5%	3	0.2%	370	0.9%	18	0.1%	1,481	0.6%
Manufacturing	3	1.4%	141	2.5%	36	2.1%	2,396	5.5%	422	3.6%	21,492	9.1%
Mining	0	0.0%	0	0.0%	1	0.0%	10	0.0%	6	0.0%	139	0.1%
Professional, Scientific, & Technical Services	57	24.3%	827	14.7%	368	21.0%	5,487	12.6%	2,508	21.3%	32,181	13.6%
Real Estate, Rental, Leasing	17	7.1%	315	5.6%	116	6.6%	1,540	3.5%	654	5.5%	8,342	3.5%
Retail Trade	19	8.0%	252	4.5%	130	7.4%	2,335	5.4%	1,091	9.3%	20,941	8.9%
Transportation & Storage	1	0.4%	8	0.1%	8	0.5%	902	2.1%	95	0.8%	8,321	3.5%
Utilities	0	0.0%	0	0.0%	1	0.0%	56	0.1%	7	0.1%	890	0.4%
Wholesale Trade	5	2.0%	48	0.9%	19	1.1%	251	0.6%	199	1.7%	2,687	1.1%
Other Services	45	19.2%	526	9.3%	244	14.0%	2,095	4.8%	1,691	14.4%	13,668	5.8%





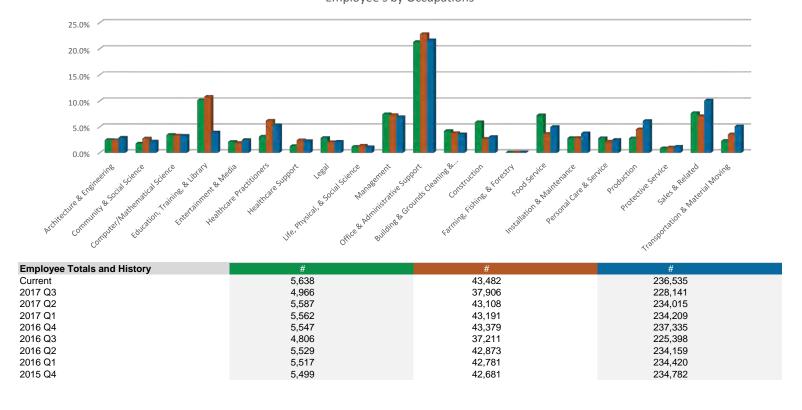
Employment Profile

For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA

	3 Minute	s	5 Minute	S	10 Minute	s
Occupations	# of Employee	's	# of Employee	's	# of Employee's	
White Collar	3,522	62.5%	29,547	68.0%	139,429	58.9%
Architecture & Engineering	139	2.5%	1,052	2.4%	6,868	2.9%
Community & Social Science	100	1.8%	1,198	2.8%	5,161	2.2%
Computer/Mathematical Science	195	3.5%	1,449	3.3%	7,765	3.3%
Education, Training, & Library	572	10.2%	4,691	10.8%	9,294	3.9%
Entertainment & Media	118	2.1%	816	1.9%	5,830	2.5%
Healthcare Practitioners	176	3.1%	2,688	6.2%	12,591	5.3%
Healthcare Support	72	1.3%	1,044	2.4%	5,345	2.3%
Legal	161	2.9%	885	2.0%	5,030	2.1%
Life, Physical, & Social Science	65	1.1%	593	1.4%	2,546	1.1%
Management	419	7.4%	3,166	7.3%	16,273	6.9%
Office & Administrative Support	1,200	21.3%	9,919	22.8%	51,135	21.6%
Blue Collar	2,068	36.7%	13,657	31.4%	95,586	40.4%
Building & Grounds Cleaning & Maintenance	237	4.2%	1,651	3.8%	8,437	3.6%
Construction	333	5.9%	1,169	2.7%	7,215	3.1%
Farming, Fishing, & Forestry	4	0.1%	38	0.1%	176	0.1%
Food Service	409	7.3%	1,583	3.6%	11,781	5.0%
Installation & Maintenance	160	2.8%	1,234	2.8%	8,890	3.8%
Personal Care & Service	158	2.8%	936	2.2%	5,870	2.5%
Production	157	2.8%	1,975	4.5%	14,541	6.1%
Protective Service	49	0.9%	443	1.0%	2,731	1.2%
Sales & Related	432	7.7%	3,079	7.1%	23,875	10.1%
Transportation & Material Moving	129	2.3%	1,547	3.6%	12,071	5.1%
Military Services	48	0.9%	278	0.6%	1,520	0.6%

Employee's by Occupations







Consumer Demand & Market Supply Assessment

For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA

Date Report Created: March 2018

3 Minutes **5 Minutes** 10 Minutes Demographics 37,887 Population 14,174 155,778 5-Year Population estimate 14,120 37,900 158,397 Population Households 13,676 33,736 148,616 **Group Quarters Population** 498 4,150 7,162 5,825 14,706 Households 63,170 5,805 14,722 64,239 5-Year Households estimate WorkPlace Establishments 236 1,750 11,782 Workplace Employees 5.638 43,482 236,535 Median Household Income \$132,277 \$103,426 \$97,562 Consumer Market Opportunity Consumer Market Opportunity Consumer Market **Opportunity** By Establishments **Demand** Supply Gap/Surplus Demand Supply Gap/Surplus **Demand** Gap/Surplus Supply \$33,734,397 \$0 -100% (\$33,734,397) -49% \$448,586,974 42% Electronic Shopping/Mail Order Houses \$96,516,042 \$49,526,143 (\$46,989,899) \$635,563,265 \$186,976,291 \$0 Other General Merchandise Stores \$26,411,731 -100% (\$26,411,731) \$65,248,438 \$36,977,260 -43% (\$28,271,178) \$290,280,024 \$482,142,839 66% \$191,862,815 \$0 **Grocery Stores** \$25,841,398 -100% (\$25,841,398) \$63,432,747 \$11,996,381 -81% (\$51,436,366) \$281,487,631 \$271,036,205 -4% (\$10,451,426) **Department Stores** \$6,686,440 \$0 -100% (\$6,686,440) \$16,217,727 \$9,444,720 -42% (\$6,773,008) \$71,552,469 \$140,694,694 97% \$69,142,225 Sporting Goods/Hobby/Musical Instrument \$3,065,940 \$0 -100% (\$3,065,940) \$7,331,105 \$6,988,017 -5% (\$343,088) \$32,295,486 \$61,514,472 90% \$29,218,985 \$0 -100% 11% \$81,898,555 **Furniture Stores** \$2,891,222 (\$2,891,222)\$6,876,730 \$7,637,821 \$761,091 \$30,172,156 171% \$51,726,399 \$0 Home Furnishing Stores \$2,478,345 -100% (\$2,478,345)\$5,970,961 \$4,243,643 -29% (\$1,727,317) \$26,283,430 \$74,476,441 183% \$48,193,011 \$0 -82% Beer/Wine/Liquor Stores -100% \$970,350 \$19,918,257 -16% (\$3,846,651) \$2,194,368 (\$2,194,368)\$5,367,129 (\$4,396,779) \$23,764,908 Shoe Stores \$0 -100% \$4,180,260 \$3,098,075 -26% \$28,241,516 55% \$1,775,206 (\$1,775,206) (\$1,082,185) \$18,231,692 \$10,009,824 \$0 Vending Machine Operators (Non-Store) \$1,639,530 -100% (\$1,639,530)\$4,325,732 \$0 -100% (\$4,325,732) \$19,665,376 \$15,394,225 -22% (\$4,271,151) \$0 Lawn/Garden Equipment/Supplies Stores \$1,537,357 -100% (\$1,537,357)\$3,669,864 \$2,853,383 -22% (\$816,481) \$16,229,843 \$12,328,189 -24% (\$3,901,654) \$0 Office Supplies/Stationary/Gift \$1,476,865 -100% (\$1,476,865)\$4,114,338 \$2,941,324 -29% (\$1,173,014) \$19,037,868 \$27,250,719 43% \$8,212,851 **Direct Selling Establishments** \$0 -100% -52% 47% \$1,294,983 (\$1,294,983)\$3,182,597 \$1,517,453 (\$1,665,144) \$14,142,920 \$20,833,470 \$6,690,550 Book/Periodical/Music Stores \$1,029,045 \$0 -100% (\$1,029,045) \$2,590,719 \$3,193,612 23% \$602,893 \$11,362,814 \$40,463,203 256% \$29,100,389 Bar/Drinking Places (Alcoholic Beverages) \$739,068 \$0 -100% (\$739,068) \$4,246,635 \$576,264 -86% (\$3,670,371) \$22,581,339 \$9,007,086 -60% (\$13,574,253) Florists/Misc. Store Retailers \$0 -100% \$883,870 \$1,000,447 13% 111% \$370,211 (\$370,211)\$116,577 \$3,907,975 \$8,229,308 \$4,321,333 **Building Material/Supplies Dealers** \$13,905,686 \$1,061,221 -92% (\$12,844,465) \$33,665,204 \$30,369,258 -10% (\$3,295,946) \$148,494,564 \$267,935,720 80% \$119,441,156 **Used Merchandise Stores** \$791,385 \$225.596 -71% (\$565,789) \$1,903,938 \$873,429 -54% \$8,401,829 \$7,240,216 -14% (\$1,030,508) (\$1,161,612) Special Food Services \$2,895,563 \$967.928 -67% (\$1,927,635)\$12,195,954 \$5,880,305 -52% (\$6,315,648) \$62,068,481 \$63.717.243 3% \$1,648,762 Other Motor Vehicle Dealers \$2,610,221 \$903,191 -65% (\$1,707,030)\$6,227,356 \$3,567,403 -43% (\$2,659,953) \$27,475,161 \$62,734,207 128% \$35,259,046 Automotive Parts/Accessories/Tire \$4,084,363 \$1,677,645 -59% (\$2,406,718)\$9,945,065 \$4,255,583 -57% (\$5,689,481) \$43,983,356 \$76,674,146 74% \$32,690,789 Limited-Service Eating Places \$33,520,502 -40% \$302,448,942 6% \$13,267,051 \$6,005,364 -55% (\$7,261,687)\$55,887,882 (\$22,367,380) \$284,439,414 \$18,009,527 **Clothing Stores** \$12,245,026 \$5,900,583 -52% (\$6,344,443) \$29,125,622 \$49,383,529 70% \$20,257,907 \$127,156,248 \$522,814,021 311% \$395,657,774 Other Misc. Store Retailers \$3,792,284 \$2,795,203 -26% (\$997,081) \$9,083,369 \$9,107,743 0% \$24,374 \$40,221,216 \$66,749,892 66% \$26,528,676 -17% 47% 104% Automotive Dealers \$47,489,739 \$39,582,060 (\$7,907,679)\$113,898,971 \$167,047,565 \$53.148.594 \$503,347,875 \$1,028,080,330 \$524,732,455 Health/Personal Care Stores \$13,938,695 \$11,945,601 -14% (\$1,993,095) \$33,868,383 \$50,631,013 49% \$16,762,630 \$149,352,365 \$330,839,287 122% \$181,486,921 -37% **Full-Service Restaurants** \$13,833,080 \$12,824,925 -7% (\$1,008,155)\$66,852,521 \$42,017,794 (\$24,834,726) \$347,581,461 \$333,022,184 -4% (\$14,559,277) Jewelry/Luggage/Leather Goods \$1,695,134 \$1,607,679 -5% (\$87,455)\$4,068,099 \$7,278,121 79% \$3,210,022 \$17,868,145 \$59,401,754 232% \$41,533,608 **Gasoline Stations** \$18,150,105 \$19,244,781 6% \$1,094,675 \$44,268,601 \$80,644,526 82% \$36,375,925 \$197,579,937 \$291,428,022 47% \$93,848,085 53% 186% Electronics/Appliance \$4,715,205 \$7,233,294 \$2,518,089 \$17,046,129 \$48,825,391 \$31,779,263 \$84,072,082 \$432,527,085 414% \$348,455,003 Specialty Food Stores \$1,429,550 \$2,291,925 60% \$862,375 \$3,518,519 \$4,791,124 36% \$1,272,604 \$15,626,752 \$38,527,192 147% \$22,900,441 **Consumer Demand/Market Supply Index** \$268,009,194 \$114,266,995 235 \$735,710,506 \$681,158,182 108 \$3,387,251,793 \$5,813,132,685 58





Consumer Demand & Market Supply Assessment

For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA

Date Report Created: March 2018

	3 Minutes				5 Minutes				10 Minutes			
By Major Product Lines	Consumer Demand	Market Supply		Opportunity Gap/Surplus	Consumer Demand	Market Supply		Opportunity Gap/Surplus	Consumer Demand	Market Supply		Opportunity Gap/Surplus
Sporting Goods (incl Bicycles/Sports Vehicles)	\$2,382,562	\$50,253	-98%	(\$2,332,309)	\$5,705,916	\$5,396,873	-5%	(\$309,043)	\$25,215,146	\$57,003,241	126%	\$31,788,095
Furniture/Sleep/Outdoor/Patio Furniture	\$7,387,912	\$208,533	-97%	(\$7,179,379)	\$17,553,511	\$13,351,072	-24%	(\$4,202,439)	\$76,973,185	\$153,358,206	99%	\$76,385,021
Lawn/Garden/Farm Equipment/Supplies	\$4,089,372	\$128,907	-97%	(\$3,960,465)	\$9,775,114	\$7,883,929	-19%	(\$1,891,185)	\$43,250,675	\$65,850,568	52%	\$22,599,893
Books/Periodicals	\$1,231,968	\$40,201	-97%	(\$1,191,768)	\$2,989,802	\$3,262,651	9%	\$272,848	\$12,783,314	\$40,586,148	217%	\$27,802,835
Floor/Floor Coverings	\$1,968,948	\$66,253	-97%	(\$1,902,695)	\$4,801,528	\$3,717,626	-23%	(\$1,083,902)	\$21,108,582	\$47,924,720	127%	\$26,816,138
Sewing/Knitting Materials/Supplies	\$121,700	\$4,346	-96%	(\$117,354)	\$278,279	\$323,954	16%	\$45,675	\$1,256,818	\$3,193,290	154%	\$1,936,471
Curtains/Draperies/Slipcovers/Bed/Coverings	\$1,210,567	\$44,011	-96%	(\$1,166,556)	\$2,847,512	\$2,552,660	-10%	(\$294,853)	\$12,537,954	\$34,277,547	173%	\$21,739,594
Small Electric Appliances	\$571,092	\$27,682	-95%	(\$543,411)	\$1,355,155	\$1,107,200	-18%	(\$247,954)	\$5,930,082	\$14,284,008	141%	\$8,353,927
Soaps/Detergents/Household Cleaners	\$1,236,729	\$85,197	-93%	(\$1,151,531)	\$2,979,552	\$2,063,321	-31%	(\$916,231)	\$13,175,089	\$25,748,470	95%	\$12,573,382
Hardware/Tools/Plumbing/Electrical Supplies	\$3,833,812	\$287,920	-92%	(\$3,545,892)	\$9,358,072	\$8,611,211	-8%	(\$746,861)	\$41,482,871	\$80,465,118	94%	\$38,982,246
Dimensional Lumber/Other Building Materials	\$5,696,512	\$463,966	-92%	(\$5,232,546)	\$13,836,637	\$12,798,850	-8%	(\$1,037,788)	\$60,791,905	\$113,213,509	86%	\$52,421,604
Paper/Related Products	\$1,086,725	\$91,680	-92%	(\$995,045)	\$2,626,905	\$1,897,673	-28%	(\$729,232)	\$11,602,840	\$23,790,625	105%	\$12,187,785
Paints/Sundries/Wallpaper/Wall Coverings	\$994,930	\$84,668	-91%	(\$910,262)	\$2,433,952	\$2,326,796	-4%	(\$107,156)	\$10,774,046	\$20,715,121	92%	\$9,941,075
Toys/Hobby Goods/Games	\$1,289,982	\$114,170	-91%	(\$1,175,812)	\$3,144,700	\$3,471,559	10%	\$326,859	\$13,909,291	\$38,359,431	176%	\$24,450,141
Kitchenware/Home Furnishings	\$3,030,496	\$276,105	-91%	(\$2,754,391)	\$7,362,339	\$6,365,195	-14%	(\$997,143)	\$32,560,573	\$78,962,556	143%	\$46,401,982
Groceries/Other Food Items (Off Premises)	\$39,705,253	\$4,035,144	-90%	(\$35,670,110)	\$95,855,141	\$40,362,702	-58%	(\$55,492,439)	\$422,802,118	\$542,679,072	28%	\$119,876,954
Footwear, including Accessories	\$4,302,273	\$453,409	-89%	(\$3,848,864)	\$10,123,163	\$8,399,688	-17%	(\$1,723,475)	\$44,146,518	\$87,721,009	99%	\$43,574,491
Packaged Liquor/Wine/Beer	\$4,866,304	\$576,108	-88%	(\$4,290,196)	\$11,561,386	\$5,453,909	-53%	(\$6,107,476)	\$50,654,911	\$64,279,961	27%	\$13,625,050
Household Fuels (incl Oil, LP gas, Wood, Coal)	\$450,292	\$55,153	-88%	(\$395,138)	\$1,080,062	\$996,776	-8%	(\$83,285)	\$4,776,038	\$11,247,965	136%	\$6,471,927
Mens Wear	\$4,118,753	\$1,099,617	-73%	(\$3,019,136)	\$9,723,734	\$12,066,072	24%	\$2,342,337	\$42,296,712	\$133,972,147	217%	\$91,675,435
Womens/Juniors/Misses Wear	\$10,398,278	\$2,983,606	-71%	(\$7,414,672)	\$24,696,538	\$29,795,962	21%	\$5,099,425	\$107,352,150	\$328,200,480	206%	\$220,848,330
Pets/Pet Foods/Pet Supplies	\$2,318,386	\$671,434	-71%	(\$1,646,952)	\$5,444,293	\$2,993,021	-45%	(\$2,451,272)	\$24,133,600	\$26,093,114	8%	\$1,959,513
All Other Merchandise	\$10,169,230	\$3,274,271	-68%	(\$6,894,959)	\$24,428,409	\$25,715,728	5%	\$1,287,319	\$108,029,763	\$254,622,183	136%	\$146,592,420
Drugs/Health Aids/Beauty Aids/Cosmetics	\$30,521,554	\$10,360,209	-66%	(\$20,161,345)	\$74,275,502	\$65,847,063	-11%	(\$8,428,439)	\$327,464,522	\$582,015,286	78%	\$254,550,764
Childrens Wear/Infants/Toddlers Clothing	\$1,590,914	\$561,135	-65%	(\$1,029,779)	\$3,840,403	\$6,022,271	57%	\$2,181,868	\$17,136,065	\$67,548,249	294%	\$50,412,184
Computer Hardware/Software/Supplies	\$5,915,015	\$2,162,220	-63%	(\$3,752,795)	\$36,631,185	\$22,645,068	-38%	(\$13,986,117)	\$196,177,915	\$231,624,426	18%	\$35,446,511
Audio Equipment/Musical Instruments	\$1,514,270	\$637,776	-58%	(\$876,494)	\$3,626,926	\$6,476,915	79%	\$2,849,990	\$15,907,419	\$64,610,859	306%	\$48,703,440
Automotive Tires/Tubes/Batteries/Parts	\$7,837,877	\$3,721,283	-53%	(\$4,116,594)	\$19,145,887	\$15,060,635	-21%	(\$4,085,252)	\$84,726,172	\$149,781,505	77%	\$65,055,332
Cigars/Cigarettes/Tobacco/Accessories	\$2,755,282	\$1,584,128	-43%	(\$1,171,153)	\$6,852,681	\$7,582,813	11%	\$730,133	\$30,520,696	\$51,850,515	70%	\$21,329,819
Optical Goods (incl Eyeglasses, Sunglasses)	\$610,837	\$362,786	-41%	(\$248,052)	\$1,432,896	\$1,936,095	35%	\$503,200	\$6,317,700	\$15,252,169	141%	\$8,934,469
Jewelry (including Watches)	\$2,513,886	\$1,504,607	-40%	(\$1,009,278)	\$6,041,296	\$8,314,981	38%	\$2,273,685	\$26,522,310	\$75,437,828	184%	\$48,915,517
Meats/Nonalcoholic Beverages	\$25,973,141	\$15,573,603	-40%	(\$10,399,538)	\$109,035,664	\$68,250,814	-37%	(\$40,784,850)	\$554,630,451	\$599,327,948	8%	\$44,697,497
Retailer Services	\$8,567,543	\$5,365,243	-37%	(\$3,202,301)	\$19,986,672	\$26,707,978	34%	\$6,721,306	\$87,681,110	\$206,912,600	136%	\$119,231,489
Alcoholic Drinks Served at the Establishment	\$6,265,015	\$4,282,232	-32%	(\$1,982,782)	\$37,079,417	\$14,845,522	-60%	(\$22,233,894)	\$197,852,218	\$122,892,189	-38%	(\$74,960,029)
Major Household Appliances	\$978,204	\$765,477	-22%	(\$212,727)	\$2,227,835	\$6,329,127	184%	\$4,101,293	\$9,901,639	\$58,072,685	486%	\$48,171,046
Automotive Lubricants (incl Oil, Greases)	\$978,204	\$765,477	-22%	(\$212,727)	\$2,227,835	\$6,329,127	184%	\$4,101,293	\$9,901,639	\$58,072,685	486%	\$48,171,046
Autos/Cars/Vans/Trucks/Motorcycles	\$41,485,270	\$33,902,004	-18%	(\$7,583,266)	\$99,679,328	\$143,048,313	44%	\$43,368,984	\$440,822,872	\$902,652,564	105%	\$461,829,692
Televisions/VCR/Video Cameras/DVD etc	\$1,658,556	\$1,381,254	-17%	(\$277,302)	\$4,035,914	\$11,665,787	189%	\$7,629,874	\$17,737,383	\$113,246,110	538%	\$95,508,727
Automotive Fuels	\$16,637,387	\$16,427,616	-1%	(\$209,771)	\$40,096,093	\$72,062,766	80%	\$31,966,673	\$178,561,632	\$293,508,626	64%	\$114,946,994
Photographic Equipment/Supplies	\$290,783	\$309,471	6%	\$18,688	\$699,784	\$2,395,038	242%	\$1,695,253	\$3,047,919	\$22,440,445	636%	\$19,392,526
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Consumer Demand & Market Supply Assessment

For Market: Newport North & The Bluffs Shopping Centers

Market Definition: Bison Ave & MacArthur Blvd - Newport Beach, CA

Date Report Created: March 2018

3 Minutes 5 Minutes 10 Minutes

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).

Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.

The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

Consumer Demand/Market Supply Index:

100 = Equalibrium

>100 suggests demand is not being fully met within the market, consumers are leaving the area to shop

< 100 suggests supply exceeds demand, attracting consumers from outside the defined area

